



National Gambling Board
South Africa

a member of the **etc** group



**UKUSEBENZA
KOMKHAKHA
WEZOKUGEMBULA
ENINGIZIMU AFRIKA
2024-2025**

ISIFINYEZO SOMBIKO

OKUQUKETHWE

1. Isandulela Sesikhulu Esiphezulu
2. Ukuvuma
3. Ama-akhronimi
4. Amanothi achazayo
5. Isifinyezo esiphezulu

ISAPHELA 1 IZIBALO ZOKUGEMBULA ZIKAZWELONKE

1. Isingeniso
2. Inzuzo ephelile Ngokwendlela Yokugembula kanye Nesifundazwe
3. Isamba Semali Engenayo Yokugembula Ngokwendlela Yokugembula Kanye Nesifundazwe
4. Iminikelo Yezintela/izinkokhelo Ngokwendlela Yokugembula Kanye Nesifundazwe

ISAPHELA 2 UMKHAKHA WE-CASINO

1. Ukuziphatha Kwemakethe
2. Izibalo Zokugembula Emkhakheni we-Casino
3. Isamba Semali Engenayo

ISAPHELA 3 UMKHAKHA WOKUBHEJA AMAHHASHI KANYE NEZEMIDLALO

1. Ukuziphatha Kwemakethe
2. Izibalo Zokugembula
3. Isamba Semali Engenayo
4. Izintela/izinkokhelo

ISAPHELA 4 UMKHAKHA WOMSHINI OKHOKHAYO OKHAWULELWE

1. Ukuziphatha Kwemakethe
2. Izibalo Zokugembula zama-LPM
3. Isamba Semali Engenayo
4. Izintela/izinkokhelo

ISAPHELA 5 I-BINGO

1. Ukuziphatha Kwemakethe
2. Izibalo Zokugembula zeBingo
3. Isamba Semali Engenayo
4. Izintela/izinkokhelo

ISAPHELA 6 UMSEBENZI

ISAPHELA 7 AMAZINGA OGUQUKO OLUYISEKELO ESIBANZI SOKUTHUTHUKISA ABAMNYAMA KWEZOMNOTHO



1. ISANDULELA

ISIKHULU ESIPHEZULU

Bhodi Lezokugembula Likazwelonke (i-NGB) liyakujabulela ukwethula izibalo zakamuva zomkhakha wezokugembula zonyakazimali wezi-2024/25 (1 kuMbasa 2024 kuya ku-31 kuNdasa 2025). Ngokugunyazwa yiSigaba 65 soMthetho Wezokugembula Kazwelonke (uMthetho 7 wezi-2004), i-NGB iqapha izinkambiso zokugembula, Isabelo semakethe, nokuziphatha. Lombiko ugqamisa imininingwane ebalulekile ekusebenzeni kwalemboni kwezomnotho, kanti ucwaningo oluhlukile lomthelela kunhlalomnotho, olususelwe kunhlolomvo kazwelonke luhlinzeka ngombono womphakathi.

Ukugembula kuyimboni ekhula ngokushesha ezweni, kanti isamba semali ebhejwayo sifinyelela ku- R1.5 izigidigidi ekupheleni kuka-FY2024/25. Isamba semali engenayo (i-GGR), ingxenye egcinwe abaqhubi bokugembula ngemva kokukhokhelwa, ifinyelele ku- R74.5 amabhiliyoni. Eminyakeni emine eyandulela unyaka wobhubhane (FY2020/21), imboni iqophe ukukhula okumaphakathi kwama- 5.9%. Ngokuphambene, iminyaka emine elandela inkathi ye- COVID-19 ibone ukukhula kwanda kufinyelela kuma- 34.1% ngokwesilinganiso.

Lokhu kwenyuka okubukhali kukhombisa ukuthi imboni ibe noshintsho olukhulu kusakhiwo kulandela ukuphazamiseka okudalwe yi-COVID-19, nezindleko zabathengi ekugembuleni zikhuphuka kakhulu. Ukugembula kushintshile kusuka kumsebenzi we-niche kwaba yinto etholakala yonke indawo.

Inkambiso ebalulekile evela ezibalweni zakamuva wukuthi umkhakha wokubheja bekuwukuphela kwengxenywe eqophe ukukhula okuhle. Izindlela ezisezweni, okuhlanganisa ama-casino, ibhingo, nemishini yokukhokha ekhawulelwe (ama-LPM), konke kuhlangabezane nokwehla. Ngenxa yalokho, izinga lokukhula lilonke lika-25.6% onyakeni odlule laliqhutshwa wokubheja, okwenzeka kakhulu ku-inthanethi.

Lokhu kuveza kokubili amathuba nezinselelo embonini. Ngakolunye uhlangothi, ukwanda okusheshayo komkhakha wokubheja kudala amathuba kwabasanda kungena ezimakethe, kufaka isandla ekudaleni amathuba emisebenzi. Kuphinde kungenise imali kahulumeni eyengeziwe ukuze kuhlomule umphakathi, efinyelele kumabhiliyoni angama-R5.8 ngo-FY2024/25. Ngakolunye uhlangothi, imiphumela yezehlalo, ikakhulukazi ukwanda kwezinkinga zokugembula, iya iba sobala kakhulu. Lokhu kugcizelela isidingo sokwabiwa ukukhulu kwezinsiza maqondana nokwelashwa kwabantu abathintekile kanye nemindeni yabo.

I-NGB iyaqhubeka nokubamba iqhaza elibalulekile ekuqwashiseni umphakathi ngezinguzi ezihambisana nokugembula futhi izoziqinisa imizamo yokusabela esimweni samanje. Imizamo yethu yokuqinisa umthetho ihlose ukuqeda imisebenzi yokugembula engekho emthethweni, siqinisekisa ukuthi abathengi basebenzisana kuphela nabaqhubi abathobela imithetho kanye nemishini yokugembula eqinisekisiwe.

I-NGB iqoqa idatha kwabagunyaza amalayisensi ezifundazweni (ama-PLA) okwenza sikwazi ukuhlola izinkambiso zezindawo zokugembula eNingizimu Afrika nokwazisa ababambiqhaza ngobukhulu kanye nokukhula kwemboni unyaka nonyaka. Sidlulisa ukubonga kuwo wonke ama-PLA ngeqhaza lawo lolwazi nezibalo ezenza lokhu kushucilelwa kwenzeke.

Mnu Lungile Dukwana

Ibamba Lesikhulu esiPhezulu





*“Umgembuli Onesibopho
usebenzisa ukugembula
njengobumnandi
nokuzijabulisa.”*

2. UKUVUMA



Zonke iziphathimandla zamalayisensi wesifundazwe (ama-PLA) ziyamukelwa ngokuletha ulwazi olucwaningiwe mayelana nesabelo semakethe sokuziphatha kanye nezibalo zokugembula zesifundazwe ngokwendlela yokugembula, umqhubi kanye nesifundazwe.

ISIKHUMBUZO

Ibhodi Likazwelonke Lokugembula (i-NGB) kanye Nomnyango Wezohwebo, Izimboni Nokuncintisana (**i-dtic**) abaqinisekisi noma banikeze noma yiziphi iziqinisekiso zezentengiselwano mayelana nokuqina kolwazi nedatha eshicilelwe lapha ngenjongo yokusebenzisa, futhi azikho iziqinisekiso ezinjalo okufanele zishiwo mayelana nolwazi nedatha eshicilelwe lapha.

Akukho simo lapho i-NGB kanye ne-**dtic**, noma abasebenzi bayo, izikhulu noma abameleli bayo, bayobophezeleka kubasebenzisi bedatha nolwazi okuhlinzekiwe, noma kunoma iyiphi enye inhlango, nganoma yikuphi ukulahlekelwa noma ukulimala, okulandelayo noma okunye, okuhlanganisa kodwa kungacini nje ngesikhathi, imali noma umusa, okuvela ekusetshenzisweni, ekuqhutshweni noma ekuguqulweni kwedatha noma ulwazi, noma ngokwehluleka ukudlulisa ikhophi yanoma yimuphi umbhalo othile. Lapho besebenzisa ulwazi noma idatha, abasebenzisi bazifaka engozini yokuthembela kuleyo datha noma ulwazi futhi bavuma ukukhulula, ukuvikela kanye nokungabi nangozi kwe-NGB noma i-**dtic** kanye nabasebenzi bayo, izikhulu nabameleli bayo nganoma yisiphi isibopho sanoma yiluphi uhlobo oluvela ngenxa yokuntula ukunemba noma ukulunga kolwazi noma idatha, noma ukusetshenziswa kolwazi noma idatha. Ngaphezu kwalokho, ekusebenziseni lolu lwazi noma idatha, umsebenzisi uyavuma ukuthi unesibopho sokuhlola mathupha ukunemba nokuthembeka kwedatha noma ulwazi olunikeziwe nokuthi izithombe ezinikeziwe, noma amakhophi akho, angaba nephutha nokweqiwa futhi aziqinisekiswa noma aziqinisekiswa ukuthi ziyiqiniso, ziphelele noma zilungile.

Idatha eshicilelwe lapha akuyona eyezinjongo zokuthengisa. Akekho umuntu, ibhizinisi noma umsebenzisi ozothengisa, anikeze noma amukele, ngenjongo yokudayisa noma ukuthengisela, noma iyiphi ingxenye yolwazi noma idatha ehlinzekwe lapha, futhi akufanele basebenzise ulwazi ngendlela ephula noma yimuphi umthetho noma isimiso.

ABABANDAKAZI

Lawa ma-PLA alandelayo abe negalelo ekuhlanganisweni kwalo mbiko ngokuthumela izibalo zokugembula zesifundazwe ezicwaningiwe kanye nolwazi ekuziphatheni kwemakethe:

- Ibhodi Lezokugembula laseMpumalanga Kapa
- Ibhodi lezokugembula lase-Free State kanye neSigunyazo Sokudayisa Utshwala
- Ibhodi lezokugembula lase-eGauteng
- ISiphathimandla Esilawula Umnotho KwaZulu-Natali
- Ibhodi yezokugembula yaseLimpopo
- ISiphathimandla Esilawula Umnotho eMpumalanga
- Ibhodi yezokuGembula yaseNyakatho Kapa
- Ibhodi lezokugembula lase-Nyakatho Ntshonalanga

3. AMA-AKHRONIMI



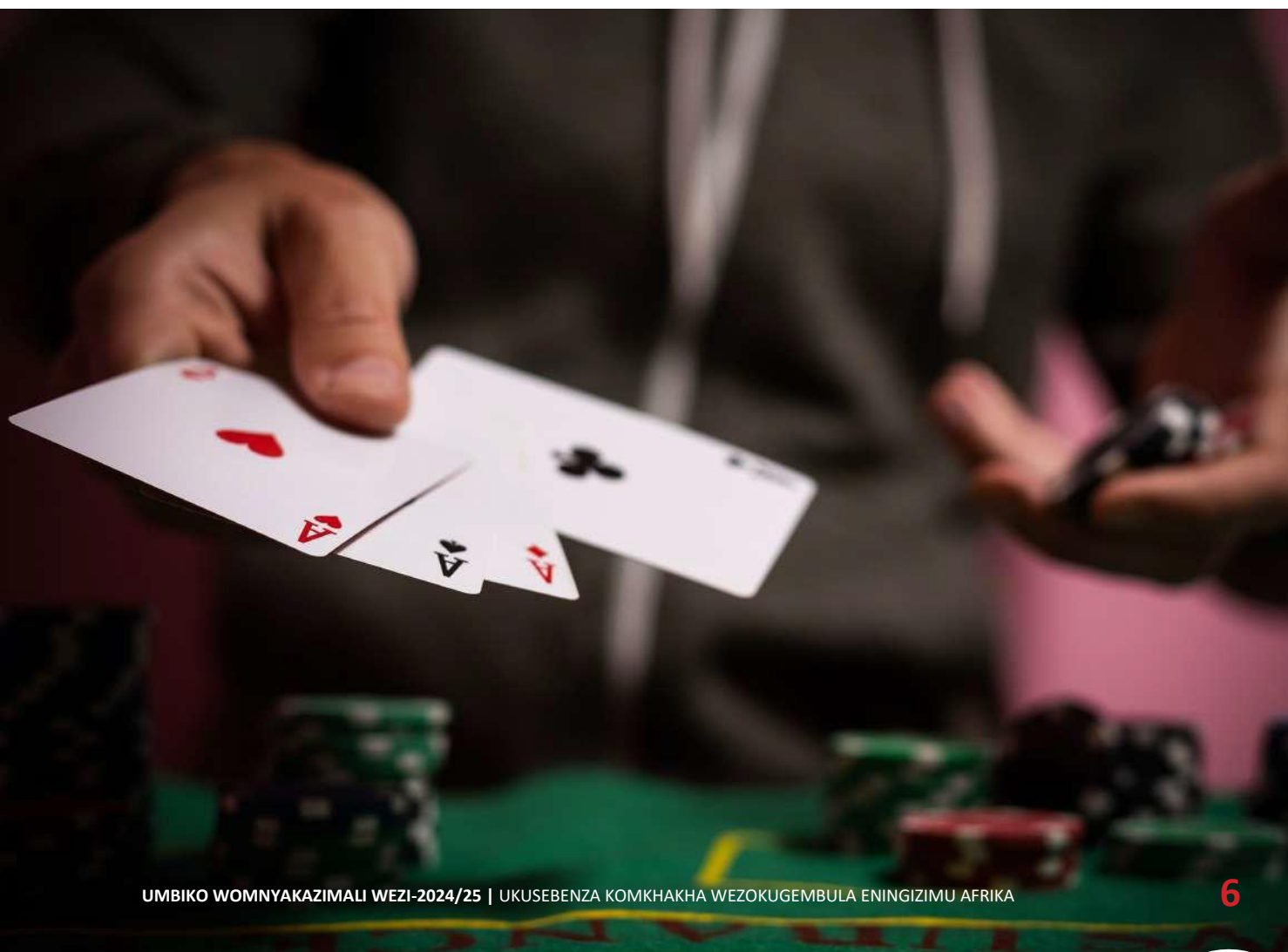
B-BBEE	Ukuthuthukiswa Okusisekelo Esibanzi Kwabamnyama Kwezomnotho
EBT	Itheminali yeBingo Ye-Elektronikhi
EC	Mpumalanga Kapa
FS	Free State
FY	Unyaka Wezimali
GDP	Umkhiqizo Wonyaka
GGR	Imali Engenayo Yonke
GP	Gauteng
KZN	KwaZulu-Natali
L	Limpopo
LPMs	Imishini Ekhokhayo Ekhawulelwe
MP	Mpumalanga
N/A	Akufaneleki
NC	I-Nyakatho Kapa
NCEMS	Uhlelo Lukazwelonke Oluyinhloko Lokuqapha Nge-Elektronikhi
NGA	UMthetho Wezokugembula Kazwelonke, 2004
NGB	Ibhodi Lezokugembula Likazwelonke
NW	I-Nyakatho
PLAs	Iziphathimandla Zamalaysensi Zesifundazwe
Qrt	Ikota
RTP	Buyisela kuPhanta
the dtic	Umnnyango Wezohwebo, Izimboni Nokuncintisana
TO	Inzuzo Ephelele
WC	Nyakatho
YoY	Unyaka-Nonyaka



4. AMANOTHI ACHAZAYO

Ithemu	Inchazelo
Abasebenzi ababalulekile (abanelayisensi)	Abaphathi abakhulu bomnikazi welayisensi. Uma umnikazi welayisensi kuyinhlango yobambiswano yebhizinisi, wonke umqondisi noma isikhulu noma olingana naleyo nhlangano yobambiswano yebhizinisi kanye nanoma yimuphi umuntu onegunya lokuqasha noma lokumisa izisebenzi zekhasino ezigadayo; noma yimuphi umuntu onegunya lokugada noma lokuqondisa ukushintsha kwemidlalo noma umsebenzi wokuvikela; abantu abanegunya noma isibopho sokuphatha umnyango owodwa noma eminingi noma imisebenzi yabaqhubi (i-accounting, izikweletu kanye namaqoqo, ikheji, abasebenzi, ukucwaningwa kwamabhuku kwangaphakathi, ukuphepha kanye nokuqapha); noma yimuphi umuntu omele ngokukhethekileyo ebhodini njengobalulekile noma odingekayo ekusebenzeni kwebhizinisi; bonke abantu ngabanye noma njengengxenywe yeqembu bakha inqubomgomo yokuphatha; noma yisiphi isikhundla somsebenzi noma umuntu okuthi ngemva kokwaziswa yibhodi lezokugembula athathwe njengesisebenzi esibalulekile; noma ubani ibhodi elimbheka njengonemisebenzi nezibopho ezibeka leso sisebenzi esimweni sesisebenzi esibalulekile.
Abanye abasebenzi bamageyimu (abanelayisensi)	Umhloli wethwebula, umdayisi/i-croupier, ukheshi, ikhawunta, isikhonzi sokushintsha, umsingathi, isisebenzi esiqondisa ibhizinisi, isisebenzi sezokuqapha, isisebenzi somshini wemidlalo, uchwepheshe wemishini yokudlala, abasebenzi abaqaphayo (abasezingeni eliphansi), abasebenzi bokuqoqa izikweletu zemidlalo, abacwaningi mabhuku bangaphakathi, abasebenzi bezokugcinwa kwamabhuku, ukucutshungulwa kwedatha, kanye nanoma yimuphi omunye umsebenzi okuthi, lapho ibhodi lazisiwe, ubhekwe njengomsebenzi kwezokugembula, ngenjongo yemithetho yezokugembula.
Abasebenzi ngokugcwele (ababalulekile nabanye)	Abasebenzi ababalulekile (abanelayisensi) nabanye abasebenzi bemidlalo (abanelayisensi).
Abasebenzi besikhashana	Lapho isicelo sokubhaliswa senziwe ebhodini futhi ukusebenza kwebhizinisi labanikazi bamalayisensi kuzobandlululwa noma kuncishwe amathuba ngenxa yokubambezeleka. Lawo malayisensi esikhashana angakhishwa kusalandwe umphumela wesicelo sokubhaliswa komfakisicelo (ngamanye amazwi, ilayisensi yesikhashana ekhishwe kulindelwe ukuthi kukhishwe ilayisensi yesisebenzi esihlala unomphela).
Umshini wokugembula/umshini we-slot (esetshenziswa ngokushintshana)	Umshini we-slot, owaziwa ngokungakahleleki ngokuthi umshini wezithelo, ungumshini wokugembula wekhasino onamasondo amathathu noma ngaphezulu, asonta lapho inkinobho iphushwa noma isibambo sidonswa (izinhlobo zemishini ezindala). Le mishini ye-slot yaziwa nangokuthi 'one-armed bandits' ngenxa yeliva eyodwa eseceleni emshinini (ingalo) nangenxa yekhono layo lokushiya umdlali engenamali (umgulukudu). Umshini ukhokha ngokusekelwe ngamaphethini ezimpawu ezibonakala ngaphambili komshini lapho uma. Imishini ye-slot iyindlela yokugembula edume kakhulu emakhasino futhi yenza cishe u-80% wemali engenayo ekhasino.
Isamba semali engenayo yokugembula (GGR)	Isamba semali engenayo yezokugembula ichazwa njengenani lerandi lesamba semali engenayo yomqhubi i-turnover ngokwenzuzo, okumbalwa okuwiniwe okukhokhelwa abadlali.
Umjaho wamahhashi	Umjaho wamahhashi wumdlalo lapho amahhashi nabagibeli bawo bebamba iqhaza emijahweni, ngokuvamile nokubheja okuningana kumphumela.
Ukuba nelayisensi (zonke izindlela nezindawo)	Ukuba nelayisensi kusho umuntu noma inkampani enelayisensi esemthethweni, ikhadi lokubhalisa noma isitifiketi esibavumela ukuthi banikeze imisebenzi yokugembula egunyaziwe ngaphakathi kwezakhiwo ezinelayisensi kubantu abangaphezu kweminyaka eyi-18.
Imishini ekhokhayo ekhawulelwe (LPMs)	Umshini okhokha okulinganiselwe kusho umshini wokugembula ngaphandle kwe-casino, ukudlala kwawo okunikeza izabelo ezilinganiselwe kanye nemiklomelo
Buyisela kumdlali (RTP)	Ukubuyisela kumdlali kuyisilinganiso senani lemali elibuyiselwe kubadlali elizuzwe ngenani elibalulekile lemidlalo edlalwayo futhi hhayi ngaso sonke isikhathi lapho umshini wokugembula udlalwa (inani eliphelele elibuyiselwa kubadlali lihlukaniswa ngesamba senani elibhejwa abadlali).
Umqhubi womzila (RO)	Umqhubi womzila ungumuntu osemthethweni onelayisensi yokuba ngumnikazi futhi asebenzise imishini yokukhokha elinganiselwe, anakekele futhi afezekise ukuqoqwa kwemali, futhi akhokhe izintela nezinkokhelo maqondana nayo yonke imishini engaphansi kwelayisensi yakhe.

Ithemu	Incazelo
Umqhubi wesiza (SO)	Umqhubi wesiza ungumuntu wemvelo noma osemthethweni onelayisensi yokuphatha imishini ekhokha okulinganiselwe eyomnikazi womqhubi womzila endaweni yakhe enelayisensi (eyaziwa nangokuthi isiza) nokwenza itholakale ukuze idlalwe ngamalungu omphakathi.
Igeyimu yetafula	Ema-casino, igama elithi 'igeyimu yetafula' lisetshenziselwa ukuhlukanisa imidlalo efana ne-blackjack, craps, roulette ne-baccarat edlalwa etafuleni futhi esetshenziswa umdayisi obukhoma oyedwa noma ngaphezulu, njenge-croupier noma umdayisi we-poker
Izintela/izinkokhelo	Intela yokugembula ekhokhiswa futhi eqoqwa iziphathimandla zamalayisensi zesifundazwe.
I-Thothalizetha/ukubheja nge- <i>pari-mutuel</i> (isetshenziswa ngokushintshana)	I-Thothalizetha yigama lohlelo lokubheja lechibi oluzenzakalelayo, esebenzisa ukubheja kwe- <i>pari-mutuel</i> , ibala amathuba enkokhelo, ukuwabonisa, nokukhiqiza amathikithi asekelwe kukubheja okungenayo. Ukubheja kwe- <i>Pari-mutuel</i> wuhlelo lokubheja lapho konke ukubheja kohlobo oluthile kubekwa ndawonye echibini; izintela kanye 'nesiteki sendlu (house stake)' kuyasuswa, futhi amathuba enkokhelo abalwa ngokwabelana ngechibi lonke phakathi kwakho konke ukubheja okuwinile
Inzuzo yonke (TO)	Inzuzo yonke, i- <i>turnover</i> yinani lerandi lemali ebhejwayo. Lokhu kuhlenganisa 'ukugaywa kabusha', okubhekisela emananini afakwe esitekini/etshalwe izikhathi ezingaphezu kwesisodwa. I-'TO' endaweni yamthuba esimo anqunyiwe/isimo sobhuki, nokho, ihlukile kwezinye izinhlobo zokugembula ngokuthi inani lemali eliwela etafuleni alibonwa njengenzuzo. Lokhu kungenxa yokuthi inani lemali ebekwe esitekwini/ebhejwayo/yokubheja emcimbini ibuyiselwa kumdlali uma umdlali ewina ibheji/ukubheja, ngakho incazelo yangempela yemali engenayo ngamathuba esimo anqunyiwe (amaphalensi obhuki imali ebhejwayo kukhishwe iziteki ezibhejwa ekubhejweni okuphumelelayo, okulingana namathuba ezimo ezingaguquki/inzuzo yobhuki.



5. ISIFINYEZO ESIPHEZULU

Ekupheleni kuka-FY 2024/25, imali eyizigidigidi ezi-R1.5 yabhejwa embonini yezokugembula yaseNingizimu Afrika, nokunyuke ngama-30.7% uma kuqhathaniswa nonyaka odlule. Isamba semali engenayo yokugembula (i-GGR) ibe isamba sezigidigidi ezingama-R74.5, okukhuphuke ngo-25.6% kunonyaka odlule.

Ukuhlaziywa kwe-GGR ngohlobo lokugembula kwembule ukuthi ukubheja kubalele ngaphezu kwezingxenye ezimbili kwezintathu ze-GGR yemboni kuma-70% (izigidigidi ezingama-R52.0). Amakhasino nawo abe nesabelo esikhulu se-GGR ngo-R16.7 izigidigidi (22%). Umkhakha wemboni yemishini ekhokha okulinganiselwe (ama-LPM) ungowesithathu ngobukhulu (6%), okhiqiza u-R4.1 izigidigidi ngo-FY 2024/25. Umkhakha webhingo ubalelwe kuma-2% wemali engenayo eyizigidigidi eziyi-R1.7.

Ukukhula kwe-GGR kuzo zonke izindlela zokugembula kubonise ukuthi ukubheja kwaba ukuphela komqhubi, okukhuphuke ngo-44.7% uma kuqhathaniswa nonyaka wezimali odlule. Ngesikhathi esifanayo, imikhakha ye-casino, i-LPM kanye nebhingo yehle ngo-4.1%, 0.04% no-8.6% ngokulandelana. Lokhu kukhombisa ukwehla kwezindlela ezisezweni, njengoba ukubheja okuningi kwenzeka ku-

Ezingeni likazwelonke, umkhakha wokubheja uyindlela enkulu yokugembula; nokho, uhlaziyo lwezifundazwe lukhombisa ukuthi eGauteng, KwaZulu-Natal (KZN), eMpumalanga Kapa, eNyakatho Ntshonalanga, kanye ne-Free State, amakhasino ayimikhakha emikhulu. Isibonelo, E-Gauteng, amakhasino abalelwa ku-56.1% we-GGR ngo-FY 2024/25. Umkhakha wokubheja ubugcwele

Imboni yokubheja iqukethe abobhuki namathothalisetha, abanikeza ukubheja kwezemidlalo nezinye izimo eziphuthumayo, kanye nomjaho wamahhashi. Ingxenye encane ehamba phambili ukubheja kwezemidlalo kobhuki, okwenza izigidigidi ezingama-R47.9 zemali yokubheja. Idatha iphinda ibonise ukuthi u-86% wokubheja wenzeka ku-inthanethi.

Emkhakheni wekhasino, iGauteng ibe nesandla esikhulu ku-GGR ngama-45%, ilandelwa yiMpumalanga ngama-41%. I-Ntshonalanga Kapa ihole umkhakha wokubheja ngama-37% we-GGR. Emkhakheni wama-LPM, iNtshonalanga Kapa (22%) kanye ne-KZN (21%) yizifundazwe ezihamba phambili. Kubhingo, i-Gauteng (30%) kanye neMpumalanga Kapa (24%) zenze imali engenayo ephezulu kakhulu.

Izintela/izinkokhelo zifinyelela ku-R5.8 izigidigidi ngo-FY 2024/25, 20.1% ngaphezu konyaka odlule. Ukubheja kukhiqize ingxenye enkulu yezintela/izinkokhelo kuma-59%, kulandele ama-casino (30%), ama-LPM (9%) kanye nebhingo (2%).





IZIFANEKISO ZEMBONI YEZOKUGEMBULA FY 2023/24 NO FY 2024/25

IThebula 1: Isifanekiso Semboni Yezokugembula kusukela mhla zingama- 31 ku Ndasa 2025

Okuhlukanayo	FY 2023/24 Ukuziphatha Kwemakethe – kusukela kuKota- 4 Izibalo – Sekuphelele	FY 2024/25 Ukuziphatha Kwemakethe – kusukela iKota 4 Izibalo – Sekuphelele	FY 2024/25 Ikota 1	FY 2024/25 Ikota 2	FY 2024/25 Ikota 3	FY 2024/25 Ikota 4
Inombolo yama-casino asebenzayo	37	36	37	37	37	36
Inombolo yama-slot asebenzayo (ema-casino)	22,070	21,370	22,047	21,824	21,370	21,591
Inombolo yamatafula asebenzayo (ema-casino)	955	890	954	926	936	890
Inombolo yezindawo zokugembula ezisebenzayo (ema-casino)	35,748	28,362	34,993	35,285	34,680	28,362
Inombolo yezindawo zama thothalizetha	366	325	366	357	368	325
Inombolo yobhuki abasebenzayo	349	315	750	349	355	315
Inombolo yezindawo zobhuki	594	553	601	591	589	553
Inombolo yabaqhubi besiza sama-LPM asebenzayo	2,599	2,546	2,555	2,530	25,66	2,546
Inombolo yama-LPM asebenzayo	15,805	15,743	15,656	15,604	15,798	15,743
Inombolo yezindawo ze-bingo ezisebenzayo	70	73	66	65	66	73
Inombolo yezikhundla ze-bingo ezisebenzayo	12,290	13,452	12,290	11,755	12,270	13,452
Okwendabuko	0	0	0	0	0	0
Amatheminal e-bingo e-elkhtronikhi	12,290	13,452	12,290	11,755	12,270	13,452
Izibalo zokugembula zikazwelonke: Inzuzo yonke	R1,142,683,922,400	R1,500,660,968,064	R330,517,575,459	R694,221,309,756	R1,100,365,133,361	R1,500,660,968,064
Izibalo zokugembula zikazwelonke:	R59,306,767,610	R74,498,495,925	R17,273,080,690	R35,385,848,982	R55,448,071,997	R74,498,495,925
Izibalo zokugembula zikazwelonke: Izintela/izinkokhelo	R4,840,977,357	R5,812,135,921	R1,344,122,195	R2,763,953,289	R4,335,779,634	R5,812,135,921

iThebula 2: Inombolo Enkulu Yamalayisensi ngokwendlela yokugembula nezifundazwe kusukela mhla zingama- 31 kuNdasa 2025

<i>Inombolo enkulu Yamalayi- sensi</i>	<i>iMpumala nga Kapa</i>	<i>i-Free State</i>	<i>i-Gauteng</i>	<i>i-KZN</i>	<i>i-Limpopo</i>	<i>Mpumalanga</i>	<i>i-Nyakatho Ntshona-</i>	<i>Nyakatho Kapa</i>	<i>Ntshonalanga Kapa</i>
Inombolo enkulu yamalayi- sensi e-casino	5	4	7	5	3	4	4 okusebe- nzayo 1 okusalindle	3	5
Inombolo enkulu yamalayi- sensi abaqhubi	2	Okungena- mkhawulo	5	Okunge- namkhawulo	Ayikho inombolo enkulu ebekiwe	Okungena- mkhawulo	Okunge- namkhawulo	2	2
Inombolo enkulu yamalayi- sensi obhuki	Okungena- mkhawulo	Okungena- mkhawulo, ngaphansi kwesidingo semakethe esanele nokusebenza okusebenza kahle	131	48	Ayikho inombolo enkulu ebekiwe	Okungena- mkhawulo, ngaphansi kwesidingo semakethe esanele nokusebenza okusebenza kahle	Okungena- mkhawulo, ngaphansi kwesidingo semakethe esanele nokusebenza okusebenza kahle	19	Okungena- mkhawulo
Inombolo enkulu yamalayi- sensi yamatho- thalizetha	Okungena- mkhawulo	Okungena- mkhawulo, ngaphansi kwesidingo semakethe esanele nokusebenza okusebenza kahle	1	2	Ayikho inombolo enkulu ebekiwe	Okungenam- khawulo, ngaphansi kwesidingo semakethe esanele nokusebe- nza okasebenza kahle	Okungena- mkhawulo, ngaphansi kwesidingo semakethe esanele nokusebenza okusebenza kahle	2	Okungena- mkhawulo
Inombolo enkuluf yamalayi- sensi e-bingo	15	Akukho ukukhishwa okwamanje	11	Okungena- mkhawulo, ngaphansi kwesidingo semakethe esanele nokusebenza okusebenza kahle	Ayikho inombolo enkulu ebekiwe	Okungena- mkhawulo, ngaphansi kwesidingo semakethe esanele nokusebenza okusebenza kahle	Okungena- mkhawulo, ngaphansi kwesidingo semakethe esanele nokusebenza okusebenza kahle	Akukho ukukhishwa okwamanje	Akukho ukukhishwa okwamanje



ISAPHLUKO 1

IZIBALO ZIKAZWELONKE KWEZOKUGEMBULA

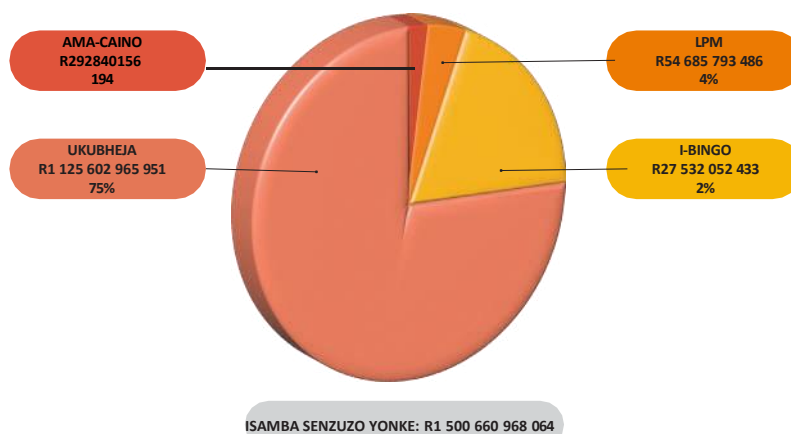
1. ISINGENISO

Inhloso yalesi sigaba ukuhlinzeka ngemininingwane yezibalo zokugembula zikazwelonke (ngendlela yokugembula ngayinye kanye nesifundazwe) ezisuselwe kwizibalo zokugembula zesifundazwe ezihanjisiwe yiwo wonke ama-PLA ngesikhathi sokubika njengoba kukhonjisiwe.

2. IMALI YONKE YENZUZO NGOKWENDLELA YOKUGEMBULA KANYE NESIFUNDAZWE

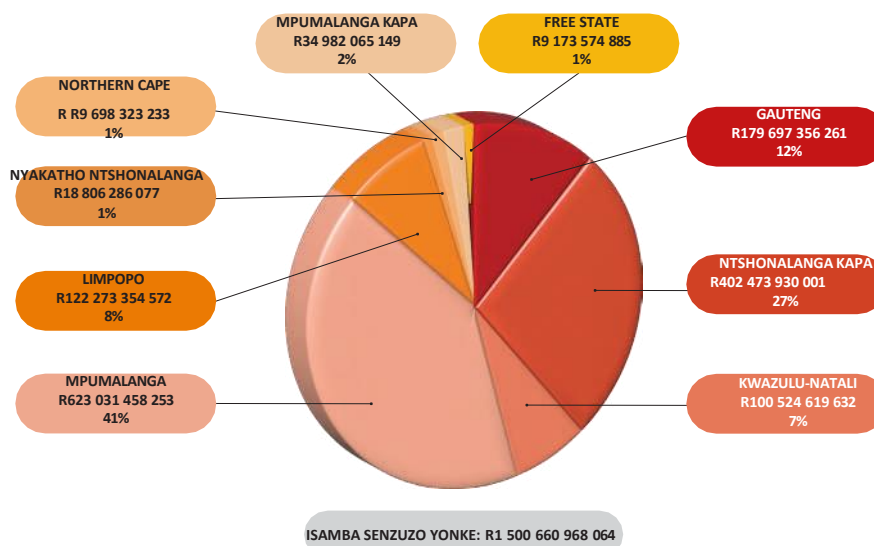
2.1 Isamba esizigidintathu ezi-R1.5 sabhejwa ngo-FY 2024/25. Lokhu kusho ukwenyuka ngama-30.7% uma kuqhathaniswa nenzuzo yonyaka odlule ka-R1.1 isigidintathu. Umkhakha wokubheja ukhiqize inqwaba yenzuzo yemboni ngama-75%. IMpumalanga neNtshonalanga Kapa yizona zifundazwe ezihamba phambili, ezibalelwa kuma-41% nama-27% ngokulandelana. Imali engenayo yendlela ngayinye yokugembula kanye nesifundazwe ibonakala kuMfanekiso 1 no-2

INZUZO YONKE NGOKWENDLELA YOKUGEMBULA, ZONKE IZIFUNDAZWE, FY 2024/25



Umfanekiso 1: Inzuzo yonke ngokwendlela yokugembula, zonke izifundazwe, FY 2024/25

INZUZO YONKE NGOKWENDLELA YOKUGEMBULA, ZONKE IZIFUNDAZWE, FY 2024/25



Umfanekiso 2: Inzuzo yonke isifundazwe ngasinye, zonke izindlela, FY 2024/25

3. IMALI ENGENAYO NGOKWENDLELA YOKUGEMBULA KANYE NESIFUNDAZWE

3.1 Isamba semali eyizigidigidi ezingama-R74.5 senziwe ngo-FY 2024/25. I-GGR inyuke ngama-25.6% uma iqhathaniswa nonyaka odlule. Ukubheja kubalele ngaphezu kwezingxenye ezimbili kwezintathu zesamba se-GGR kuma-70% (kunyuka ukusuka kusabelo semakethe esingama-60% ngesikhathi se-FY 2023/24). INTshonalanga Kapa (31%) ibe nenani eliphakeme kakhulu le-GGR ekhiqizwa ezifundazweni zonke, ilandelwa eduze yiMpumalanga (30%). Zombili lezi zifundazwe sezidlule i-Gauteng, phambilini eyayiyimakethe yokugembula enkulu kunazo zonke, manje esime kuma-18% wesabelo semakethe. I-GGR ngendlela ngayinye yokugembula kanye nesifundazwe ibonakala kuMfanekiso 3 no-4.

I-GGR NGOKWENDLELA YOKUGEMBULA, ZONKE IZIFUNDAZWE, FY 2024/25

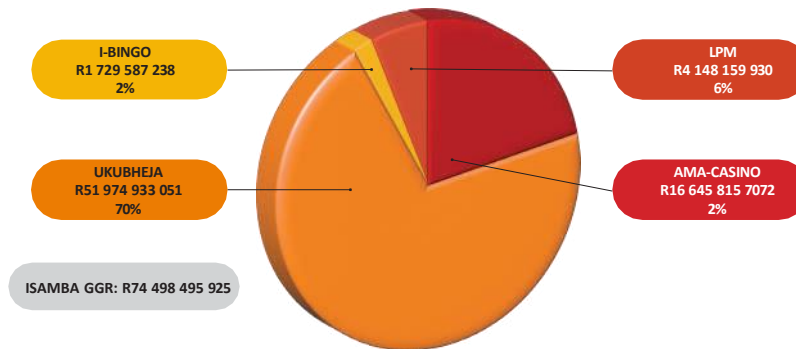
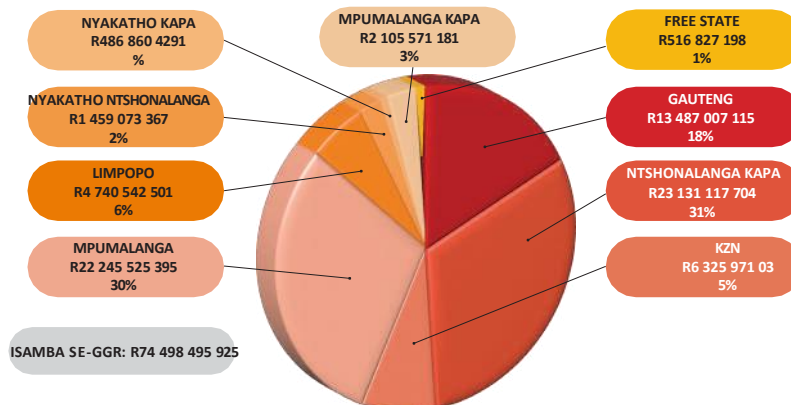


Figure 3: I-GGR Ngokwendlela Yokugembula, zonke izifundazwe, FY 2024/25

I-GGR ISIFUNDAZWE NGASINYE, ZONKE IZINDLELA, FY 2024/25



Umfanekiso 4: I-GGR isifundazwe ngasinye, zonke izindlela, FY 2024/25

3.2 Umfanekiso ongezansi unikeza isilinganiso sokubheja ku-inthanethi ngokuhlobene nezinye izindlela. Idatha ehlukaniwe yokubheja ku-inthanethi nokubheja ngokuthengiselana kutholwe eNtshonalanga Kapa, eMpumalanga, eLimpopo, eNyakatho Ntshonalanga, eMpumalanga Kapa, naseNyakatho Kapa. Njengoba izifundazwe ezisele azizange zinikeze izibalo ezihlukanisiwe, izethulo zazo zokubheja zonke ziqukethwe kwinani lokubheja lokudayisa. Ngokusekelwe kulesi silinganiso nokuqaphela imikhawulo yedatha, ama-60% akho konke ukugembula eNingizimu Afrika kwenzeka ku-inthanethi ngo-FY 2024/25. Bheka Umfanekiso-5

I-GGR NGOKWENDLELA YOKUGEMBULA, UKUBHEJA OKWEHLUKANISIWE, ZONKE IZIFUNDAZWE, FY 2024/25

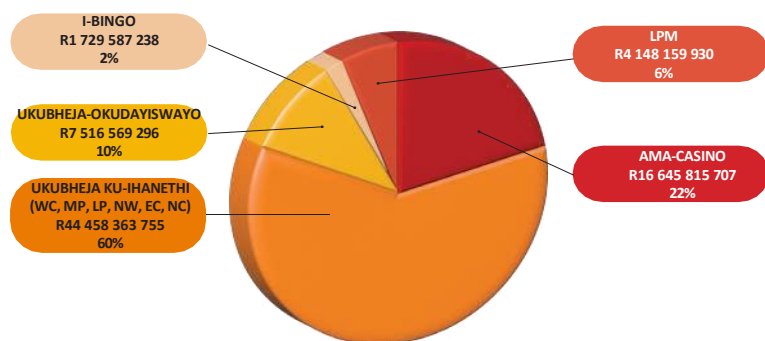
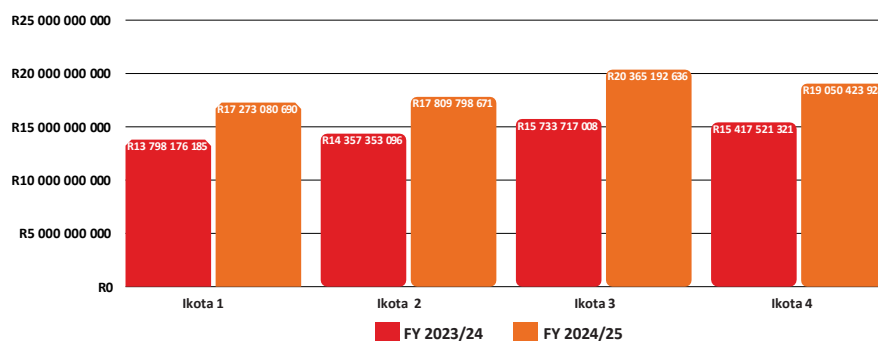


Figure 5: GGR, Gambling on betting online platforms versus land-based gambling, all modes, FY 2024/25

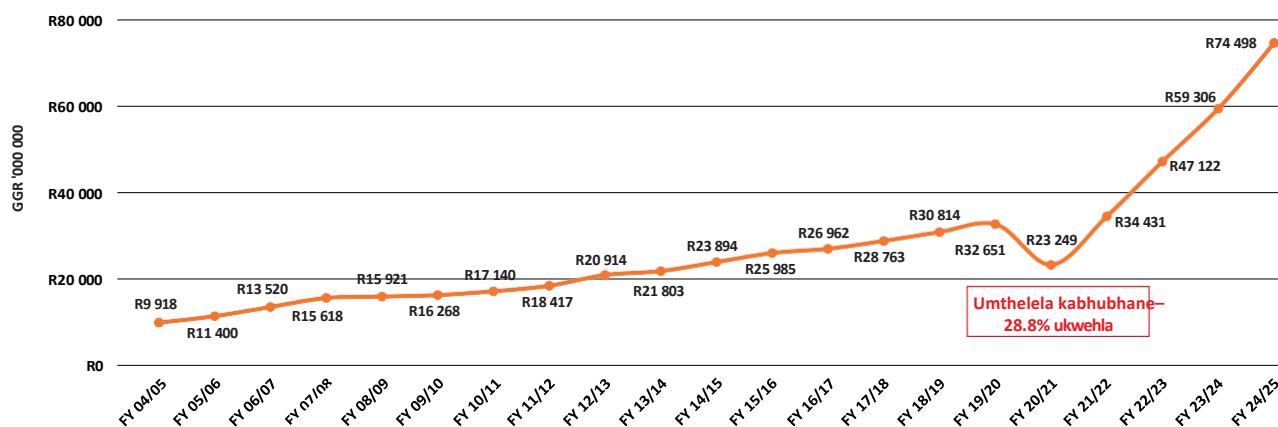
3.3 Inkambiso yokukhula yekota iboniswe Kumfanekiso-6, obonisa ukukhula okukahle ikota ngayinye okuhlobene nonyaka odlule.

INKAMBISO YE-GGR, ZONKE IZINDLELA KANYE NEZIFUNDAZWE, FY 2023/24 - FY 2024/25



Umfanekiso 6: Inkambiso ku-GGR, zonke izindlela kanye nezifundazwe, FY 2023/24 – FY 2024/25

3.4 Inkambiso ye-GGR ehlanganisiwe kuvezwe kuMfanekiso 7. Ngaphambi kukabhubhane, imboni yezokugembula ibikhula kakhulu ngesilinganiselo sonyaka esingama-7.3%. Ngo-FY 2020/21, imboni yezokugembula ilahlekelwe imali elinganiselwa ku-R10 izigidigidi, yehle isuka kuzigidigidi ezingama-R23.3 ngonyaka owandulele, lapho i-GGR ye-casino yehla kakhulu, ngama-50% isuka ku-FY 2019/20, ngenxa yemiphumela yobhubhane lwe-coronavirus ka-2019. Ngonyaka olandelayo, imboni yenyuka ngama-48.1%. Ngemuva kobhubhane, imboni yezokugembula isishintshele endleleni yokukhula ejulile.



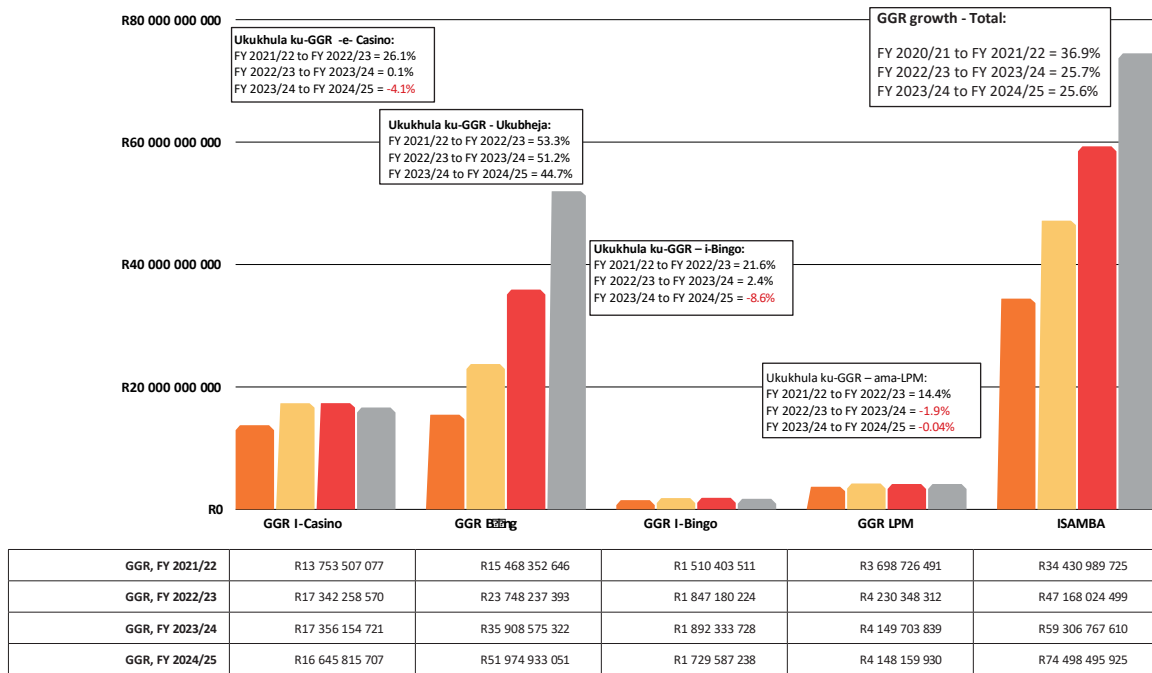
Umfanekiso 7: Inkambiso ku-GGR, zonke izindlela, FY 2004/05 to FY 2024/25

3.4.1 Sekukonke, i-GGR ikhule ngama-25.6% phakathi ne-FY 2024/25 uma kuqhathaniswa nonyaka odlule. Lokhu kukhula kwakuqhutshwa kuphela umkhakha wokubheja, okhuphuke ngama-44,7%, kuyilapho ezinye izindlela zokugembula zehla. I-GGR ye-Casino yehle ngama-4.1%, ama-LPM ehle ngo-0.04%, kwathi i-GGR ye-bingo yehla ngama-8.6%.

3.4.2

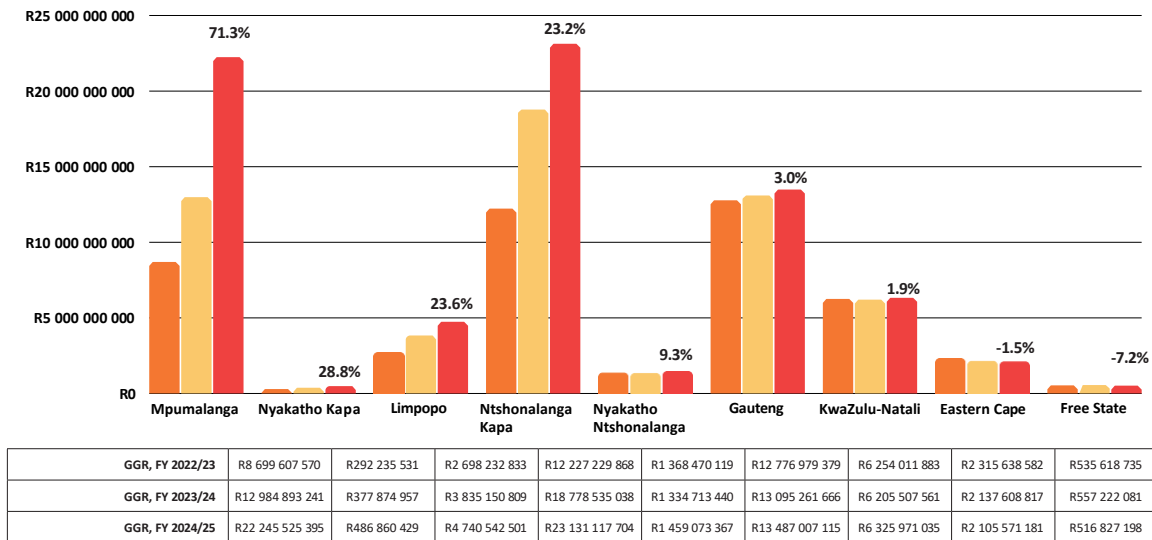
Ekupheleni kuka-FY 2024/25, iNtshonalanga Kapa, iMpumalanga, iLimpopo, kanye neNyakatho Kapa zibe namazinga okukhula aphezulu, asukela phakathi kwama-23.2% nama-71.3%. Amazinga aphansi okukhula abonakale e-Gauteng, KZN naseNyakatho Ntshonalanga. I-GGR yaseMpumalanga Kapa kanye ne-Free State yehle ngo-1.5% no-7.2%, ngokulandelana. Bheka Umfanekiso-9.

UKUKHULA KU-GGR (ZONKE IZINDLELA): FY 2021/22 - FY 2024/25



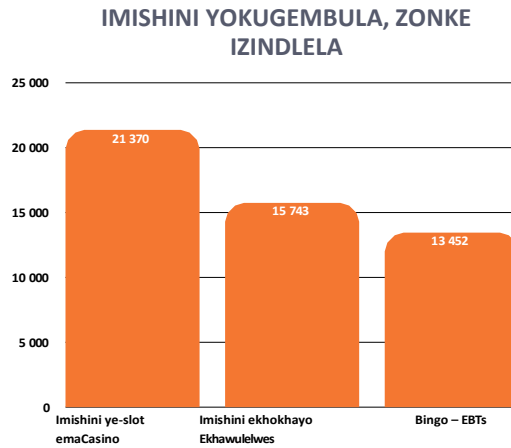
Umfanekiso 8: Ukukhula ku-GGR, zonke izindlela (FY 2021/22 – FY 2024/25)

IZINGA ELINGALINGANI LOKUKHULA KWE-GGR PHAKATHI KWEZIFUNDAZWE (FY 2022/23 - FY 2024/25)



Umfanekiso 9: Ukukhula kwe-GGR isifundazwe ngasinye (FY 2022/23 – FY2024/25)

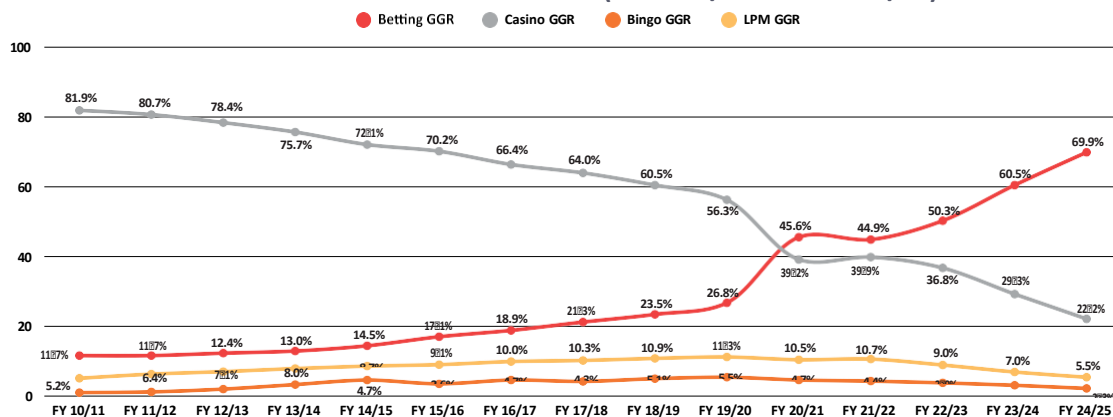
3.4.3 Kuzwelonke, bekunemishini yokugembula engama-50 565 etholakalayo yokudlala ema-casino, kuma-LPM, nasezindaweni zebhingo. Iningi lemishini ye-slot ibitholakala ema-casino, anemishini ye-slot eyi-21 370. Bekunama-LPM ayi-15 743 kanye namatheminali ebhingo e-elkthronikhi ayi-13452



Umfanekiso 10: Inombolo yemishini yokugembula emikhakheni ye-casino, ku-LPM & i-bingo

3.4.4 Umfanekiso-11 ukhombisa inkambiso ye-GGR yesabelo semakethe phakathi kwezindlela zokugembula ngokuhamba kwesikhathi. Ngo-FY 2010/11, ama-casino abalelwa kuma-81.9% we-GGR. Isabelo sabo sehla ngokuhamba kweminyaka, kuyilapho ezinye izindlela zokugembula zanda esabelweni semakethe. Cishe ngo-FY 2015/16, ukubheja kwaqala ukwanda, kwakhula ngezinga eliphezulu. Ubhubhane, oluqala ngo-FY 2019/20, lushintshe isimo ngokuphelele, ukubheja kukhuphuke kwafinyelela kuma-45.6% ngenkathi ama-casino ehla afinyelela kuma-39.8%. Lezi zindlela ezimbili zezindawo zokuhweba, nokubheja kuhola kusukela kuleso sikhathi kuye phambili. Ukwehlukana phakathi kokubheja nama-casino kushiye isabelo semakethe kuma-69.8% nama-22.3%, ngokulandelana, kuyilapho isabelo semakethe sama-LPM nebhingo sehle safinyelela kuma-5.6% nama-2.3%, ngokulandelana.

INKAMBISO YESABELO SESAMBA SE-GGR (FY 2010/11 – FY 2024/25)

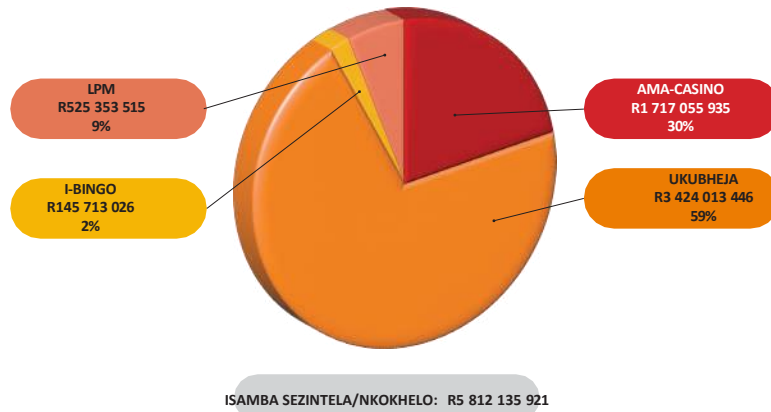


Umfanekiso 11: Inkambiso yesabelo sesamba se- GGR, ukuqathanisa zonke izindlela (FY 2010/11 – FY 2024/25)

4. IMINIKELO YEZINTELA/IZINKOKHELO NGOKWENDLELA YOKUGEMBULA KANYE NESIFUNDAZWE

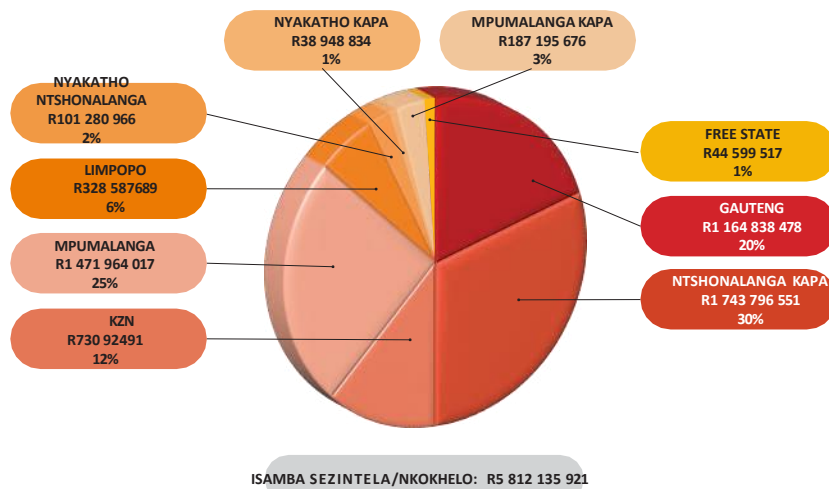
4.1 Isamba esiphelele semali eyizigidigidi ezi-R5.8 saqoqwa ngo-FY 2024/25, ephakeme ngama-20.1% kunezintela/izinkokhelo zonyaka wezimali odlule. Kuma-59%, ukubheja kukhiqize isabelo esiphezulu sezintela nezinkokhelo phakathi kwezindlela zokugembula. INTshonalanga Kapa (30%) yenza ingxenye enkulu yezintela/izinkokhelo ezikhiqizwa kuzo zonke izifundazwe, njengoba kuveziwe kuMfanekiso-12 no-13.

IZINTELA/IZINKOKHELO NGOKWENDLELA YOKUGEMBULA, ZONKE IZIFUNDAZWE, FY 2024/25



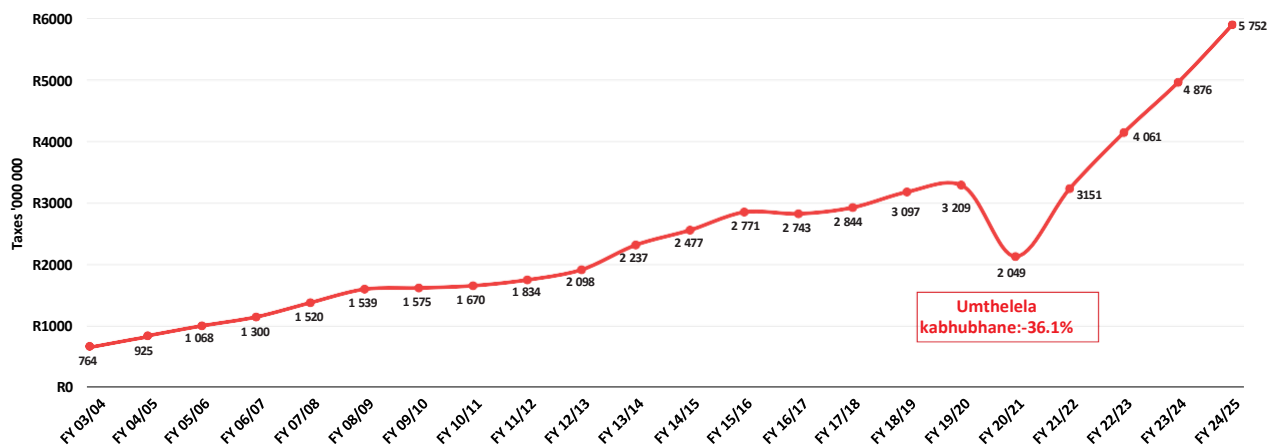
Umfanekiso 12: Izintela/izinkokhelo ngokwendlela yokugembula, zonke izifundazwe, FY 2024/25

IZINTELA NGOKWESIFUNDAZWE NGASINYE, ZONKE IZINDLELA, FY 2024/25



Umfanekiso 13: Izintela/izinkokhelo isifundazwe ngasinye, zonke izindlela, FY 2024/25

4.2 Izintela eziqoqwe embonini yezokugembula bezilokhu zikhuphuka kwaze kwaba ngo-FY 2020/21, lapho zehla ngama-36.1% . Nge-GGR, izintela zilandele izinkambiso ezikhuphukayo, kodwa endleleni ekhuphukelayo yangemva kobhubhane.



Umfanekiso 14: Inkambiso yentela/izinkokhelo, zonke izindlela, ngokwe- FY – ukusuka ku-FY 2003/04 – FY 2024/25

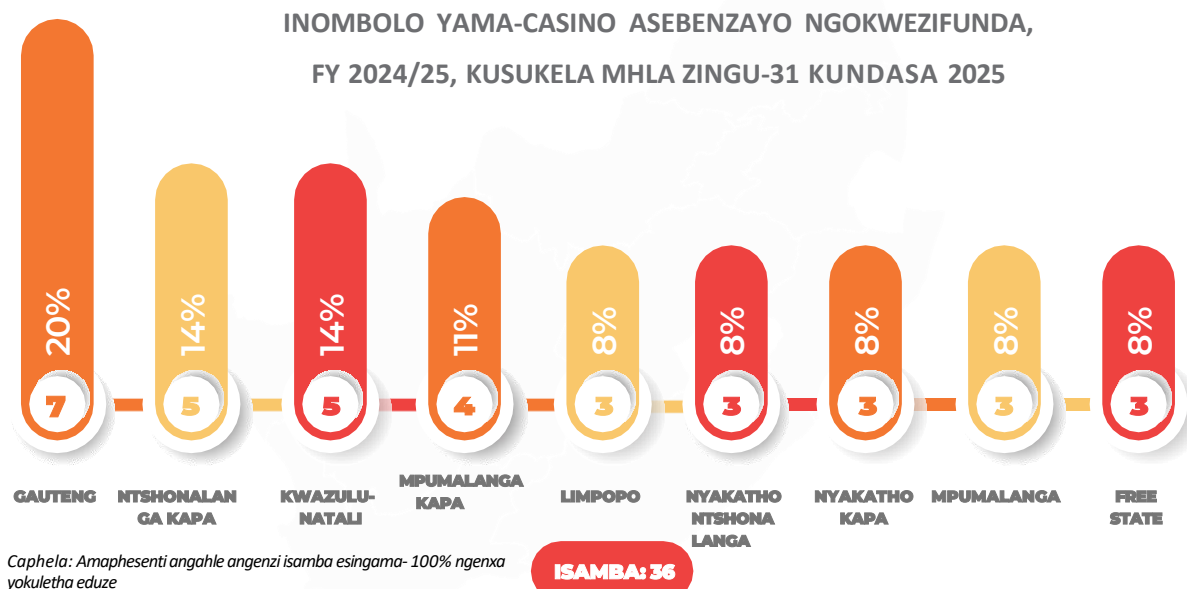


ISAHLUKO 2

UMKHAKHA WE-CASINO

1. UKUZIPHATHA KWEMAKETHE

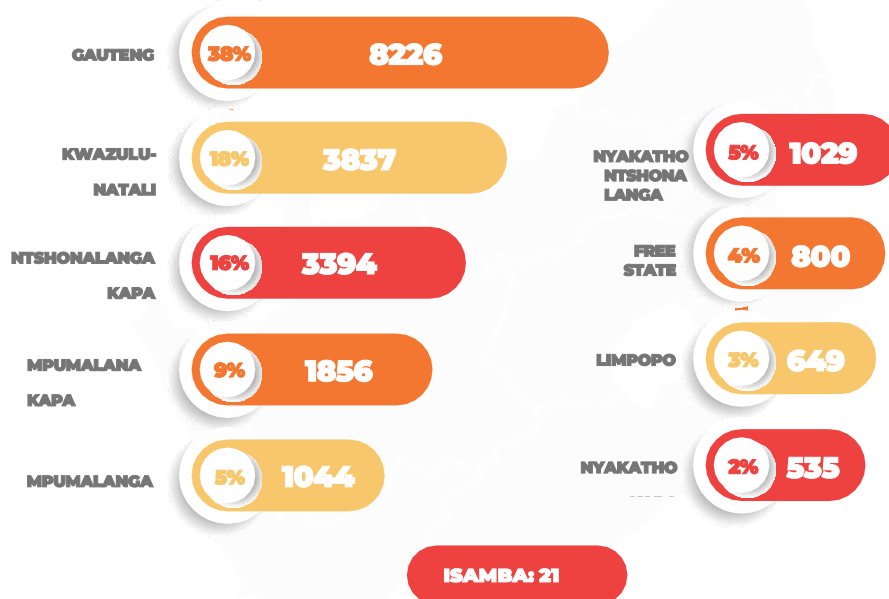
- 1.1 Kusukela mhla zingama-31 kuNdasa 2025, isamba sama-casino angama-36 (kumalayisensi angaphezu kwama-41) abesebenza eNingizimu Afrika. IBhodi Lezokugembula laseMpumalanga Kapa libika ukuthi i-Mayfair Casino iyeke ukusebenza ngoMasingana 2025. I-Mpumalanga Kapa inama-casino amane asebenzayo.
- 1.2 Emakethe ye-casino isiyonke, iningi lama-casino litholakala eGauteng (20%). INtshonalanga Kapa kanye neKZN ngayinye isingatha ama-casino amahlanu (13.9% lilinye), njengoba kuvezwe kuMfanekiso-15.



Umfanekiso 15: Inombolo yama-casino asebenzayo ngokwezifundzwe, FY 2024/25, kusuka mhla zingama-31 kuNdasa 2025

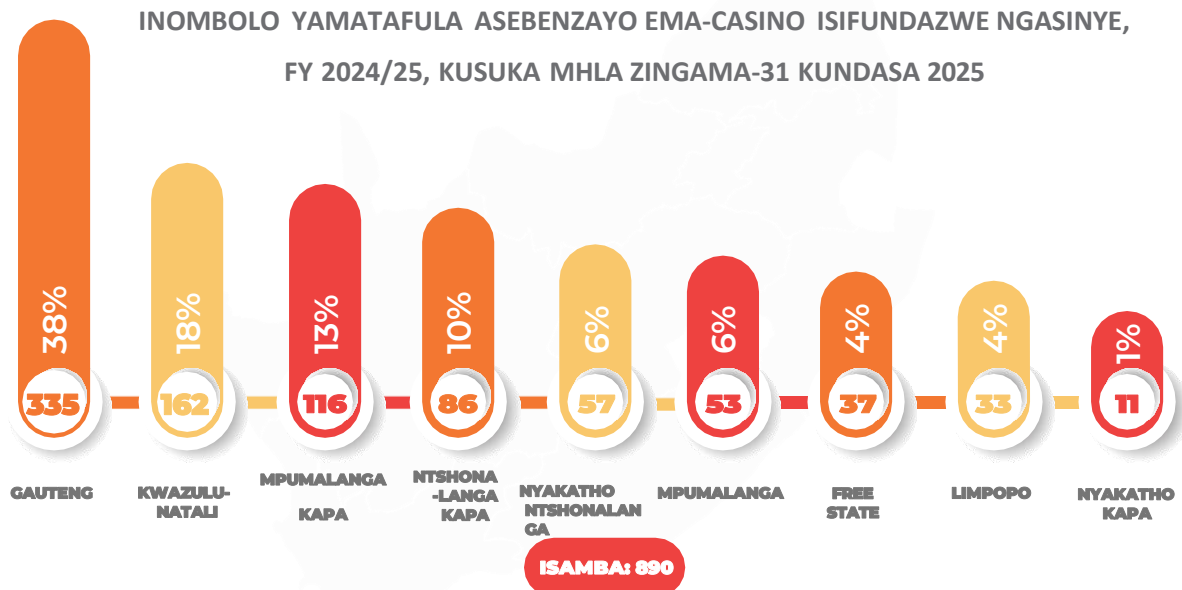
- 1.3 Kunemishini ye-slot eyi-21 370 ezweni lonke. I-Gauteng ibalwa nenani eliphakeme kakhulu lemishini ye-slot ema-casino, anemishini ye-slot eyizi-8 226 (38%) uma kuqhathaniswa nezinye izifundazwe. I-KZN neNtshonalanga Kapa zinemishini ye-slot elinganiselwa kuma-18.0% kanye nama-16% yemishini ye-slot ezweni, ngokulandelayana.

INOMBOLO YAMA-SLOT ASEBENZAYO EMACASINO ISIFUNDAZWE NGASINYE, FY 2024/25, KUSUKELA MHLA ZINGAMA-31 KUNDASA 2025



Umfanekiso 16: Inombolo yama-slot asebenzayo ema-casino isifundazwe ngasinye, FY 2024/25, kusukela mhla zingama-31 kuNdasa 2025

1.4 Kunamatafula e-casino asebenzayo angama-890 ezweni lonke. Iningi lise-Gauteng, enamatafula angama-335 (38%). IMpumalanga Kapa (13%) kanye ne-KZN (18%) nazo zinenani elikhulu lamatafula e-casino.

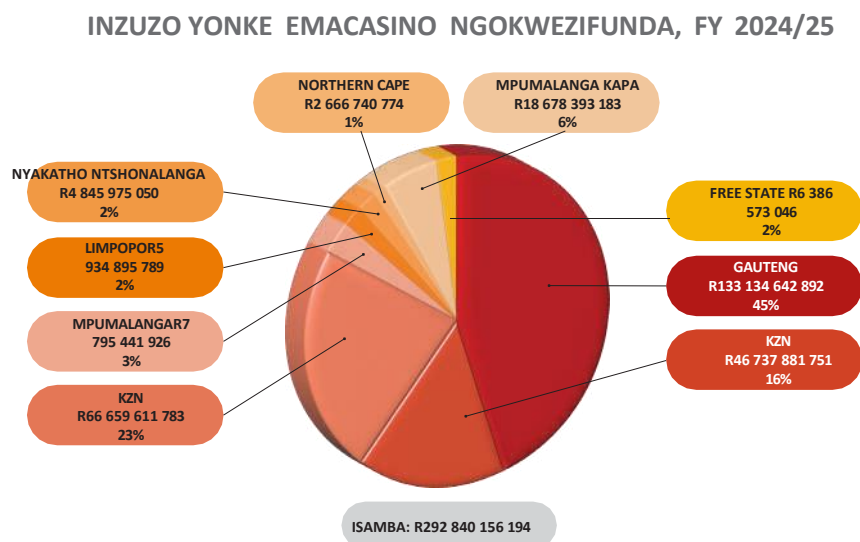


Umfanekiso 17: Inombolo yamatafula asebenzayo ema-casino isifundazwe ngasinye, FY 2024/25, kusukela mhla zingama-31 kuNdaso 2025

2. IZIBALO ZOKUGEMBULA EMKHAKHENI WE-CASINO

2.1 INZUZO YONKE

- 2.1.1 Isamba senani lemali ebhejwa ema-casino ngo-FY 2024/25 sasingu-R292.8 izigidigidi. Lokhu kubala ama-20% wayo yonke inzuzo kuzo zonke izindlela zokugembula. Imali ye-casino yehle ngo-1.5% uma iqhathaniswa nonyaka odlule.
- 2.1.2 IGauteng (45%) ikhiqiza isabelo esikhulu kakhulu senzuzo uma kuqhathaniswa nezinye izifundazwe. Lokhu kulandelwa imali ebhejwa emakhasino e-KZN (23%) naseNtshonalanga Kapa (16%), njengoba kuvezwe kuMfanekiso-18.

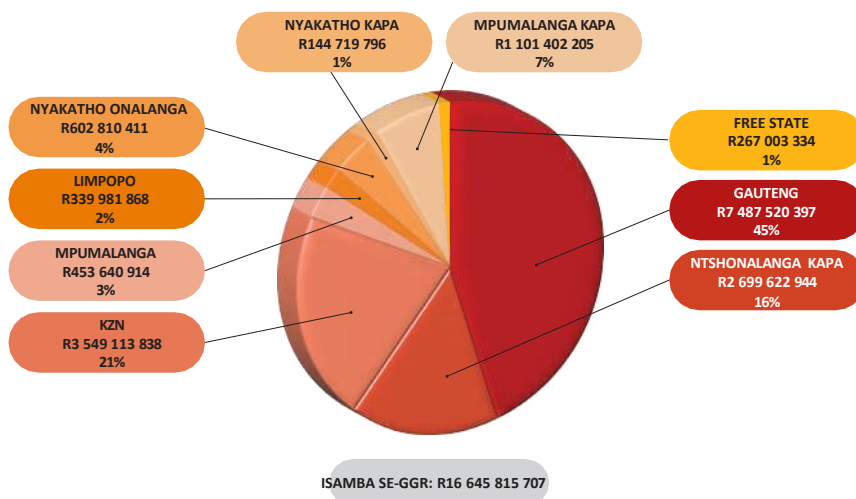


Umfanekiso 18: Inzuzo yonke ema-casino isifundazwe ngasinye FY 2024/25

3. ISAMBA SEMALI ENGENAYO KWEZOKUGEMBULA

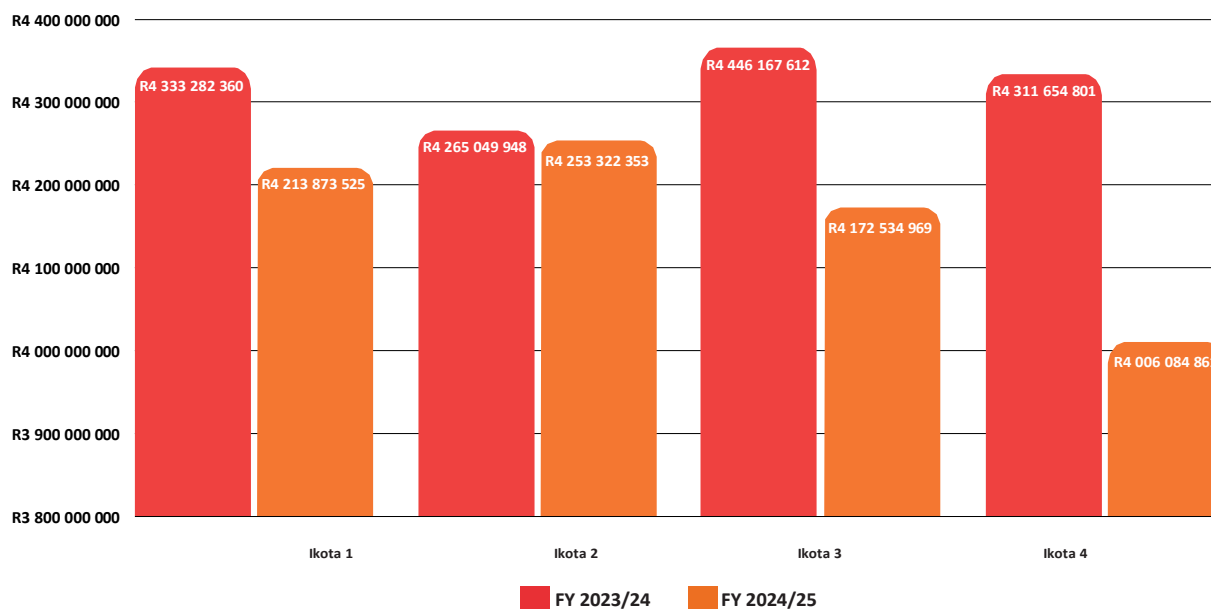
- 3.1 Isamba senani le-GGR elikhizwe amakhasino ngo-FY 2024/25 lalingu-R16.6 wezigidigidi. Lokhu kumele ama-22% e-GGR kuzo zonke izindlela zokugembula. I-GGR yeCasino yehle ngo-4.1% uma iqhathaniswa nonyaka odlule.
- 3.2 IGauteng (45%) ikhiqiza isabelo esikhulu se-GGR ye-casino uma kuqhathaniswa nezinye izifundazwe. Lokhu kulandelwa yi-GGR kumakhasino ase-KZN (21%) naseNtshonalanga Kapa (16%), njengoba kuvezwe kuMfanekiso-19.

I-GGR YAMACASINO ISIFUNDAZWE NGASINYE FY 2024/25



Umfanekiso 19: i-GGR yama-casino isifundazwe ngasinye, FY 2024/25

INKAMBISO YE-GGR, EMA-CASINO, FY 2023/24–2024/25

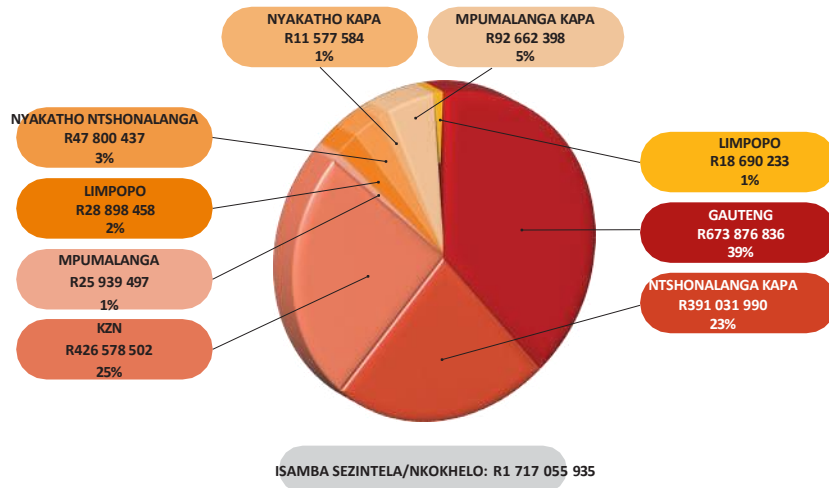


Umfanekiso 20: Inkambiso ku-GGR, ema-casino, FY 2023/24 - 2024/25

4. IZINTELA/IZINKOKHELO

- 4.1 Isamba senani lezintela/nkokhelo zekhasino ezikhiqizwe ngo-FY 2024/25 sasingu-R1.7 izigidigidi. Lesi samba simele ama-30% wezintela/nkokhelo kuzo zonke izindlela zokugembula. Izintela/izinkokhelo zekhasino zehle ngama-2.9% uma kuqhathaniswa nonyaka odlule.
- 4.2 I-Gauteng (39%) ikhiqiza isabelo esikhulu sezintela/nkokhelo e-casino uma kuqhathaniswa nezinye izifundazwe. Lokhu kulandelwa yizintela/nkokhelo emakhasino ase-KZN (25%) naseNtshonalanga Kapa (23%), njengoba kuvezwe kuMfanekiso 21.

IZINTELA/IZINKOKHELO EMA-CASINO ISIFUNDAZWE NGASINYE, FY 2024/25



Umfanekiso 21: Izintela/izinkokhelo ema-casino isifundazwe ngasinye, FY 2024/25



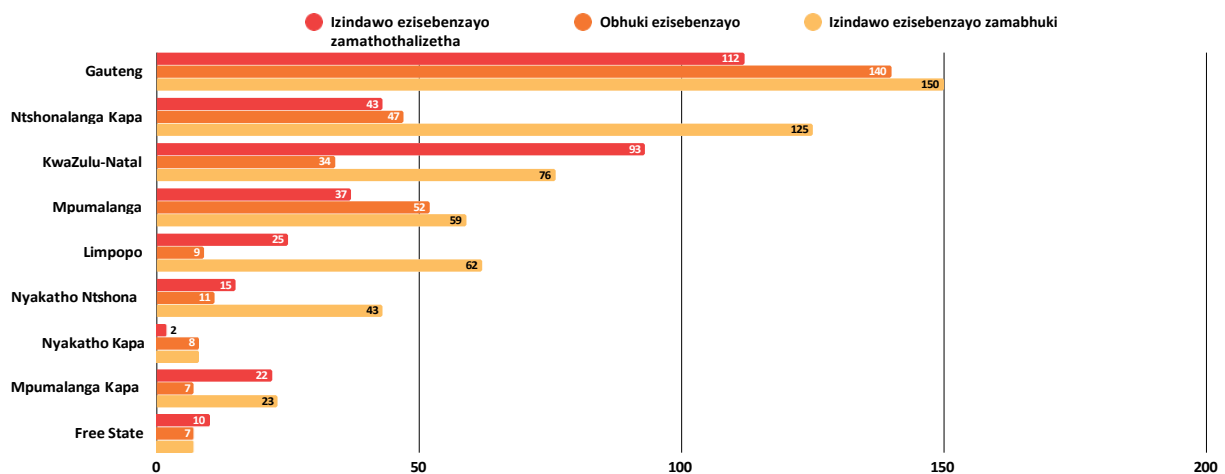
ISAHLUKO 3

UKUBHEJA EMJAHWENI WAMAHHASHI NOMKHAKHA WEZEMIDLALO

1. UKUZIPHATHA WEMAKETHE

- 1.1 Isifundazwe ngasinye ezweni sinethotho eyodwa esebenzayo, ngaphandle kwe-KZN. E-KZN, i-Gold Circle kanye ne-Ithotho yizona amathotho nabaqhubi benkundla yomjaho. I-4Racing iyithotho kuzo zonke ezinye izifundazwe. Obhuki abanelayisensi batholakala kuzo zonke izifundazwe kuyo yonke iRiphabhulikhi. Ukubhejwa kungafakwa emjahweni wamahhashi nakwezemidlalo (phakathi nangaphandle kwenkundla), kanye nanoma yisiphi esinye isimo esiphuthumayo esingokomthetho.
- 1.2 Isibalo sobhuki abasebenzayo abanamalayisensi sehlile sisuka kuma-349 saya kuma-315 onyakeni wezimali odlule, okubonisa ukwehla ngama-7.1%. Izitolo zobhuki asebenzayo zinyuke ngama-11.9%, zisuka kuma-531 zaya kuma-594. Izitolo zamathotho okusebenza zikhuphukile zisuka kuma-299 zaya kuma-366. Kusukela mhla zingama-31 kuNdasa 2025, iGauteng ibe nenani eliphakeme kakhulu lawobhuki asebenzayo anelayisensi (140) kanye nezitolo zamathotho (112).

INOMBOLO YAWOBHUKI, AMATHOTHALIZETHA NEZINDAWO ZAWOBHUKI ISIFUNDAZWE NGASINYE, FY 2024/25, KUSUKELA MHLA ZINGAMA-31 KU-NDASA 2025



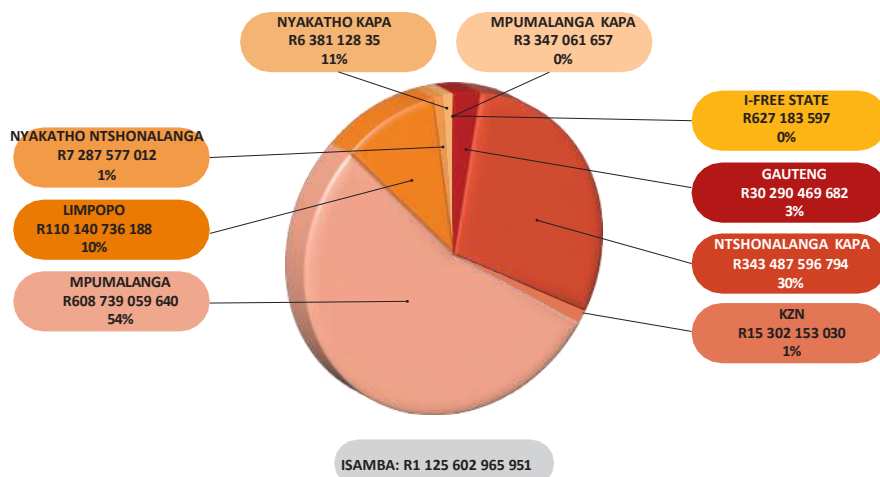
Umfanekiso 22: Inombolo yawobhuki abasebenzayo abanelayisensi, izindawo zamathothalizetha kanye nawobhuki, FY 2024/25, kusukela mhla zingama-31 kuNdasa 2025

2. IZIBALO ZEZOKUGEMBULA

2.1 INZUZO YONKE

- 2.1.1 Isamba semali ebhejwa emkhakheni wemijaho yamahhashi kanye nokubheja kwezemidlalo ngo-FY 2024/25 ibingu-R1.1 isigidintathu. Lelinani limele ama-75% wenzuzo kuzo zonke izindlela zokugembula, okwenza lokhu kube ngukwanda okungama-47.9% kunonyaka odlule.
- 2.1.2 IMpumalanga (54%) ibe nesamba esikhulu semali ebhejwa embonini yomjaho wamahhashi kanye nakwezemidlalo, ilandelwa yiNtshonalanga Kapa (30%) kanye neLimpopo (10%), njengoba kukhonjisiwe kuMfanekiso 23.

UKUBHEJA INZUZO YONKE (AMATHOTHALIZETHA NAWOBHUKI), ISIFUNDAZWE NGASINYE FY 2024/25

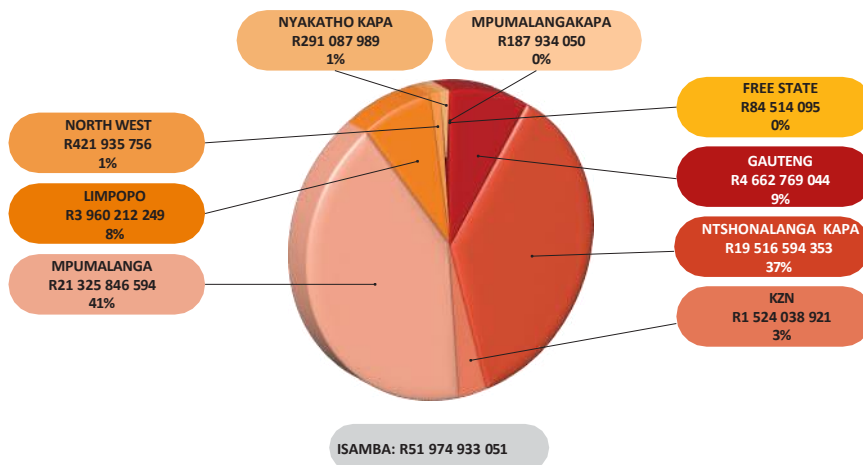


Umfanekiso 23: Ukubheja inzuzo yonke (amathothalizetha kanye nawobhuki), isifundazwe ngasinye, FY 2024/25

3. ISAMBA SEMALI ENGENAYO NGOKUGEMBULA

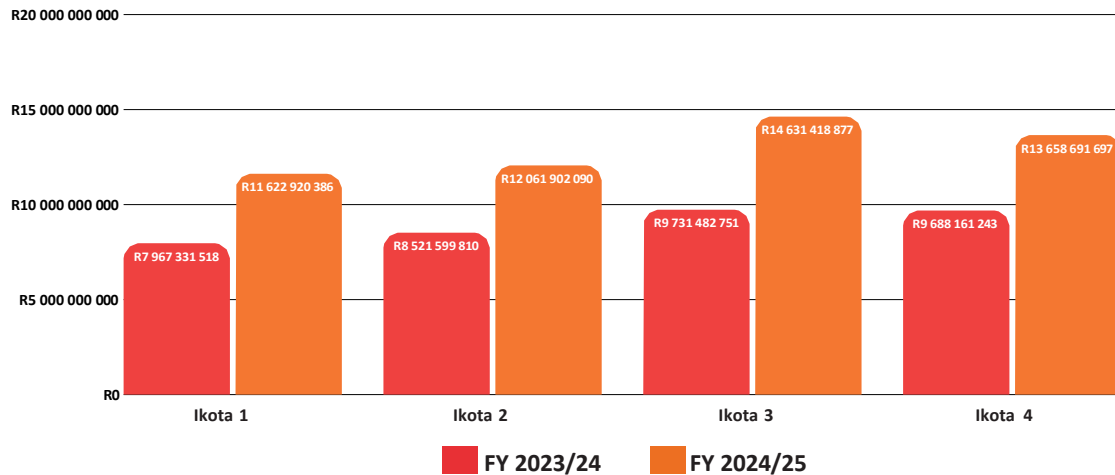
- 3.1 Inani eliphelele le-GGR emkhakheni wokubheja emijahweni yamahhashi kanye nakwezemidlalo ngo-FY2024/25 laliyi-52 izigidigidi. Leli linani lalimele ama70%-GGR kuzo zonke izindlela zokugembula, okukhombisa ukwanda okungama-44.7% kunonyaka odlule.
- 3.2 Kusakela mhla zingama-31 kuNdaso 2025, iMpumalanga (41%) ibe ne-GGR ephezulu kakhulu eyenziwe ngo-FY 2024/25, ilandelwe yiNtshonalanga Kapa (37%) kanye ne-Gauteng (9%), njengoba kuvezwe kuMfanekiso 12.

UKUBHEJA NGE-GGR (AMATHOTHALIZETHA KANYE NOBHUKI), ISIFUNDAZWE NGASINYE, FY 2024/25



Umfanekiso 24: Ukubheja nge-GGR (amathothalizetha kanye nobhuki), isifundazwe ngasinye, FY 2024/25

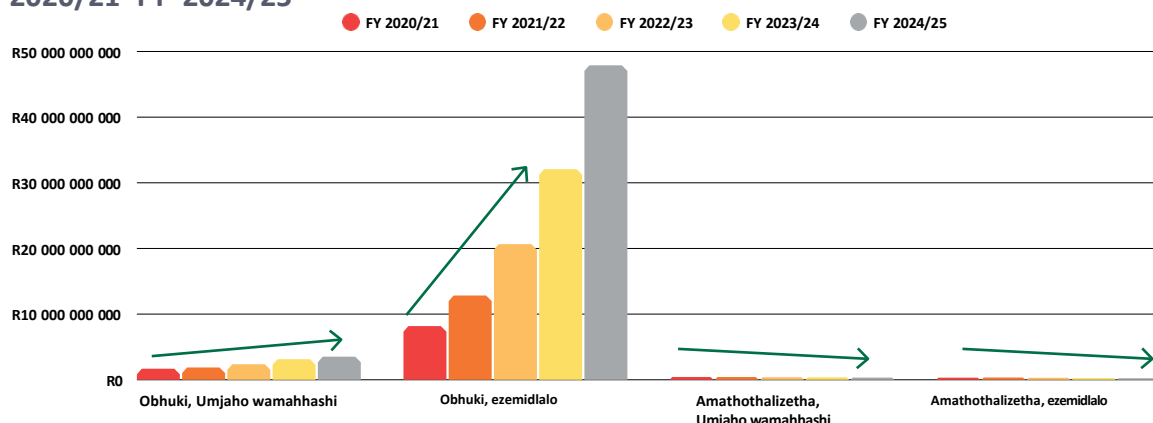
INKAMBISO YOKUBHEJA KU-GGR, (AMATHOTHALIZETHA KANYE NAWOBHUKI), NGEKOTA, FY 2023/24- 24/25



Umfanekisore 25: Inkambiso yokubheja ku-GGR, (amathothalizetha kanye nawobhuki), ngokwekota, FY 2023/24-24/25

- 3.3 I-GGR yomjaho wamahhashi wobhuki ibulokhu ikhuphuka ngama-29% ku-FY 2018/19 kanye nama-2% ku-FY 2019/20, njengoba kuboniswe kuMfanekiso 14. Yehle kancane ngama-2% ngo-FY 2020/21, unyaka wokuqala walolubhubhane, kodwa walulama ngama-11%. Ngo-FY 2022/23, i-GGR yenyuke ngamaphesenti angama-26, ilandelwa ukwenyuka okungama-32.5% ngo-FY 2023/24. I-GGR inyuke ngama-12.3% ngo-FY 2024/25.
- 3.4 I-GGR ekhiqizwe obhuki ekubhejeni kwezemidlalo ibe senkambisweni ephezulu kakhulu kusukela ngo- FY 2017/18, njengoba kukhonjisiwe kuMfanekiso-14. Ukukhula kwe-GGR bekungama-29% ngo-FY 2018/19, kukhuphuka futhi ngama-39% nama-37% ngo-FY 2019/20 nango-FY 2020/21, ngokulandelana. Ingo-FY 2021/22, ukubheja kwezemidlalo kube nokokhula okumangalisayo ngama-57%, okulandelwa ukukhula ngama-61% ngo-FY 2022/23. Ku-FY 2023/24, i-GGR ikhule ngama-55.3%, yalandelwa ukhula okungama-49.3% ngo-FY 2024/25.
- 3.5 I-GGR yamathothalizetha omjaho wamahhashi ibulokhu isezingeni eliphansi kusukela ngo-FY 2018/19. Ngo-FY 2018/19, i-GGR yehle nge-1%. Ngo-FY 2019/20, i-GGR yehle ngama-15% futhi yehla kakhulu ngo-FY 2020/21, ngonyaka wokuqala wolubhubhane, yehle ngama-47%. Ngo-FY 2021/22, i-GGR iqhubekile nendlela yayo yokwehla, yehla ngama-2%, futhi yehle amanye ama-7% ngo-FY 2022/23. Ukwehla kuqhubekile ngo-FY 2023/24 ngama-3.3%, kwalandela ngama-10.6% ngo-FY 2024/25.
- 3.6 I-GGR yamaThothalizetha ngokubheja kwezemidlalo beyilokhu ithambekela ukwehla ukusuka ngo-FY 2020/21, ngesikhathi lenkambiso ihlehla. Ngo-FY 2018/19 kanye no-FY 2019/20, i-GGR yehle ngama-6% nangama-14%, ngokulandelana. Ngo-FY 2020/21 kanye no-FY 2021/22, i-GGR inyuke ngama-20% nama-7% ngokulandelana, kodwa yehle ngama-10% ngo-FY 2022/23. Ngonyaka

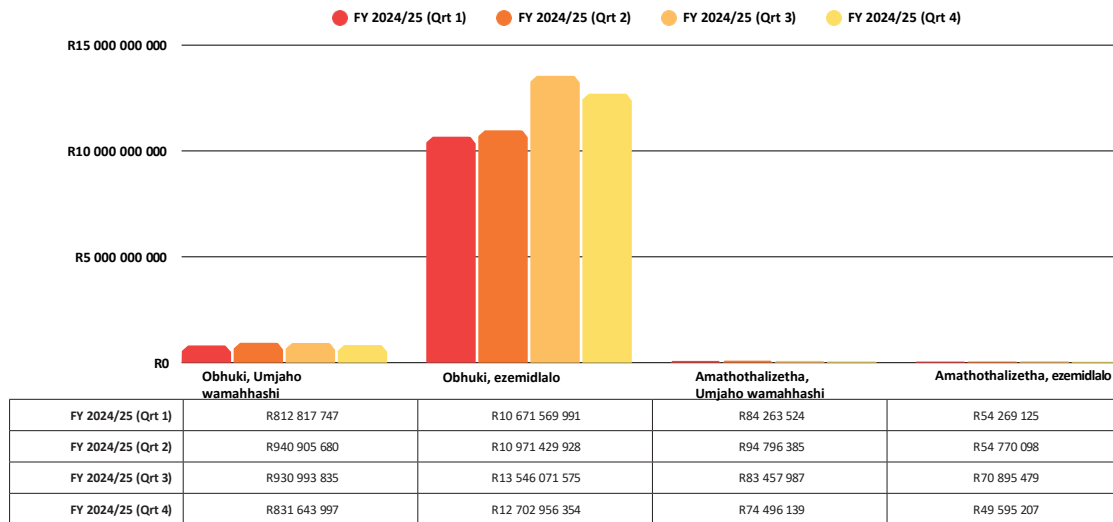
INKAMBISO YOKUBHEJA KU-GGR, (AMATHOTHALIZETHA KANYE NAWOBHUKI), FY 2020/21–FY 2024/25



GGR, FY 2020/21	R1 683 065 295	R8 178 285 690	R426 477 279	R321 792 680
GGR, FY 2021/22	R1 872 054 678	R12 832 845 899	R419 575 899	R343 876 171
GGR, FY 2022/23	R2 364 529 632	R20 655 640 981	R390 157 132	R309 302 377
GGR, FY 2023/24	R3 132 420 216	R32 073 577 088	R377 183 168	R254 563 491
GGR, FY 2024/25	R3 516 361 259	R47 892 027 847	R337 014 035	R229 529 910

Umfanekiso 26: Inkambiso yokubheja ku-GGR, (amathothalizetha kanye nawobhuki), FY 2020/21- FY 2024/25

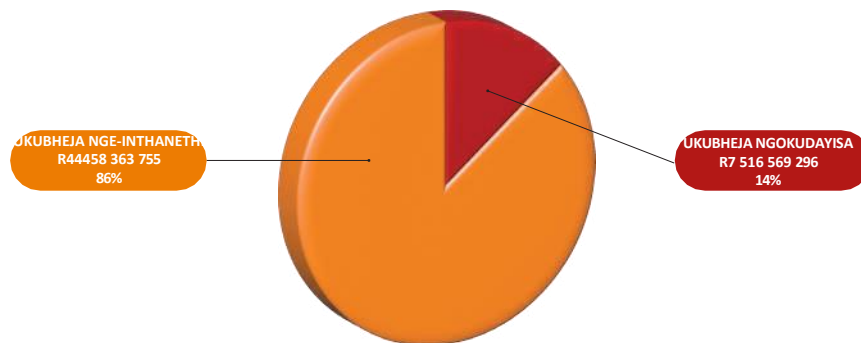
INKAMBISO YOKUBHEJA KU-GGR, (AMATHOTHALIZETHA KANYE NAWOBHUKI), NGEKOTA, FY 2024/25



Umfanekiso 27: Inkambiso yokubheja ku-GGR, (amathothalizetha kanye nawobhuki), isifundazwe ngasinye, (ngekota), FY 2024/25

3.7 Umfanekiso ongezansi ubonisa inani le-GGR ekhiqizwe ngokubheja ku-inthanethi uma kuqathaniswa nokubheja okudayiswayo. Idatha ehlukanisiwe yokubheja ku-inthanethi nangokudayisa kuhlinzekwe yiNtshonalanga Kapa, iMpumalanga, iLimpopo, iNyakatho Kapa, iMpumalanga Kapa, kanye neNtshonalanga Kapa. Ngakho-ke izibalo zezifundazwe ezisele zifakwe kusamba sokubheja ngokudayisa. Ngokusekelwe yiledatha, ukubheja ku-inthanethi kwenza ama-86% wemali engenayo ngokubheja.

UKUQATHANISA UKUBHEJA KU-GGR NGE-INTHANETHI NANGOKUDAYISA (WC, MP, LP, NW, EC, NC)

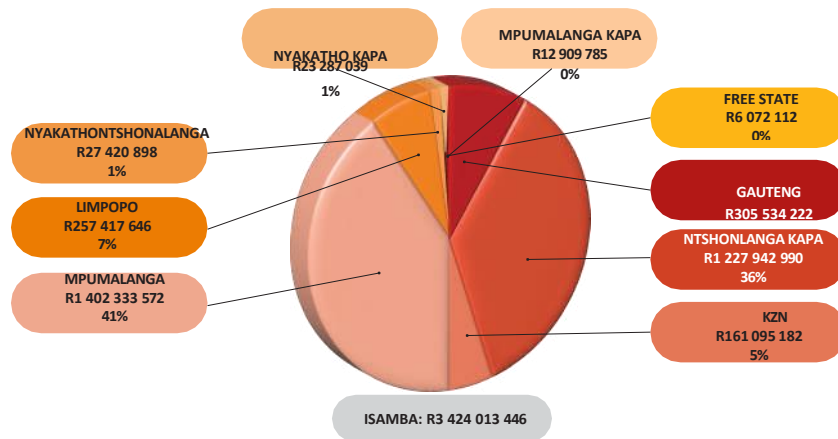


Umfanekiso 28: Ukuqathanisa ukubheja nge-inthanethi nangokudayisa, zonke izifundazwe, FY 2024/25

4. IZINTELA/IZINKOKHELO

- 4.1 Isamba senani lezintela/nkokhelo emkhakheni wemijaho yamahashi kanye nokubheja kwezemidlalo ngo-FY 2024/25 ube ngu-R3.4 wezigidigidi. Lokhu kumele ama-59% ezintela/nkokhelo kuzo zonke izindlela zokugembula, okuphawula ukwenyuka ngama-41.8% ngesikhathi esifanayo ngonyaka odlule.
- 4.2 IMpumalanga ibe nenani eliphezulu lezintela eziqoqwe embonini yokubheja (41%), ilandelwe yiNtshonalanga Kapa (36%) kanye ne-Gauteng (9%).

**IZINTELA/IZINKOKHELO EZIQOQIWE EZIHLOBENE NOKUBHEJA
(AMATHOTHALIZETHA K ANYE NAWOBHUKI), NGOKWESIFUNDAZWE, FY 2024/25**



Umfanekiso 29: Izintela/izinkokhelo eziqoqiwe ezihlobene nokubheja (amathothalizetha nawobhuki), isifundazwe ngasinye, FY 2024/25

4.3 Ukuqoqwa kwezintela/izinkokhelo ezivela kobhuki abanikeza imijaho yamahhashi kukhuphuke phakathi nesikhathi sika-FY 2018/19 kuya ku-FY 2022/23. Ukukhula kwezintela nezinkokhelo kube ngama-3% ku-FY 2021/22 kanye nama-2% ku-FY 2022/23. Izintela/izinkokhelo zikhule ngamanye ama-12% ngo-FY 2023/24. Ngo-FY 2024/25, izintela zikhuphuke ngama-8%

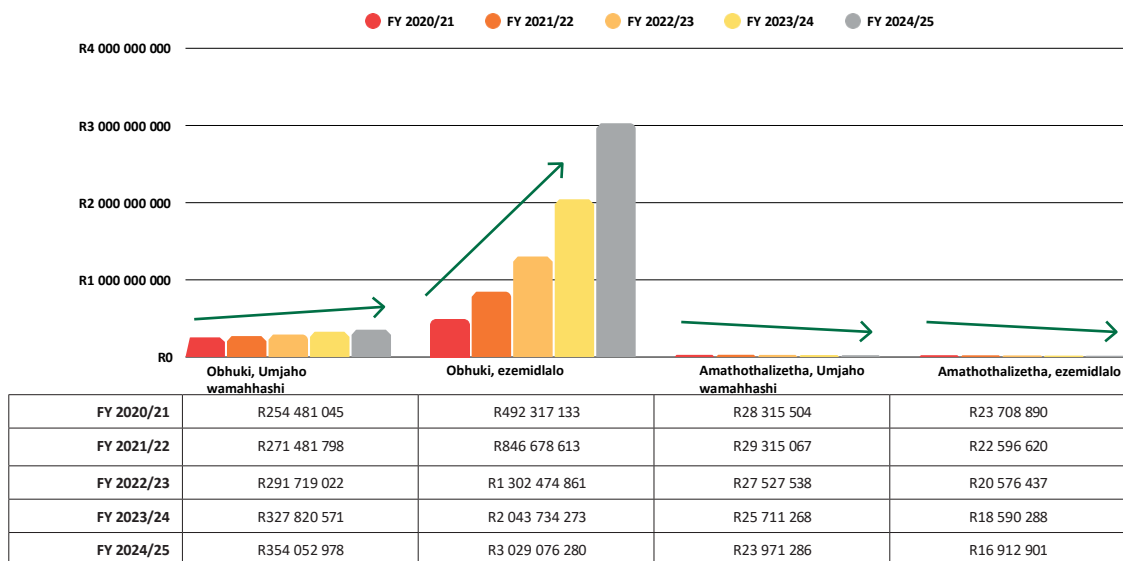
4.4

Izintela/izinkokhelo ezivela kobhuki bokubheja kwezemidlalo zibe nokukhula okubukhali kusukela ngo-FY 2018/19, njengoba kuboniswe kuMfanekiso-17. Ukukhula kube ngama-72% ngo-FY 2021/22, kulandelwe ngama-54% ngo-FY 2022/23. Ngo-FY 2023/24, imali engenayo isiyonke inyuke ngama-60%, yalandelwa ukwenyuka ngama-48% ngo-FY 2024/25

4.5

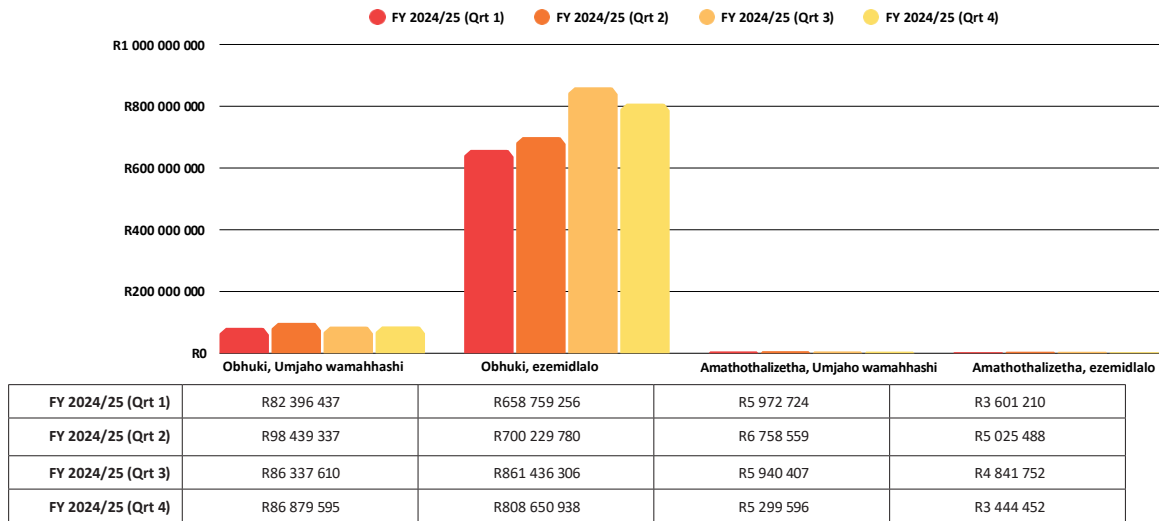
4.6 Izintela/izinkokhelo zamathothalizetha zomjaho wamahhashi bezilokhu zehla kusukela ngo-FY 2018/19, zehle ngamanye ama-6% ngo-FY 2022/23. Ukwehla kwaqhubeka ngama-7% eminyakeni emibili eyalandela.

**INKAMBISO KUZINTELA/IZINKOKHELO EZIQOQIWE EZIHLOBENE NOKUBHEJA
(AMATHOTHALIZETHA K ANYE NOBHUKI), FY 2020/21–FY 2024/25**



Umfanekiso 30: Inkambiso kuzintela/izinkokhelo eziqoqiwe ezihlobene nokubheja (amathothalizetha kanye nobhuki), FY 2020/21 – FY 2024/25

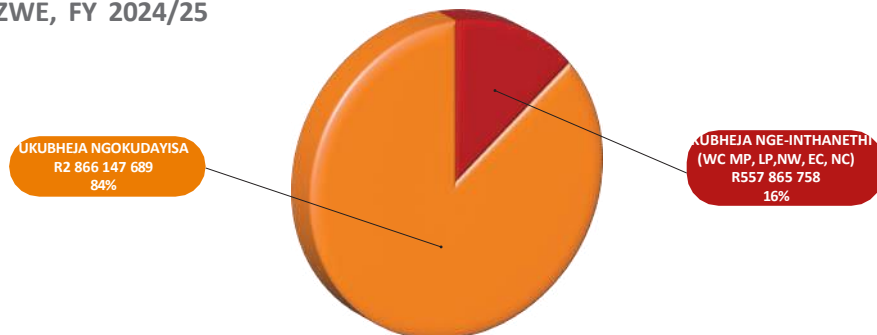
INKAMBISO KUZINTELA/IZINKOKHELO EZIQOQIWE EZIHLOBENE NOKUBHEJA (AMATHOTHALIZETHA KANYE NOBHUKI), FY 2024/25



Umfanekiso 31: Inkambiso kuzintela/izinkokhelo eziqoqiwe ezihlobene nokubheja (amathothalizetha kanye nobhuki), FY 2024/25

- 4.7 Lesi sigaba sethula isibalo esibonisa ukusatshalaliswa kwezintela zokubheja phakathi kokuthenga nge-inthanethi nokudayisa Kubonisa ukuthi ama-84% wezintela/izinkokhelo bezithathwe ekubhejeni nge-inthanethi, kanti ama-16% asuka ekubhejeni ngokudayisa.

UKUQATHANISA IZINTELA/IZINKOKHELO ZOKUBHEJA NGE-INTHANETHI NANGOKUDAYISA, ZONKE IZIFUNDAZWE, FY 2024/25



Umfanekiso 32: Ukuqathanisa izintela/izinkokhelo zokubheja nge-inthanethi nange-inthanethi, zonke izifundazwe, FY 2024/25



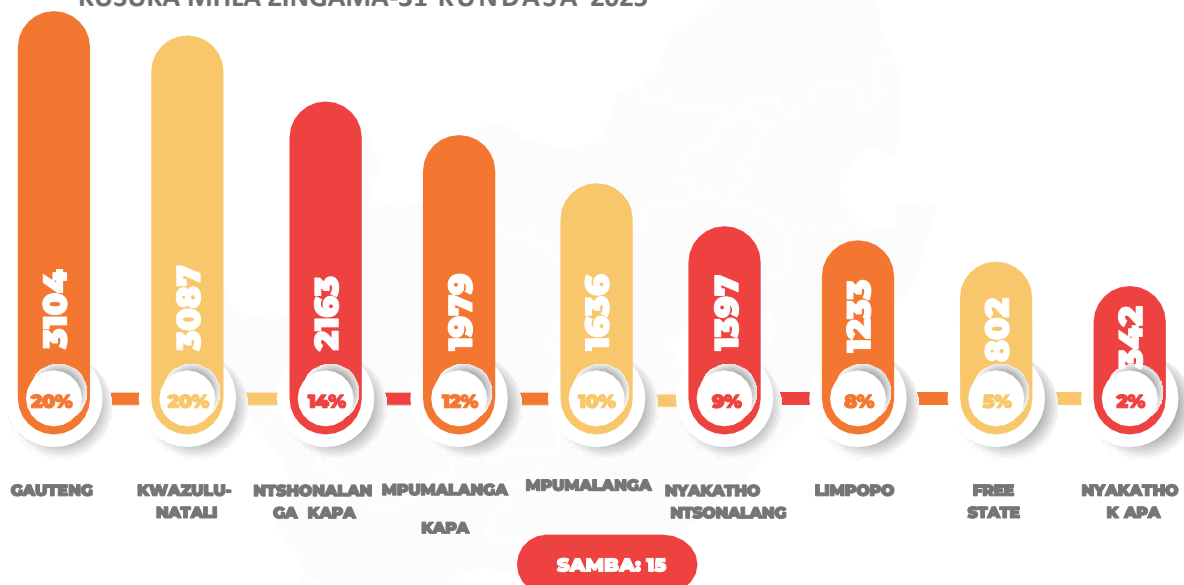
ISAHLUKO 4

UMKHAKHA WOMSHINI WOKUKHOKHA OKHAWULELWE

1. UKUZIPHATHA KWEMAKETHE

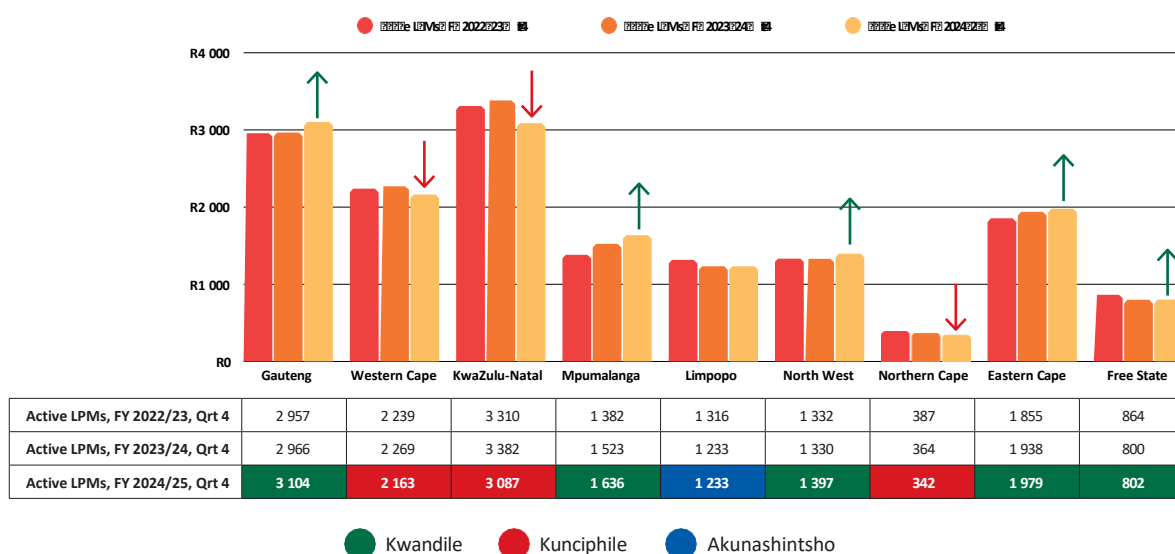
- 1.1 Ababambiqhaza ababalulekile emkhakheni we-LPMs bahlukaniswe ngamaqembu amathathu: abaqhubi bemizila nabazimele, abaqhubi besizindlwazi, kanye NoHlelo Lukazwelonke Lokuqapha Nge-Elektronikhi (i-NCEMS). Abaqhubi bemizila nabazimele yizinkampani ezinelayisensi ezigunyazwe ukuba ngabanikazi, ukuphatha, nokusebenzisa ama-LPM ezweni lonke. Abaqhubi besayithi bahlanganisa amahhotela azimele, izindawo zokuphuza, izindawo zokudlela, nezitolo ezifana namathothali nababhuki, atholakala ezweni lonke. I-NCEMS iwuhlelo oluphakathi nendawo lokuqapha nokuhlola ama-LPM.
- 1.2 Isamba sama-LPM angu-15,743 abesebenza ezweni lonke ekupheleni kwe-FY 2024/25. Iningi lama-LPM ayese-KZN (20%) nase-Gauteng (20%). Izifundazwe ezimbalwa zibone ukwehla kwesibalo sama-LPM asebenzayo uma kuqhathaniswa nonyaka odlule, okuyiNtshonalanga Kapa, i-KZN, kanye neNyakatho Kapa.

INOMBOLO YAMA-LPM ASEBENZAYO ISIFUNDAZWE NGASINYE, FY 2024/25, KUSUKA MHLA ZINGAMA-31 KUNDASA 2025



Umfanekiso 33: Inombolo yama-LPM asebenzayo isifundazwe ngasinye, FY

INOMBOLO YAMA-LPM ASEBENZAYO ISIFUNDAZWE NGASINYE, FY



from FY 2023/24 to FY 2024/25

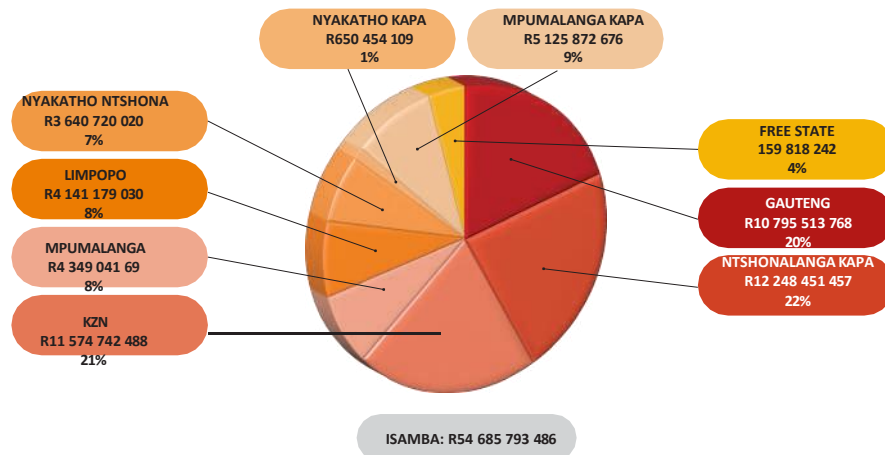
Umfanekiso 34: Inombolo yama-LPM asebenzayo anelayisensi isifundazwe ngasinye, FY 2022/23 to FY 2024/25

2. IZIBALO ZOKUGEMBULA ZAMA-LPM

2.1 INZUZO YONKE

- 2.1.1 Isamba senani lemali ebhejwe emkhakheni wama-LPM ngo-FY 2024/25 ibingu-R54.7 izigidigidi, inyuke nge-1.8% uma kuqhathaniswa nagonyaka odlule. Inani limelela ama--4% wenzuzo kuzo zonke izindlela zokugembula.
- 2.1.2 Isamba esikhulu semali ebhejwa emkhakheni wama-LPM siseNtshonalanga Kapa (22%), kulandele iKwaZulu-Natal (21%) kanye neGauteng (20%), njengoba kuvezwe kuMfanekiso-35.

INZUZO YONKE YAMA-LPM ISIFUNDAZWE NGASINYE, FY 2024/25



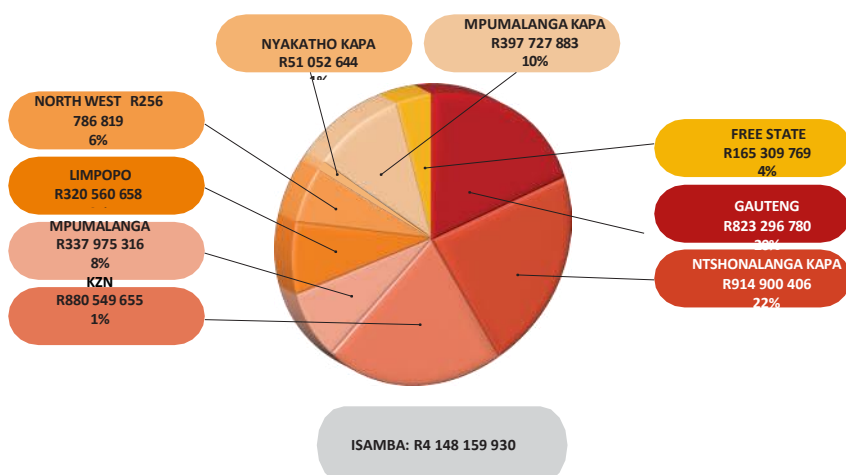
Umfanekiso 35: Inzuzo yonke yama-LPM isifundazwe ngasinye, FY 2024/25

3. ISAMBA SEMALI ENGENAYO KWEZOKUGEMBULA

- 3.1 Isamba senani le-GGR elakhiwe emkhakheni wama-LPM ngo-FY 2024/25 lalingu-R4.1 izigidigidi. Lokhu kumele ukwehla nge-0.04% uma kuqhathaniswa nonyaka odlule. Lesi samba simele ama-6% wesamba se-GGR ekhiqizwa yizo zonke izindlela zokugembula.

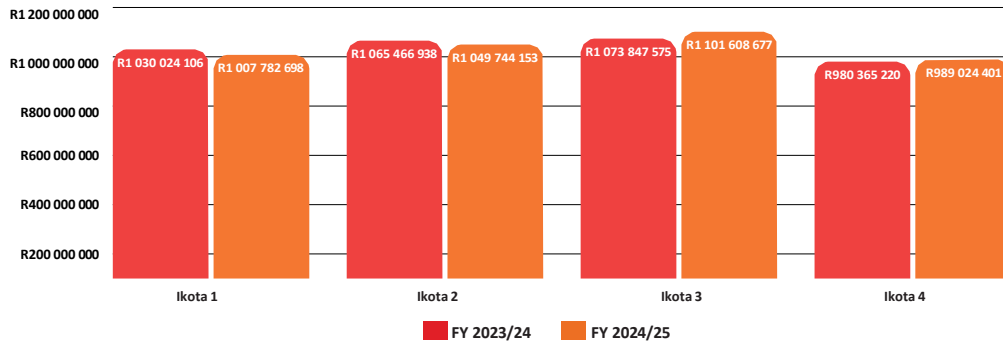
- 3.2 I-Ntshonalanga Kapa ikhiqize i-GGR ephezulu kakhulu emkhakheni wama-LPM ngama-22%, ilandelwa yiKZN (21%)

AMA-LPM E-GGR ISIFUNDAZWE NGASINYE, FY 2024/25



Umfanekiso 36: Ama-LPM e-GGR isifundazwe ngasinye, FY 2024/25

INKAMBISO YAMA-LPM KU-GGR, FY 2024/25

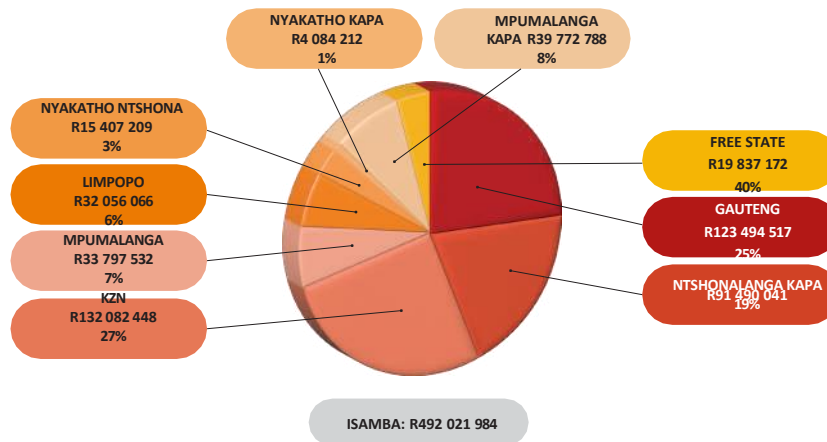


Umfanekiso 37: Inkambiso yama-LPM ku-GGR, FY 2024/25

4. IZINTELA/IZINKOKHELO

- 4.1 Isamba senani lezintela/izinkokhelo eziqoqwe ngama-PLA emkhakheni wama-LPM ngo-FY 2024/25 kwaba yizigidi ezingama-R492.0. Lesi samba simele ama-9% wezintela/izinkokhelo ezivela kuzo zonke izindlela zokugembula. Izintela/izinkokhelo ze-LPM zehle nge-1% uma kuqhathaniswa nonyaka odlule.
- 4.2 I-KwaZulu-Natali inenani eliphezulu kakhulu lama-LPM asebenzayo anamalayisensi uma kuqhathaniswa nezinye izifundazwe futhi ibalelwa kuma-27% wentela eqoqwe ngo-FY 2024/25, njengoba kuvezwe kuMfanekiso-38.

IZINTELA/IZINKOKHELO ZAMA-LPM ISIFUNDAZWE NGASINYE, FY 2024/25



Umfanekiso 38: Izintela/izinkokhelo zama-LPM isifundazwe ngasinye, FY 2024/25



ISAHLUKO 5

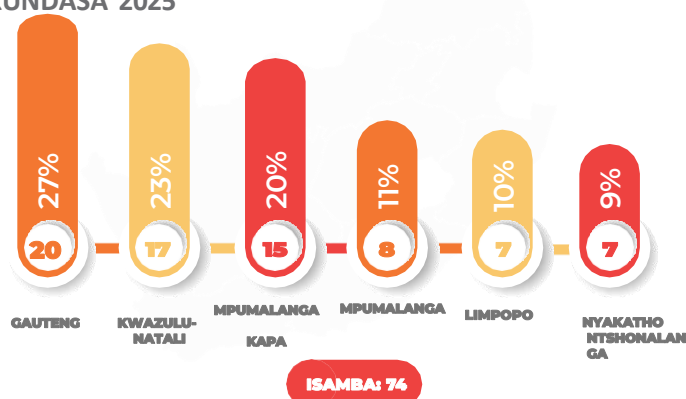
UMKHAKHA WE- BINGO

1. UKUZIPHATHA KWEMAKETHE

1.1 Ezifundazweni eziyisishiyagalolunye eNingizimu Afrika, iBingo seyenziwe ezifundazweni eziyisithupha, okuyi-Gauteng, iMpumalanga, iLimpopo, iNyakatho Ntshonalanga, iMpumalanga Kapa, kanye ne-KZN. Isibalo samahholo ebhingo angama-74 aseqalile ukusebenza kusukela zingama-31 kuNdasa wezi-2025, angu-20 kuwo abesebenza eGauteng, ayi-15 eMpumalanga Kapa, ayi-17 e-KZN, ayisikhombisa eNyakatho Ntshonalanga, ayisishiyagalombili eMpumalanga nayisikhombisa eLimpopo, njengoba kuveziwe kuMfanekiso-39.

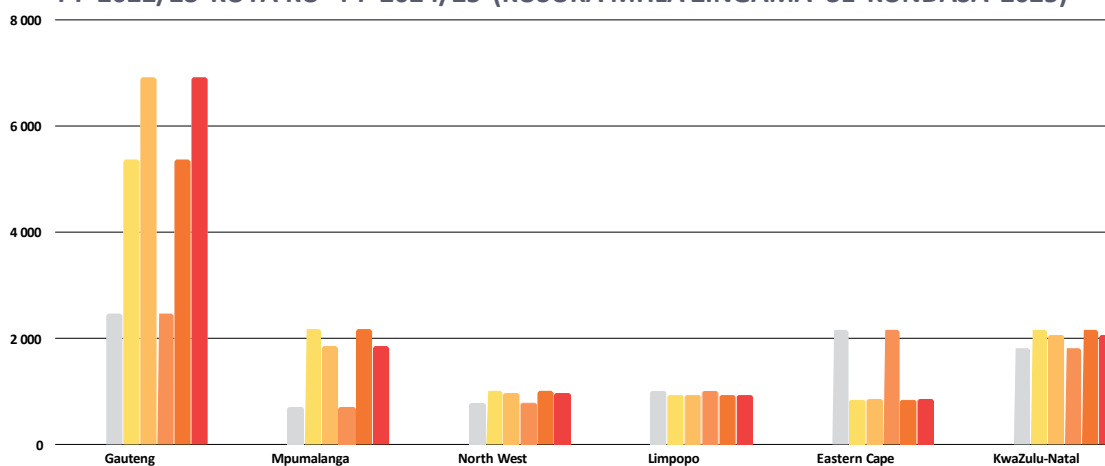
1.2 Inani lezindawo zebhingo zokusebenza zivezwe kuMfanekiso 40. Zonke izindawo zebhingo bekungamatheminali e-elektronikhi ebhingo, iningi lawo litholakala eGauteng.

INOMBOLO YEZINDAWO ZEBHINGO EZISEBENZAYO NGOKWEZIFUNDA, FY 2024/25 KUSUKELA MHLA ZINGAMA-31 KUNDASA 2025



Umfanekiso 39: Inombolo yezindawo ze-bingo ezisebenzayo isifundazwe ngasinye, FY 2024/25, kusukela mhlazingama-31 kuNdasa 2025

INOMBOLO YEZIKHUNDLA ZE-BINGO EZISEBENZAYO ISIFUNDAZWE NGASINYE, FY 2022/23 KUYA KU- FY 2024/25 (KUSUKA MHLA ZINGAMA- 31 KUNDASA 2025)



Izikhundla ze-bingo ezisebenzayo	0	0	0	0	0	0
Izikhundla ze-bingo ezisebenzayo	0	0	0	0	0	0
Izikhundla ze-bingo ezisebenzayo	0	0	0	0	0	0
Ama-EBT asebenzayo, FY	2466	697	780	1003	2158	1813
Ama-EBT asebenzayo, FY	5369	2174	1010	928	824	2158
Ama-EBT asebenzayo, FY	6919	1854	958	928	837	2061
Izikhundla ze-bingo, ezisebenzayo	2466	697	780	1003	2158	1813
Izikhundla ze-bingo, ezisebenzayo	5369	2174	1010	928	824	2158
Izikhundla ze-bingo, ezisebenzayo	6919	1854	958	928	837	2061

● Kwandile ● Kunciphile ● Akunashintsho

from FY 2023/24 to FY 2024/25

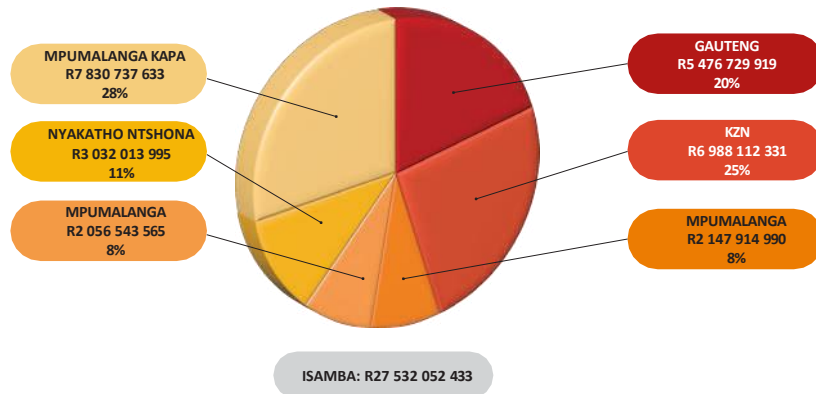
Umfanekiso 40: Inombolo yezikhundla ze-bingo ezisebenzayo isifundazwe ngasinye, FY 2022/23 kuya ku- FY 2024/25 (kusukela mhlazingama-31 kuNdasa 2025)

2. IZIBALO ZOKUGEMBULA ZE-BINGO

2.1 INZUZO YONKE

- 2.1.1 Isamba senani lemali ebhejwa emkhakheni webhingo ngo-FY 2024/25 ibingu-27.5 wezigidigidi, imele ukwehla okungama-90% uma kuqhathaniswa nonyaka odlule. Leli nani limelela ama-2% wenzuzo kuzo zonke izindlela zokugembula.
- 2.1.2 IBingo idlalwa ezifundazweni eziyisithupha, okuy-iGauteng, i-KZN, iMpumalanga, iLimpopo, iNyakatho Ntshonalanga, kanye neMpumalanga Kapa. Inani eliphakeme kakhulu lemali ebhejwe ngo-FY 2024/25 laqoshwa eMpumalanga Kapa (28%), kulandele iKZN (25%) kanye ne-Gauteng (20%), njengoba kuvezwe kuMfanekiso-41.

INZUZO YONKE YE-BINGO ISIFUNDAZWE NGASINYE, FY 2024/25

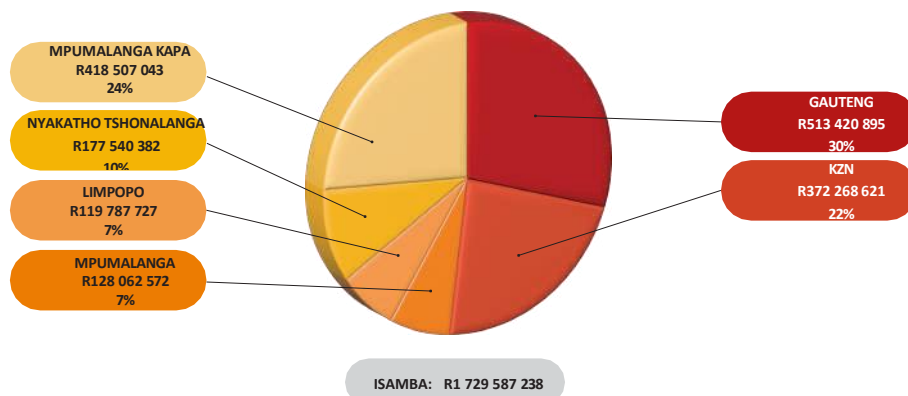


Umfanekiso 41: Inzuzo yonke ye-bingo isifundazwe ngasinye, FY 2024/25

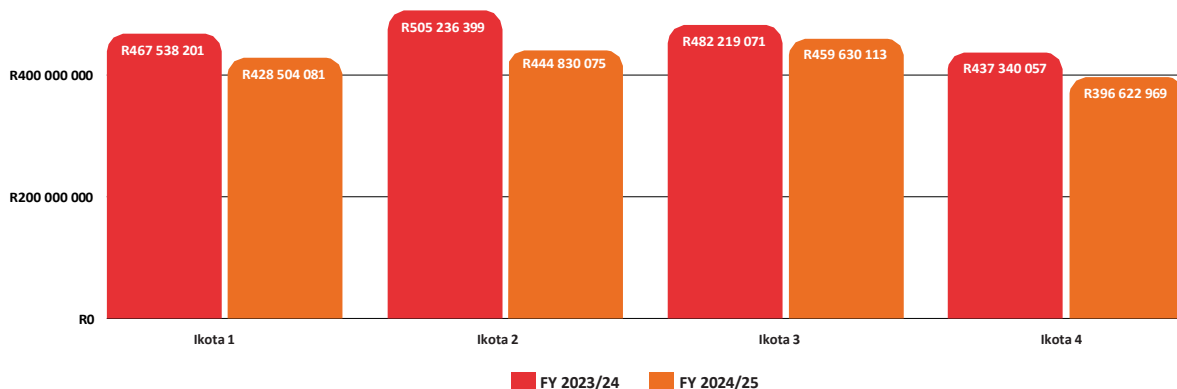
3. ISAMBA SEMALI ENGENAYO KWEZOKUGEMBULA

- 3.1 Isamba se-GGR esikhqiwe emkhakheni webhingo ngo-FY 2024/25 sasingu-R1.7 izigidigidi, ukwehla okungama-8.4% kunonyaka odlule. Lokhu kumele ama-2% we-GGR kuzo zonke izindlela zokugembula.
- 3.2 I-Gauteng (30%) ikhiqize iGGR ephezulu kakhulu ku-FY 2024/25, ilandelwa yiMpumalanga Kapa (24%) kanye ne-KZN (22%), njengoba kukhonjisiwe kuMfanekiso-42.

I-GGR YE-BINGO ISIFUNDAZWE NGASINYE, FY 2024/25



Umfanekiso 42: i-GGR ye-bingo isifundazwe ngasinye, FY 2024/25

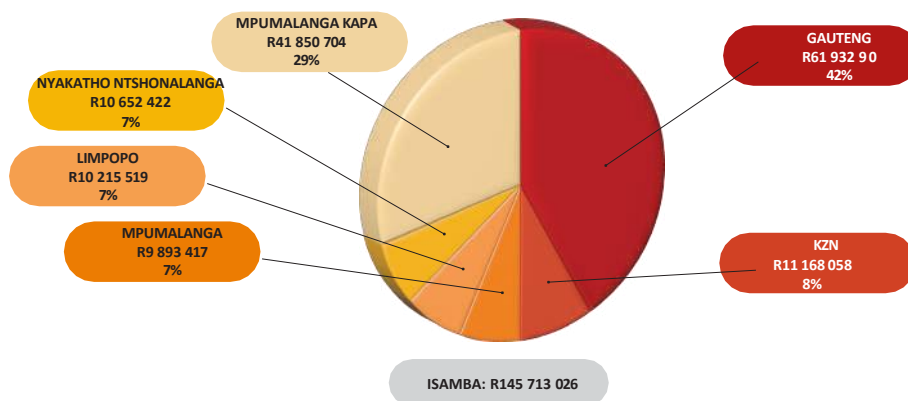


Umfanekiso 43: Inkambiso ye-Bingo ku-GGR, Bingo, FY 2024/25

4. IZINTELA/IZINKOKHELO

- 4.1 Isamba senani lezintela/izinkokhelo ezivela emkhakheni webhingo ngo-FY 2024/25 lalingu-R145.7 wezigidi, esimele ukwehla ngama-10.3% kunonyaka odlule. Lesi samba simele ama-3.0% wezintela/izinkokhelo kuzo zonke izindlela zokugembula.
- 4.2 I-Gauteng ibe nenani eliphakeme kakhulu lezintela/izinkokhelo eziqoqwe ngo-FY 2024/25, ngama-42%, ilandelwa yiMpumalanga Kapa (29%), njengoba kukhonjisiwe kuMfanekiso-44.

IZINTELA/IZINKOKHELO ZE-BINGO ISIFUNDAZWE NGASINYE, FY 2024/25



Umfanekiso 44: Izintela/izinkokhelo ze-bingo isifundazwe ngasinye, FY 2024/25



ISAHLUKO 6

UMSEBENZI

UMSEBENZI OQONDILE

1. I-NGB iqapha izinombolo zokuqashwa okuqondile emkhakheni wezokugembula (imboni kanye nabalawuli). Isamba sabantu abayi-33,169 baqashwe embonini yezokugembula (okuhlanganisa nabalawuli) ngokuqashwa okuqondile kusukela zingama- 31 kuNdasa 2025, okubonsa ukwehla ngama-3% kusukela ezingeni lika-34,316 ngo-FY 2023/24. Imikhakha yekhasino nevobhuki ibalwe ngenani eliphakeme kakhulu lezisebenzi ezioondile embonini vezokugembula. nienzoba kuboniswe kuThebula-3.

Ithebula 3: Umsebenzi Oqondile isifundazwe ngasinye nangokwezindlela, FY 2024/25

Indlela yokugembula	Gauteng	Ntshona-langa Kapa	KwaZulu-Natali	Mpumalanga	Limpopo	Nyakatho Kapa	Nyakatho Kapa	Mpumalanga Kapa	Free State	ISAMBA
Ama-Casino	3,450	2,604	5,349	351	333	443	246	542	441	13,759
Amathotha-lizetha	185	139	587	37	60	14	4	13	45	1084
Obhuki	5,516	1,302	2,432	1,145	1,013	687	397	246	161	12,899
i-LPM	644	65	95	320	882	114	23	724	27	2,894
i-Bingo	242	N/A	586	191	196	182	N/A	407	N/A	1,804
ABALAWULI										
Ama-PLA	110	65	143	77	66	81	18	55	114	729
ISAMBA	10,147	4,175	9,192	2,121	2,550	1,521	688	1,987	788	33,169



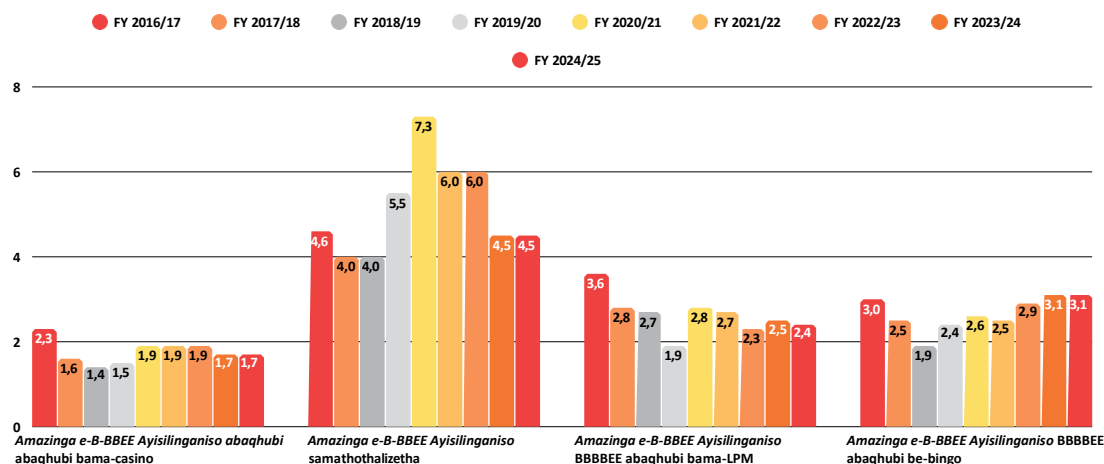
ISAHLUKO 7

AMAZINGA OGUQUKO OLUYISEKELO ESIBANZI SOKUTHUTHUKISA ABAMNYAMA

UGUQUKO

1. Ukuthuthukiswa Okubanzi Kwabamnyama Kwezomnotho (B-BBEE) kuyimpoqo kwezomnotho nezepolitiki eNingizimu Afrika. Ukunika amandla embonini yokugembula yaseNingizimu Afrika kukalwa ngokweMithetho Yokuziphatha Kahle eshicilelwe yi-**dtic**. Kuze kube manje, imboni yokugembula ayinawo umqulu wayo wenguquko. Ngakho-ke amabhezini okugembula akalwa ngokwekhadi lamaphuzu elijwayelekile futhi, ikakhulukazi, lokhu okulandelayo: Ubunikazi, Ukulawulwa Kwezokuphatha, Ukulingana Kokuqashwa, Ukuthuthukiswa Kwamakhono, Ukuthengwa Okukhethekile, Ukuthuthukiswa Kwebhezini, kanye Nokuthuthukiswa Komphakathi Nomnotho. Nokho, mhla ziyi-11 kuMfumu 2013, i-**dtic** yakhipha amakhodi wokuSebenza Okuhle we-B-BBEE abuyekeziwe. Amakhodi amadala namasha ahlanganisiwe ukuze kuqashwe amazinga abanikeli asebenza ngo-2018, kanje:
 - ubunikazi;
 - ukulawula ukuphatha;
 - ukuthuthukiswa kwamakhono;
 - ukuthuthukiswa kwebhezini (abahlizeki); kanye
 - nokuthuthukiswa kwenhlalomnotho
2. Ngokusekelwe olwazini oluthunyelwe ngama-PLA, isilinganiso sezinga le-B-BBEE (izinga lomnikeli) embonini yezokugembula yaseNingizimu Afrika kusukela mhla zingama-31 kuNdaso 2025, ngendlela yokugembula kanye
 - Isilinganiso sezinga le-B-BBEE labaqhubi be-casino: Izinga-1.7
 - Isilinganiso sezinga le-B-BBEE lamathothalizetha: Izinga-.5
 - Isilinganiso sezinga le-B-BBEE labaqhubi be-LPM: Izinga- 2.4
 - Isilinganiso sezinga le-B-BBEE kubaqhubi bebhingo: Izinga 3.1 (okwamanje lisebenza kuphela e-Gauteng, eMpumalanga, eNyakatho Ntshonalanga, eMpumalanga Kapa, KwaZulu-Natali naseLimpopo)

AMAZINGA e-B-BBEE AYISILINGANISO NGOKWENDLELA YOKUGEMBULA, FY 2016/17 – FY 2024/25



Umfanekiso 45: Amazinga e-B-BBEE Ayisilinganiso ngokwendlela yokugembula, FY 2016/17 – FY 2024/25



National Gambling Board
South Africa

a member of **the dtc** group

1085 Francis Baard Street

Pretoria

Hatfield

0028

Private Bag x27

Hatfield

Ucingo: 010 003-3475

I-imeyili: info@ngb.org.za

www.ngb.org.za

