

National Gambling Statistics FY2024/25





National Gambling Board

South Africa

a member of **the dtic** group

National Gambling Statistics

**Casinos, Bingo, Limited Pay-out Machines and Betting on Horse Racing and Sport
offered by Bookmakers and Totalisators**

FY2024/25

1 April 2024 – 31 March 2025

Introduction

- ❑ The National Gambling Board (NGB) is mandated by the National Gambling Act (NGA), 2004 (Act 7 of 2004), Section 65(2)(e) to monitor market conduct and market share.
- ❑ NGB monitors market conduct (number of gambling positions and outlets in the South African gambling sector) and also gathers and analyses national gambling statistics in terms of turnover (TO), Gross Gambling Revenue (GGR) and the collection of taxes/levies.
- ❑ The scope of this presentation covers audited information (national gambling statistics) related to the following legalised gambling modes in South Africa (as regulated by the NGB) of the Financial Year (FY) 2024/25:
 - Casinos (tables and slots);
 - Betting on horse racing, sport and other contingencies (offered by bookmakers and totalisators, on and off course);
 - Limited Payout Machines (LPMs); and
 - Bingo (traditional and Electronic Bingo Terminals (EBTs)).

Introduction

- ❑ Quarterly statistics were sourced from Provincial Licensing Authorities (PLAs).
- ❑ FY2024/25 information in this report is based on audited data.
- ❑ The information in this report is applicable to the period of 1 April 2024 to 31 March 2025 (FY2024/25), whereas quarters are representative of the following specific periods:
 - Quarter 1: 1 April 2024 – 30 June 2024
 - Quarter 2: 1 July 2024 – 30 September 2024
 - Quarter 3: 1 October 2024 – 31 December 2024
 - Quarter 4: 1 January 2025 – 31 March 2025
- ❑ The purpose of this presentation is to provide an overview regarding the status and performance of the South African gambling sector in terms of casinos, bingo, LPMs and betting on horse racing and sport with specific reference to statistics relative to turnover, GGR, generated, taxes/levies collected and Return To Player (RTP).

Definitions

- ❑ **TO** = Turnover (the rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion)
- ❑ **GGR** = Gross Gambling Revenue (the rand value of the gross revenue of an operator i.e. turnover less winnings paid to players)
- ❑ **Tax** = Gambling tax (gambling tax levied and collected by Provincial Licensing Authorities)
- ❑ **RTP** = Return To Player is an average achieved over a significant number of game plays and not each time the gaming machine is played ($\text{Total amount returned to players} / \text{Total amount wagered by players} \times 100$)

Source of data

Statistics are based on provincial statistics and raw data received from all the Provincial Licensing Authorities quarterly:

- ☐ Eastern Cape Gambling Board
 - ☐ Free State Gambling and Liquor Authority
 - ☐ Gauteng Gambling Board
 - ☐ KwaZulu-Natal Gaming and Betting Board
 - ☐ Limpopo Gambling Board
 - ☐ Mpumalanga Economic Regulator
 - ☐ Northern Cape Gambling Board
 - ☐ North West Gambling Board
 - ☐ Western Cape Gambling and Racing Board
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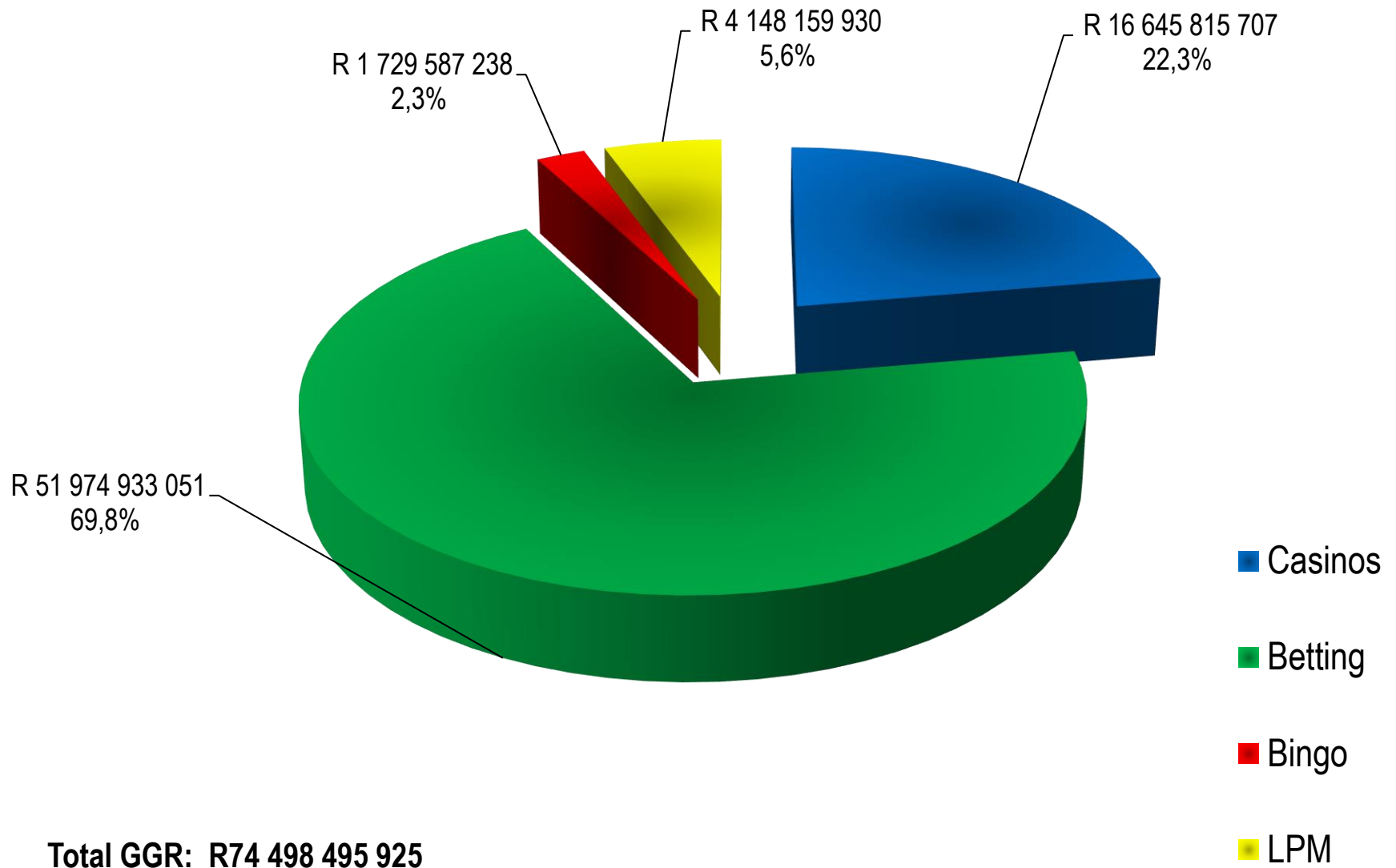
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GROSS GAMBLING REVENUE

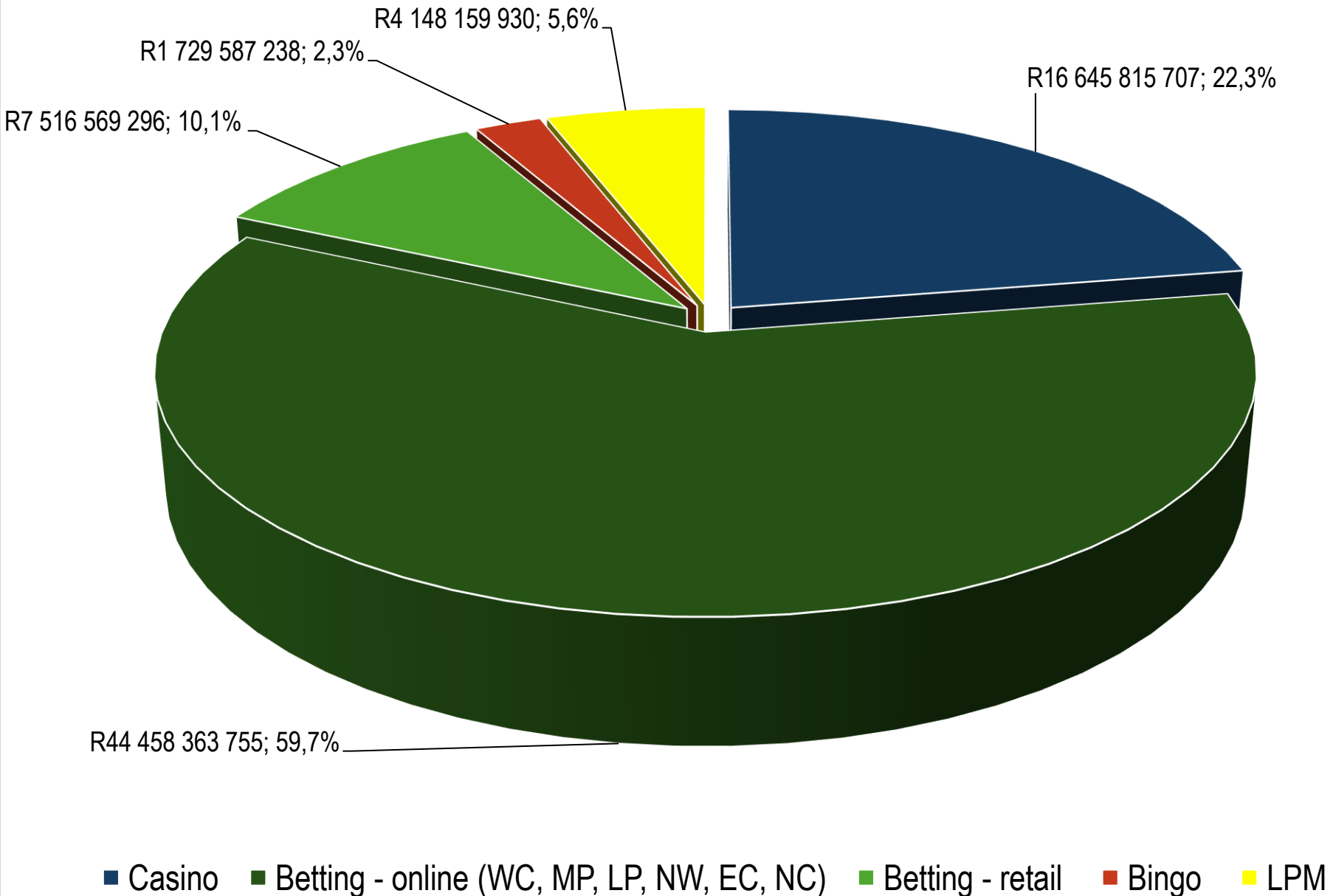


GGR per gambling mode, all provinces, FY2024/25

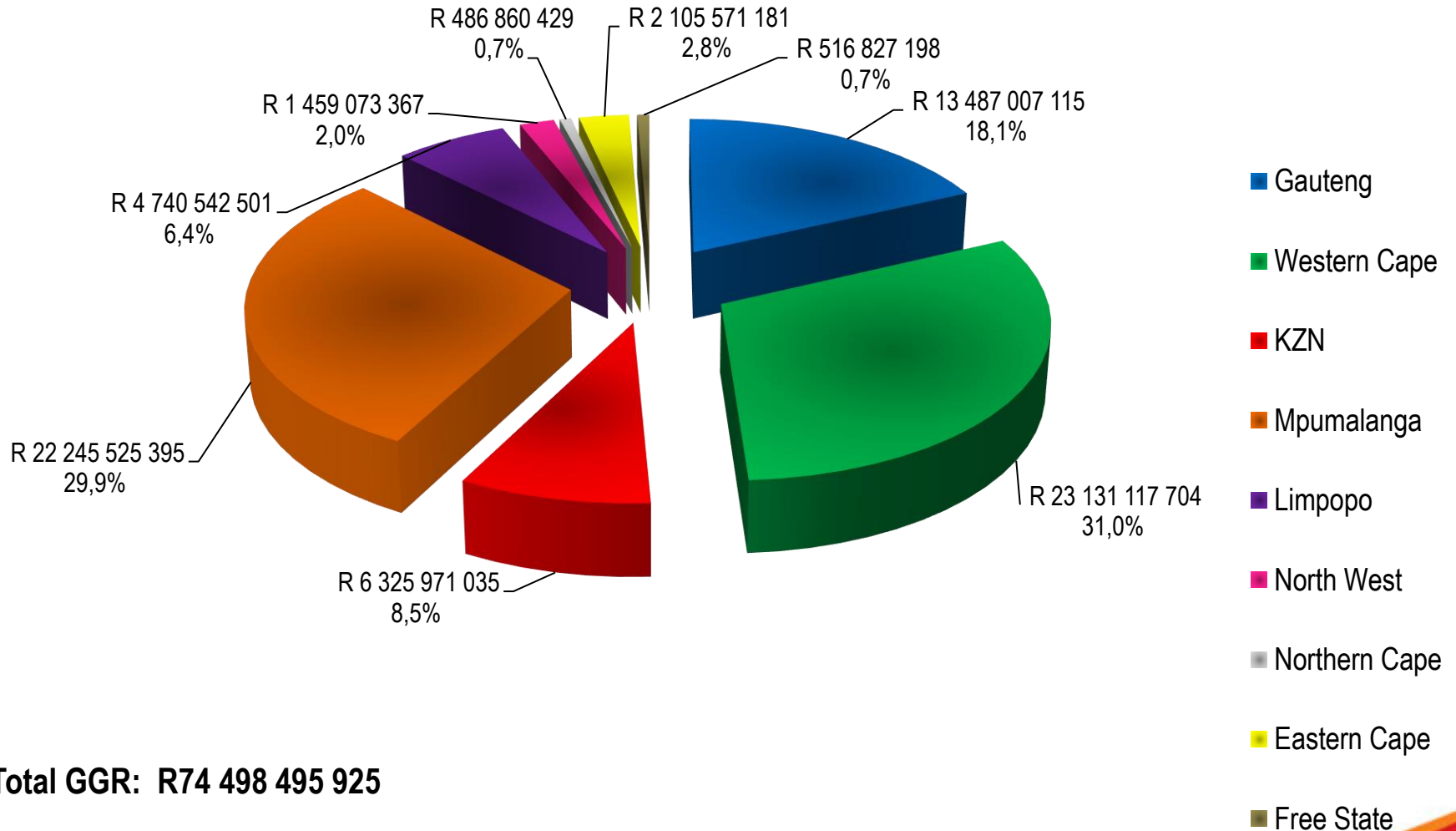


Total GGR: R74 498 495 925

GGR per gambling mode (disaggregated betting), all provinces, FY2024/25



GGR per province, all modes, FY2024/25

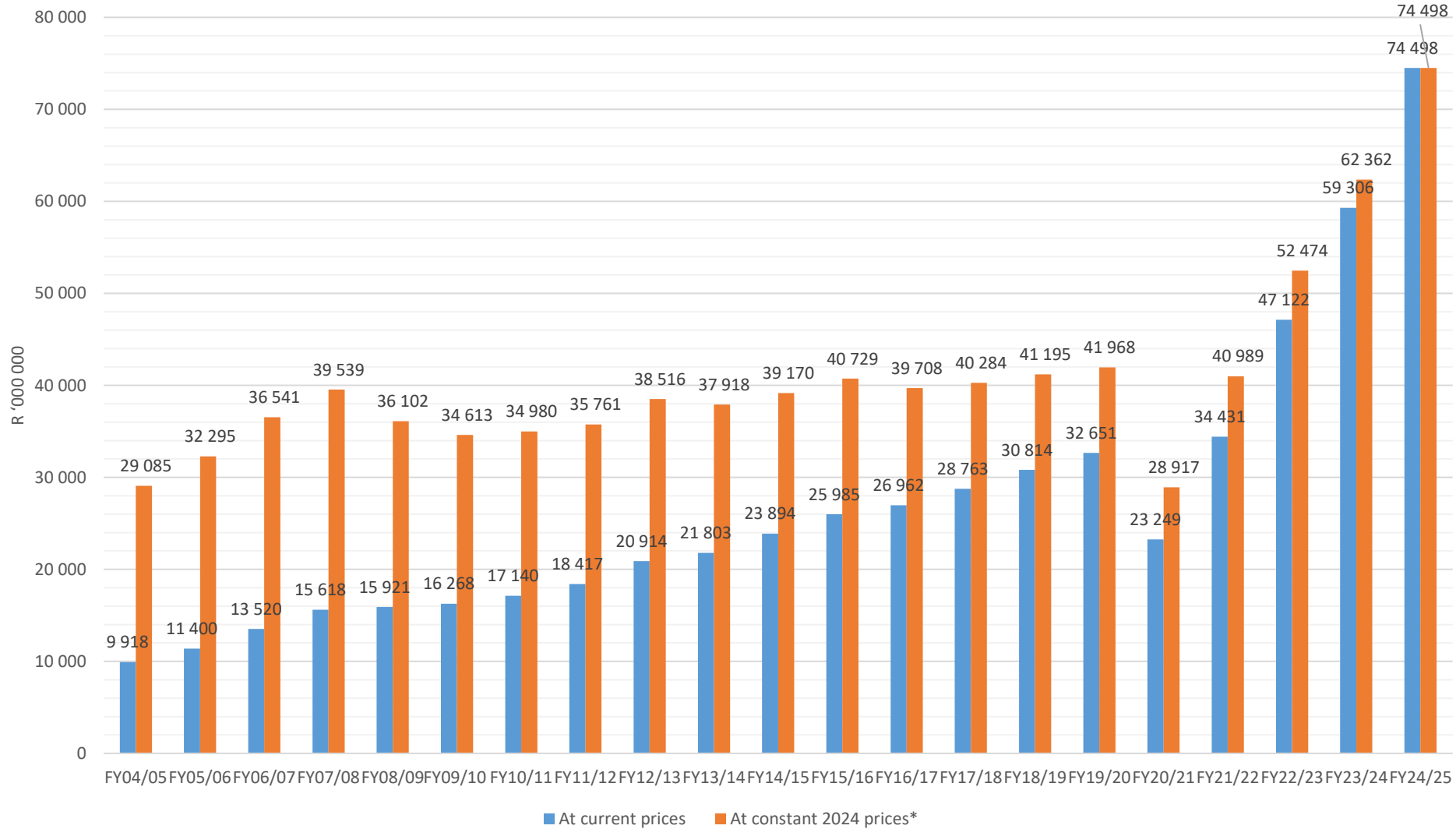


Trend in GGR, per province

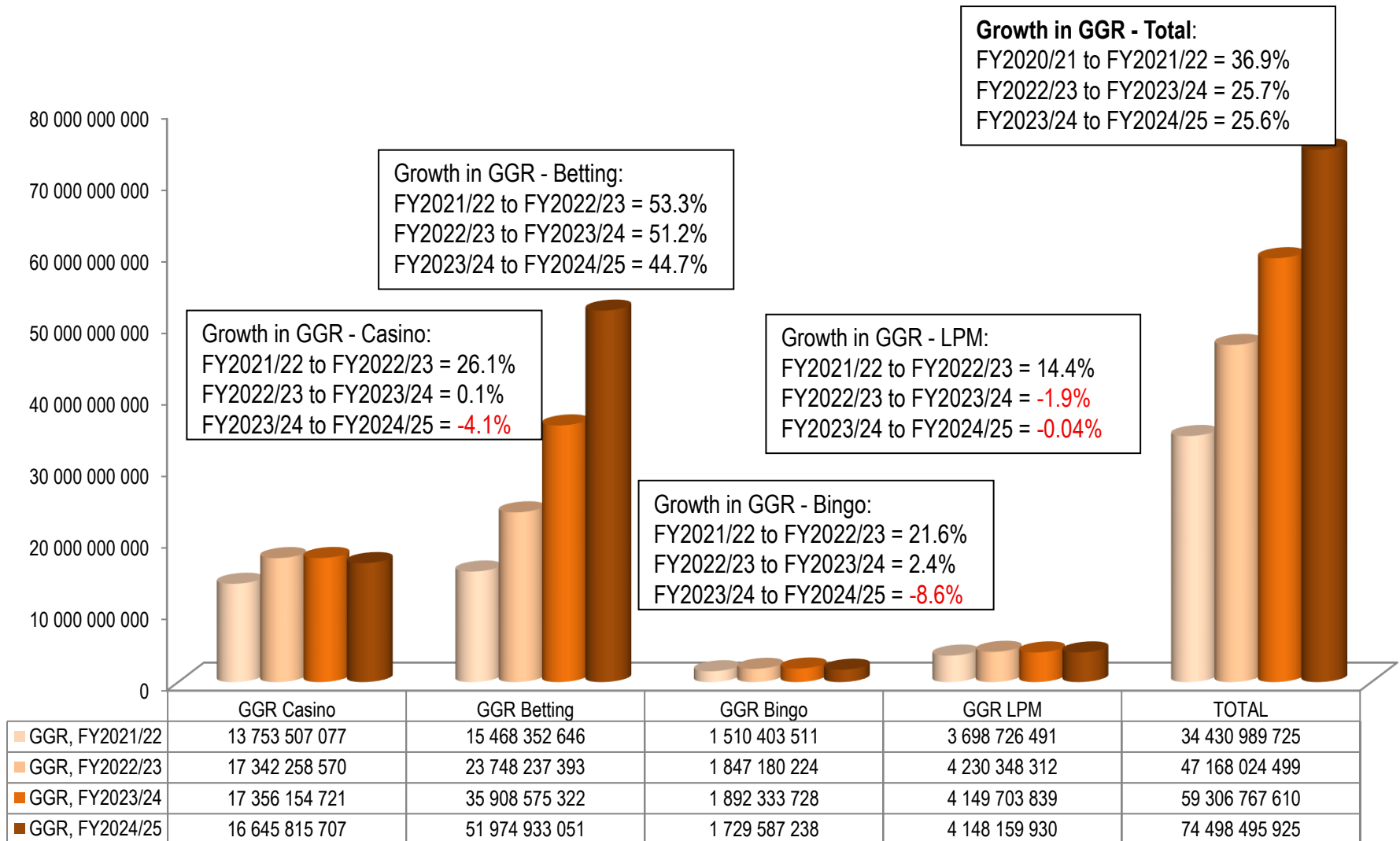
FY2020/21 to F2024/25



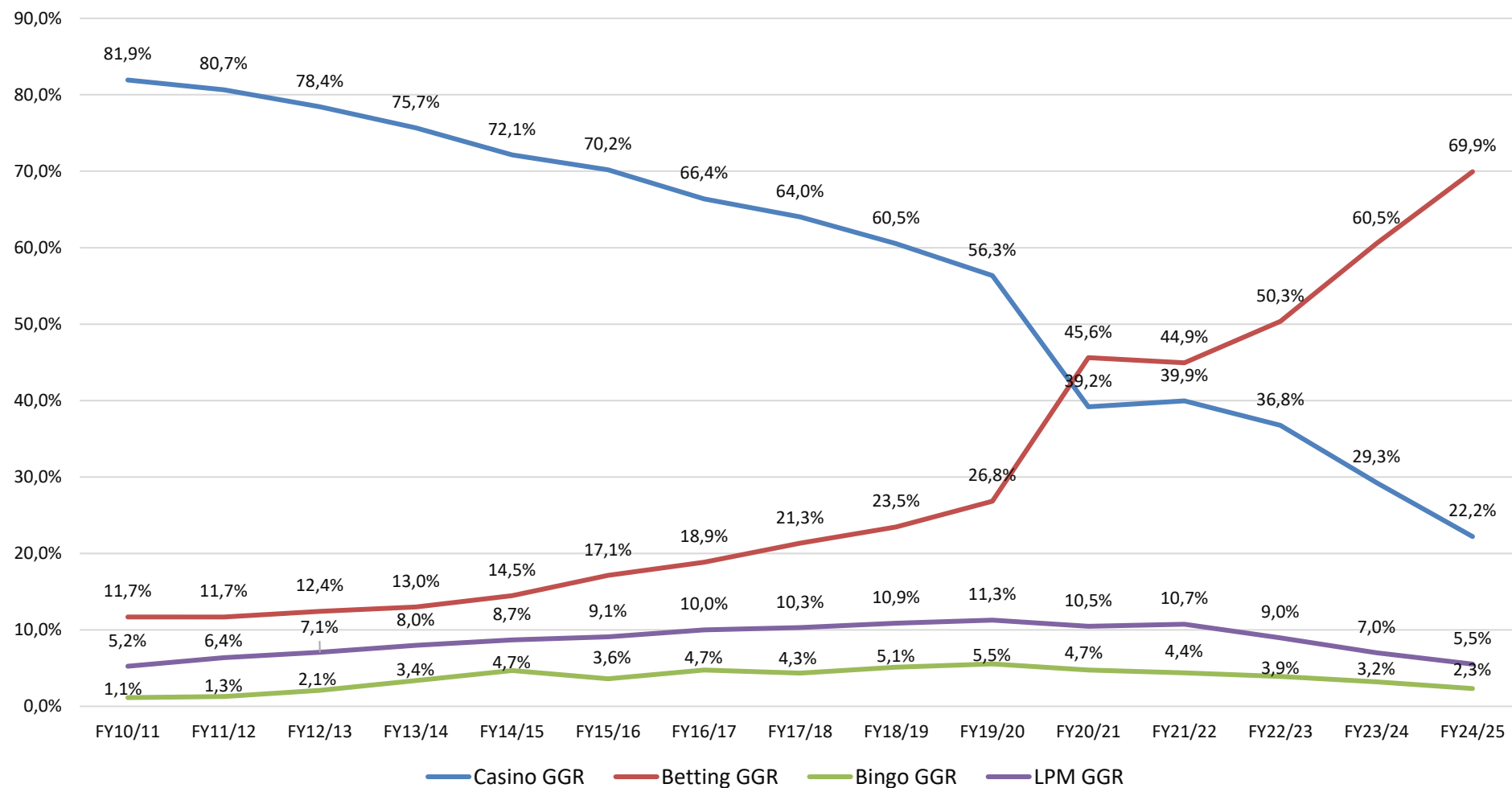
Trend in GGR, all modes, from FY2004/05 to FY2024/25



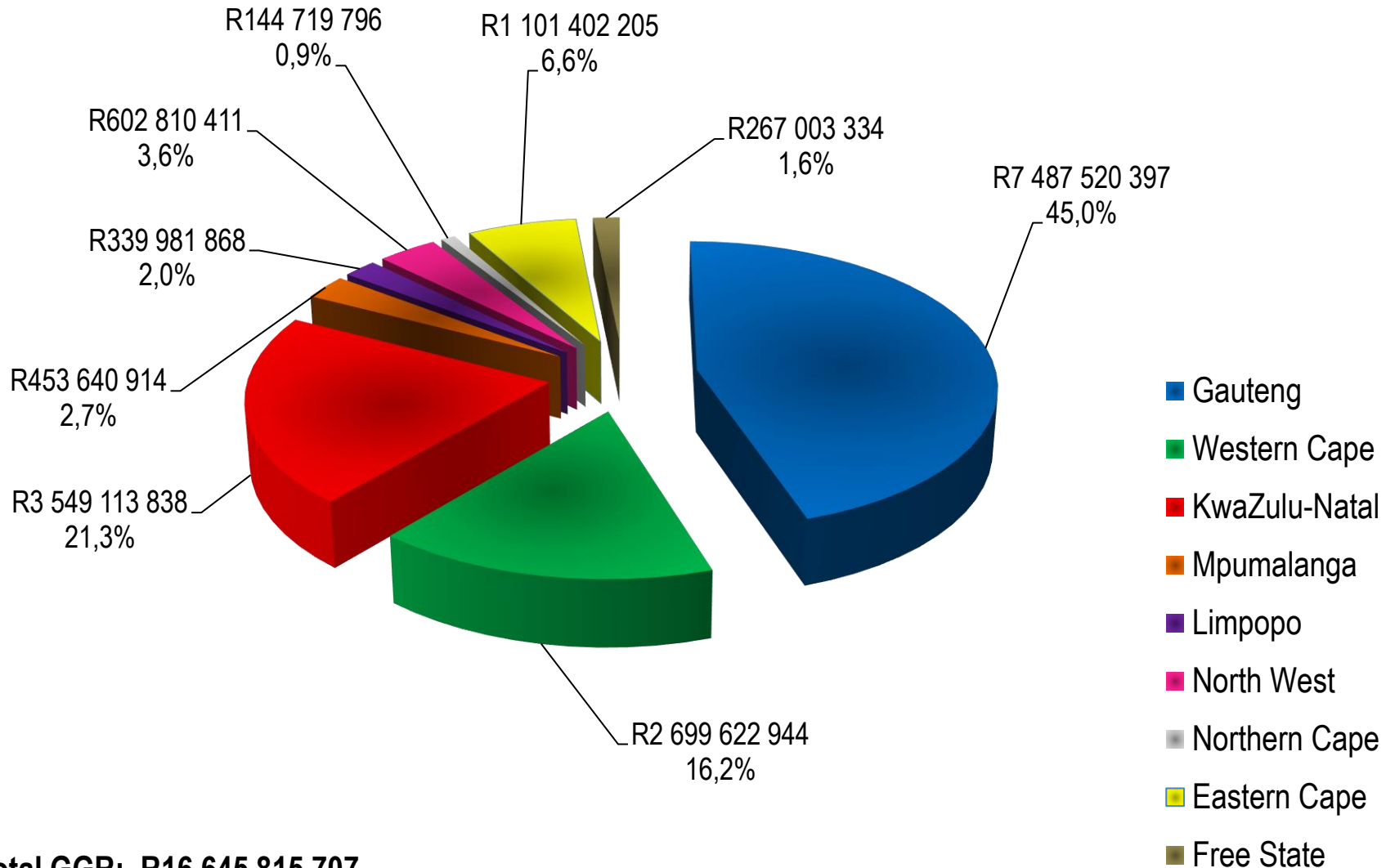
Growth in GGR (all modes): FY2021/22 - FY2024/25



Trend in share of total GGR, comparison all modes (FY2010/11 – FY2024/25)

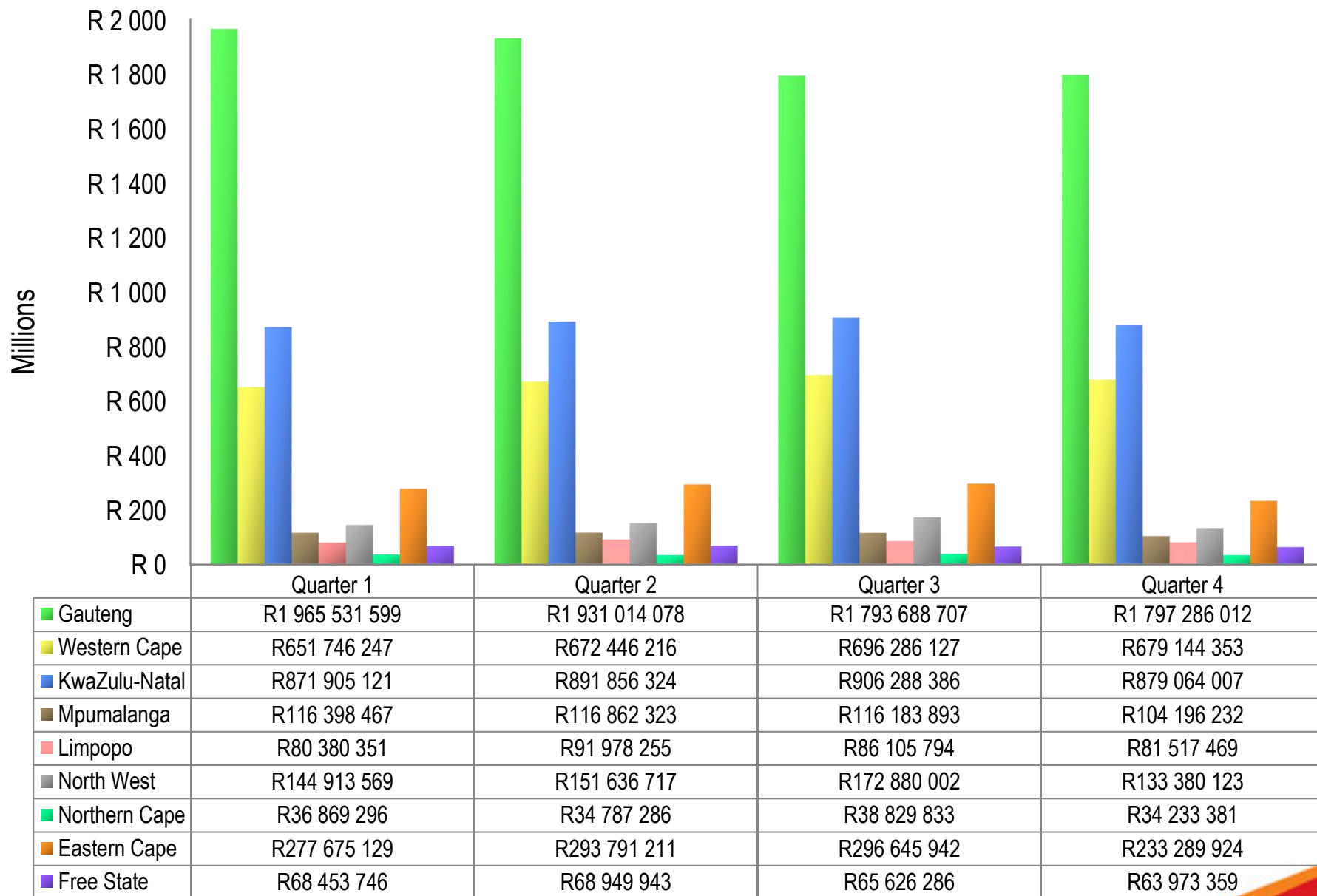


GGR casinos per province, FY2024/25

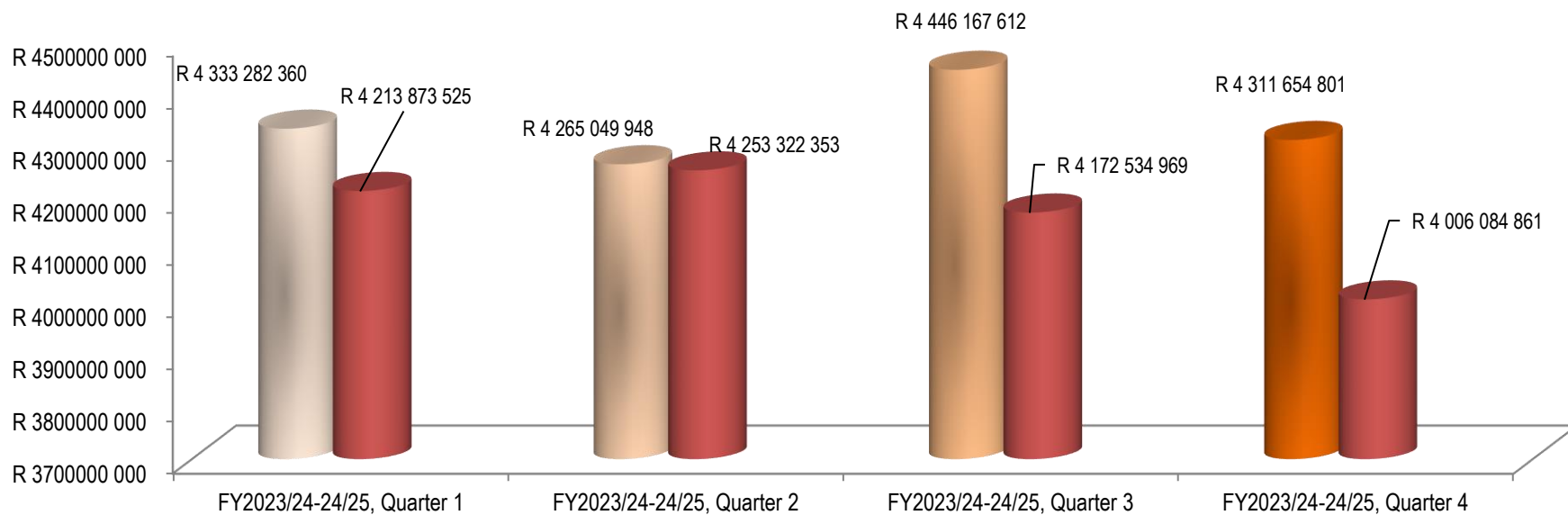


Total GGR: R16 645 815 707

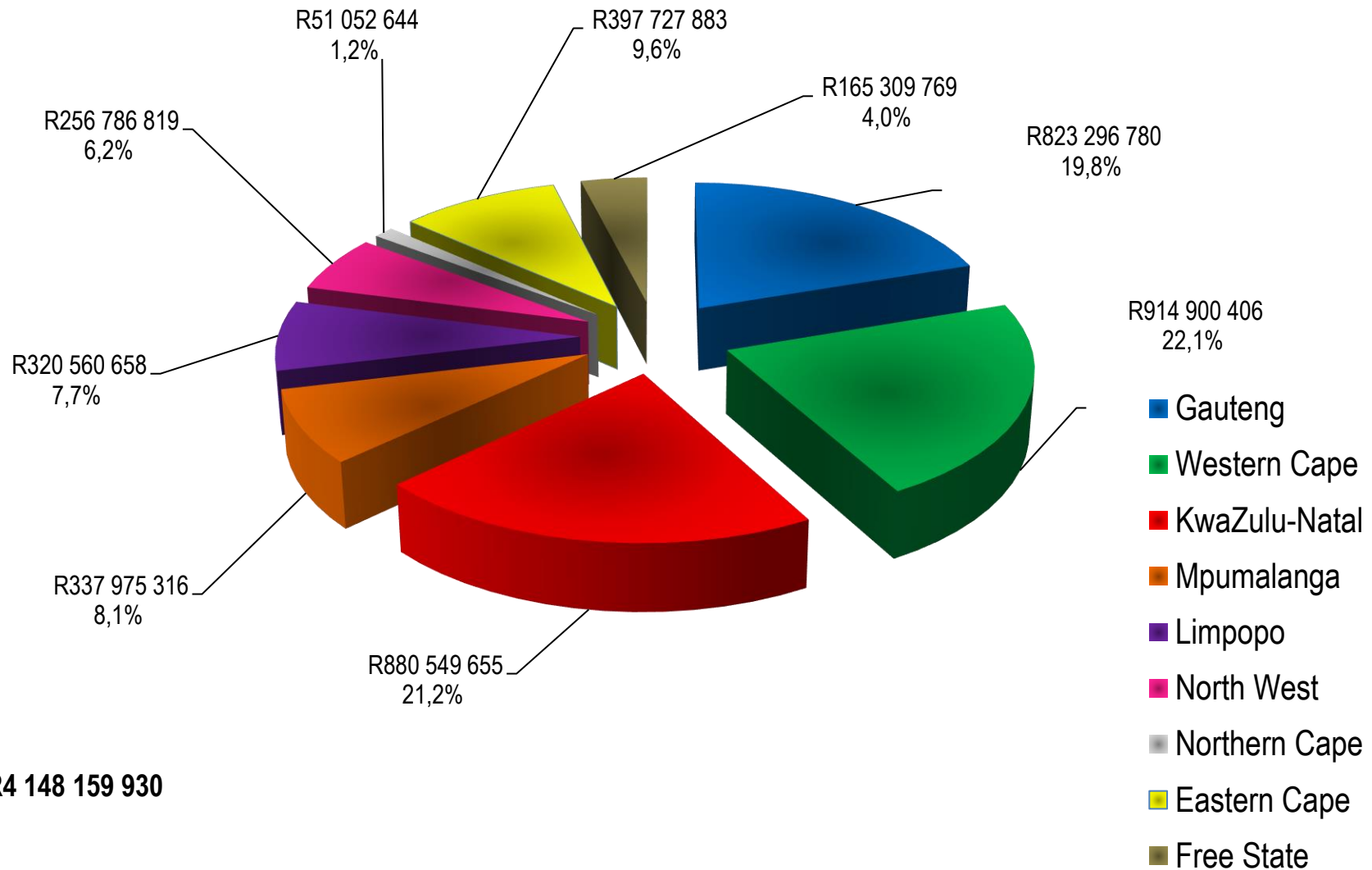
Quarterly casino GGR - FY2024/25



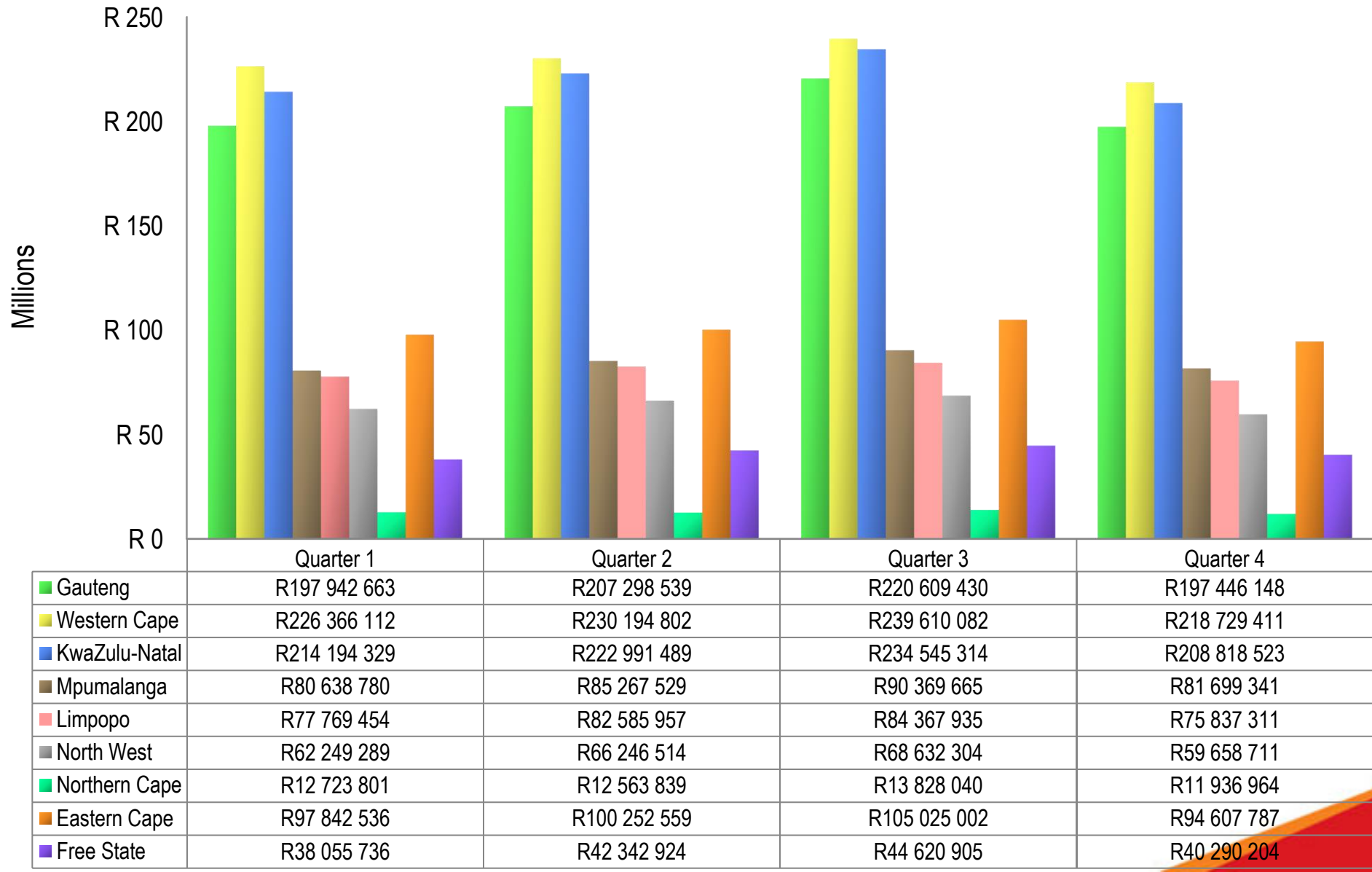
Trend GGR, casinos, FY2023/24-2024/25



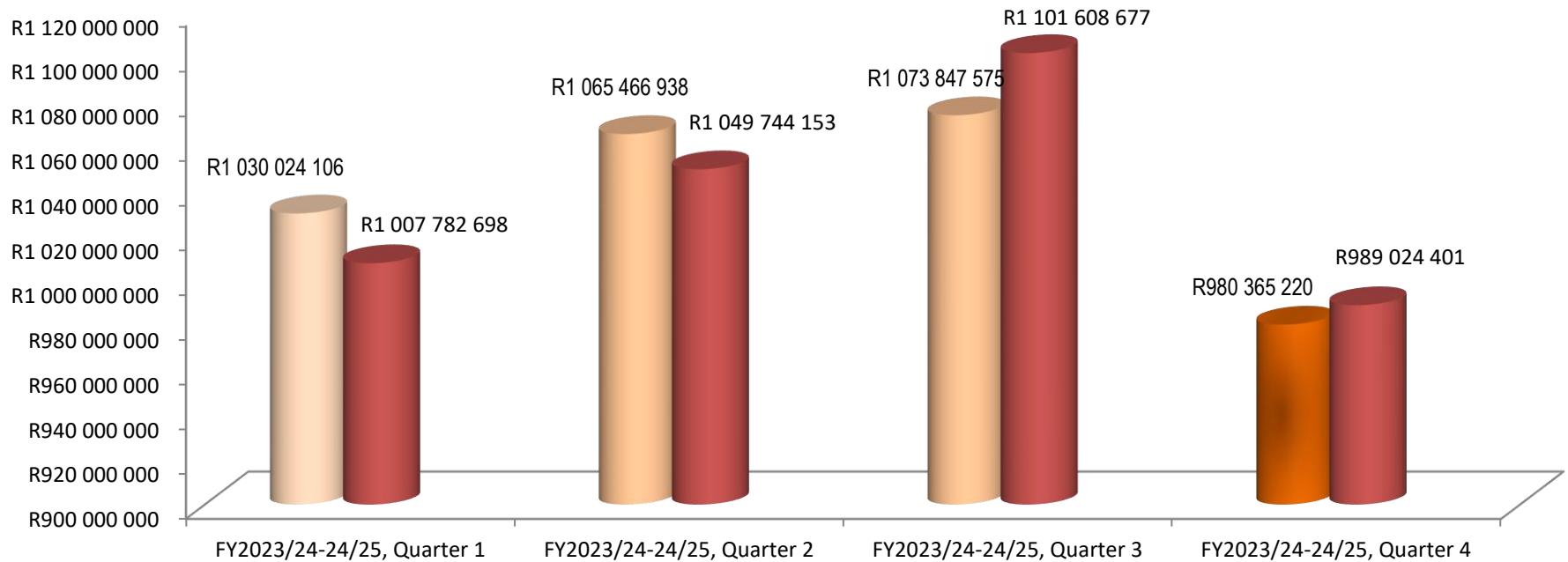
GGR LPMs per province, FY2024/25



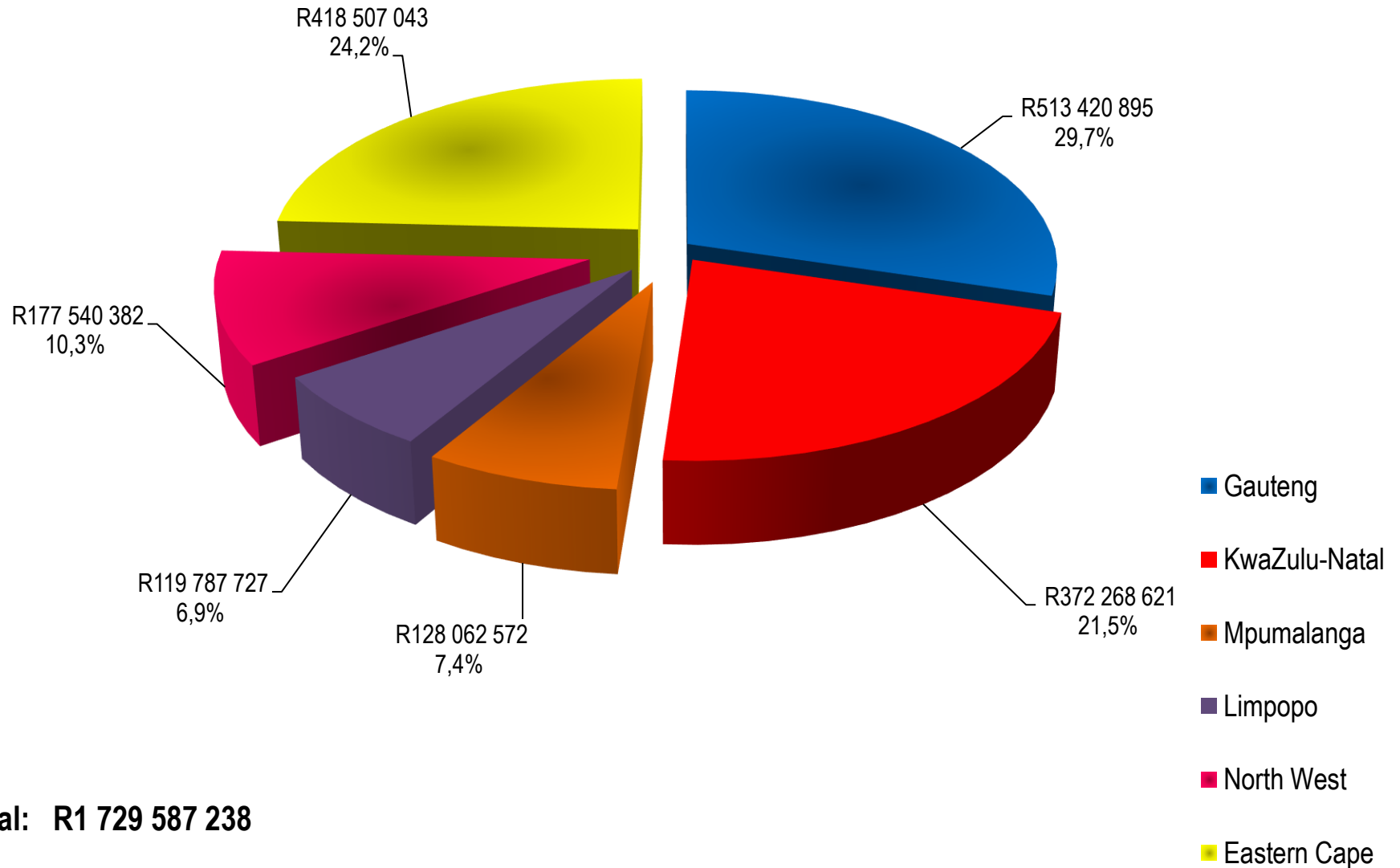
Quarterly LPM GGR - FY2024/25



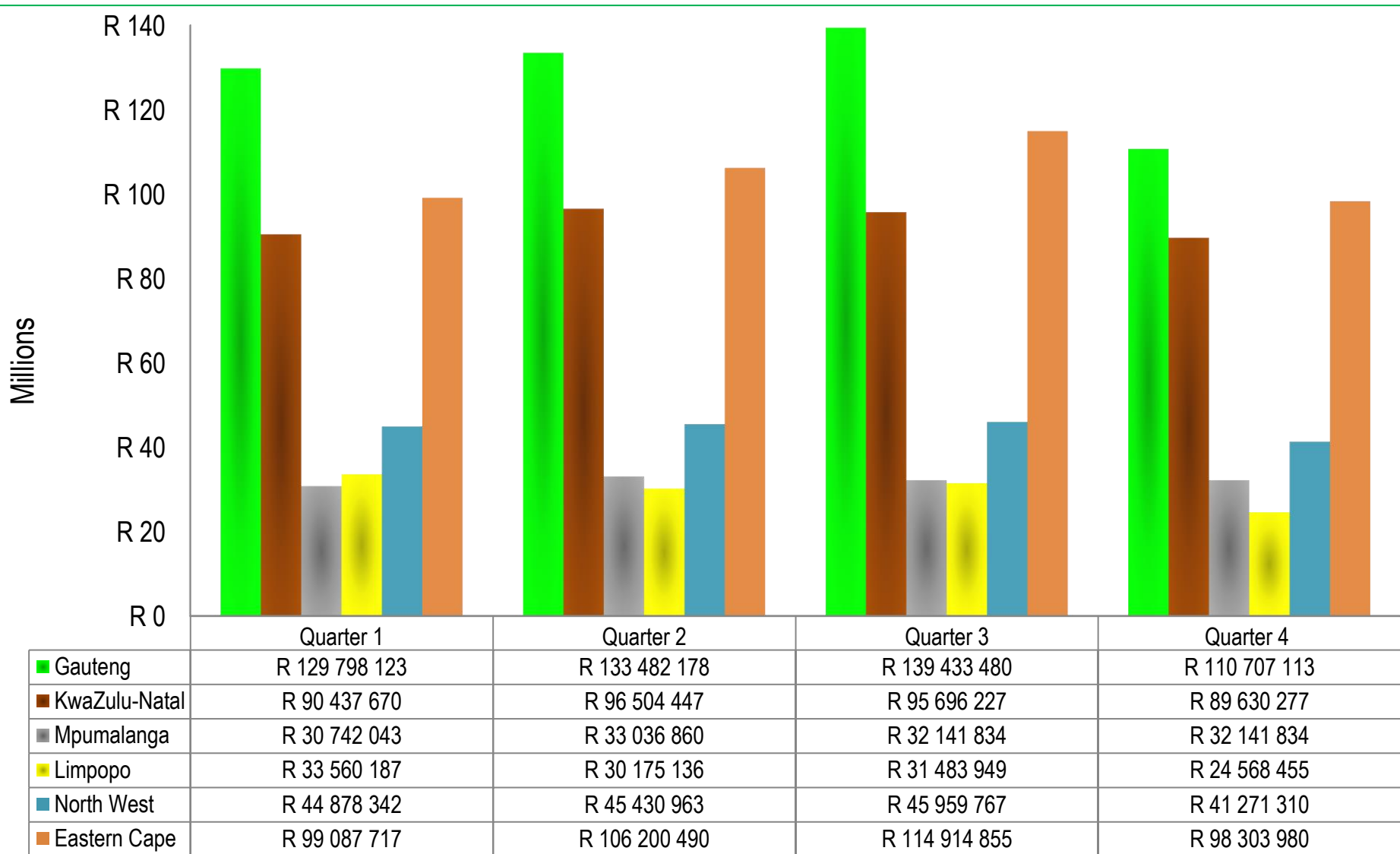
Trend in GGR LPMs – FY2023/24 - FY2024/25



GGR bingo per province, FY2024/25

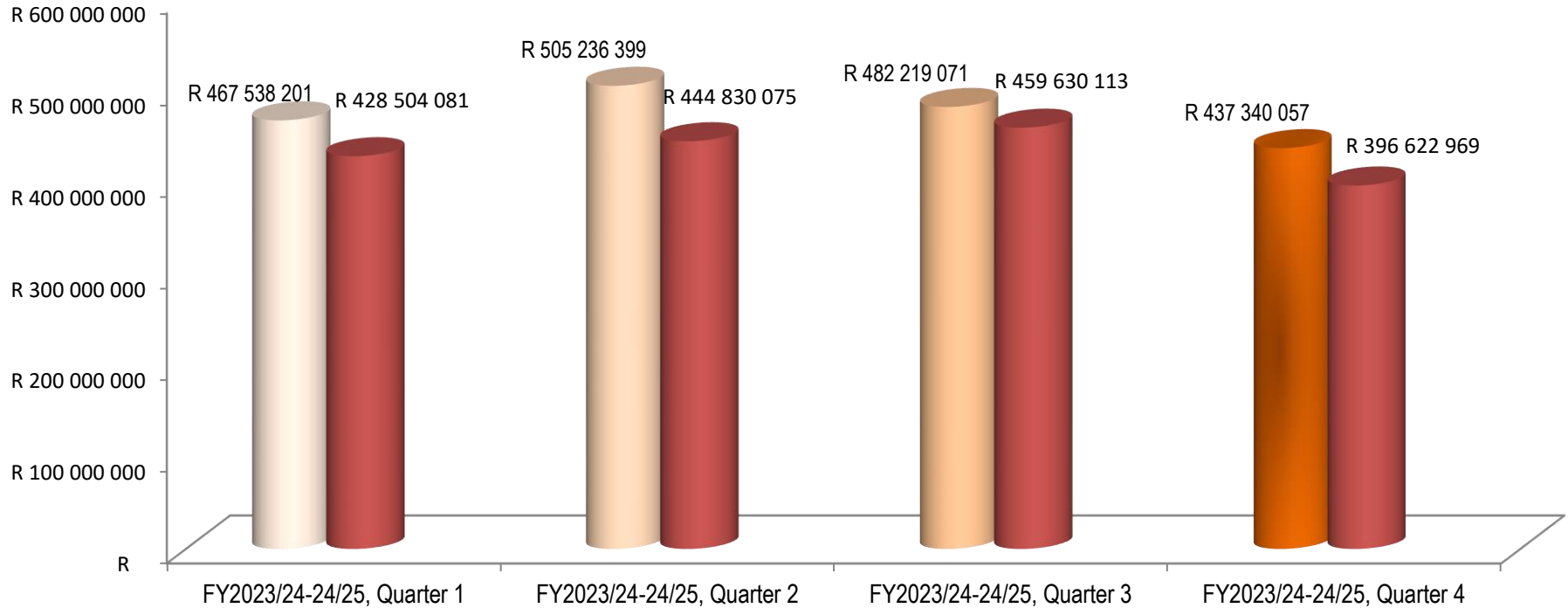


Quarterly bingo GGR - FY2024/25*



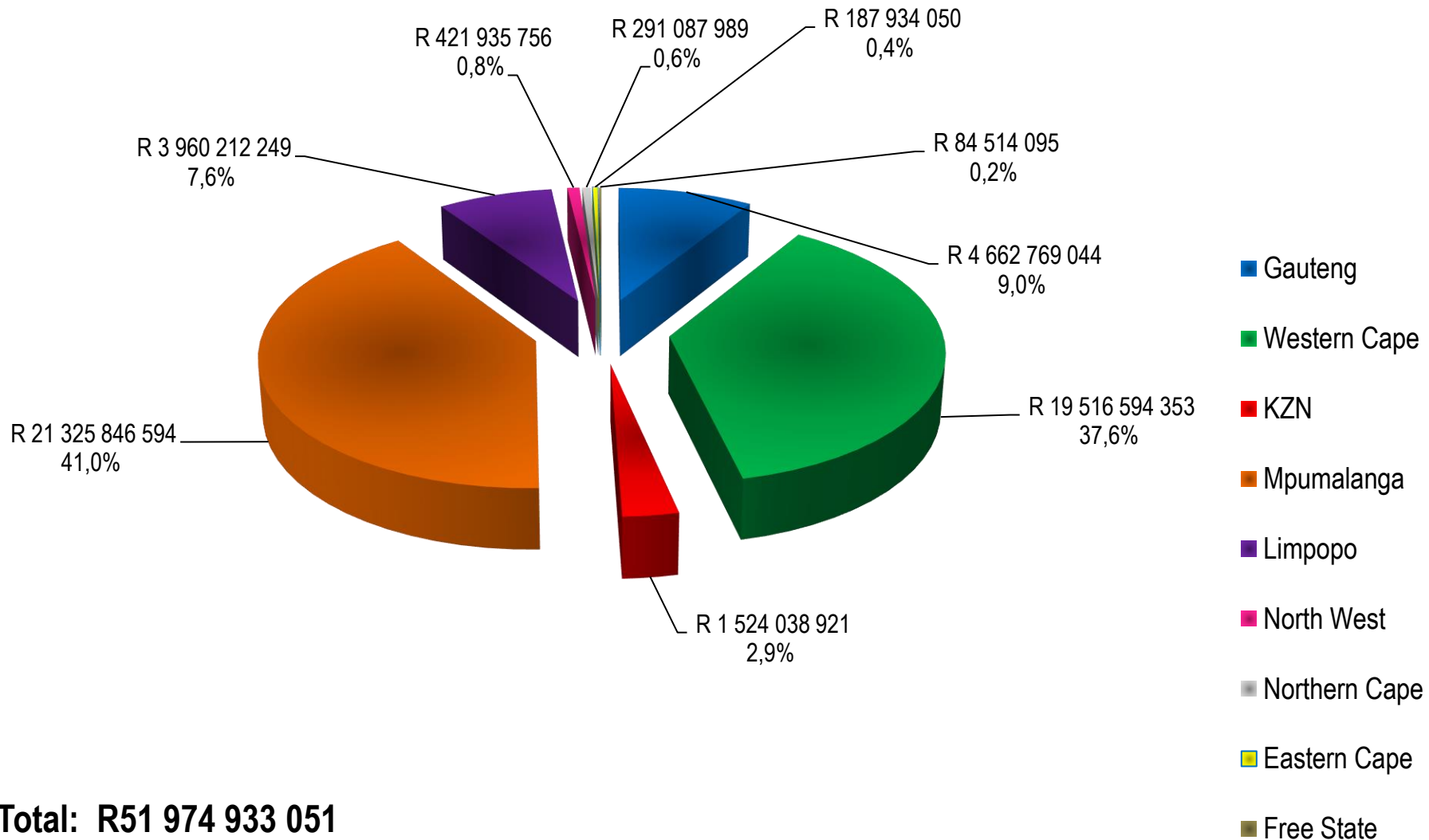
- Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, KwaZulu-Natal and Eastern Cape only

Trend in GGR Bingo – FY2023/24 – FY2024/25



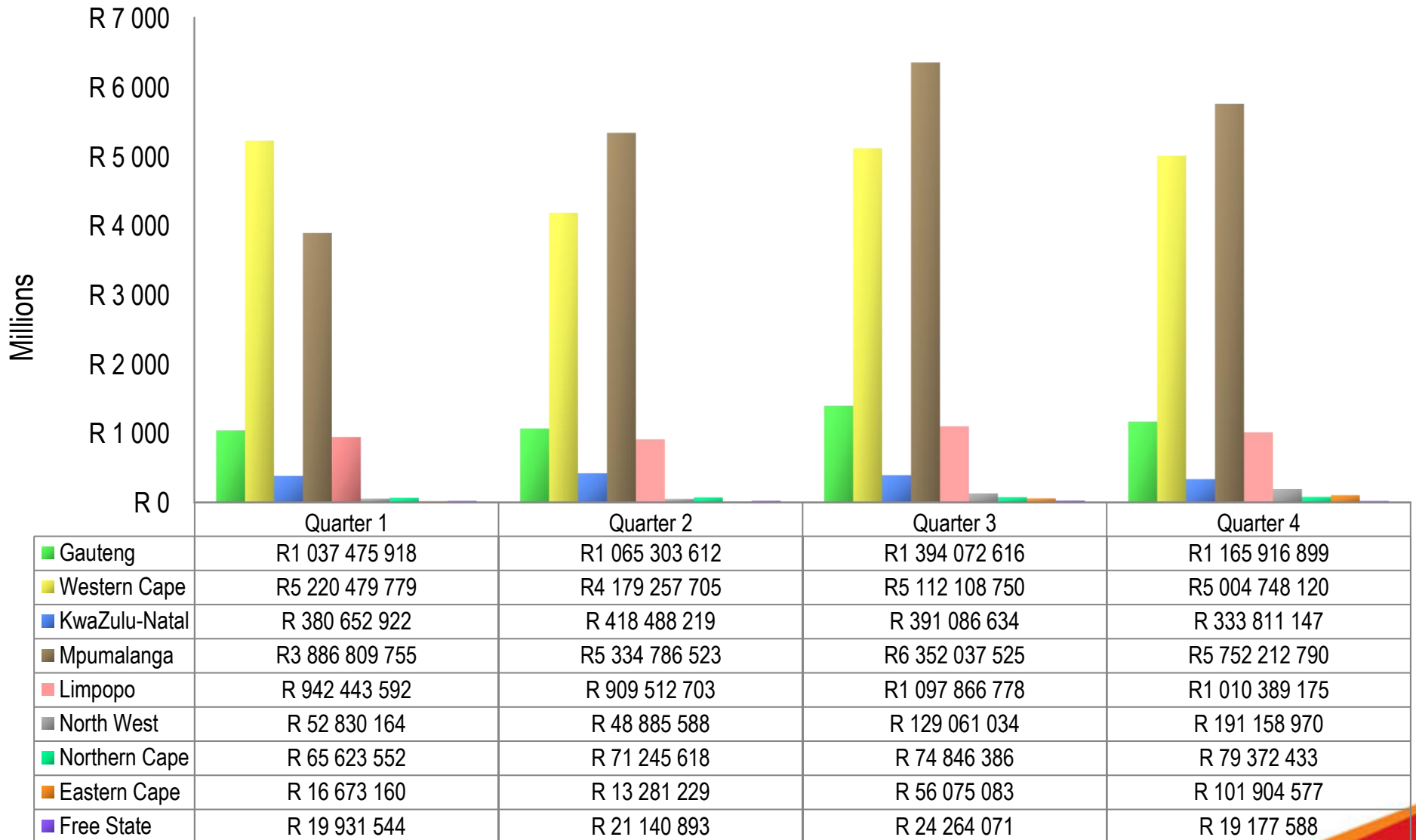
* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

GGR betting (totalisators and bookmakers), per province, FY2024/25



Quarterly betting GGR – FY2024/25

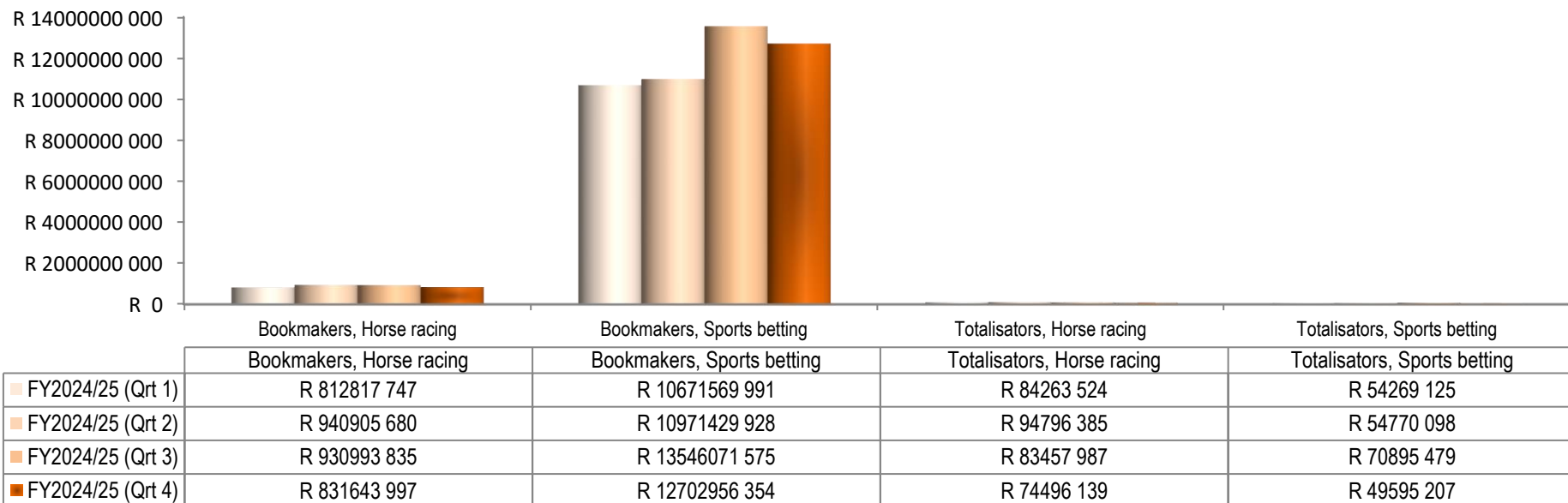
Bookmakers & Totalisators



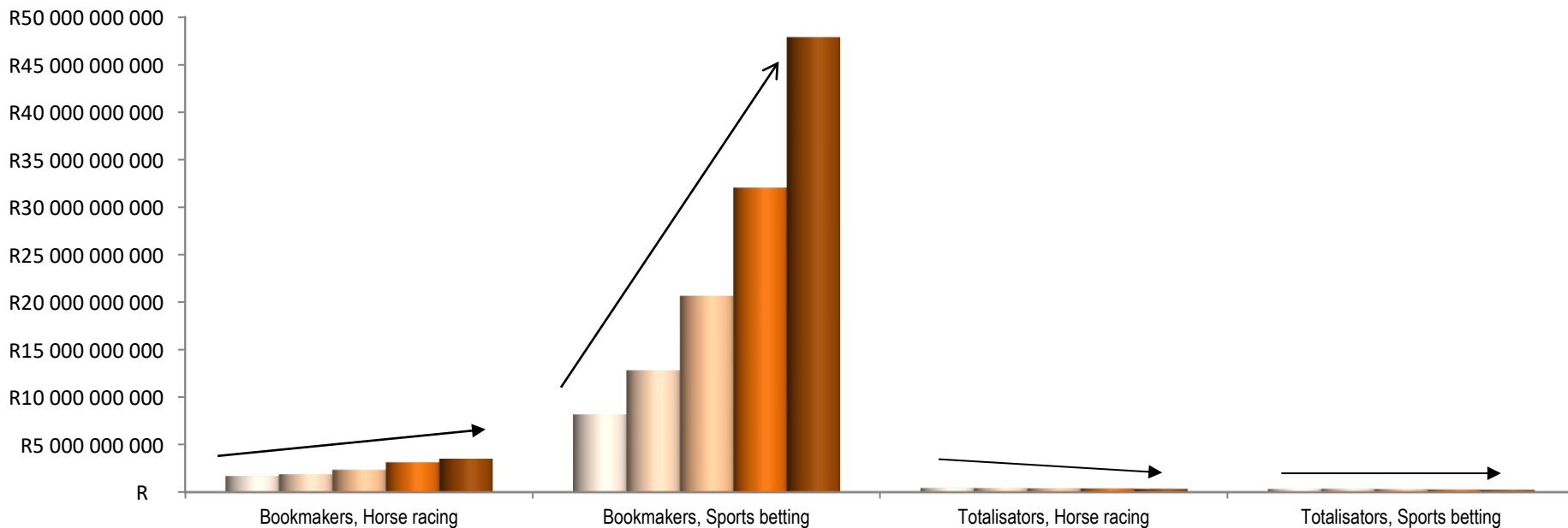
Quarterly betting GGR – FY2024/25

Split between Bookmakers & Totalisators

Betting on horse racing & sport GGR



Trend in GGR - betting (totalisators and bookmakers), FY2020/21 - FY2024/25

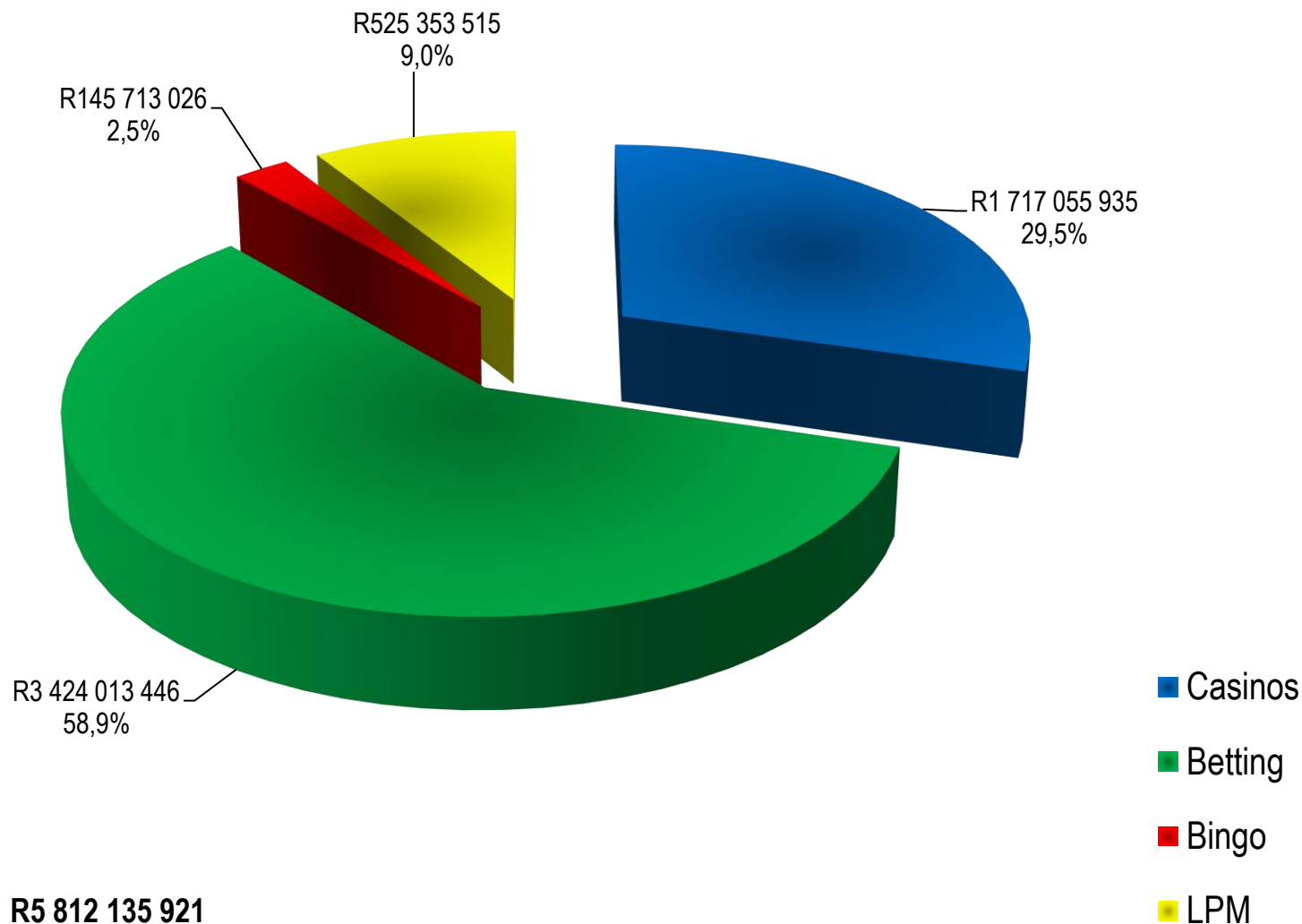


	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
FY2020/21	R1 683 065 295	R8 178 285 690	R 426 477 279	R 321 792 680
FY2021/22	R1 872 054 678	R12 832 845 899	R 419 575 899	R 343 876 171
FY2022/23	R2 349 467 556	R20 694 447 979	R 392 804 287	R 309 147 397
FY2023/24	R3 132 420 216	R32 073 577 088	R 377 183 168	R 254 563 491
FY2024/25	R3 516 361 259	R47 892 027 847	R 337 014 035	R 229 529 910

TAXES/LEVIES FROM GAMBLING

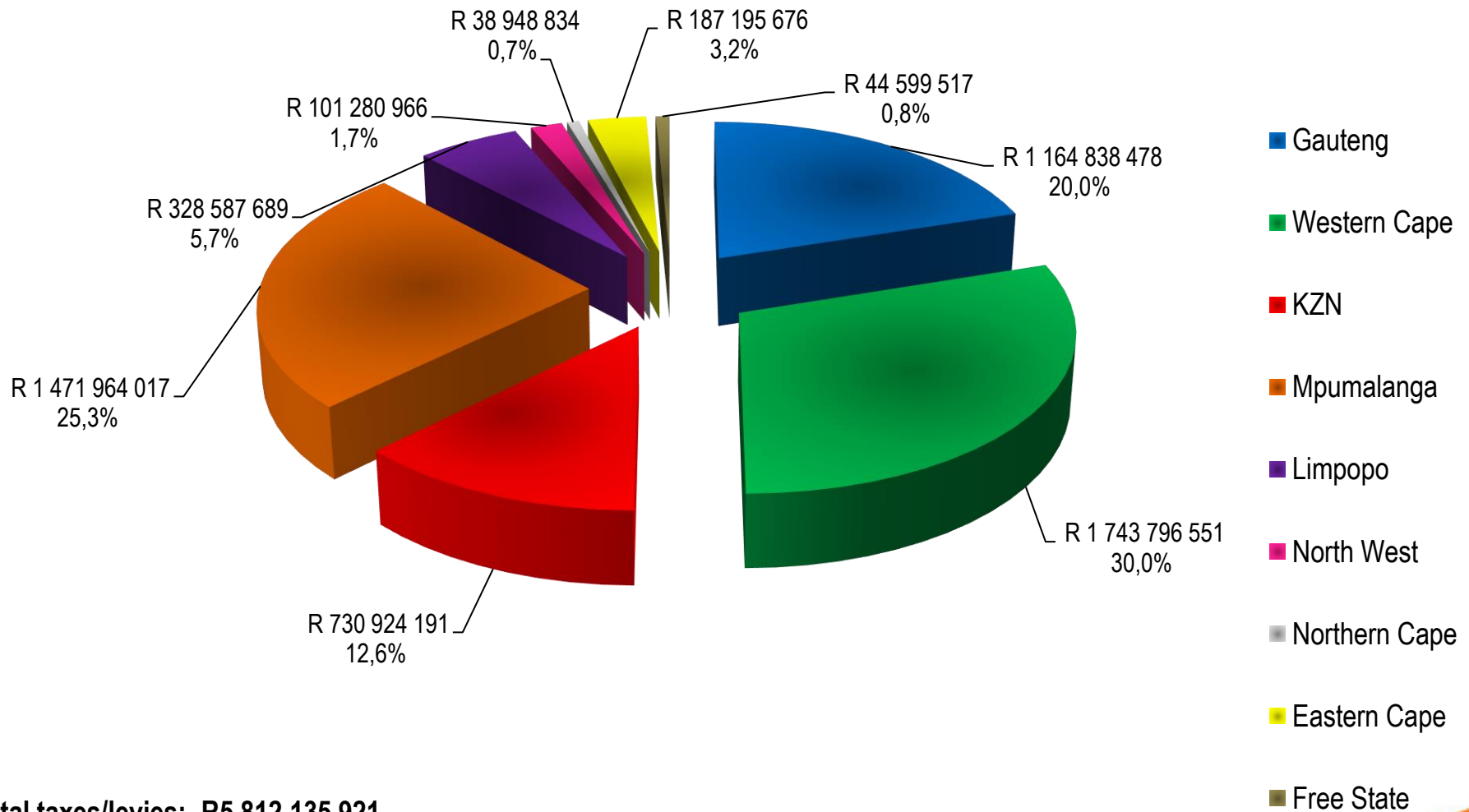


Taxes/levies per gambling mode, all provinces, FY2024/25



Total taxes/levies: R5 812 135 921

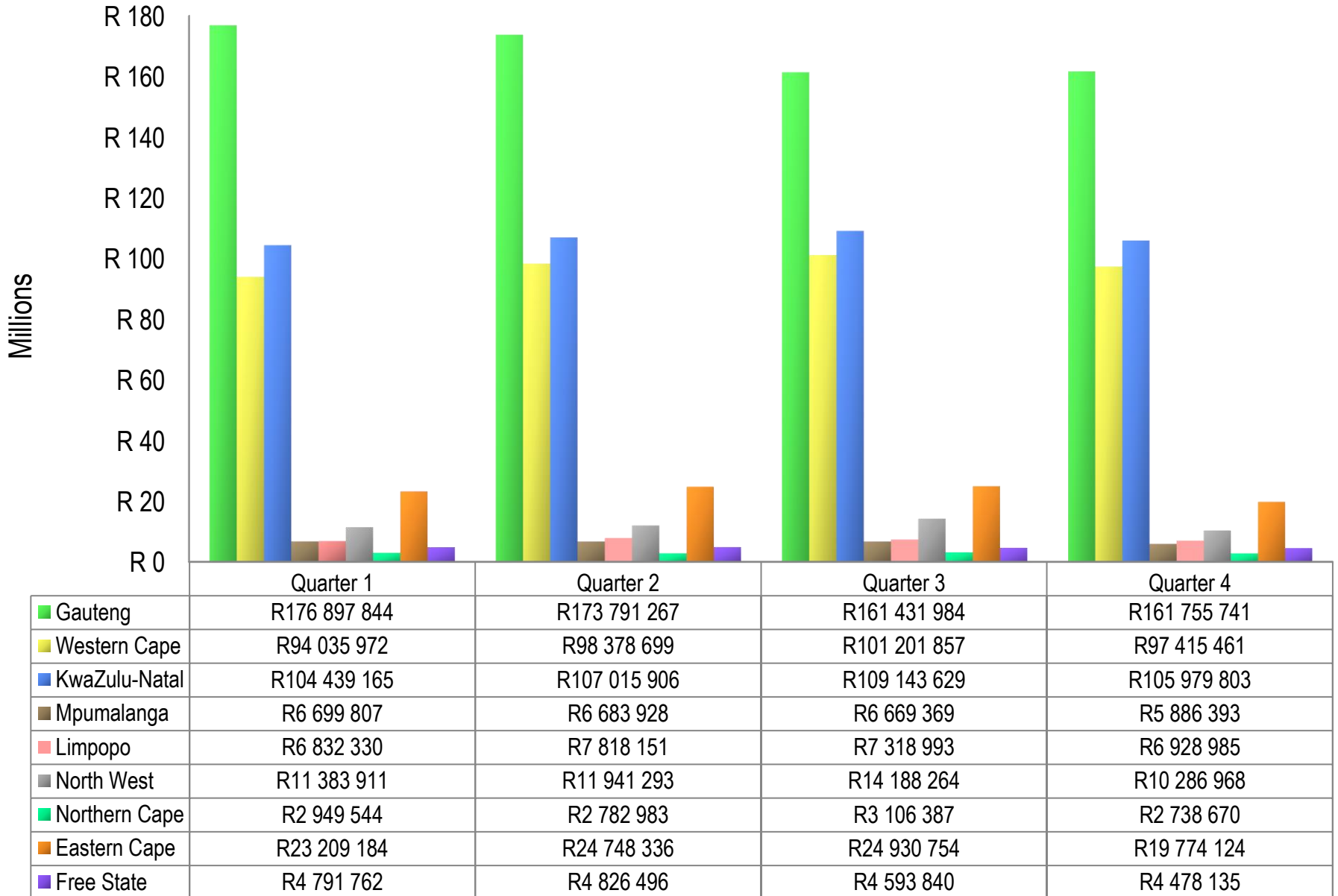
Taxes per province, all modes, FY2024/25



Total taxes/levies: R5 812 135 921

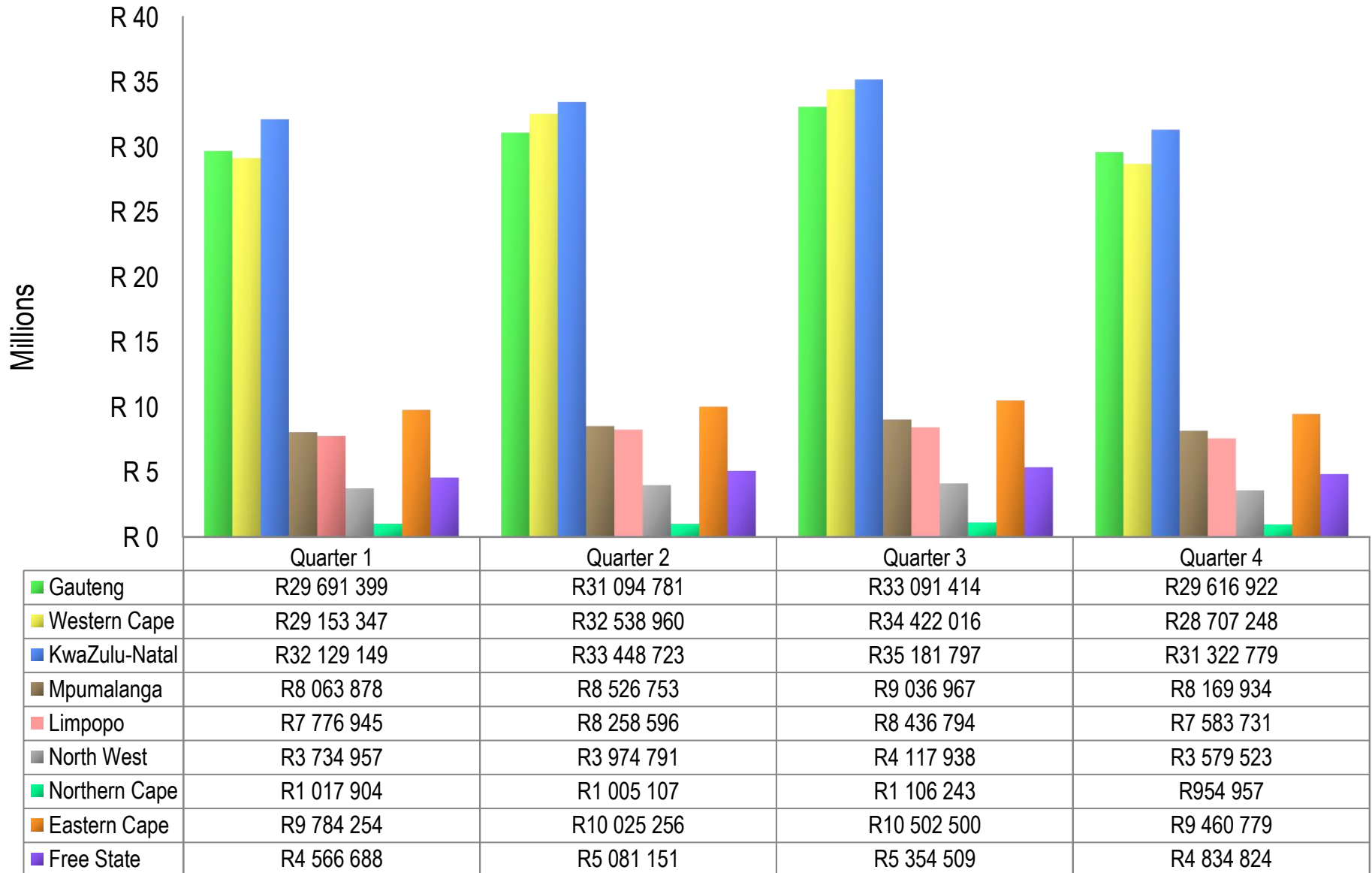
Quarterly casino taxes/levies - FY2024/25

Gambling tax levied and collected by PLAs



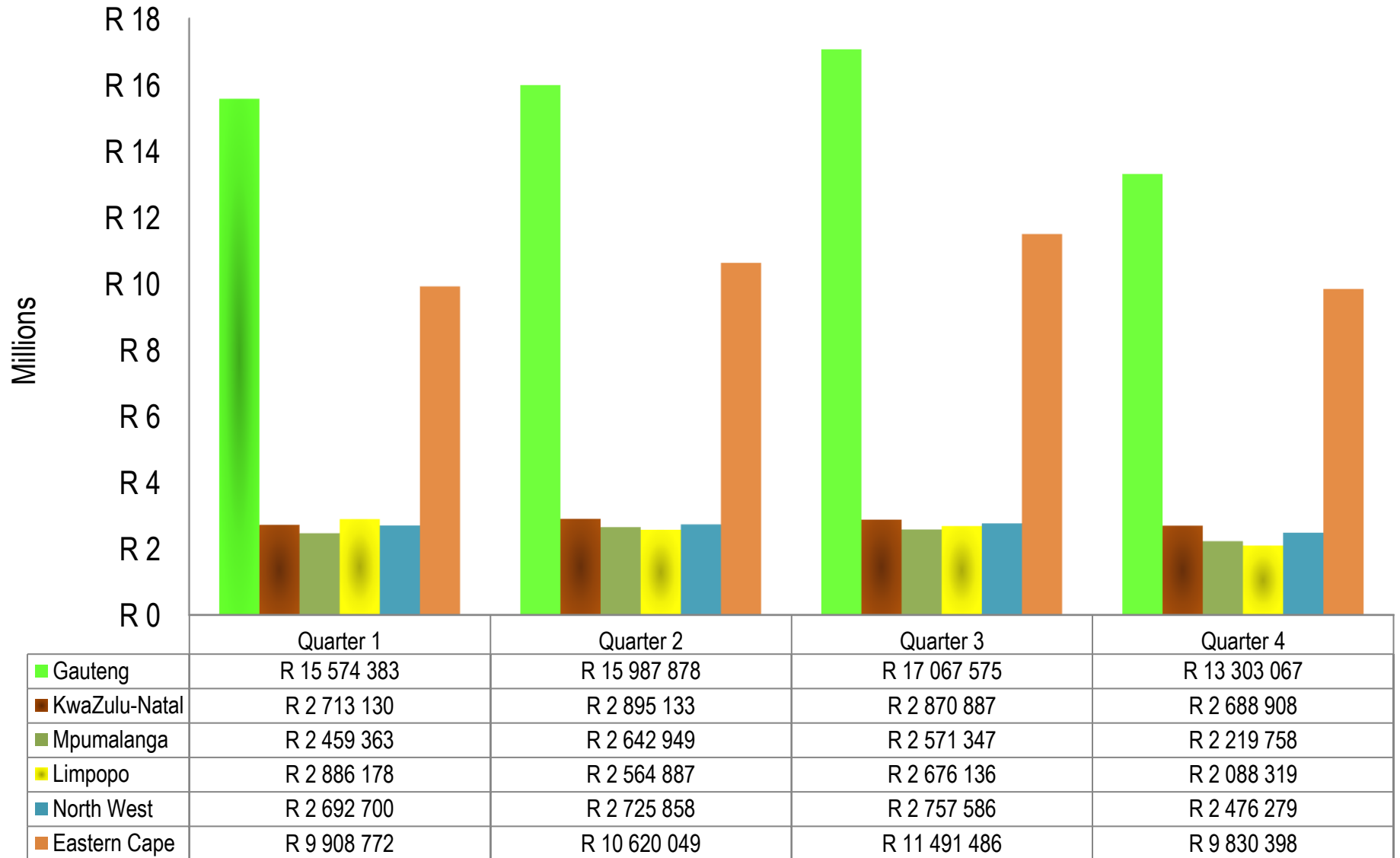
Quarterly LPM taxes/levies - FY2024/25

Gambling tax levied and collected by PLAs



Quarterly bingo taxes/levies - FY2024/25*

Gambling tax levied by and collected by PLAs

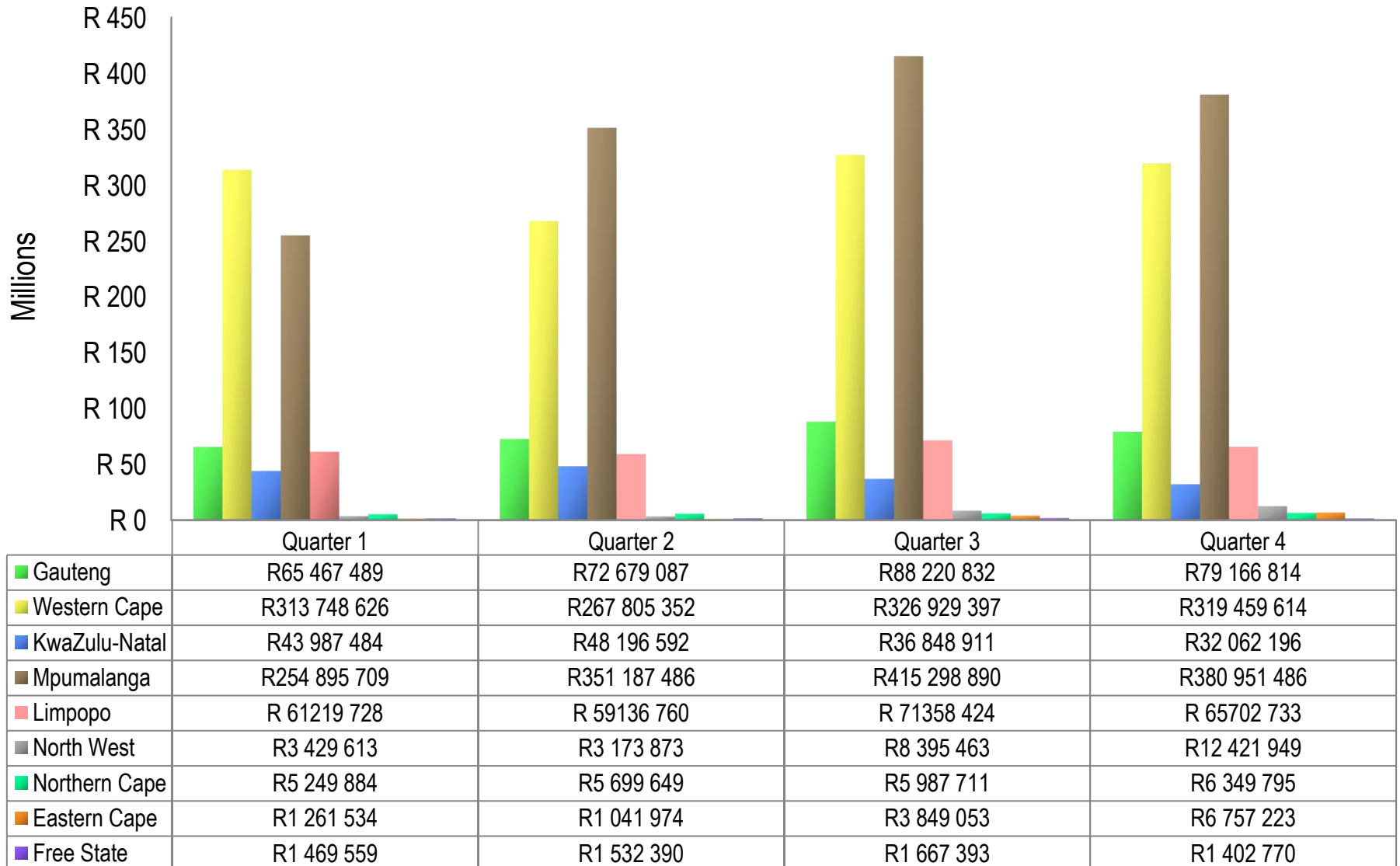


- Bingo offered for play in Gauteng, Mpumalanga, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting taxes/levies – FY2024/25

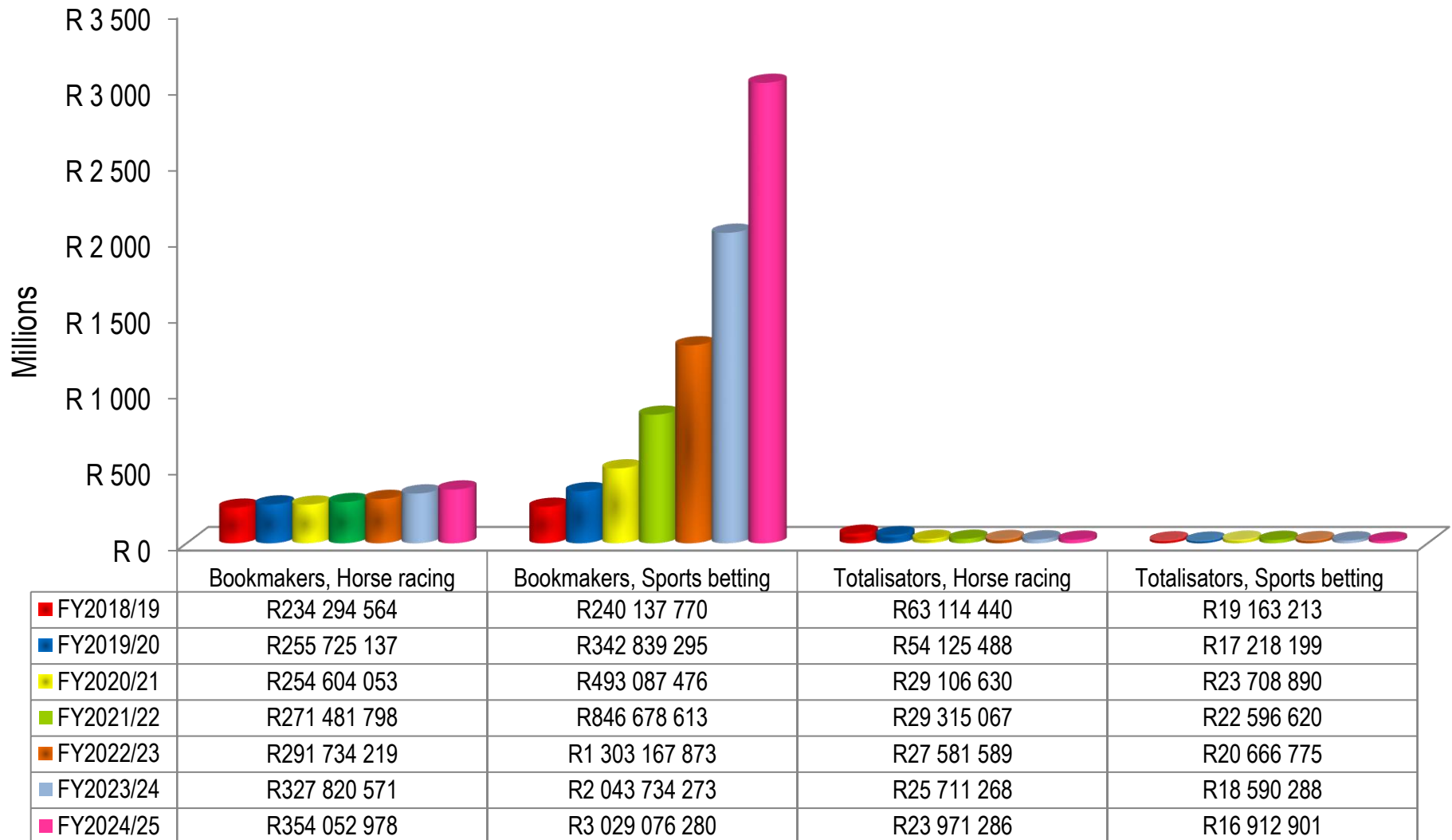
Bookmakers & Totalisators

Gambling tax levied and collected by PLAs



Trend in taxes/levies, bookmakers & totalisators, FY2018/19 to FY2024/25

Gambling tax levied and collected by PLAs

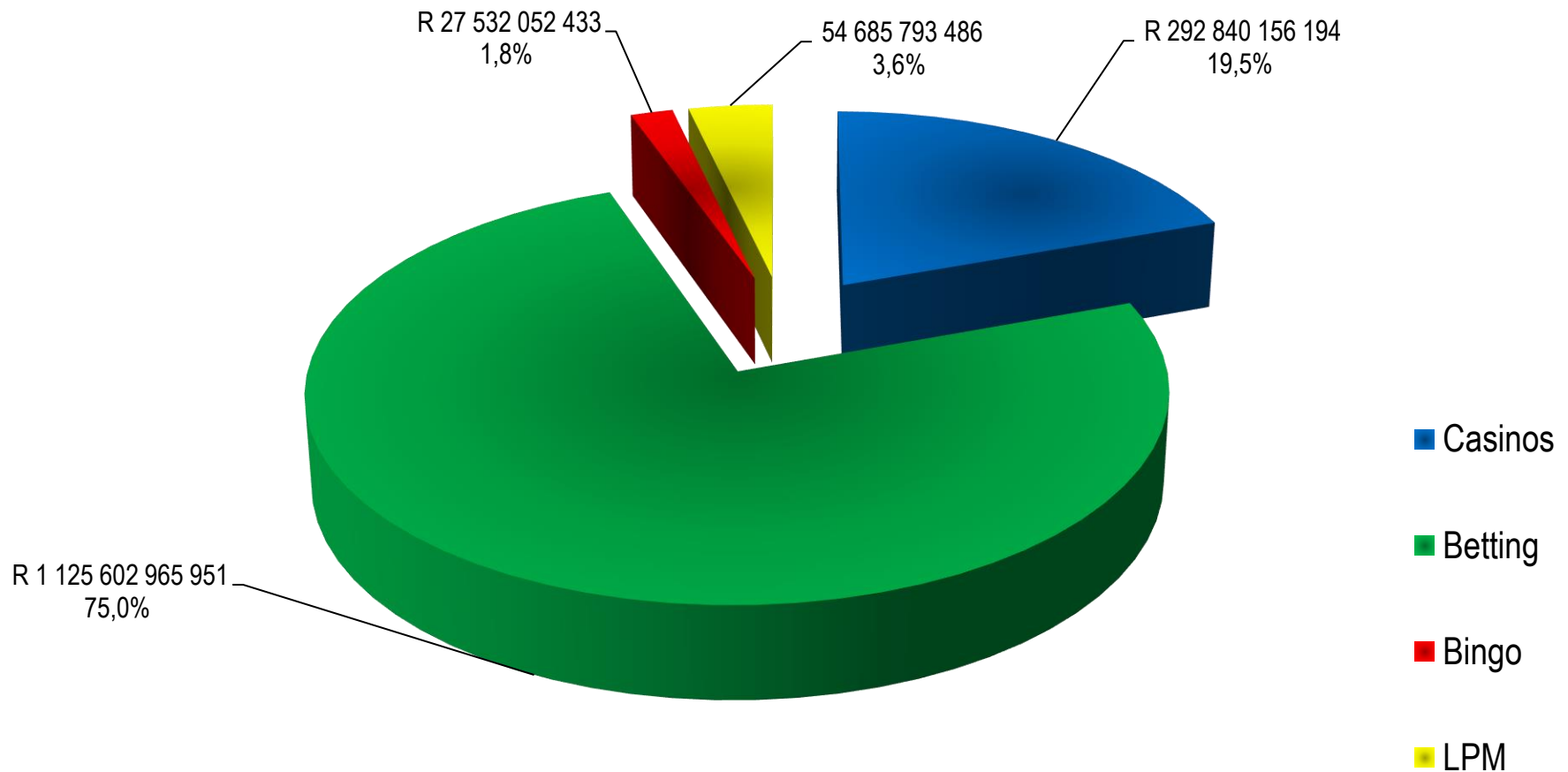


TURNOVER



Turnover per gambling mode, all provinces, FY2024/25

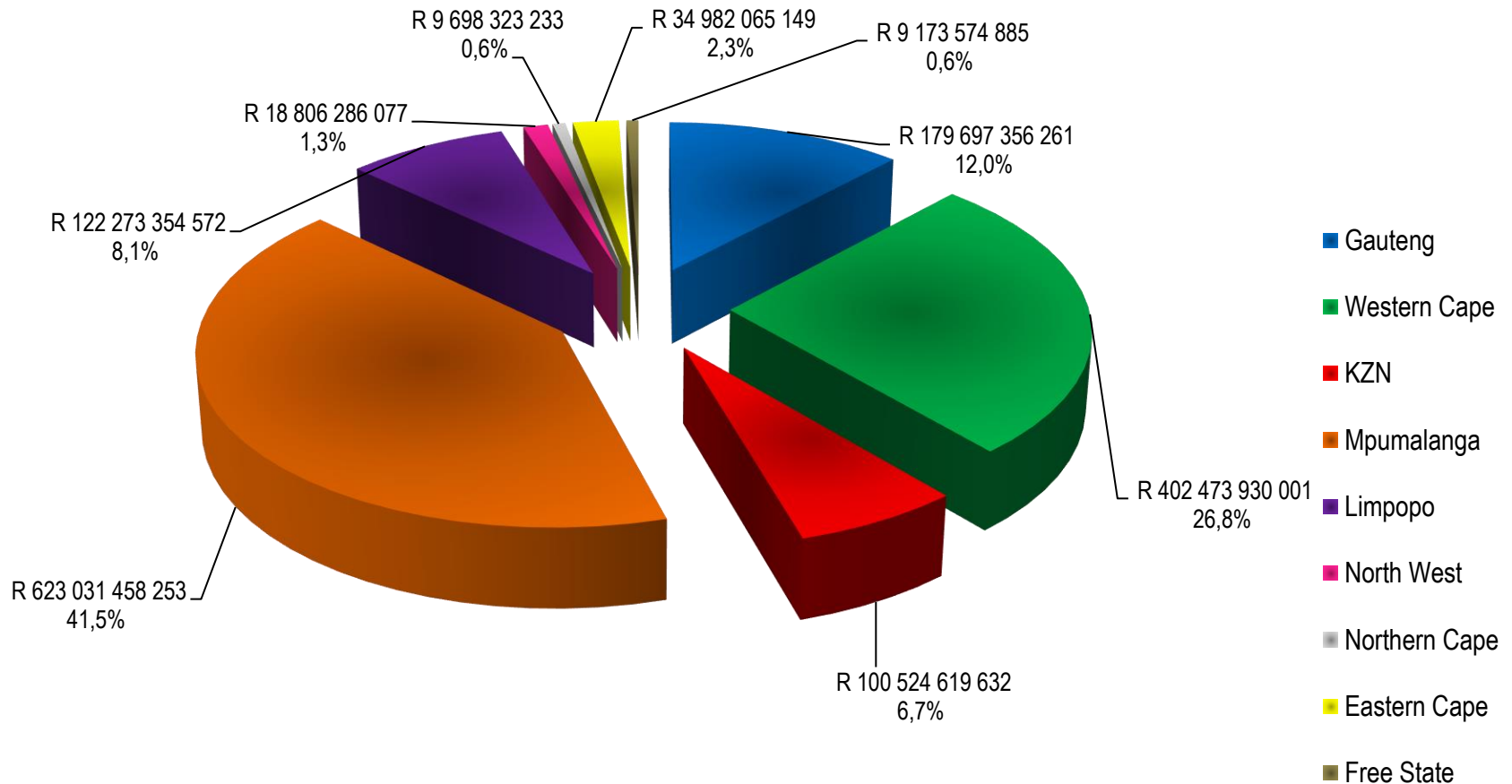
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total turnover: R1 500 660 968 064

Turnover per province, all modes, FY2024/25

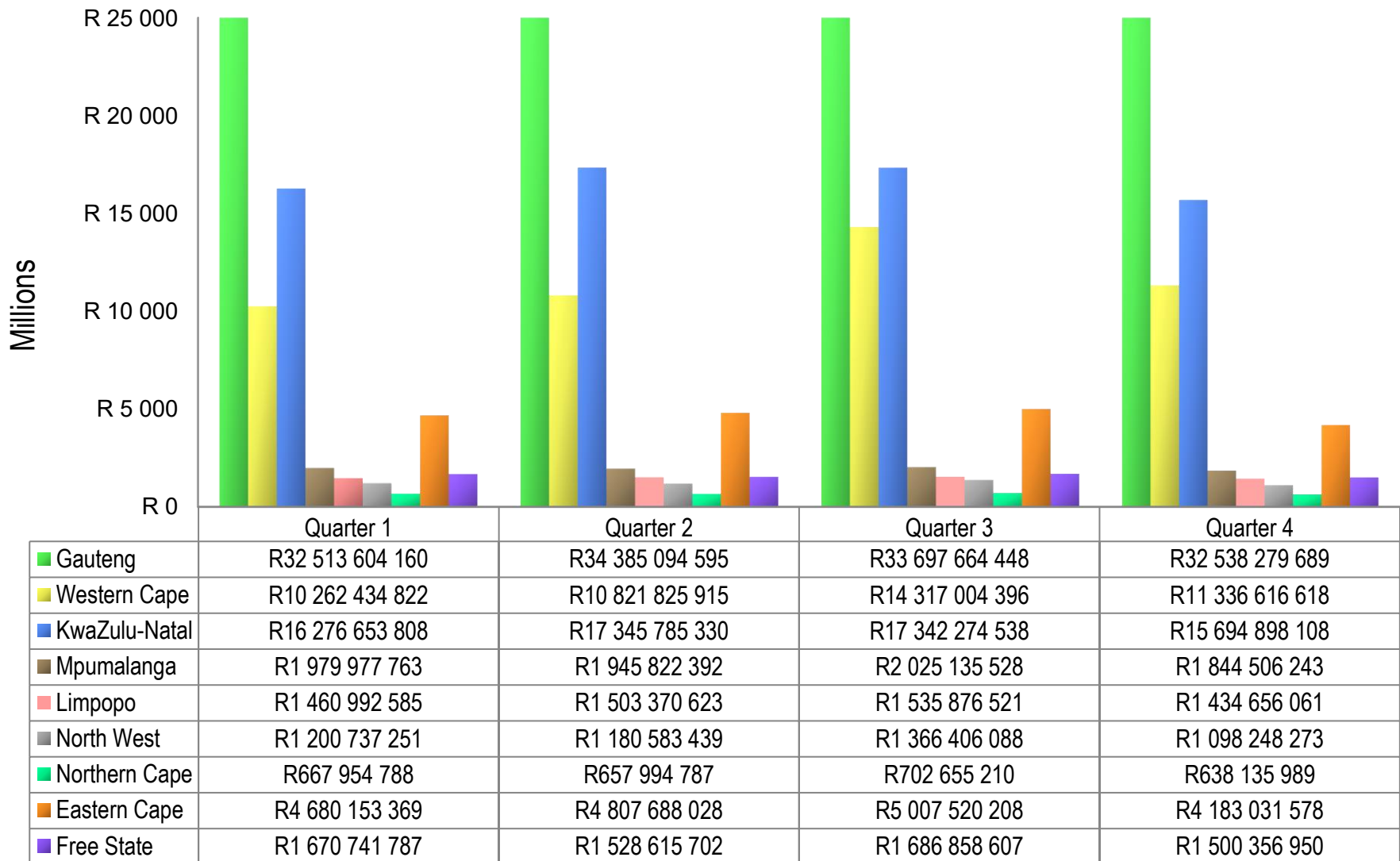
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total turnover: R1 500 660 968 064

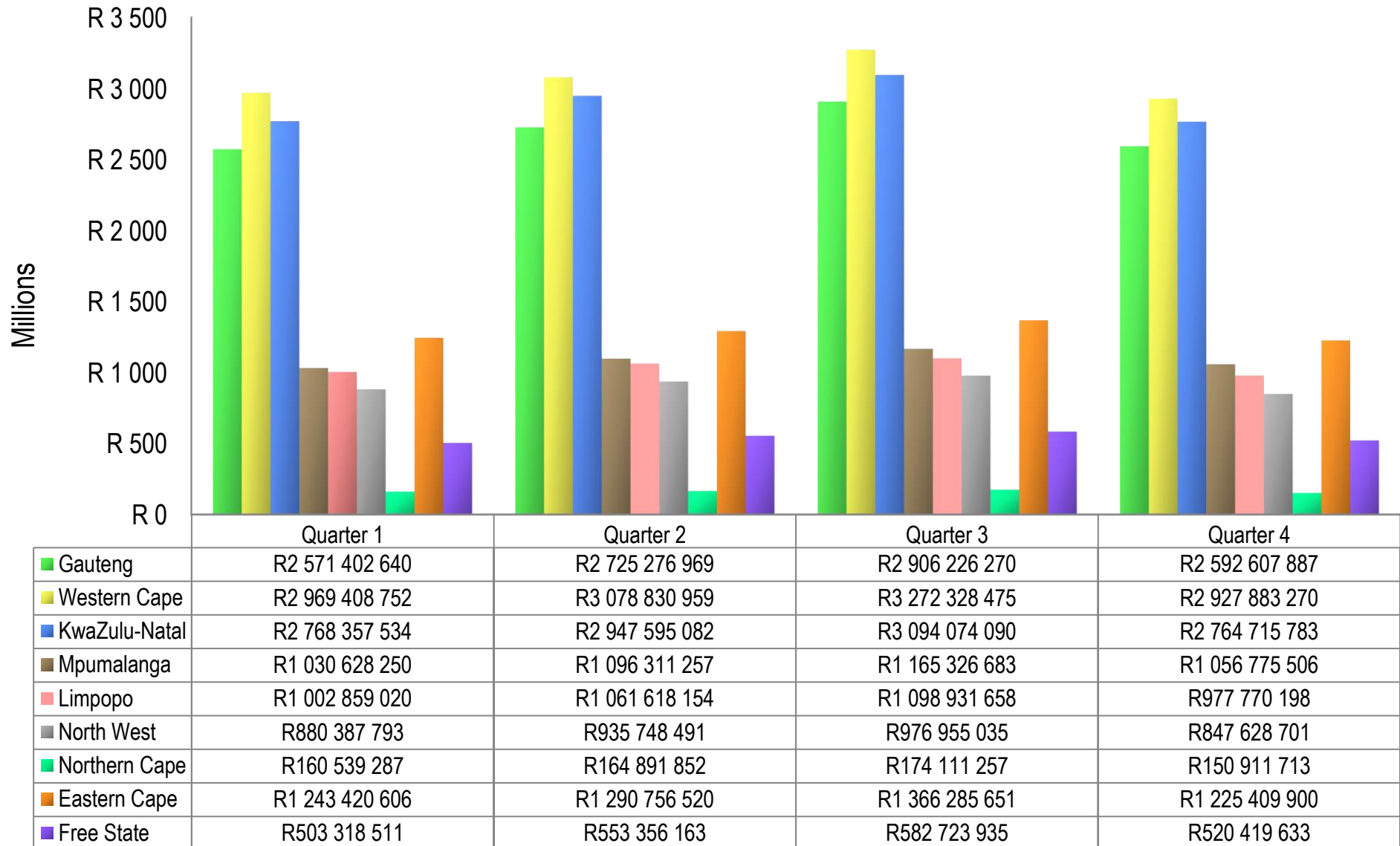
Quarterly casino turnover - FY2024/25

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



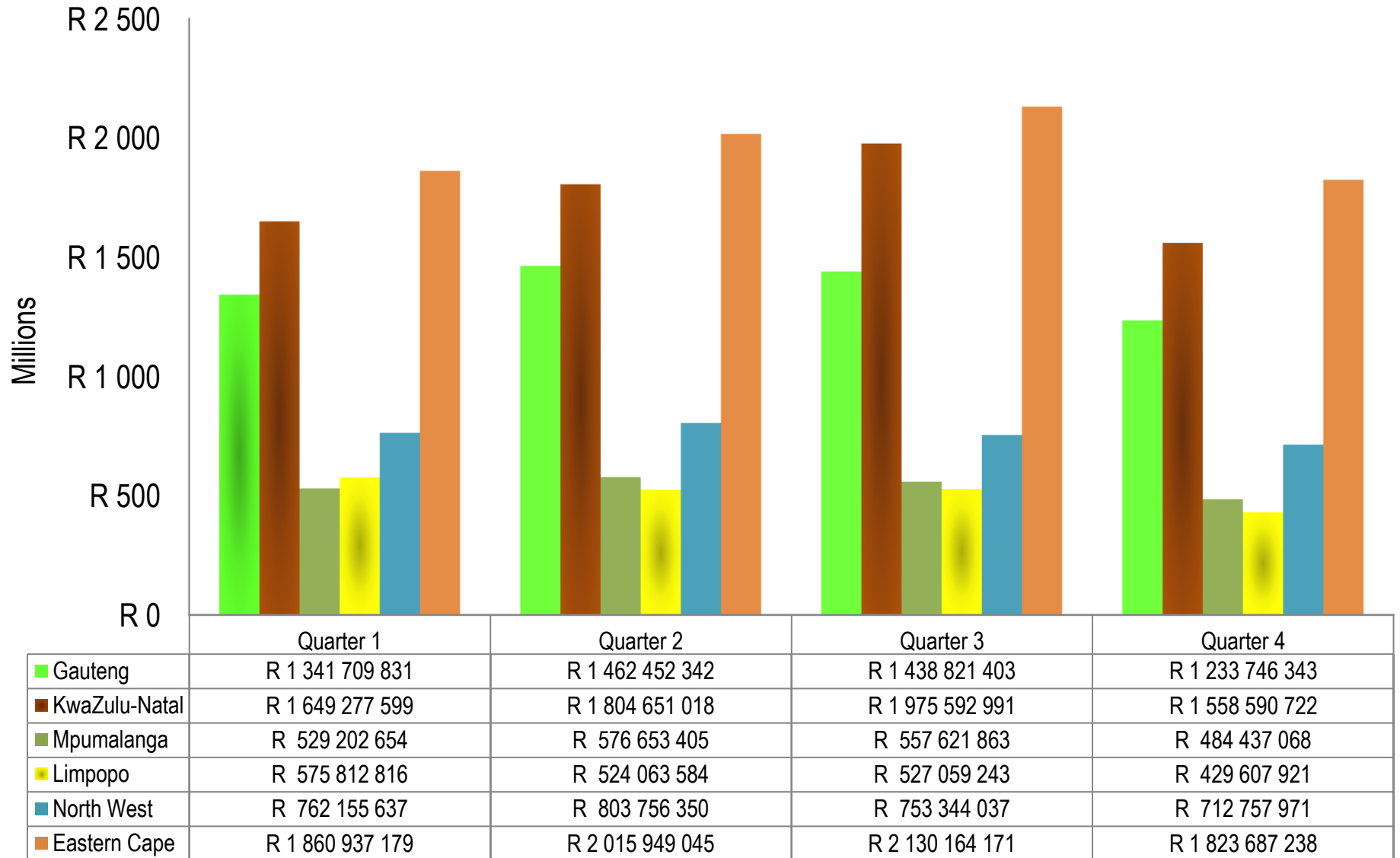
Quarterly LPM turnover - FY2024/25

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



Quarterly bingo turnover - FY2024/25*

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

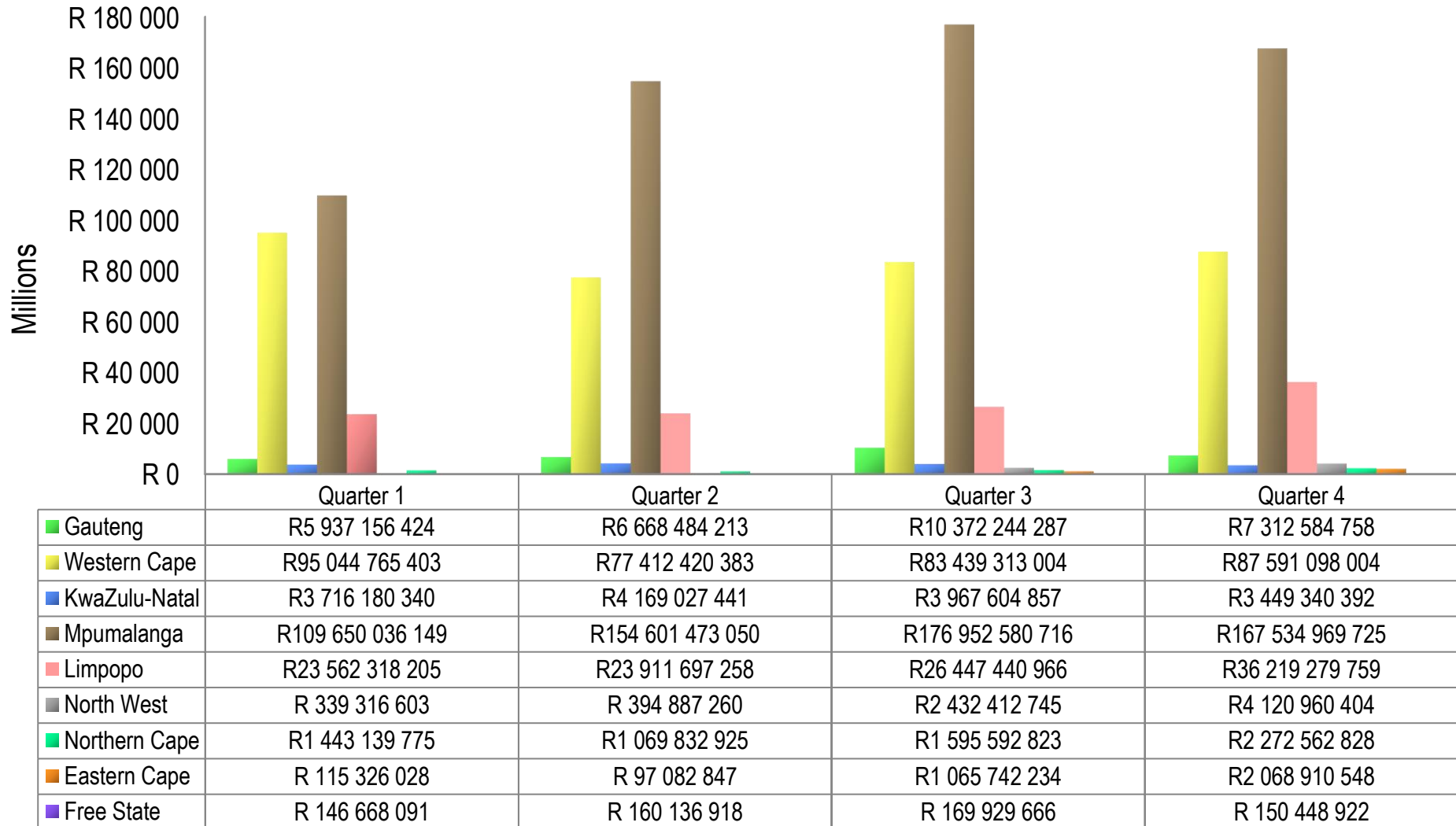


Bingo offered for play in Gauteng, Mpumalanga, North West, Limpopo, KwaZulu-Natal and Eastern Cape only

Quarterly betting turnover – FY2024/25

Bookmakers & Totalisators

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

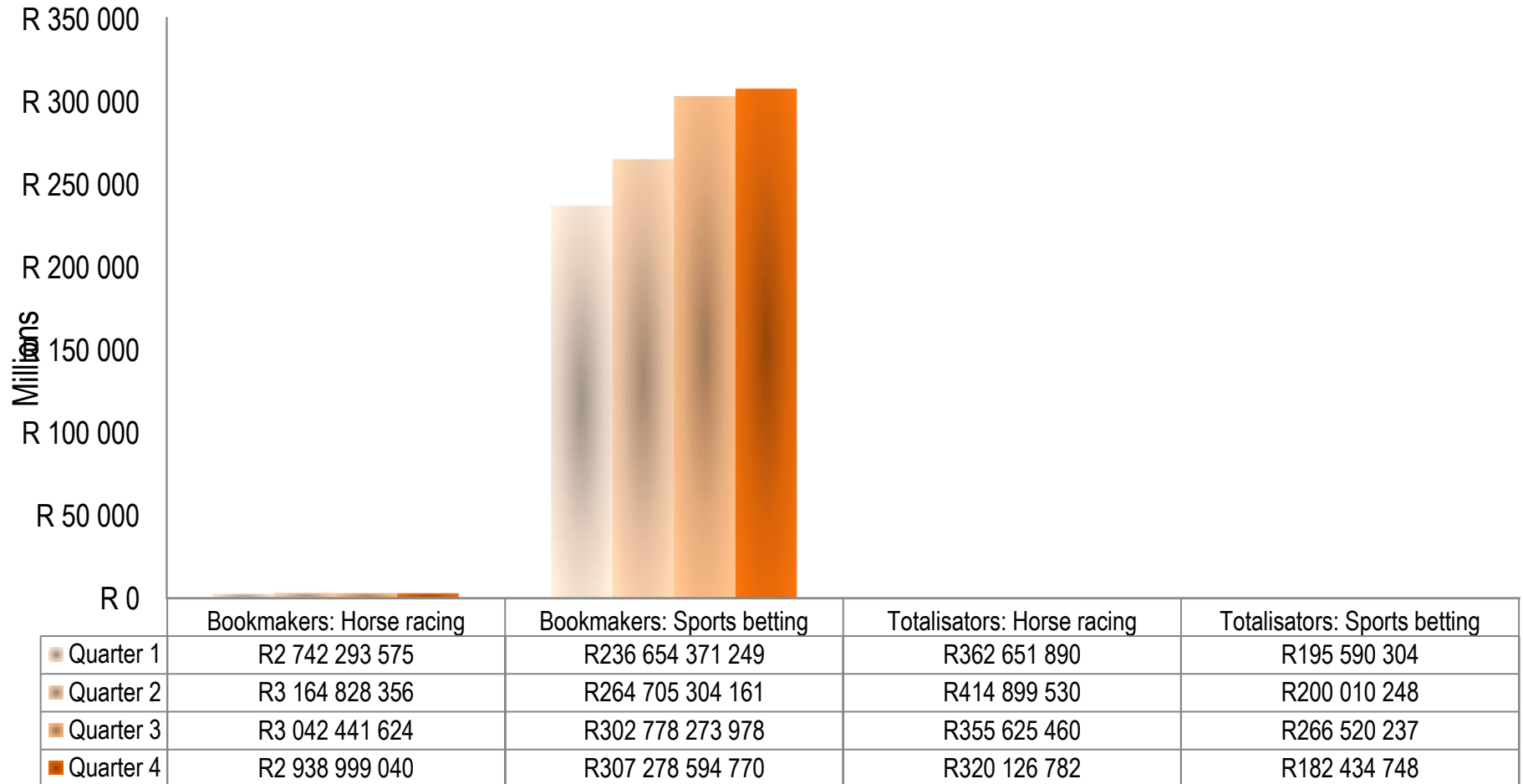


Quarterly betting turnover – FY2024/25

Split between Bookmakers & Totalisators

Horse racing v sport and other contingencies

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

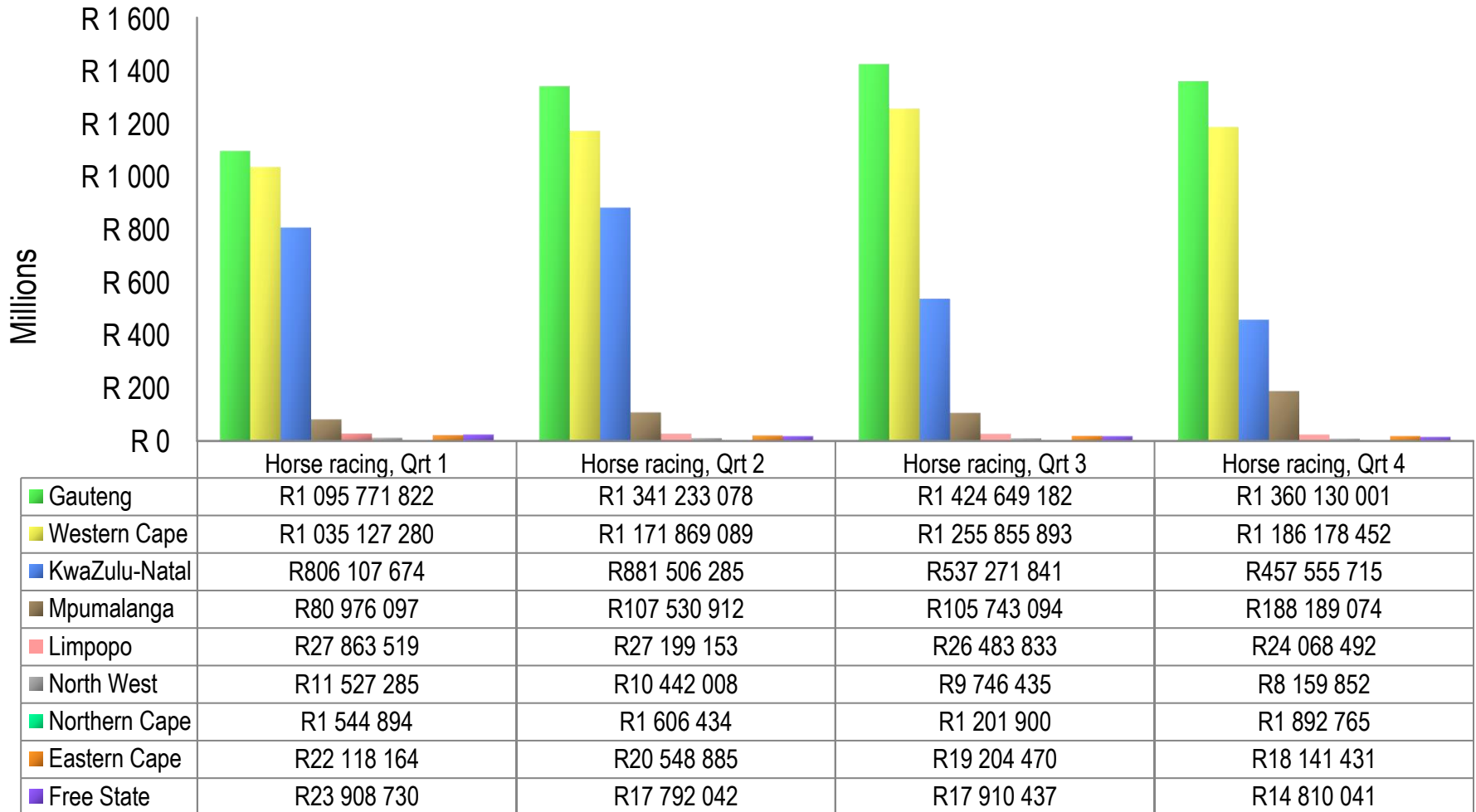


* Eastern Cape Q1&2 horse racing statistics includes sports betting

Quarterly betting turnover – FY2024/25

Betting on horse racing*

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

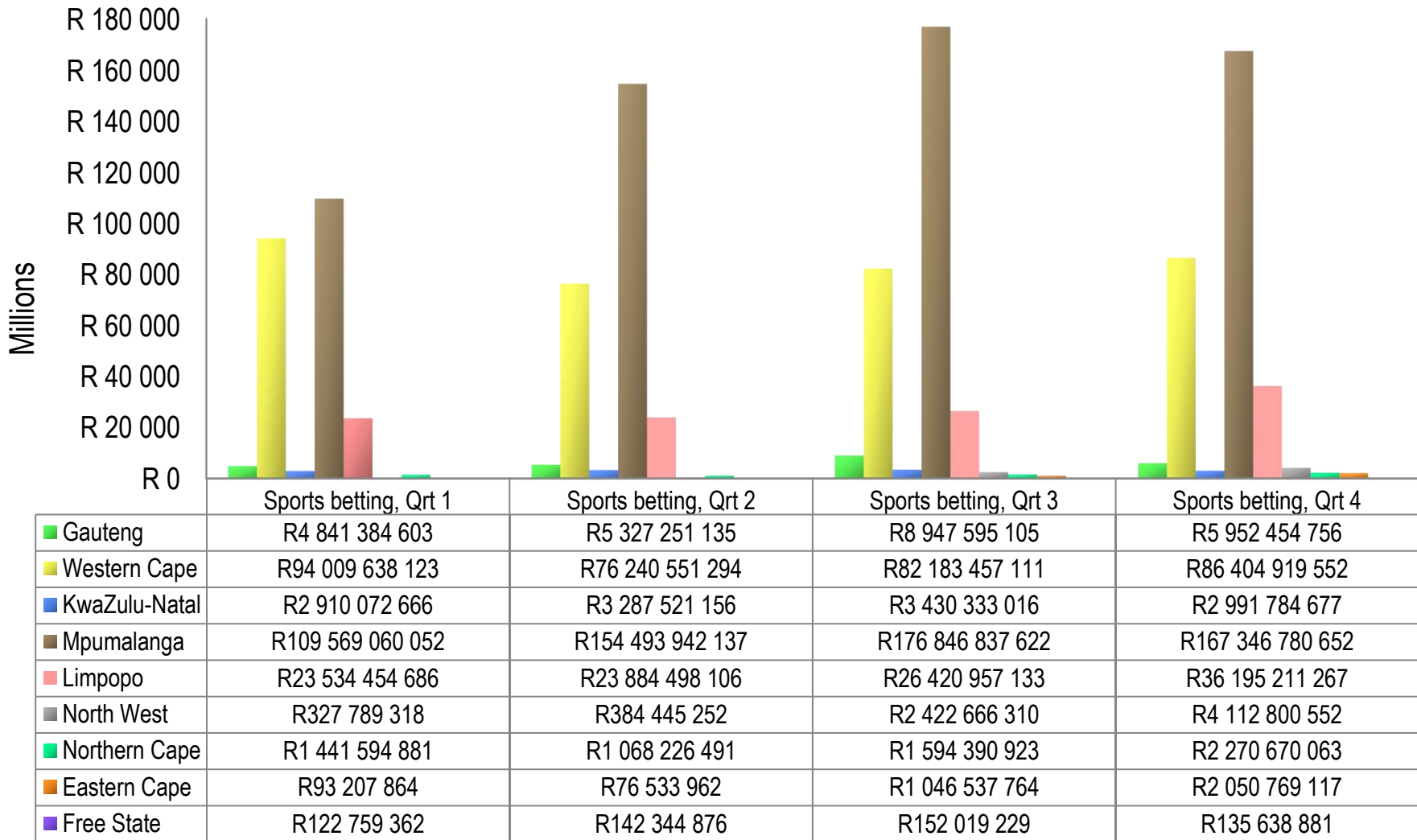


* Eastern Cape Q1&2 Statistics includes sports betting

Quarterly betting turnover – FY2024/25

Betting on sport and other contingencies

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

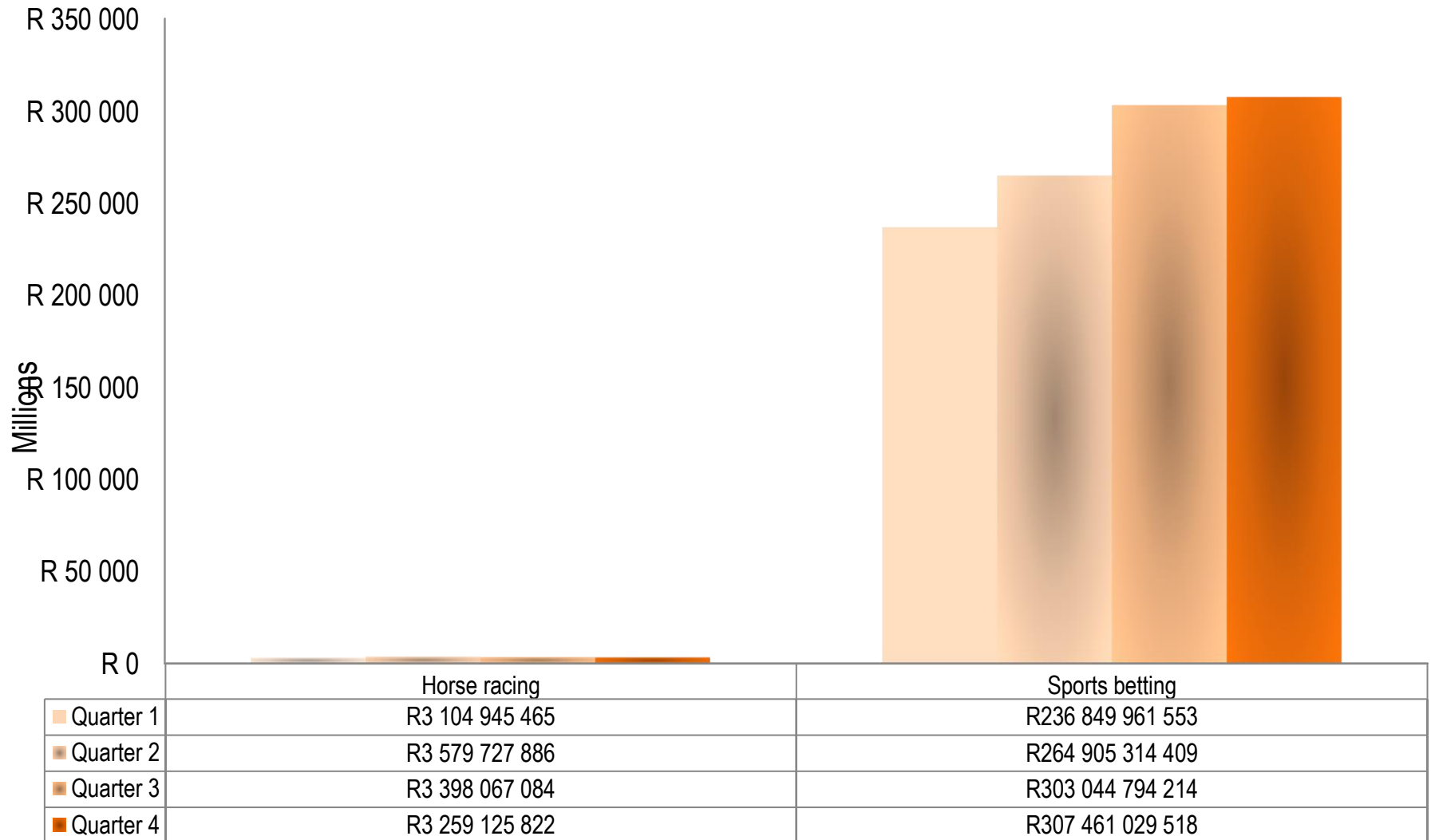


* Eastern Cape Q1&2 Statistics for sports betting is included in the horse racing statistics

Quarterly betting turnover – FY2024/25

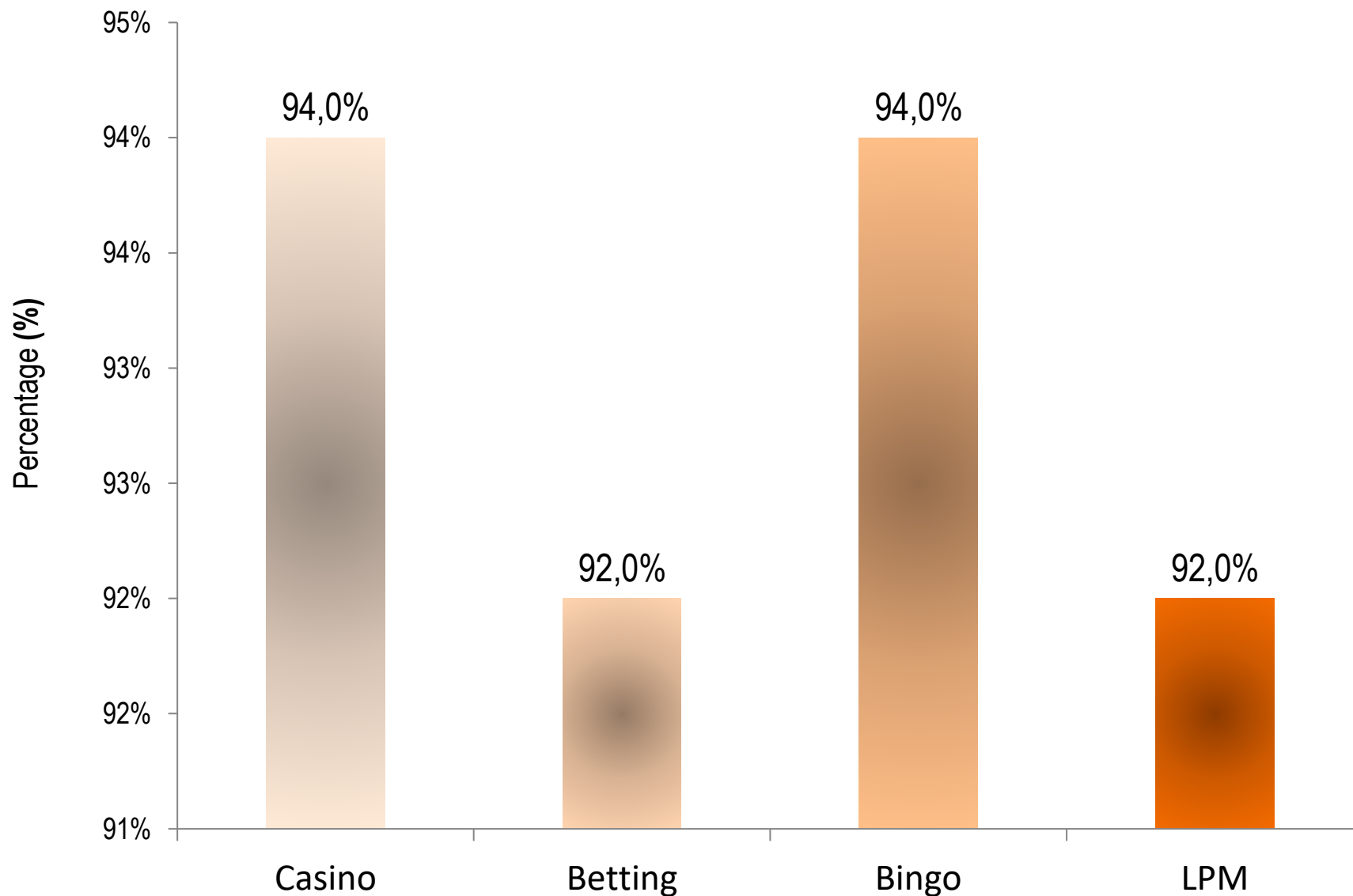
Horse racing v sport and other contingencies

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



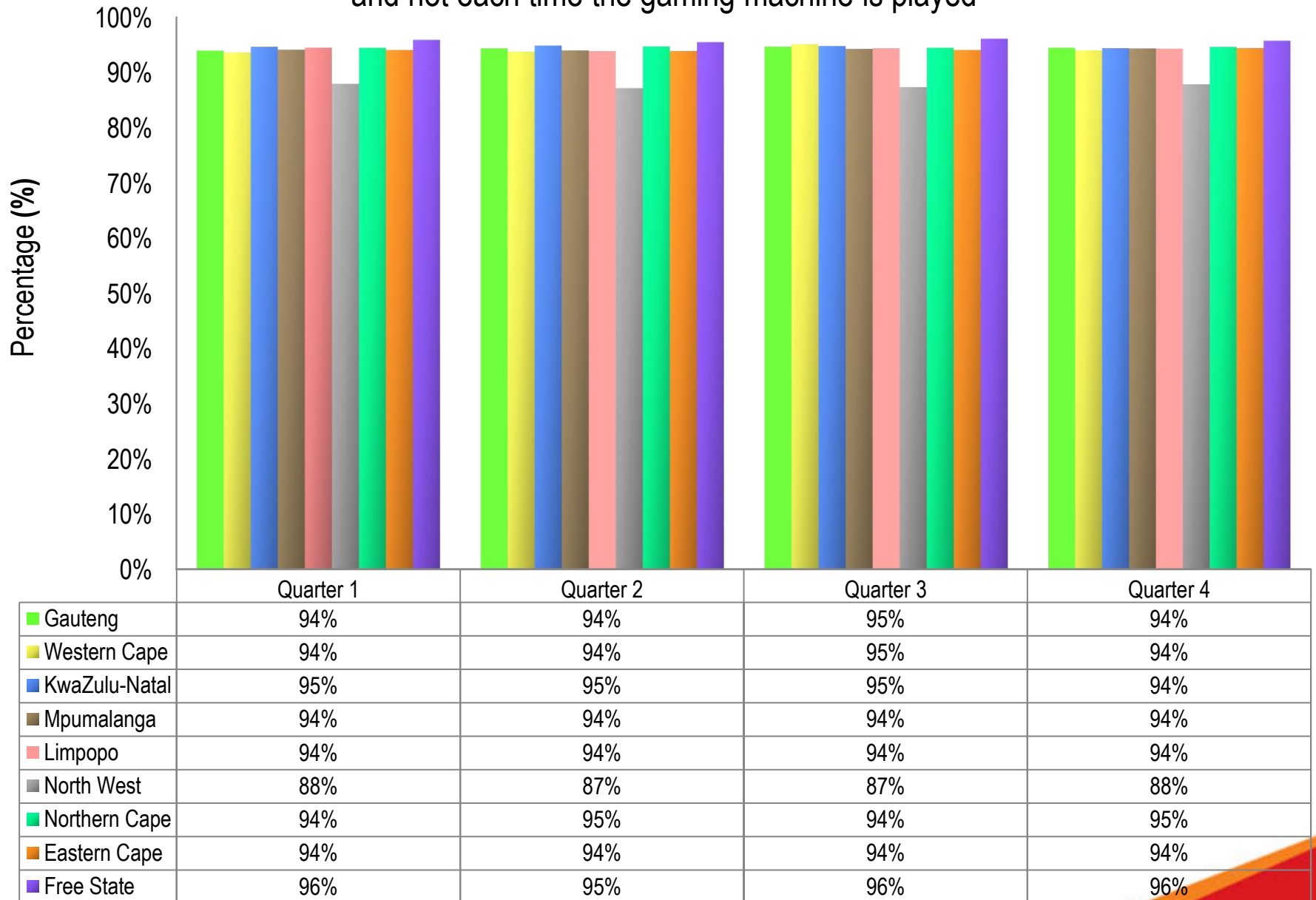
Average RTP % per gambling mode – FY2024/25

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



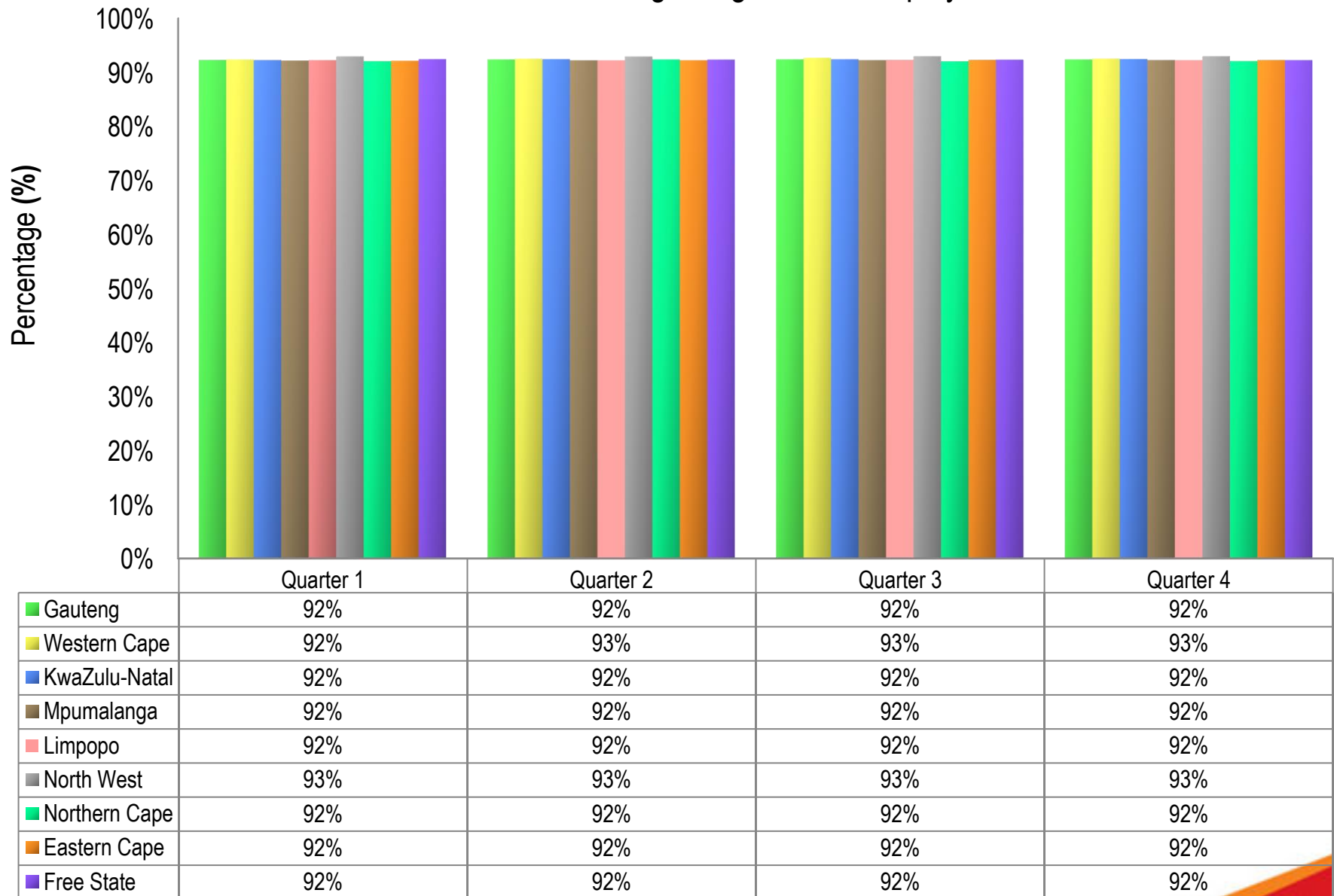
Quarterly casino RTP % - FY2024/25

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



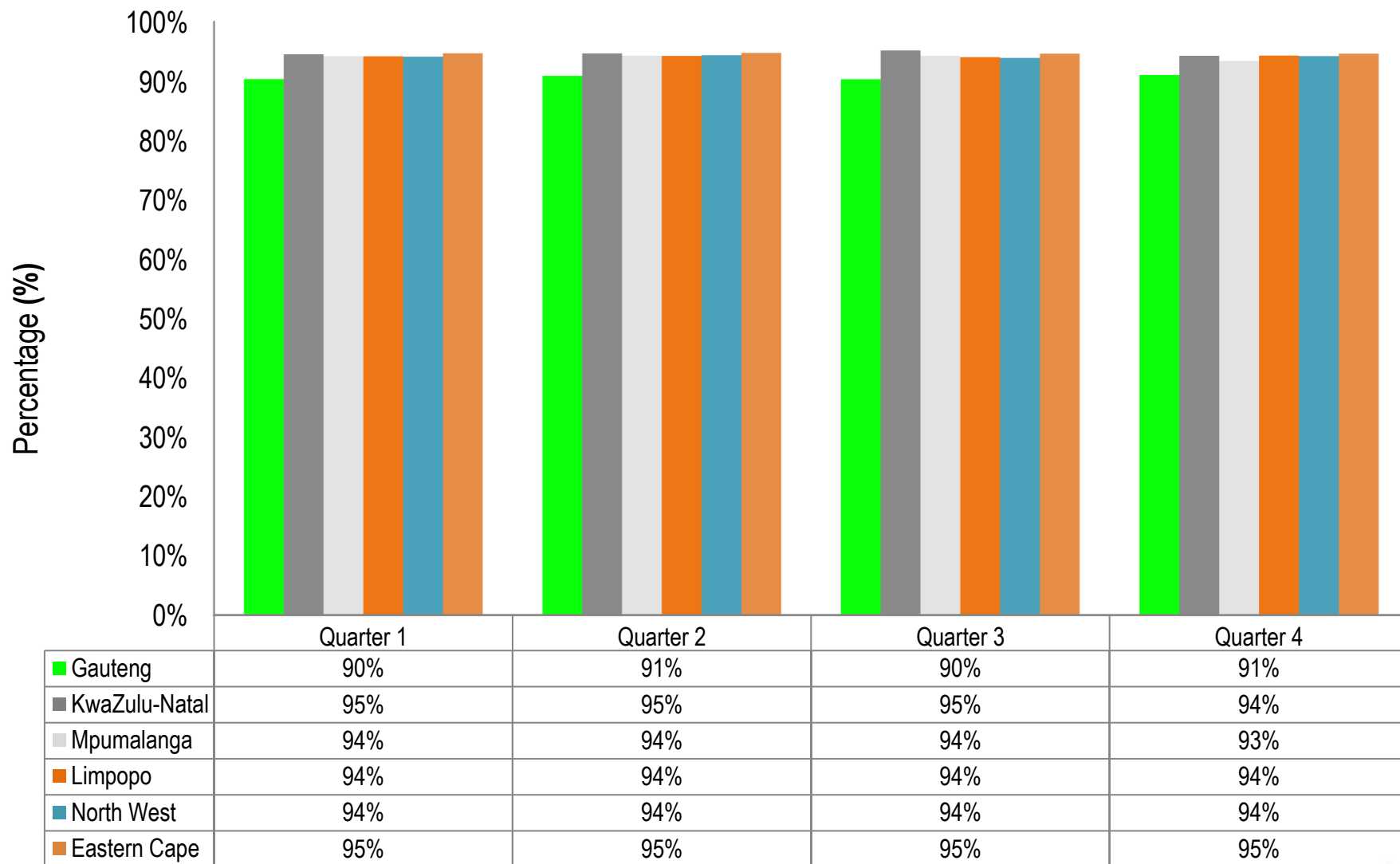
Quarterly LPM RTP % - FY2024/25

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



Quarterly bingo RTP % - FY2024/25*

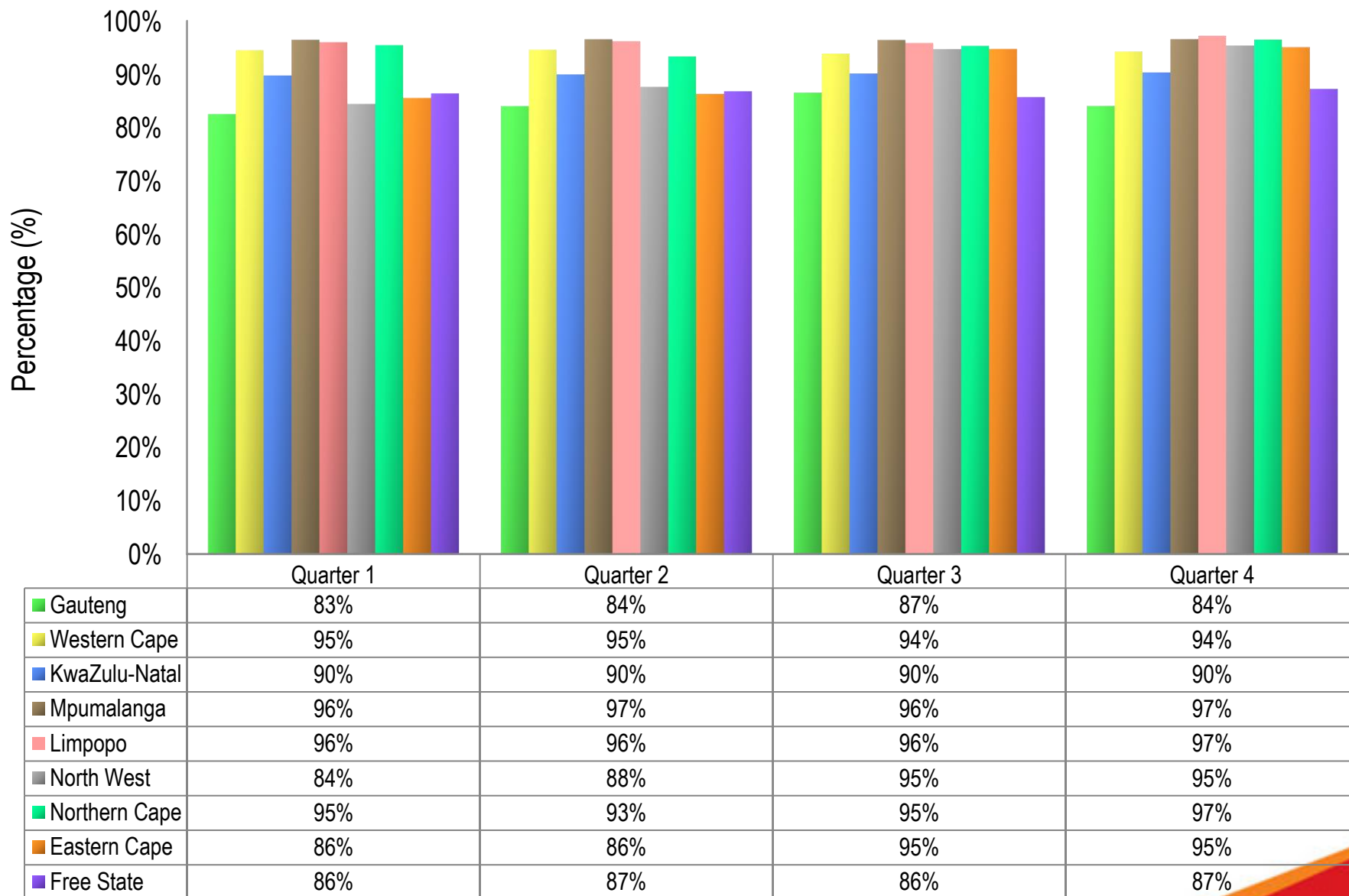
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting RTP % - FY2024/25

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



Contact details:

National Gambling Board

Direct switchboard: 0100033475

Website: www.ngb.org.za

E-mail: info@ngb.org.za

Address: 1085 Francis Baard St, Hatfield, Pretoria, 0028



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South Africa

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