National Gambling Board
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National Gambling Statistics FY2025/26



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National Gambling Statistics

Casinos, Bingo, Limited Pay-out Machines and Betting on Horse Racing and Sport offered by Bookmakers and Totalisators

FY2025/26
1 April 2025 – 31 March 2026

Introduction

- The National Gambling Board (NGB) is mandated by the National Gambling Act (NGA), 2004 (Act 7 of 2004), Section 65(2)(e) to monitor market conduct and market share.

- NGB monitors market conduct (number of gambling positions and outlets in the South African gambling sector) and also gathers and analyses national gambling statistics in terms of turnover (TO), Gross Gambling Revenue (GGR) and the collection of taxes/levies.

- The scope of this presentation covers audited information (national gambling statistics) related to the following legalised gambling modes in South Africa (as regulated by the NGB) for the Financial Year (FY) 2025/26:
  - Casinos (tables and slots);
  - Betting on horse racing, sport and other contingencies (offered by bookmakers and totalisators, on and off course);
  - Limited Payout Machines (LPMs); and
  - Bingo (traditional and Electronic Bingo Terminals (EBTs)).

Introduction

- Quarterly statistics were sourced from Provincial Licensing Authorities (PLAs).
- FY2025/26 information in this report is based on audited data.
- The information in this report is applicable to the period of 1 April 2025 to 31 March 2026 (FY2025/26), whereas quarters are representative of the following specific periods:
  - Quarter 1: 1 April 2025 – 30 June 2025
  - Quarter 2: 1 July 2025 – 30 September 2025
  - Quarter 3: 1 October 2025 – 31 December 2025
  - Quarter 4: 1 January 2026 – 31 March 2026
- The purpose of this presentation is to provide an overview regarding the status and performance of the South African gambling sector in terms of casinos, bingo, LPMs and betting on horse racing and sport with specific reference to statistics relative to turnover, GGR, generated, taxes/levies collected and Return To Player (RTP).

Definitions

- **TO** = Turnover (the rand value of money wagered includes"recycling" which refers to amounts that are staked on more than one occasion)
- **GGR** = Gross Gambling Revenue (the rand value of the gross revenue of an operator i.e. turnover less winnings paid to players)
- **Tax** = Gambling tax (gambling tax levied and collected by Provincial Licensing Authorities)
- **RTP** = Return To Player is an average achieved over a significant number of game plays and not each time the gaming machine is played (Total amount returned to players / Total amount wagered by players x 100)

Source of data

Statistics are based on provincial statistics and raw data received from all the Provincial Licensing Authorities quarterly:

- Eastern Cape Gambling Board
- Free State Gambling and Liquor Authority
- Gauteng Gambling Board
- KwaZulu-Natal Economic Regulatory Authority
- Limpopo Gambling Board
- Mpumalanga Economic Regulator
- Northern Cape Gambling Board
- North West Gambling Board
- Western Cape Gambling and Racing Board

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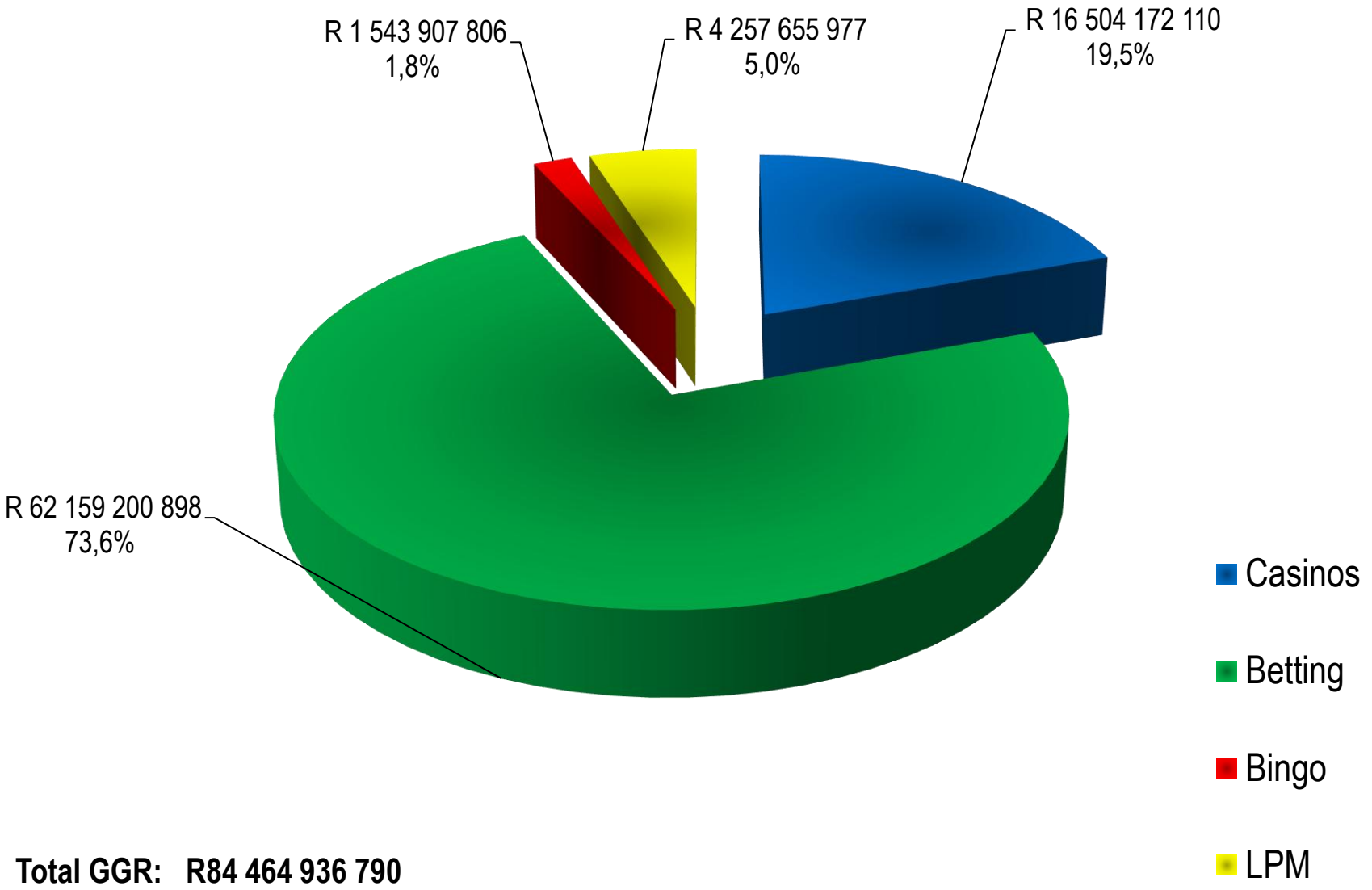
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GROSS GAMBLING REVENUE

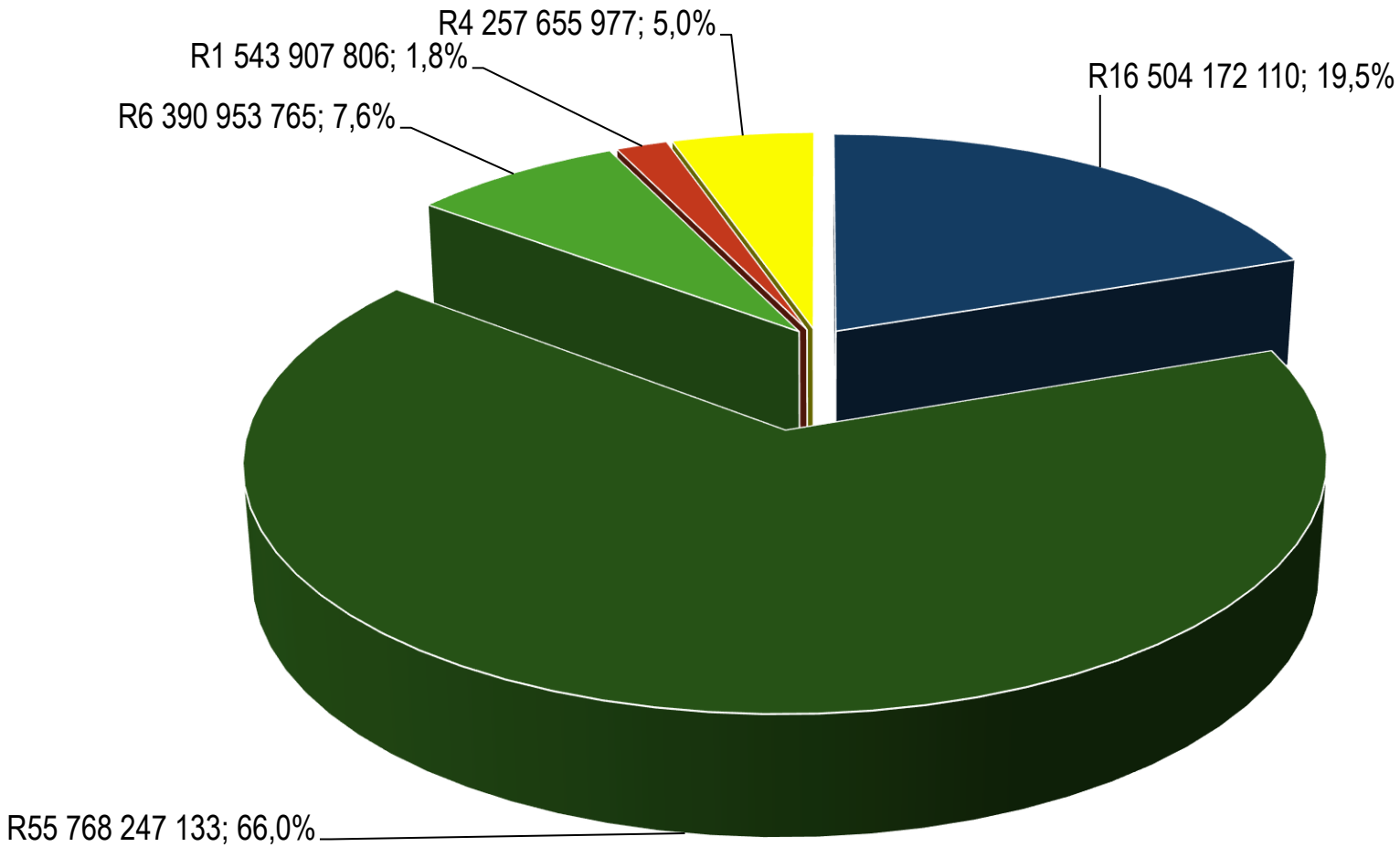


GGR per gambling mode, all provinces, FY2025/26



Total GGR: R84 464 936 790

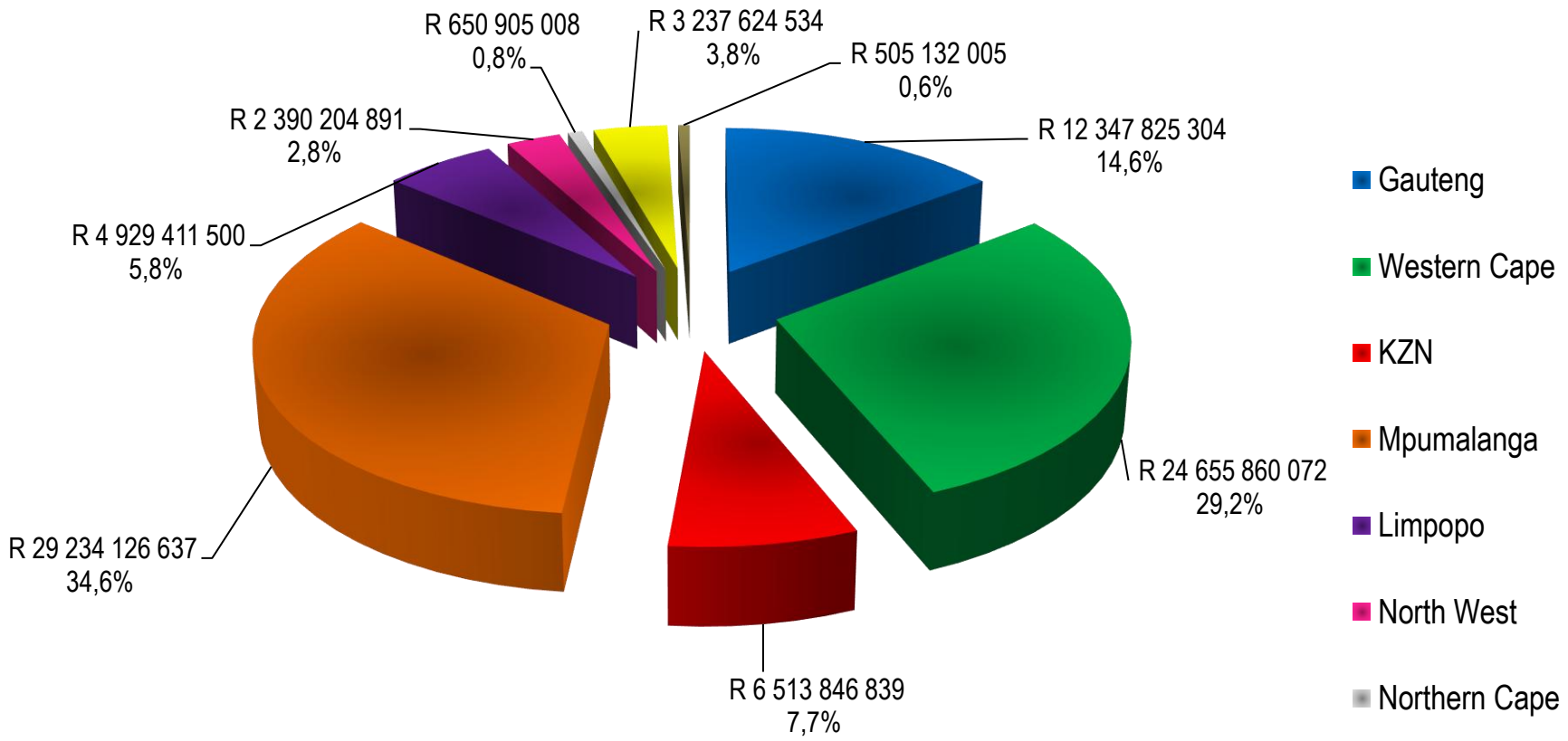
GGR per gambling mode (disaggregated betting), all provinces, FY2025/26



Total GGR: R84 464 936 790

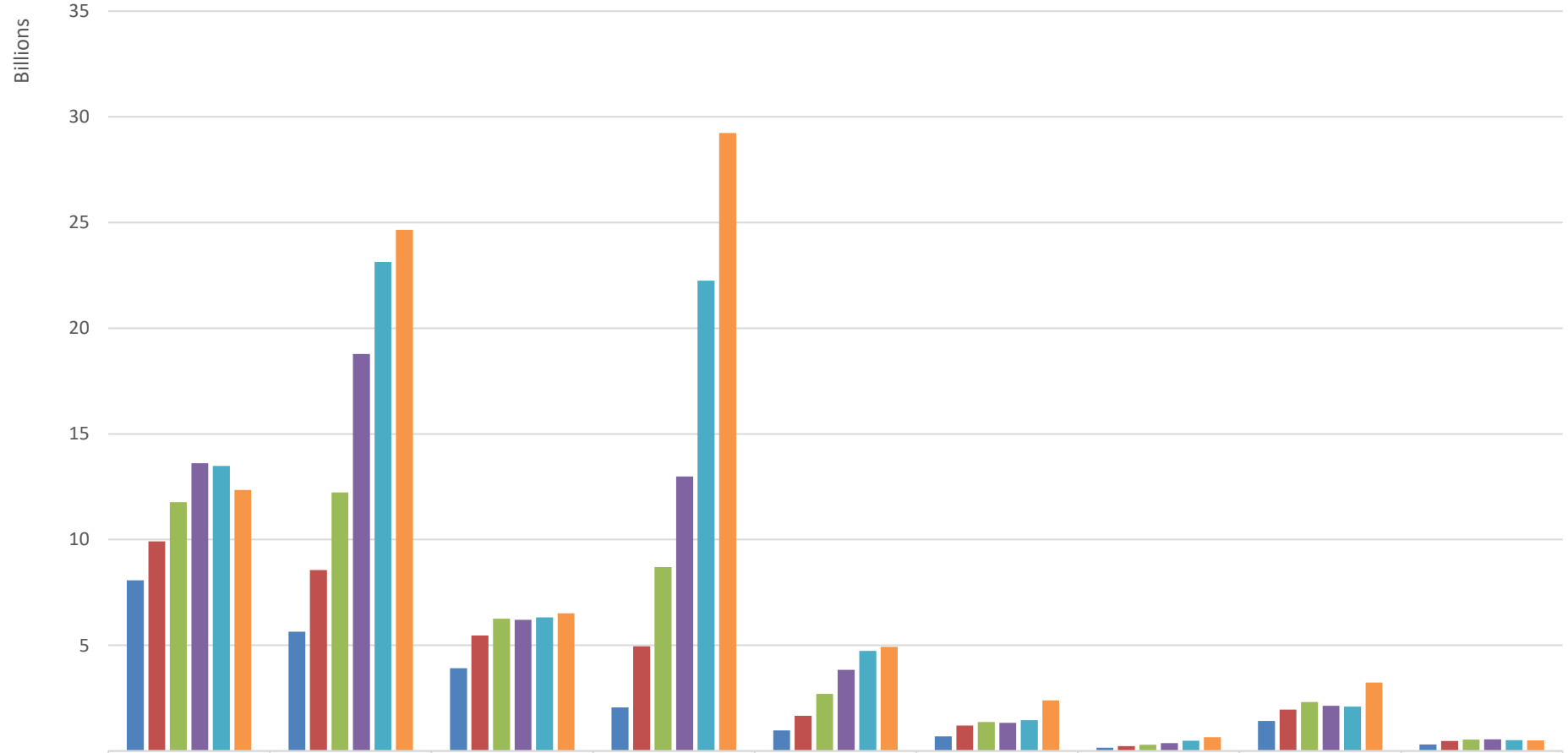
Casino | Betting - online (WC, MP, LP, NW, EC, NC) | Betting - retail | Bingo | LPM

GGR per province, all modes, FY2025/26



Total GGR: R84 464 936 790

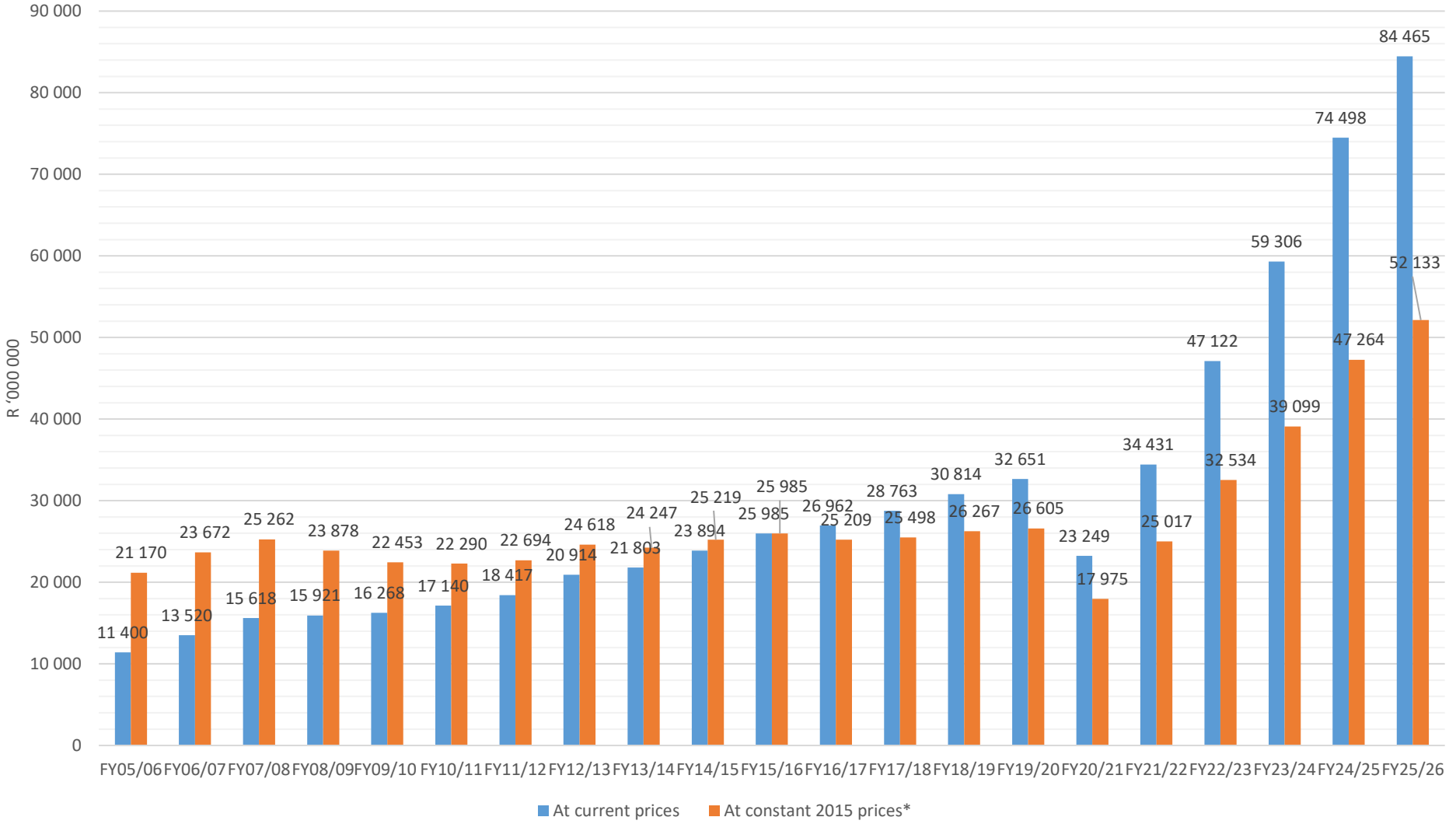
Trend in GGR, per province
FY2020/21 to F2025/26



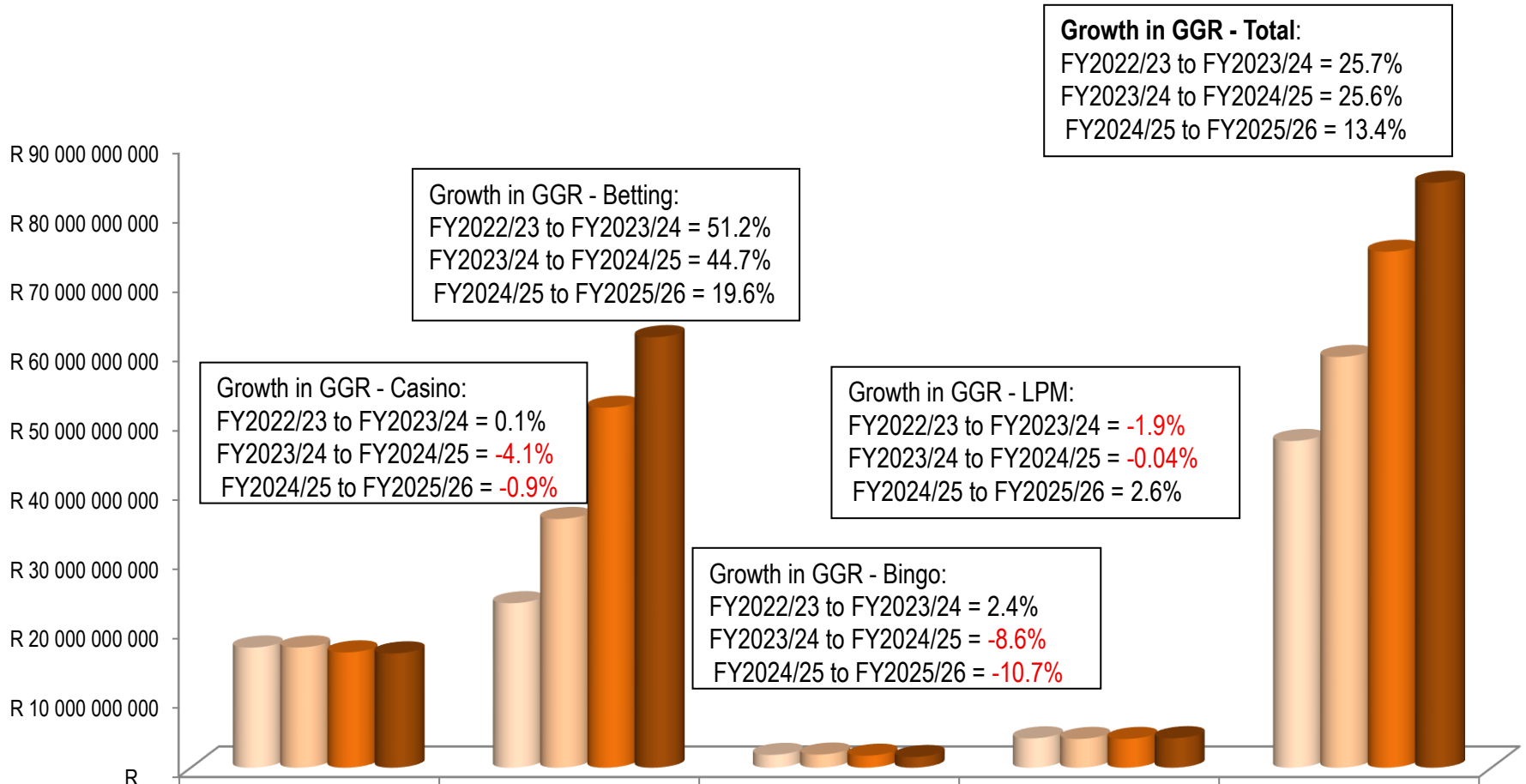
	GAUTENG	WESTERN CAPE	KZN	MPUMALANGA	LIMPOPO	NORTH WEST	N CAPE	E CAPE	FREE STATE
FY2020/21	8 075 932 542	5 645 269 379	3 918 530 389	2 058 984 744	970 226 198	688 054 486	162 009 414	1 423 696 775	306 849 610
FY2021/22	9 922 515 409	8 559 389 433	5 465 114 334	4 953 759 202	1 667 943 324	1 198 675 864	236 898 523	1 953 756 225	472 937 409
FY2022/23	11 769 098 275	12 227 229 868	6 254 011 883	8 699 607 570	2 698 232 833	1 368 470 119	292 235 531	2 315 638 582	535 618 735
FY2023/24	13 615 681 141	18 778 535 038	6 205 507 561	12 984 893 241	3 835 150 809	1 334 713 440	377 874 957	2 137 608 817	557 222 081
FY2024/25	13 487 007 115	23 131 117 704	6 325 971 035	22 245 525 395	4 740 542 501	1 459 073 367	486 860 429	2 105 571 181	516 827 198
FY2025/26	12 347 825 304	24 655 860 072	6 513 846 839	29 234 126 637	4 929 411 500	2 390 204 891	650 905 008	3 237 624 534	505 132 005

FY2020/21 FY2021/22 FY2022/23 FY2023/24 FY2024/25 FY2025/26

Trend in GGR, all modes, from FY2005/06 to FY202/26

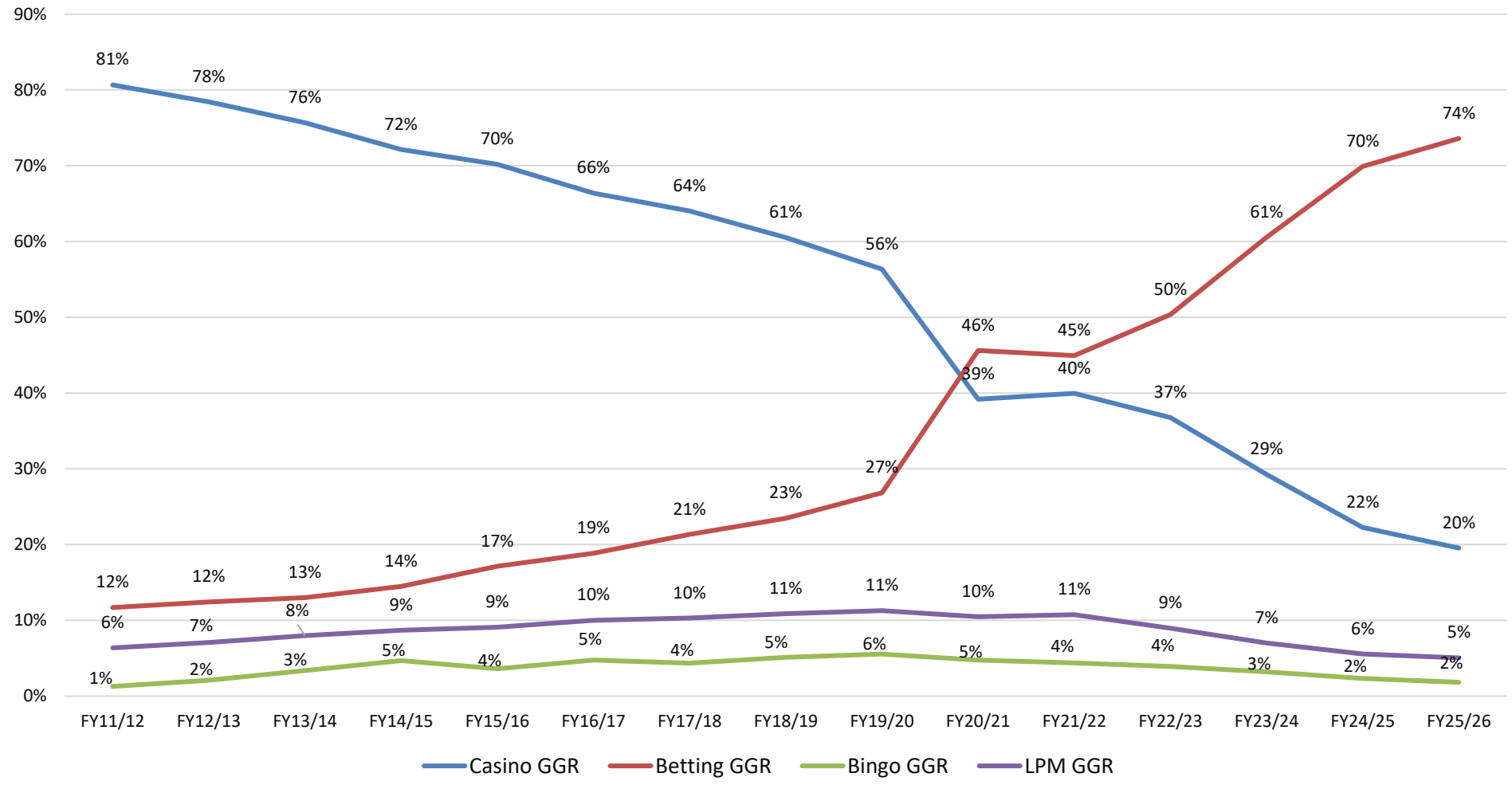


Growth in GGR (all modes): FY2022/23 - FY2025/26

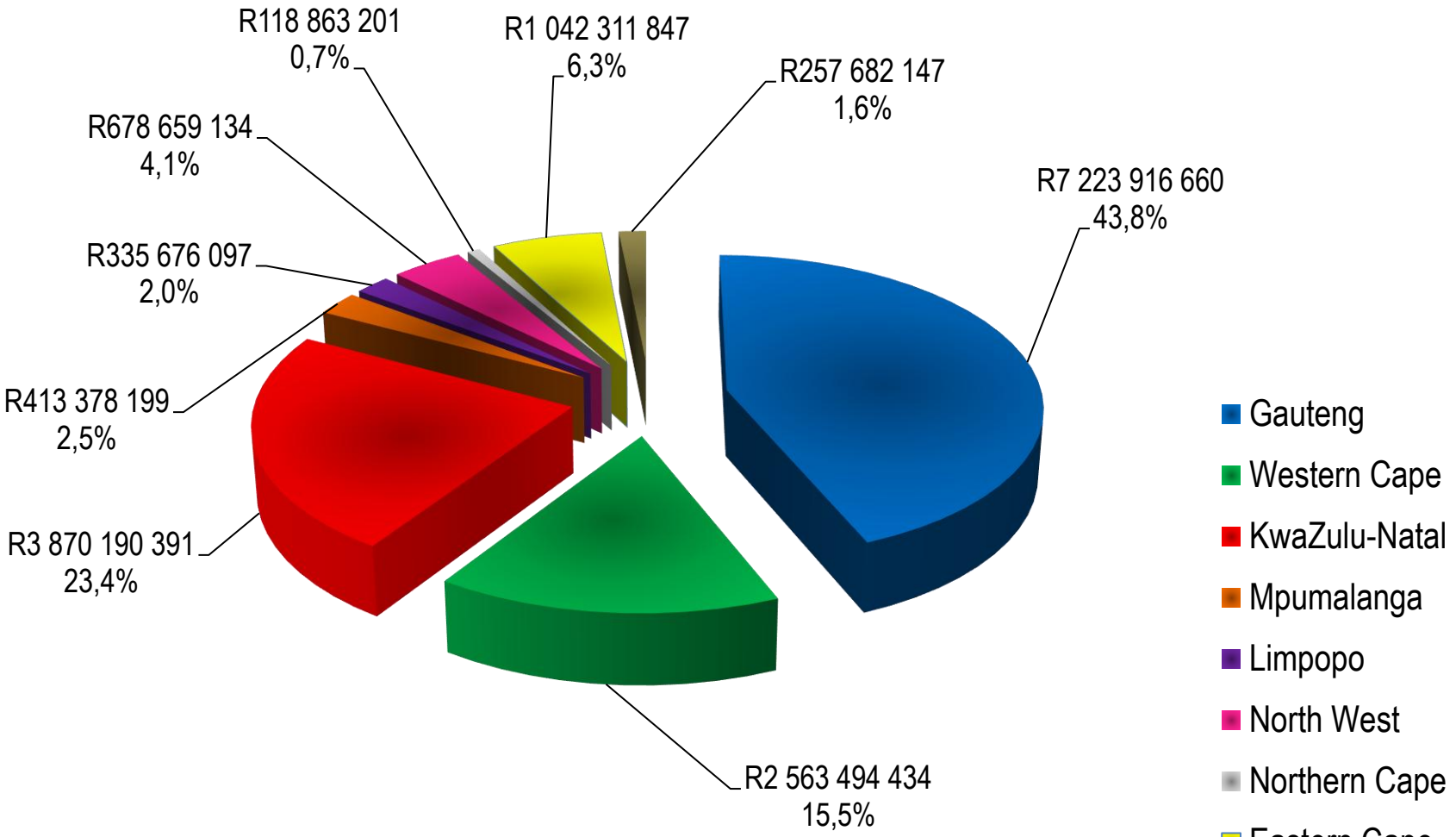


	GGR Casino	GGR Betting	GGR Bingo	GGR LPM	TOTAL
GGR, FY2022/23	R 17 342 258 570	R 23 748 237 393	R 1 847 180 224	R 4 230 348 312	R 47 168 024 499
GGR, FY2023/24	R 17 356 154 721	R 35 908 575 322	R 1 892 333 728	R 4 149 703 839	R 59 306 767 610
GGR, FY2024/25	R 16 645 815 707	R 51 974 933 051	R 1 729 587 238	R 4 148 159 930	R 74 498 495 925
GGR, FY2025/26	R 16 504 172 110	R 62 159 200 898	R 1 543 907 806	R 4 257 655 977	R 84 464 936 790

Trend in share of total GGR, comparison all modes (FY2011/12 – FY2025/26)

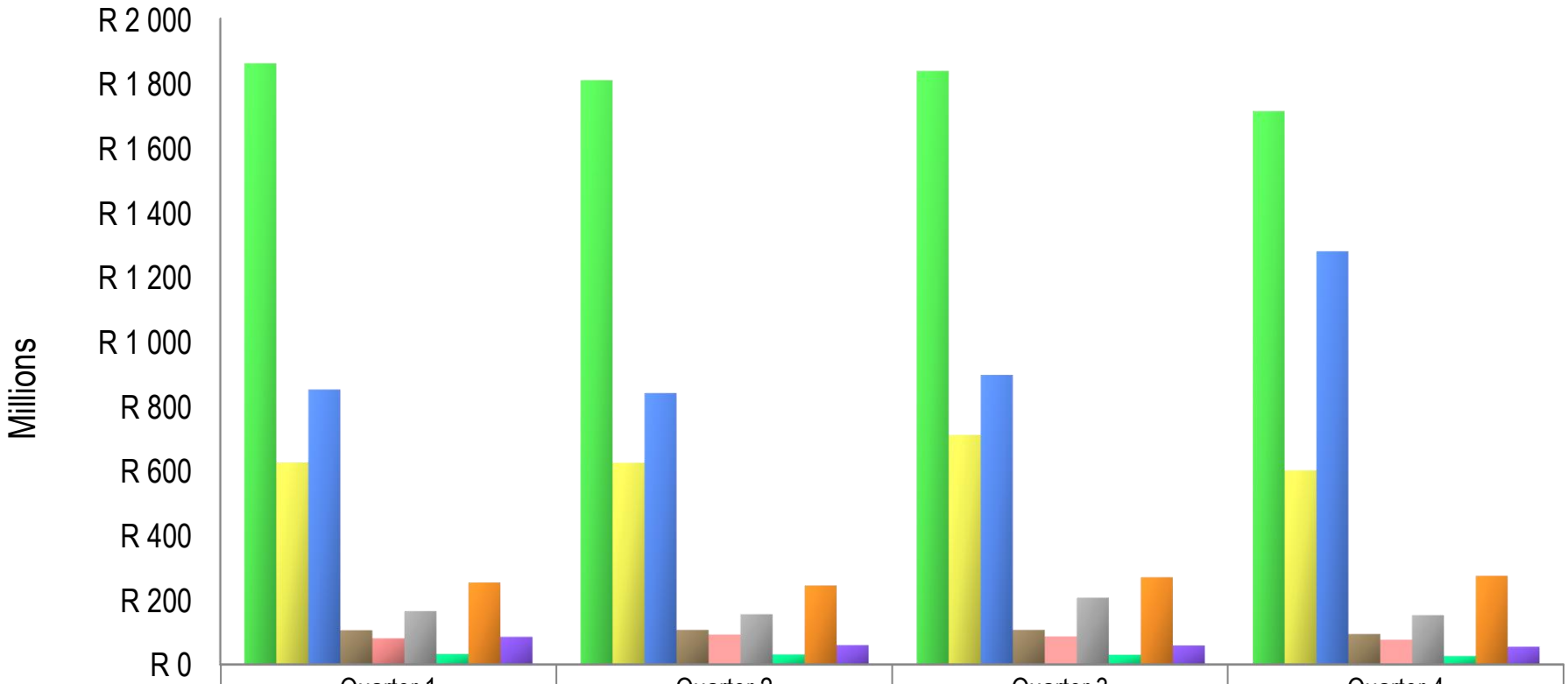


GGR casinos per province, FY2025/26



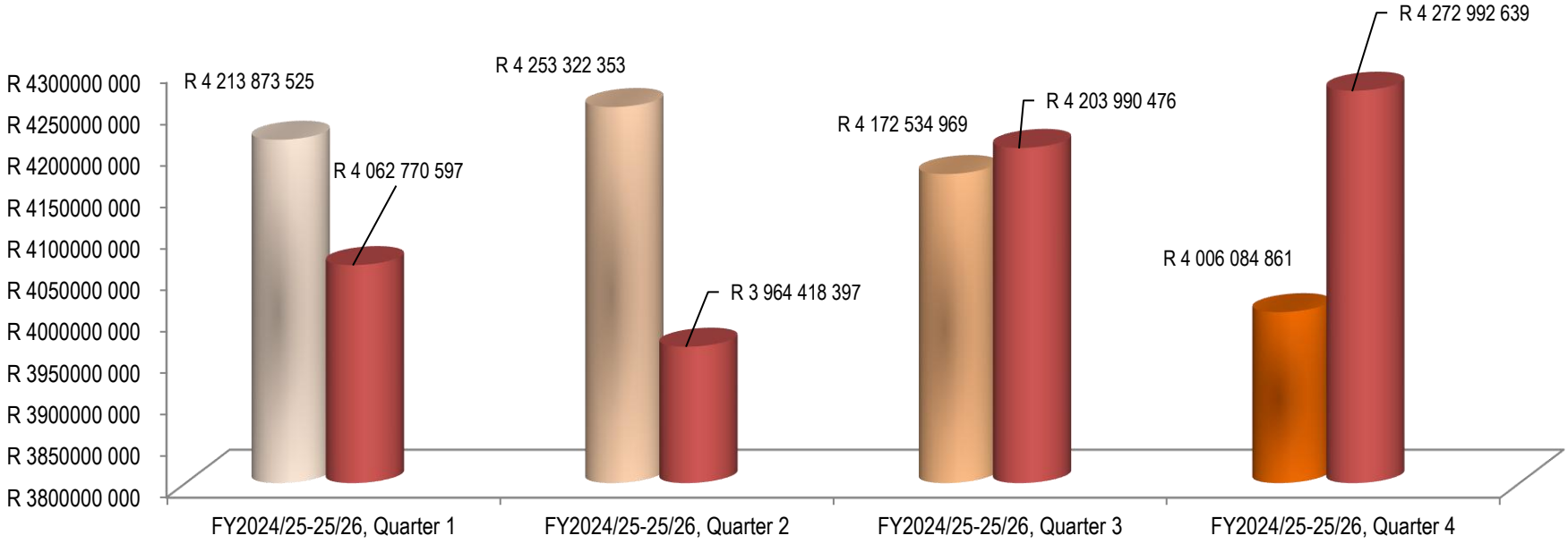
Total GGR: R16 504 172 110

Quarterly casino GGR - FY2025/26

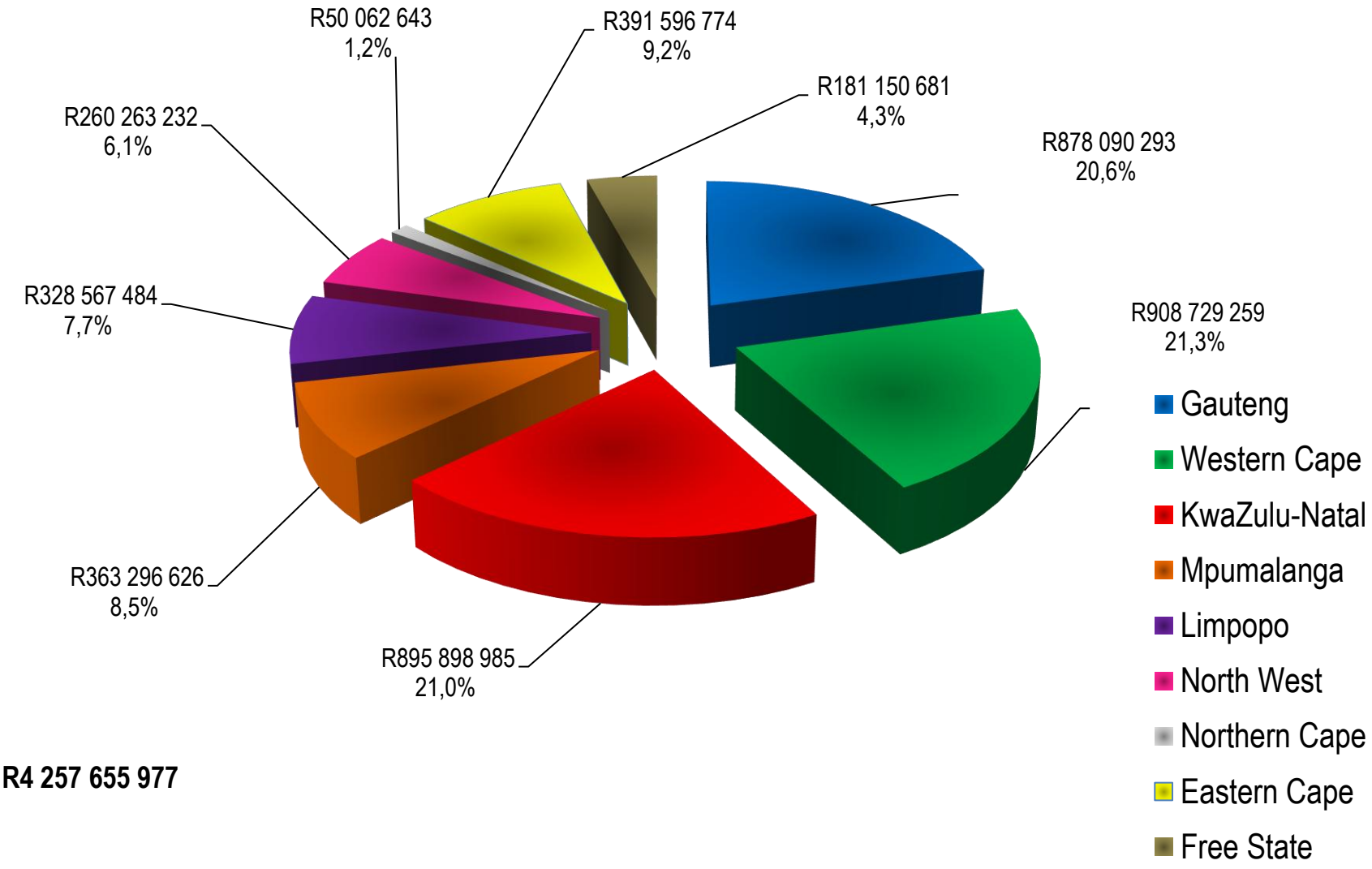


	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R1 862 169 966	R1 809 625 085	R1 838 142 954	R1 713 978 655
Western Cape	R626 197 840	R624 970 123	R710 948 931	R601 377 540
KwaZulu-Natal	R851 836 770	R840 962 892	R897 252 751	R1 280 137 977
Mpumalanga	R105 814 753	R106 729 243	R106 736 258	R94 097 946
Limpopo	R80 770 445	R92 229 550	R86 369 327	R76 306 776
North West	R164 870 325	R155 096 658	R206 492 302	R152 199 849
Northern Cape	R32 338 494	R30 766 632	R29 744 026	R26 014 049
Eastern Cape	R253 503 701	R244 475 259	R269 976 873	R274 356 013
Free State	R85 268 303	R59 562 955	R58 327 055	R54 523 834

Trend GGR, casinos, FY2024/25-2025/26

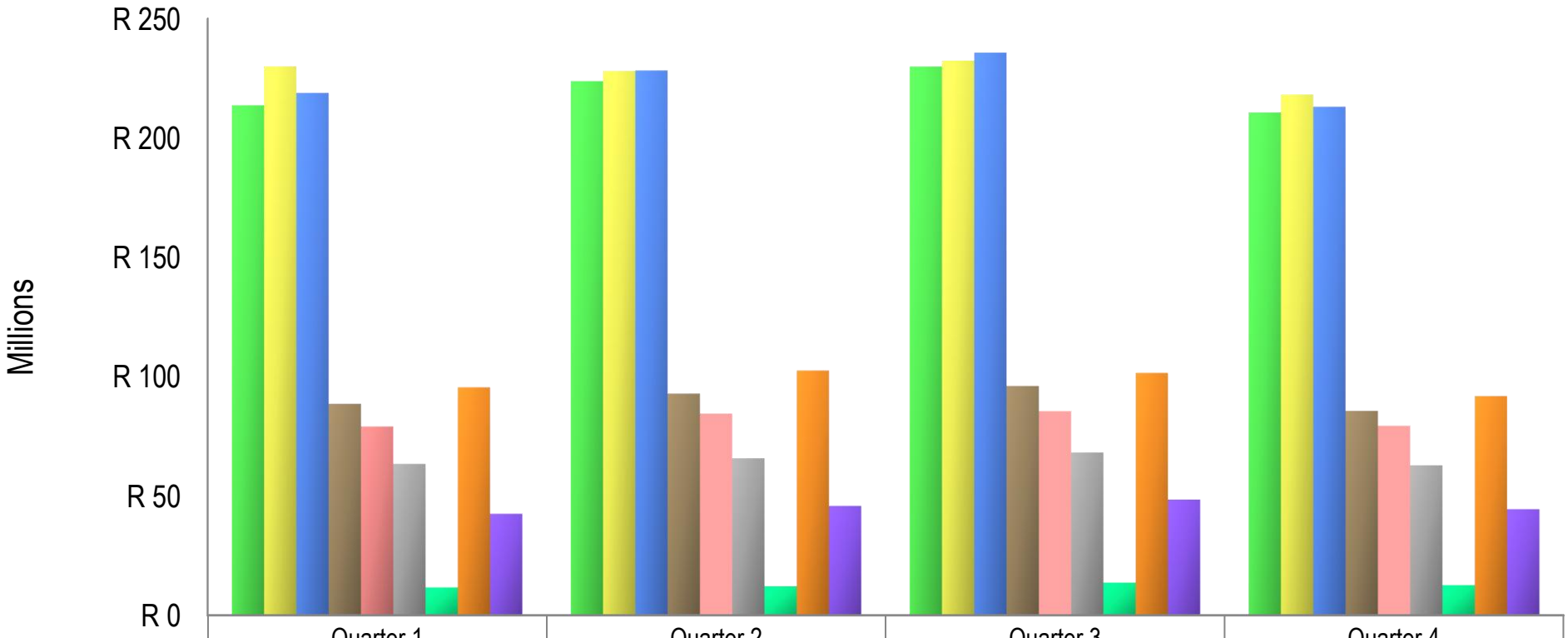


GGR LPMs per province, FY2025/26



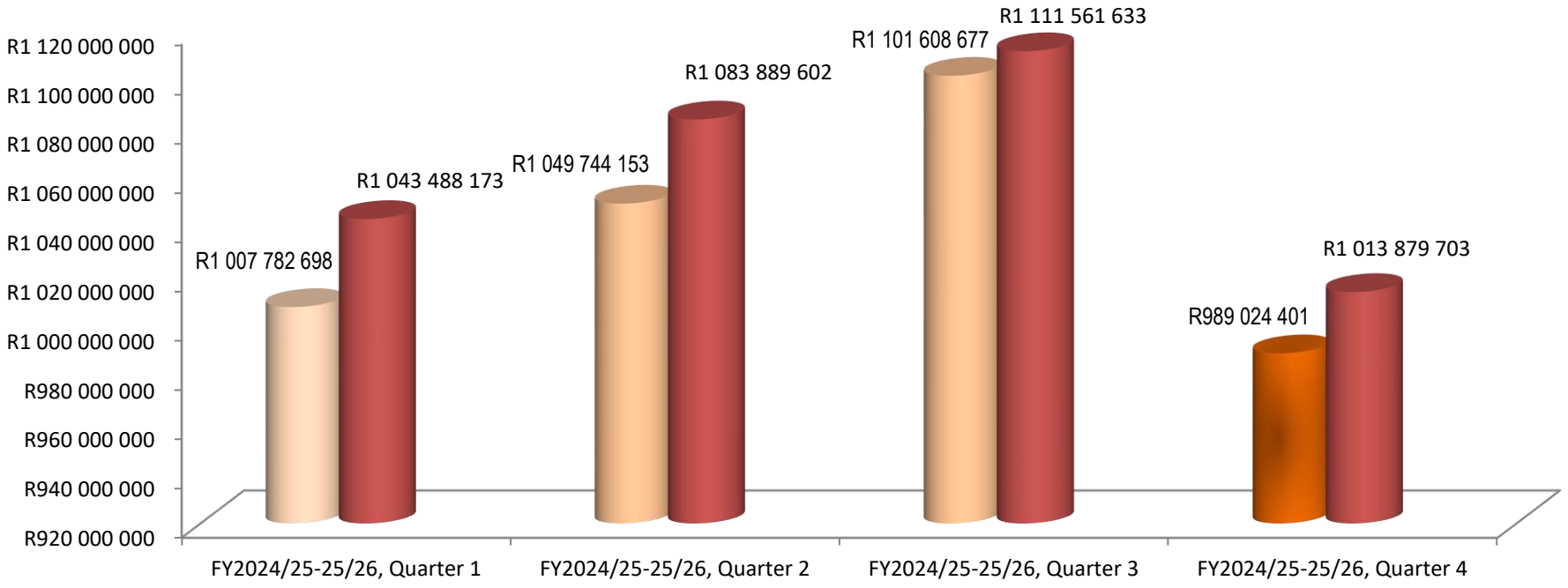
Total: R4 257 655 977

Quarterly LPM GGR - FY2025/26

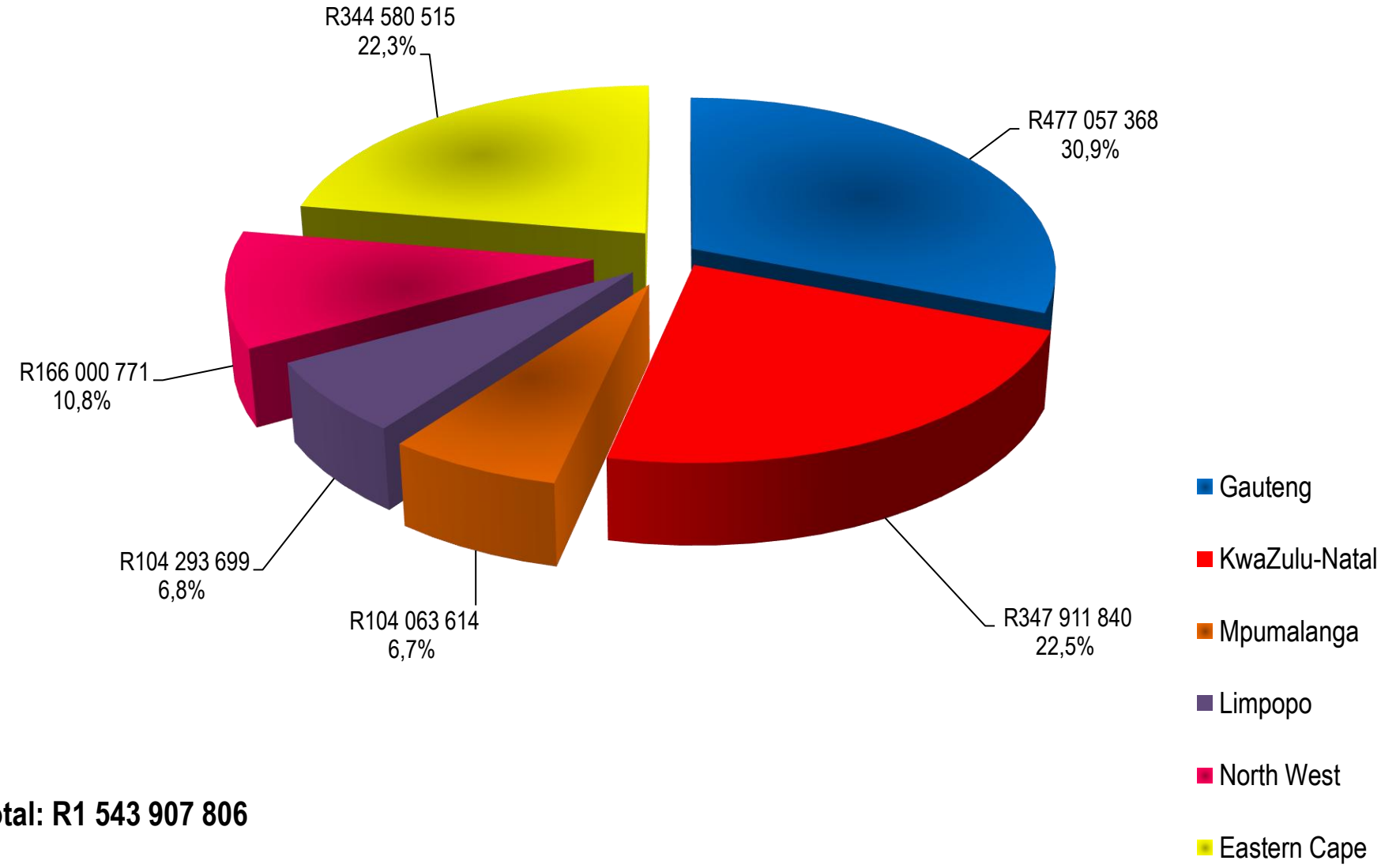


	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R213 706 413	R223 765 806	R229 919 101	R210 698 972
Western Cape	R230 045 018	R228 102 801	R232 408 537	R218 172 903
KwaZulu-Natal	R218 857 312	R228 263 729	R235 715 305	R213 062 639
Mpumalanga	R88 644 312	R92 911 444	R96 079 839	R85 661 032
Limpopo	R79 110 730	R84 503 058	R85 539 049	R79 414 646
North West	R63 443 573	R65 772 220	R68 218 521	R62 828 917
Northern Cape	R11 640 795	R12 191 144	R13 641 252	R12 589 452
Eastern Cape	R95 549 978	R102 578 170	R101 602 001	R91 866 625
Free State	R42 490 042	R45 801 229	R48 438 028	R44 421 383

Trend in GGR LPMs – FY2024/25 - FY2025/26

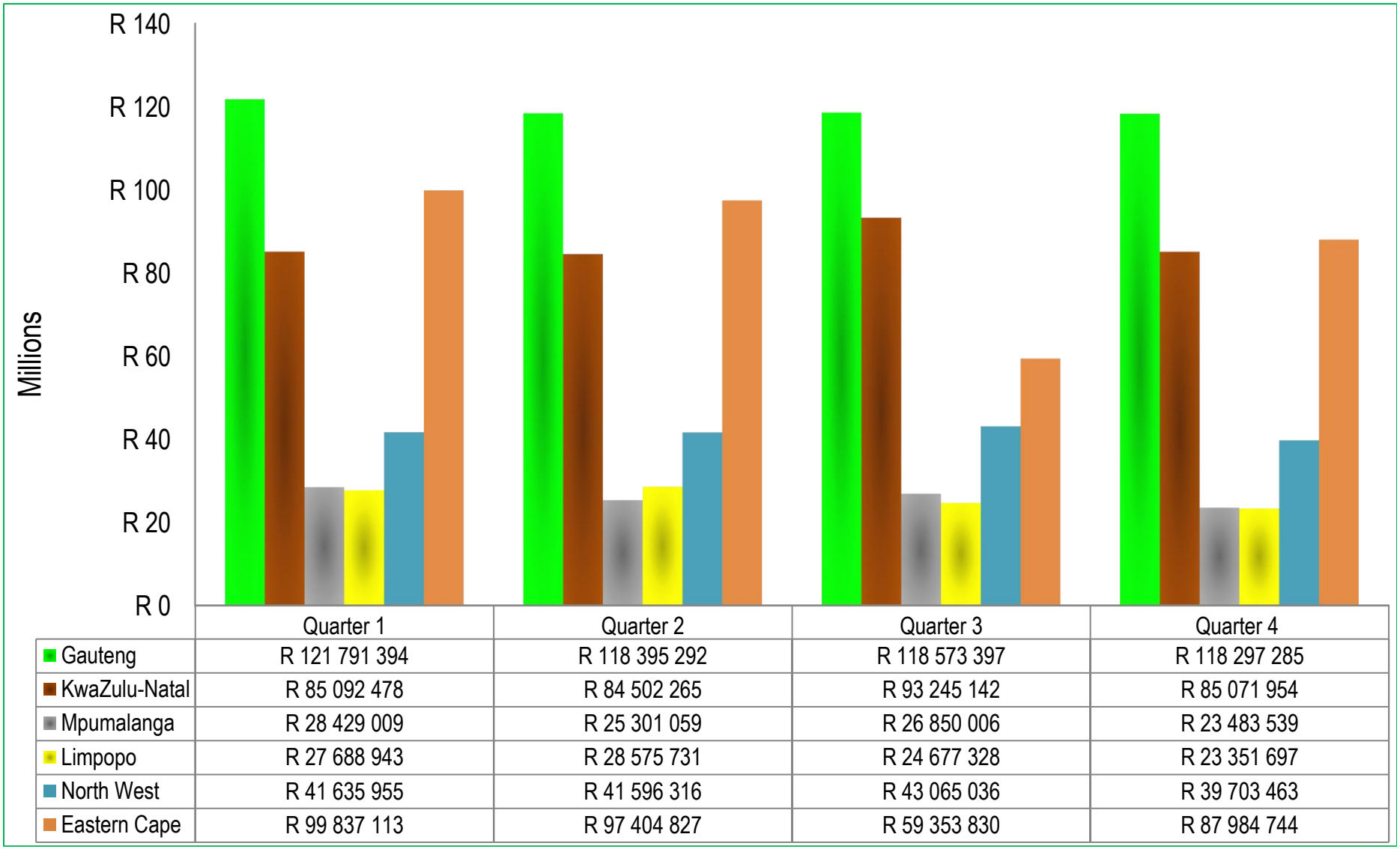


GGR bingo per province, FY2025/26



Total: R1 543 907 806

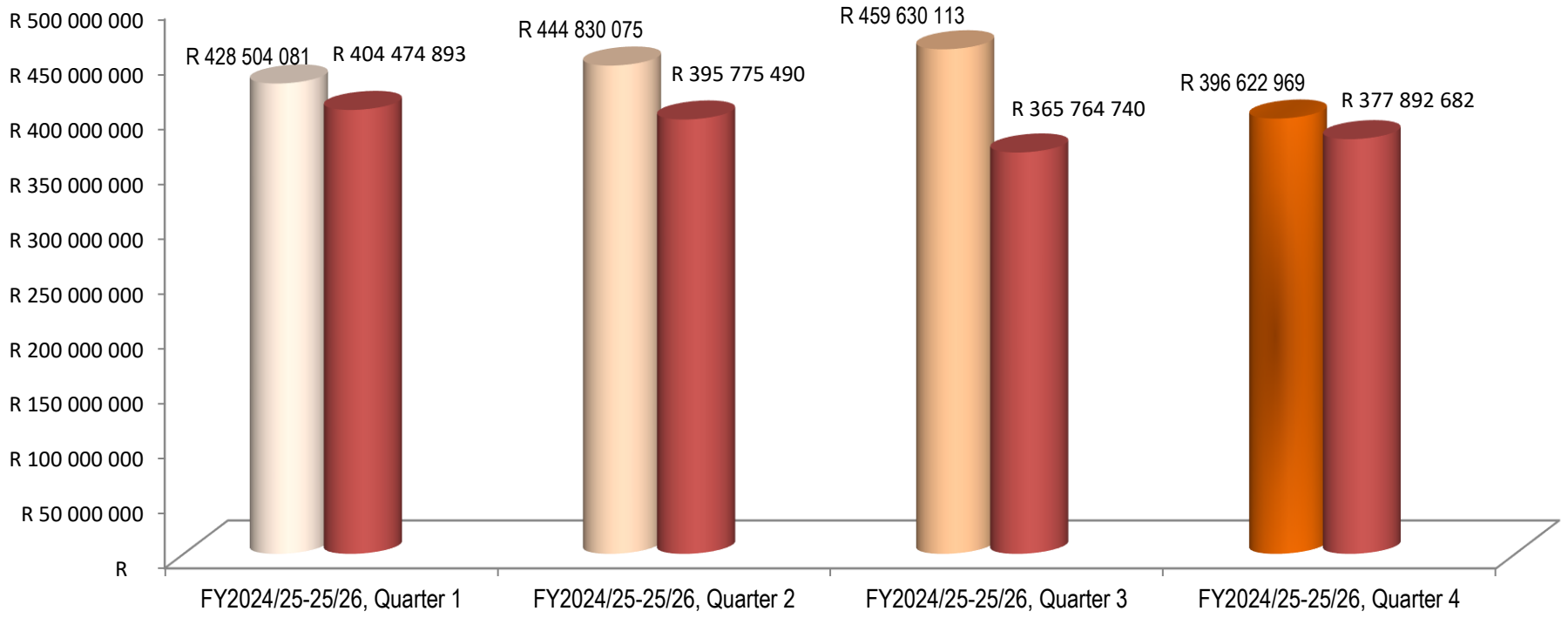
Quarterly bingo GGR - FY2025/26*



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R 121 791 394	R 118 395 292	R 118 573 397	R 118 297 285
KwaZulu-Natal	R 85 092 478	R 84 502 265	R 93 245 142	R 85 071 954
Mpumalanga	R 28 429 009	R 25 301 059	R 26 850 006	R 23 483 539
Limpopo	R 27 688 943	R 28 575 731	R 24 677 328	R 23 351 697
North West	R 41 635 955	R 41 596 316	R 43 065 036	R 39 703 463
Eastern Cape	R 99 837 113	R 97 404 827	R 59 353 830	R 87 984 744

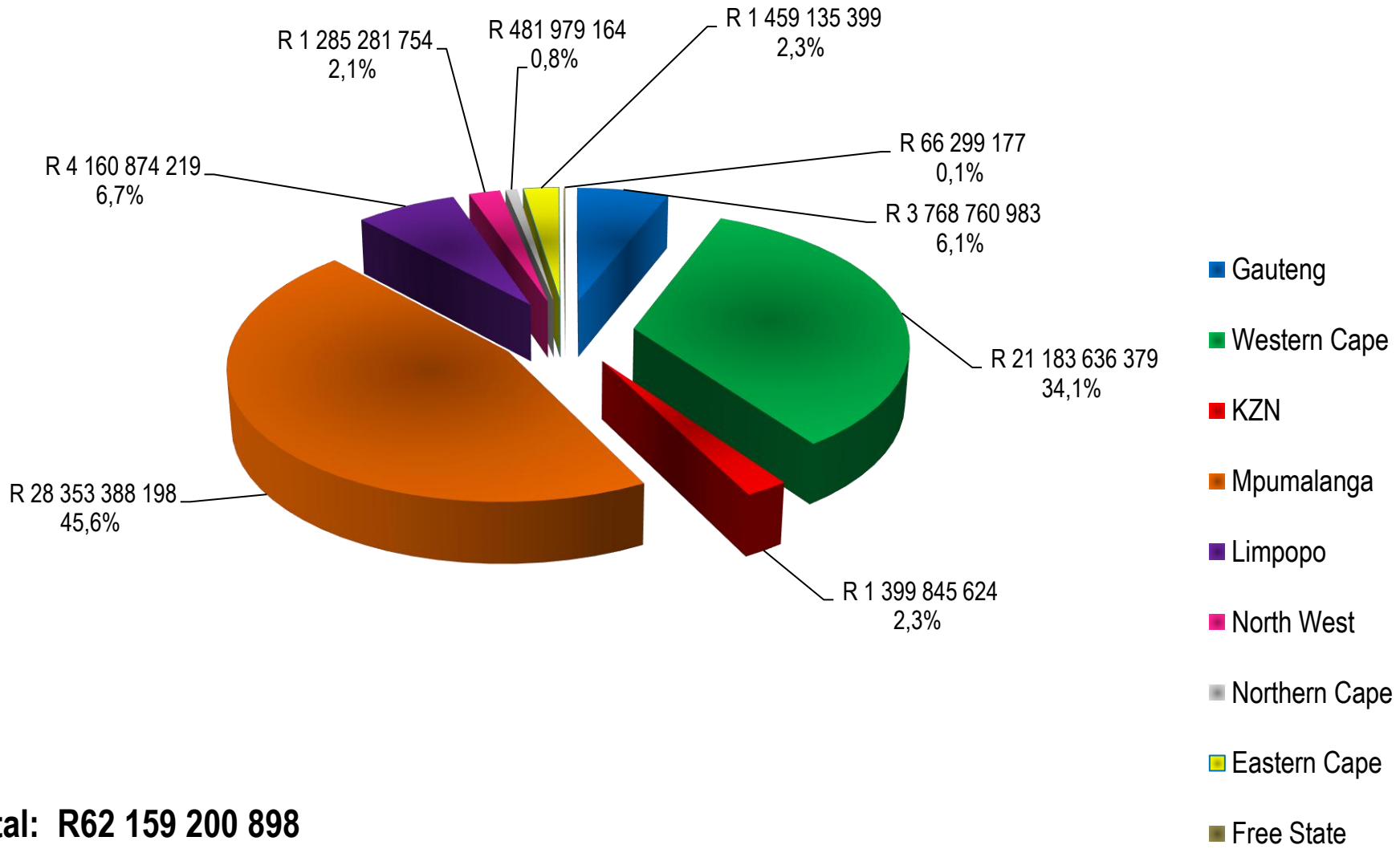
- Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, KwaZulu-Natal and Eastern Cape only

Trend in GGR Bingo – FY2024/25 – FY2025/26



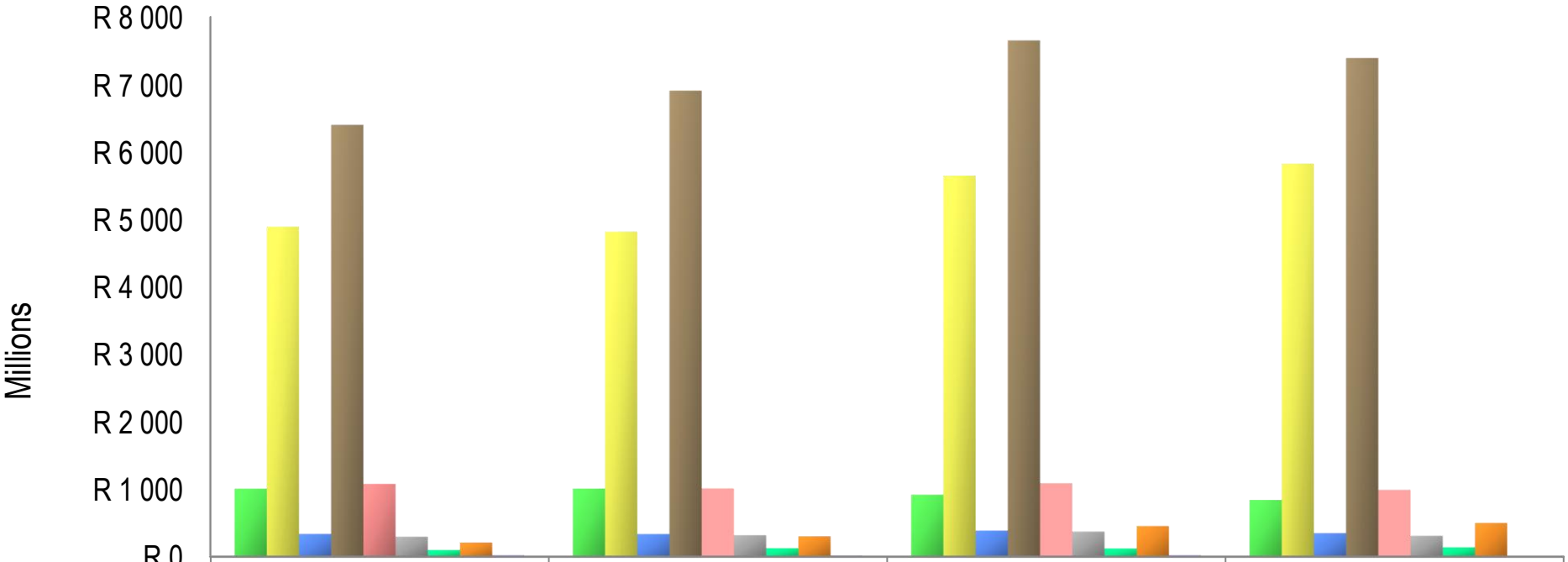
* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

GGR betting (totalisators and bookmakers), per province, FY2025/26



Total: R62 159 200 898

Quarterly betting GGR – FY2025/26
Bookmakers & Totalisators

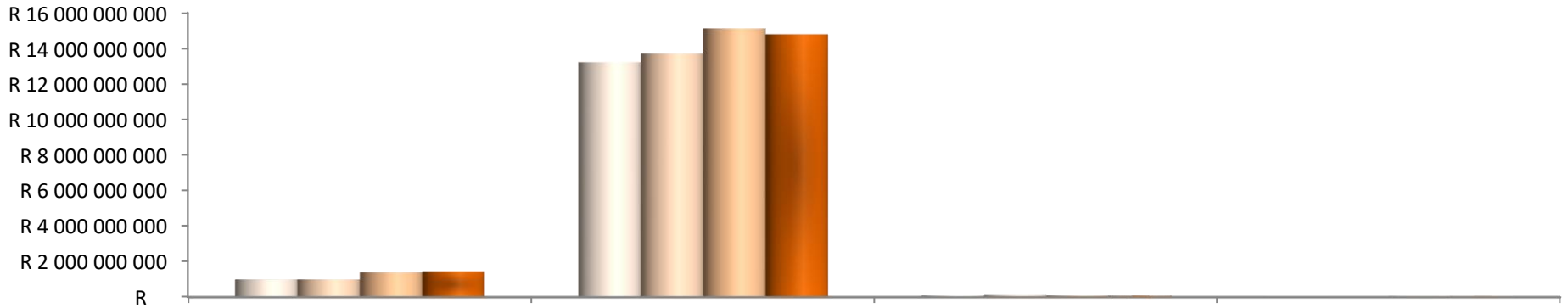


	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R1 006 953 033	R1 007 284 878	R 916 413 179	R 838 109 893
Western Cape	R4 890 477 038	R4 816 578 753	R5 648 405 969	R5 828 174 619
KwaZulu-Natal	R 335 071 851	R 333 249 571	R 384 258 417	R 347 265 785
Mpumalanga	R6 400 185 008	R6 907 671 544	R7 653 056 897	R7 392 474 749
Limpopo	R1 075 995 000	R1 008 948 223	R1 087 424 461	R 988 506 536
North West	R 293 377 088	R 315 741 327	R 370 033 835	R 306 129 504
Northern Cape	R 98 199 755	R 125 083 880	R 120 308 932	R 138 386 597
Eastern Cape	R 208 357 059	R 300 979 660	R 451 587 401	R 498 211 279
Free State	R 18 465 088	R 15 660 567	R 18 408 894	R 13 764 628

Quarterly betting GGR – FY2025/26

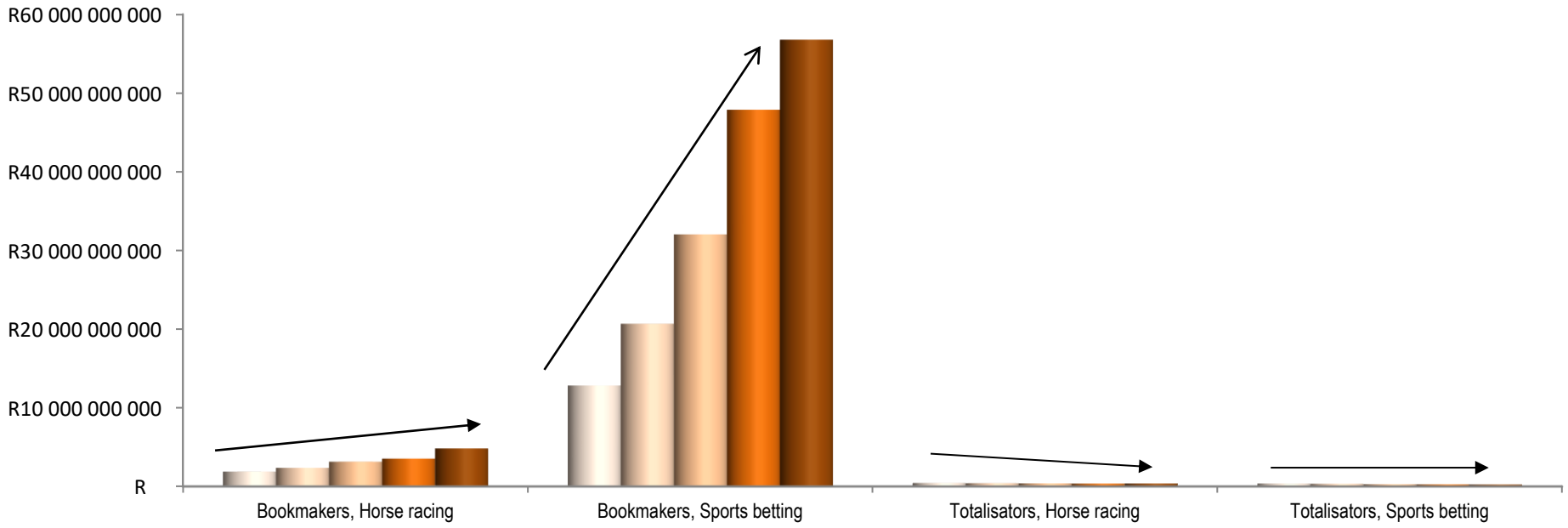
Split between Bookmakers & Totalisators

Betting on horse racing & sport GGR



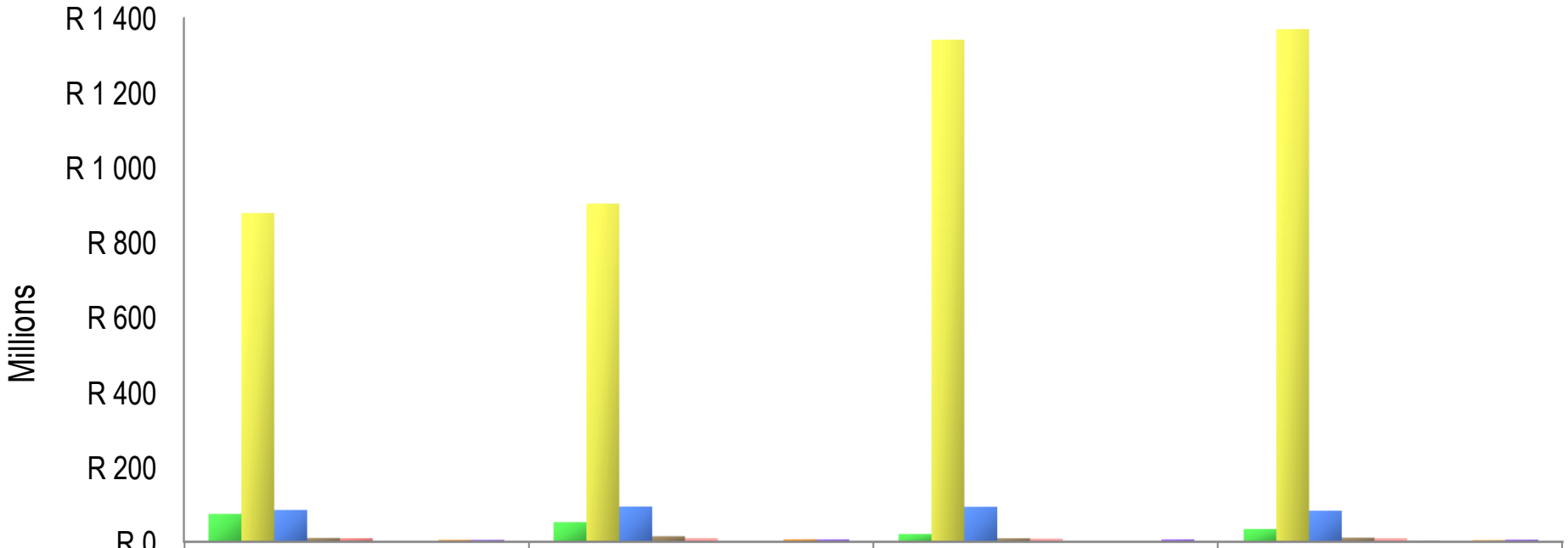
	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
FY2025/26 (Qrt 1)	R 986 312 651	R 13 207 289 928	R 82 600 803	R 50 934 846
FY2025/26 (Qrt 2)	R 989 297 648	R 13 692 299 097	R 99 128 565	R 50 473 093
FY2025/26 (Qrt 3)	R 1 400 979 138	R 15 109 539 272	R 81 816 985	R 57 562 590
FY2025/26 (Qrt 4)	R 1 436 025 870	R 14 775 303 528	R 83 034 268	R 56 805 884

Trend in GGR - betting (totalisators and bookmakers), FY2021/22 - FY2025/26



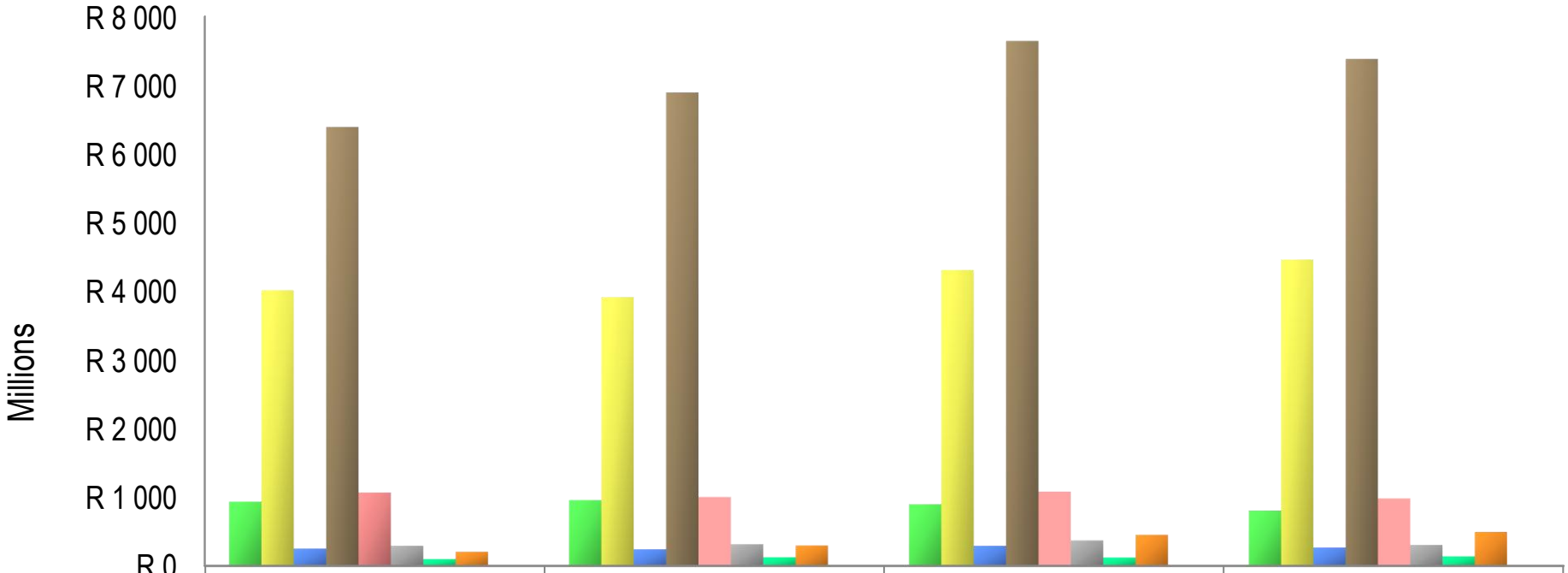
	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
FY2021/22	R1 872 054 678	R12 832 845 899	R 419 575 899	R 343 876 171
FY2022/23	R2 349 467 556	R20 694 447 979	R 392 804 287	R 309 147 397
FY2023/24	R3 132 420 216	R32 073 577 088	R 377 183 168	R 254 563 491
FY2024/25	R3 516 361 259	R47 892 027 847	R 337 014 035	R 229 529 910
FY2025/26	R4 812 615 308	R56 784 431 825	R 346 580 621	R 215 776 413

Quarterly betting GGR – FY2025/26
Betting on horse racing



	Horse racing, Qrt 1	Horse racing, Qrt 2	Horse racing, Qrt 3	Horse racing, Qrt 4
Gauteng	R 74 074 580	R 52 018 875	R 20 540 089	R 33 804 329
Western Cape	R 878 637 423	R 903 793 534	R1 342 271 737	R1 370 183 043
KwaZulu-Natal	R 84 641 041	R 93 852 964	R 93 113 018	R 82 931 517
Mpumalanga	R 9 895 178	R 14 637 729	R 8 975 968	R 10 575 649
Limpopo	R 9 256 485	R 9 397 483	R 8 111 691	R 8 961 538
North West	R 2 375 346	R 2 466 745	R 2 505 175	R 3 143 391
Northern Cape	R 443 847	R 353 351	R 304 879	R 287 248
Eastern Cape	R 4 792 925	R 5 998 778	R 1 267 341	R 3 891 480
Free State	R 4 796 630	R 5 906 754	R 5 706 225	R 5 281 943

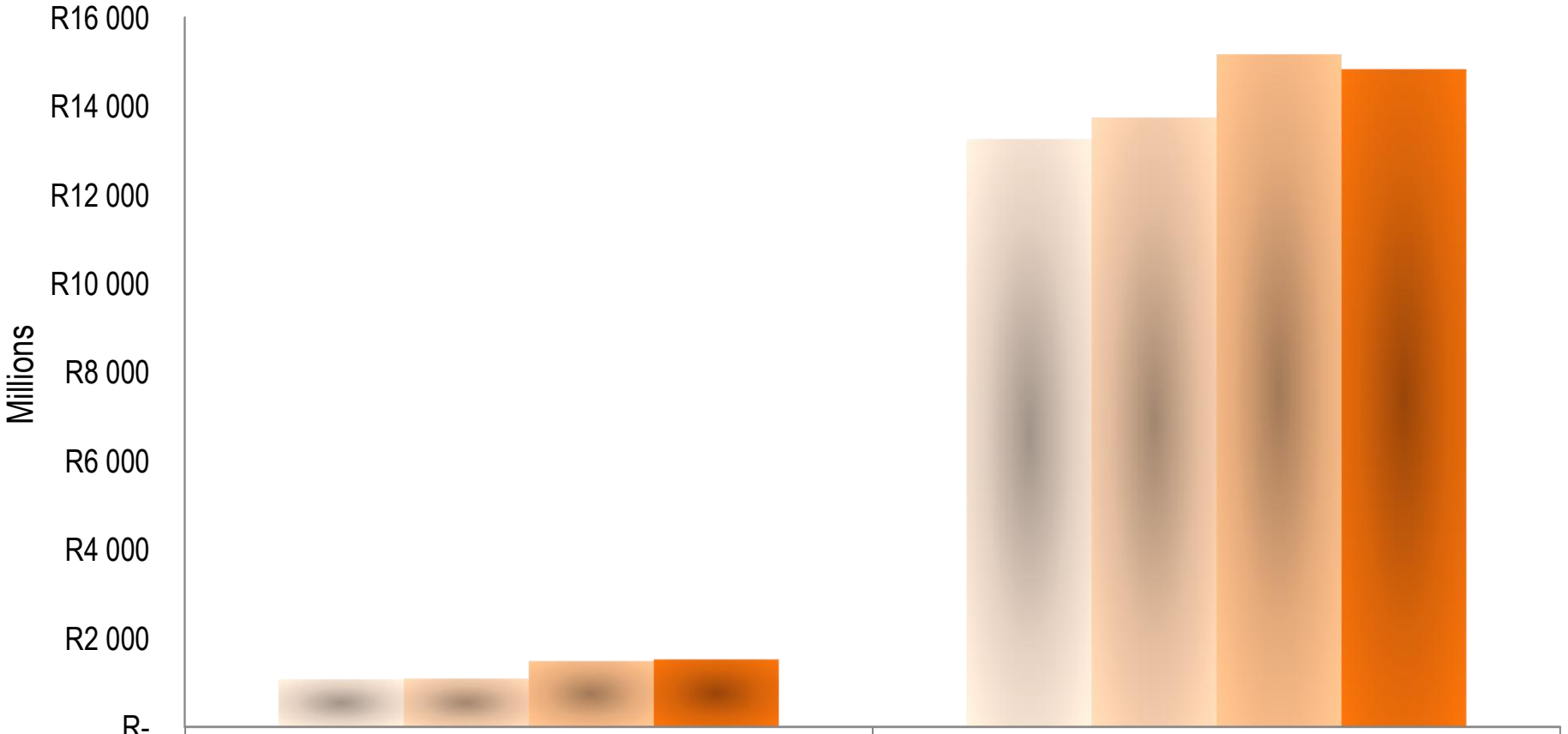
Quarterly betting GGR – FY2025/26
Betting on sport and other contingencies



	Sports betting, Qrt 1	Sports betting, Qrt 2	Sports betting, Qrt 3	Sports betting, Qrt 4
Gauteng	R 932 878 453	R 955 266 003	R 895 873 090	R 804 305 564
Western Cape	R4 011 839 615	R3 912 785 220	R4 306 134 232	R4 457 991 576
KwaZulu-Natal	R 250 430 810	R 239 396 607	R 291 145 399	R 264 334 268
Mpumalanga	R6 390 347 138	R6 893 033 814	R7 644 080 928	R7 381 899 100
Limpopo	R1 066 738 515	R 999 550 739	R1 079 312 770	R 979 544 998
North West	R 291 001 742	R 313 274 582	R 367 528 660	R 303 132 072
Northern Cape	R 97 755 908	R 124 730 529	R 120 004 053	R 138 099 349
Eastern Cape	R 203 564 135	R 294 980 882	R 450 320 060	R 494 319 799
Free State	R 13 668 459	R 9 753 813	R 12 702 669	R 8 482 684

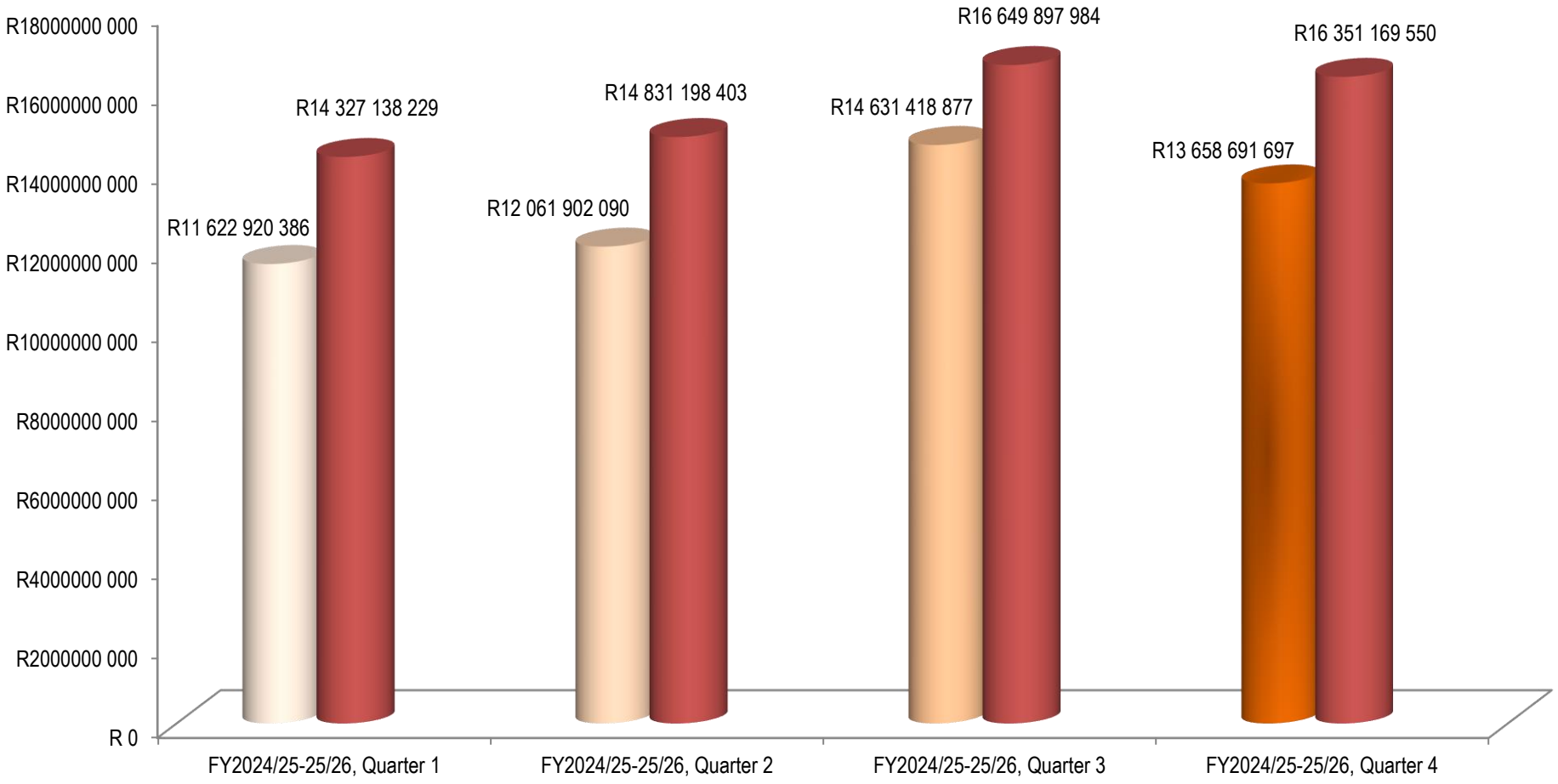
Quarterly betting GGR – FY2025/26

Horse racing v sport and other contingencies



	Horse racing	Sports betting
Quarter 1	R1 068 913 454	R13 258 224 774
Quarter 2	R1 088 426 214	R13 742 772 189
Quarter 3	R1 482 796 123	R15 167 101 862
Quarter 4	R1 519 060 138	R14 832 109 412

Trend in GGR betting on horse racing & sport – FY2024/25- FY2025/26

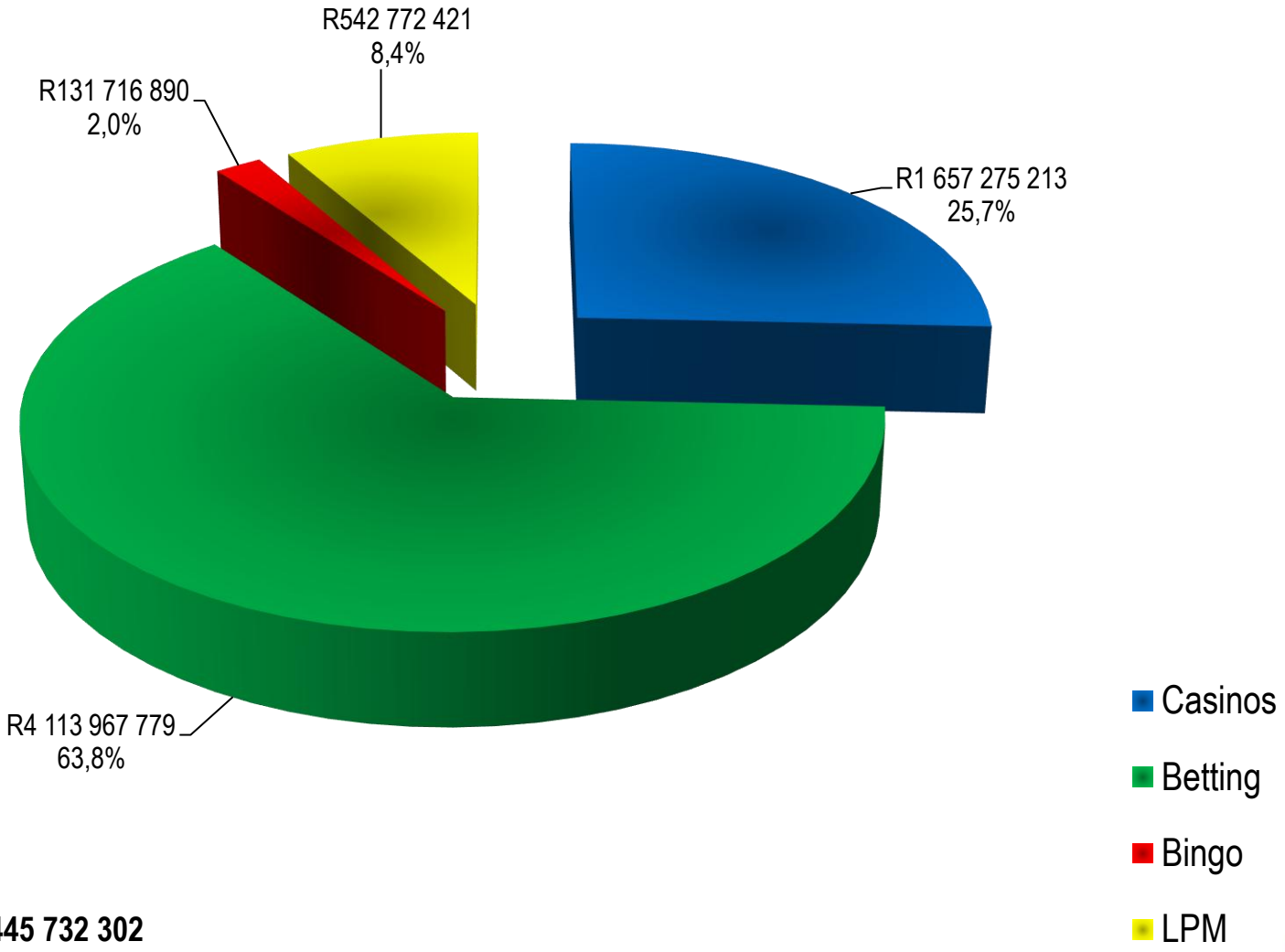


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TAXES/LEVIES FROM GAMBLING

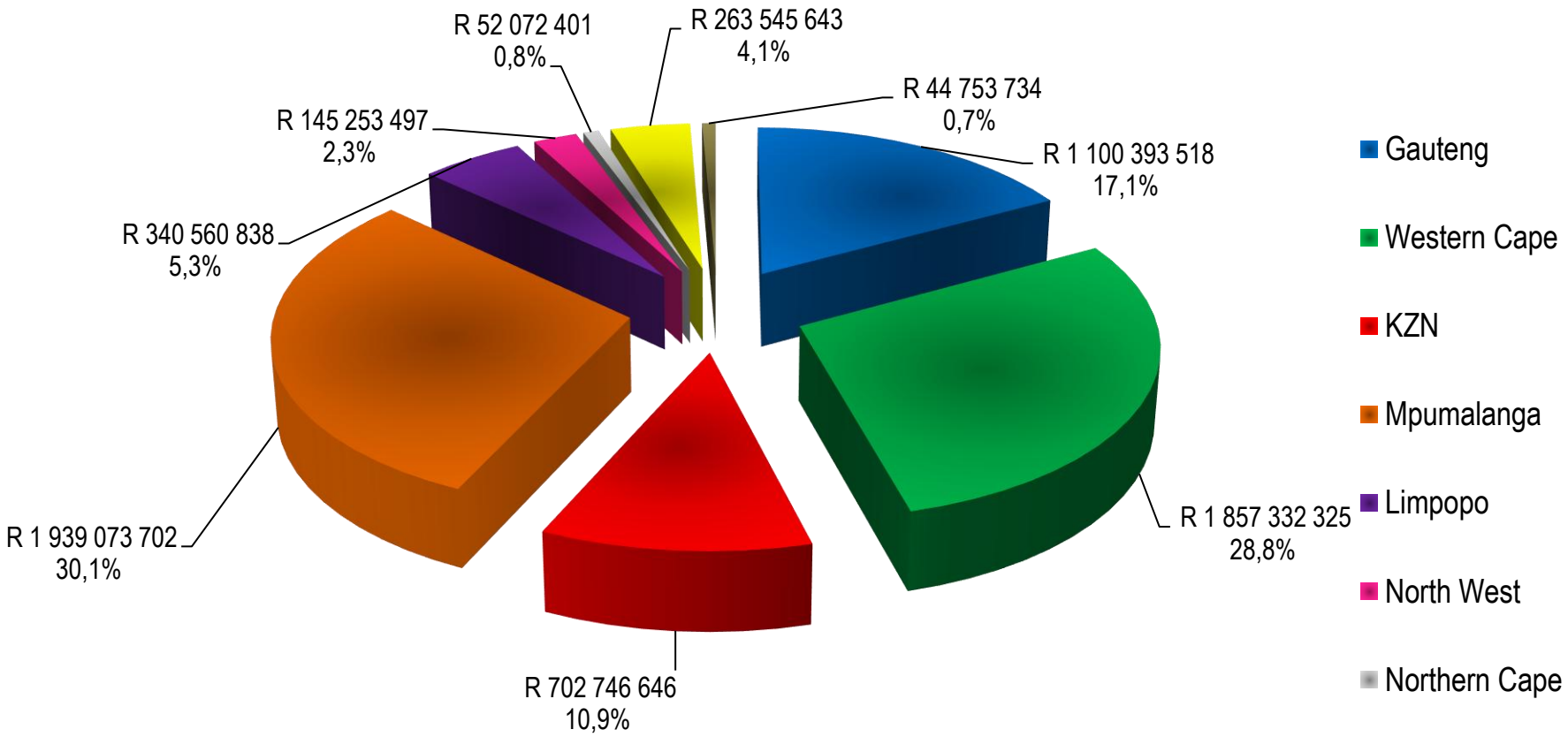


Taxes/levies per gambling mode, all provinces, FY2025/26



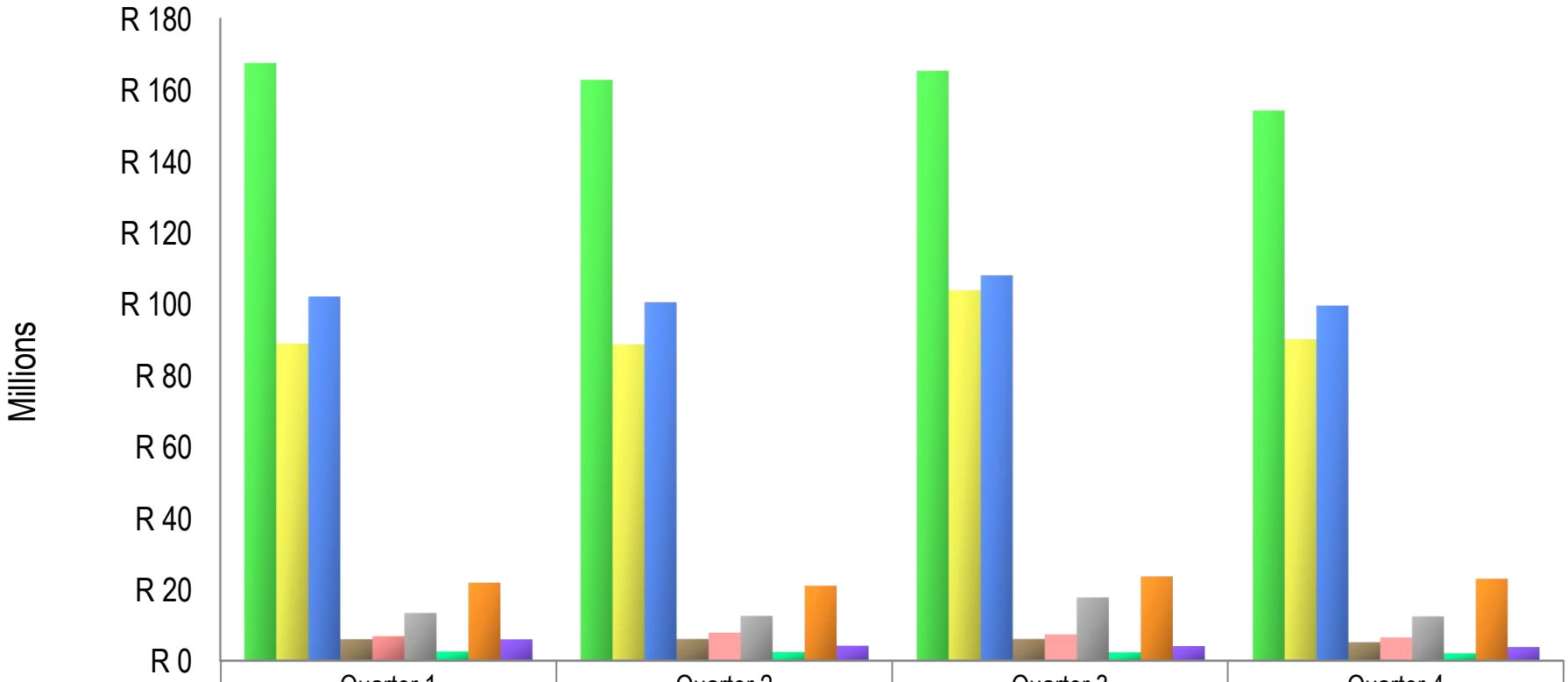
Total taxes/levies: R6 445 732 302

Taxes per province, all modes, FY2025/26



Total taxes/levies: R6 445 732 302

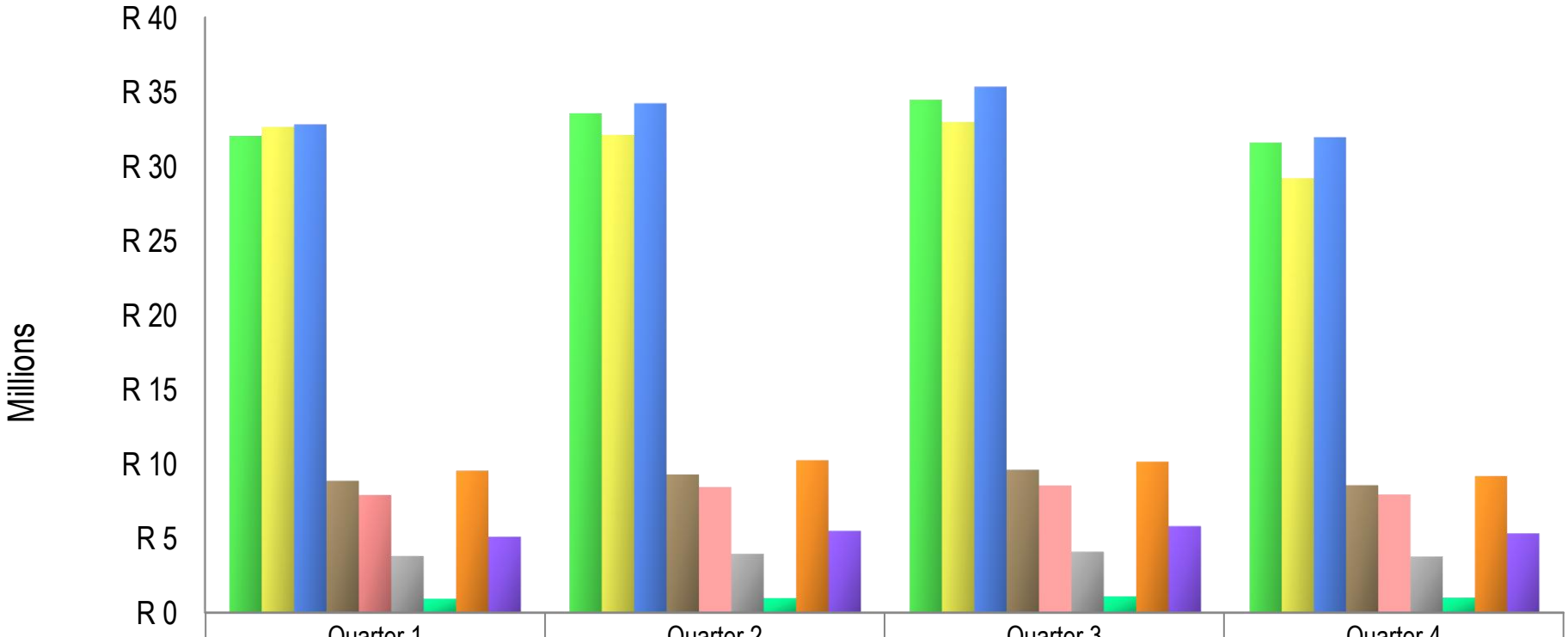
Quarterly casino taxes/levies - FY2025/26



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R167 595 297	R162 866 258	R165 432 866	R154 258 079
Western Cape	R88 983 689	R88 775 781	R103 926 351	R90 237 150
KwaZulu-Natal	R102 140 123	R100 560 845	R108 099 970	R99 614 148
Mpumalanga	R5 997 900	R6 048 767	R6 054 286	R5 138 903
Limpopo	R6 865 488	R7 839 512	R7 341 393	R6 486 074
North West	R13 346 190	R12 549 718	R17 708 026	R12 393 449
Northern Cape	R2 587 080	R2 461 331	R2 379 522	R2 081 124
Eastern Cape	R21 855 898	R21 003 266	R23 639 697	R22 969 284
Free State	R5 968 781	R4 169 407	R4 082 894	R3 816 668

Quarterly LPM taxes/levies - FY2025/26

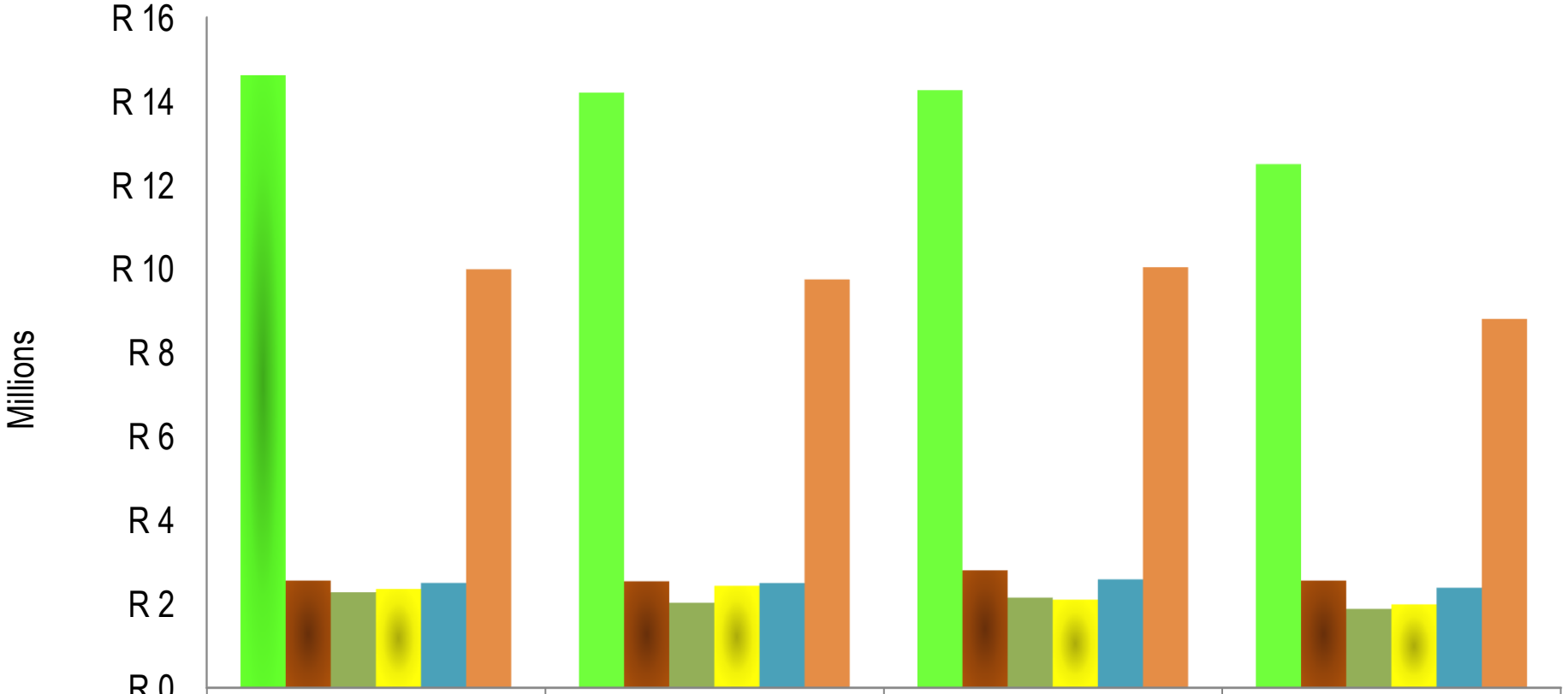
Gambling tax levied and collected by PLAs



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R32 055 962	R33 564 871	R34 487 865	R31 604 846
Western Cape	R32 654 307	R32 120 560	R32 982 526	R29 211 660
KwaZulu-Natal	R32 828 597	R34 239 559	R35 357 296	R31 959 396
Mpumalanga	R8 864 431	R9 291 144	R9 607 984	R8 566 103
Limpopo	R7 911 073	R8 450 306	R8 553 905	R7 941 465
North West	R3 806 614	R3 946 333	R4 093 111	R3 769 735
Northern Cape	R931 264	R975 292	R1 091 300	R1 007 156
Eastern Cape	R9 554 998	R10 257 817	R10 160 200	R9 186 662
Free State	R5 098 805	R5 496 147	R5 812 563	R5 330 566

Quarterly bingo taxes/levies - FY2025/26*

Gambling tax levied by and collected by PLAs



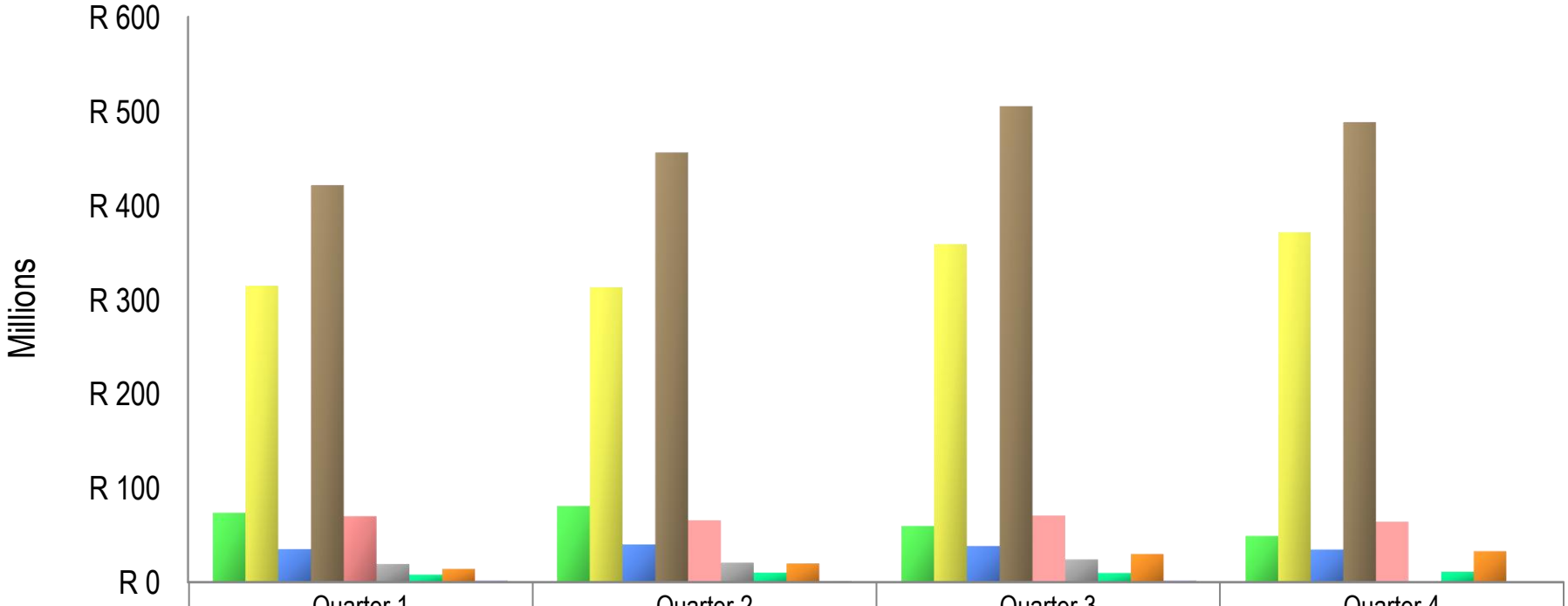
	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R 14 617 349	R 14 202 615	R 14 261 555	R 12 493 430
KwaZulu-Natal	R 2 552 774	R 2 535 068	R 2 797 354	R 2 552 159
Mpumalanga	R 2 274 472	R 2 024 086	R 2 148 015	R 1 878 691
Limpopo	R 2 353 560	R 2 428 937	R 2 097 573	R 1 984 894
North West	R 2 498 157	R 2 495 779	R 2 583 902	R 2 382 208
Eastern Cape	R 9 983 711	R 9 740 483	R 10 031 644	R 8 798 474

- Bingo offered for play in Gauteng, Mpumalanga, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting taxes/levies – FY2025/26

Bookmakers & Totalisators

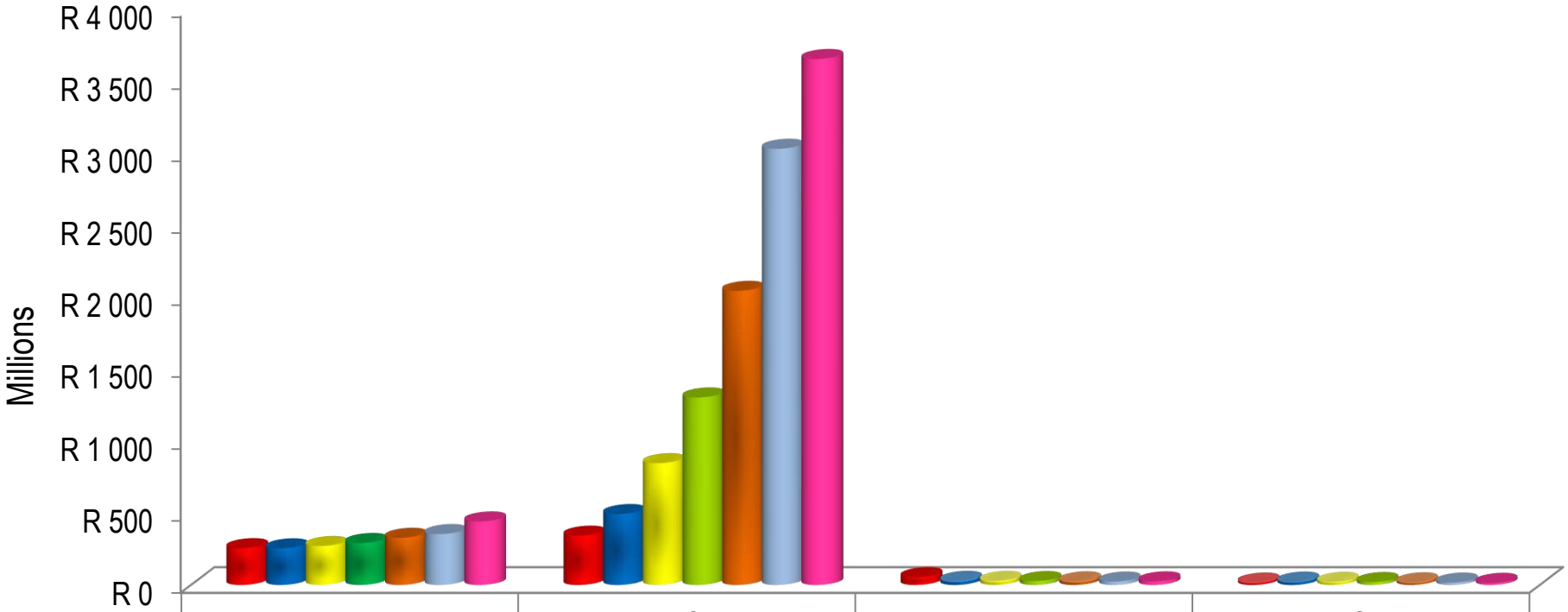
Gambling tax levied and collected by PLAs



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R73 577 523	R80 851 610	R59 574 744	R48 948 650
Western Cape	R314 891 931	R313 166 312	R358 848 623	R371 533 434
KwaZulu-Natal	R34 906 386	R39 946 241	R38 209 434	R34 447 297
Mpumalanga	R421 458 275	R456 169 917	R505 218 127	R488 332 601
Limpopo	R 69933 541	R 65576 943	R 70674 517	R 64121 658
North West	R19 066 745	R20 521 376	R24 050 018	R42 135
Northern Cape	R7 855 980	R10 006 711	R9 624 714	R11 070 928
Eastern Cape	R13 953 183	R19 784 826	R29 767 936	R32 857 562
Free State	R1 350 343	R1 183 149	R1 373 150	R1 071 259

Trend in taxes/levies, bookmakers & totalisators, FY2019/20 to FY2025/26

Gambling tax levied and collected by PLAs



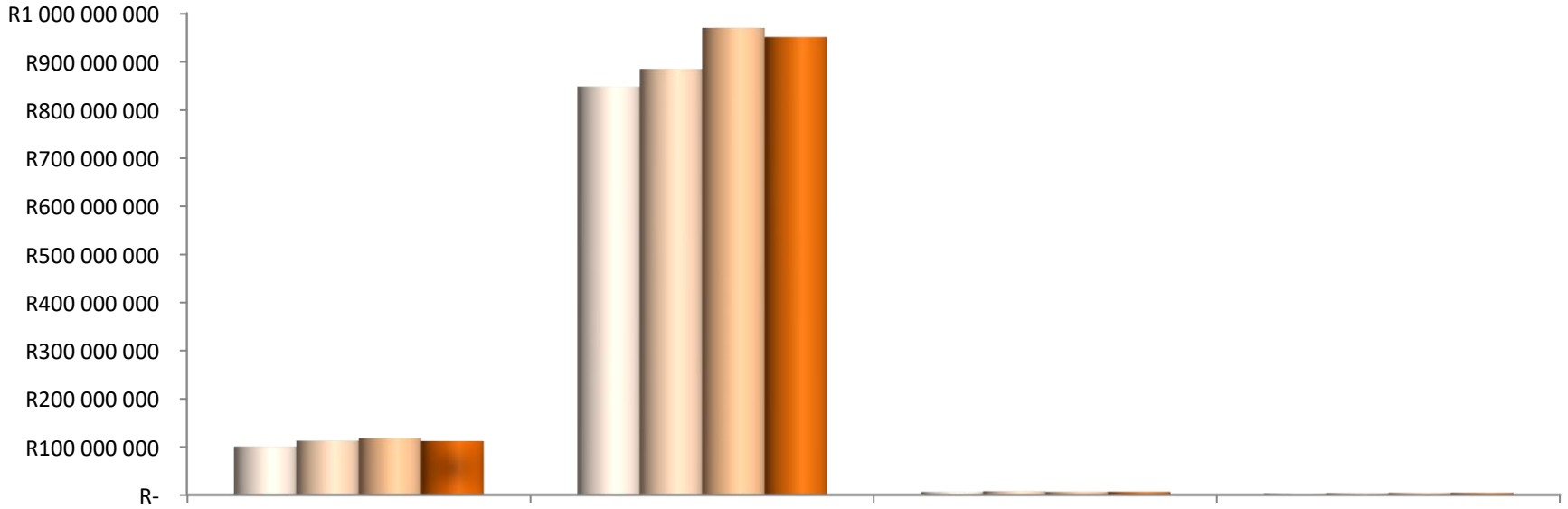
	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
FY2019/20	R255 725 137	R342 839 295	R54 125 488	R17 218 199
FY2020/21	R254 604 053	R493 087 476	R29 106 630	R23 708 890
FY2021/22	R271 481 798	R846 678 613	R29 315 067	R22 596 620
FY2022/23	R291 734 219	R1 303 167 873	R27 581 589	R20 666 775
FY2023/24	R327 820 571	R2 043 734 273	R25 711 268	R18 590 288
FY2024/25	R354 052 978	R3 029 076 280	R23 971 286	R16 912 901
FY2025/26	R441 693 709	R3 651 814 008	R25 224 390	R14 976 706

Quarterly betting taxes/levies – FY2025/26

Split between Bookmakers & Totalisators

Horse racing v sport and other contingencies

Gambling tax levied and collected by PLAs

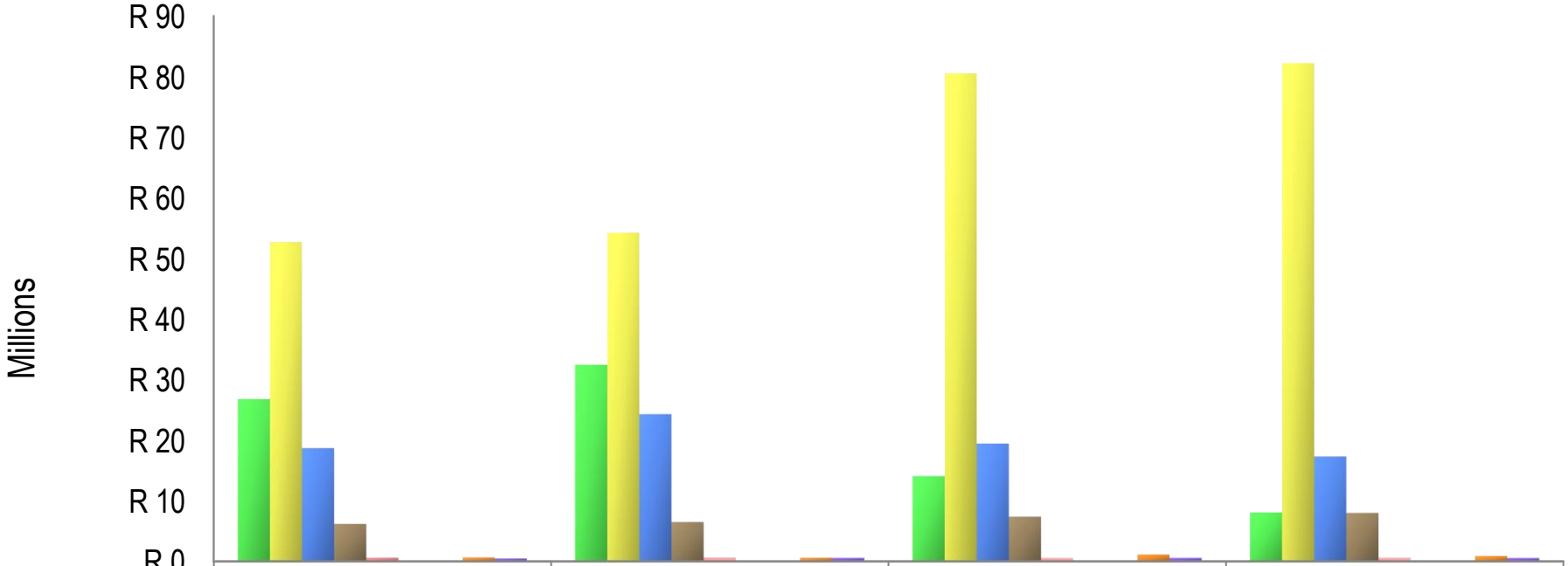


	Bookmakers, Horse racing	Bookmakers, Sports betting	Totalisators, Horse racing	Totalisators, Sports betting
FY2025/26 (Qrt 1)	R100 204 966	R847 623 947	R5 968 959	R3 115 964
FY2025/26 (Qrt 2)	R112 154 841	R884 283 123	R7 179 046	R3 590 072
FY2025/26 (Qrt 3)	R117 747 476	R969 488 763	R5 984 278	R4 120 748
FY2025/26 (Qrt 4)	R111 586 425	R950 418 176	R6 092 107	R4 149 923

Quarterly betting taxes/levies – FY2025/26

Betting on horse racing*

Gambling tax levied by and collected by PLAs

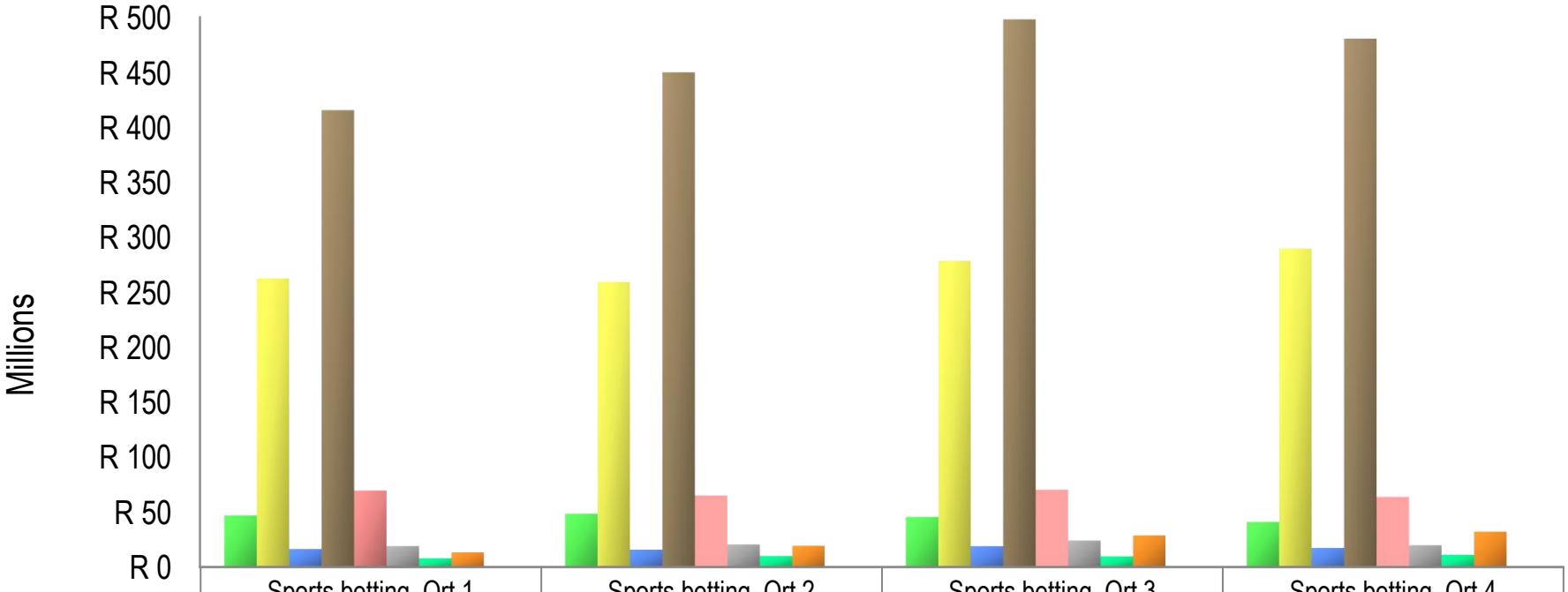


	Horse racing, Qrt 1	Horse racing, Qrt 2	Horse racing, Qrt 3	Horse racing, Qrt 4
Gauteng	R 26 764 301	R 32 438 211	R 14 054 989	R 8 060 329
Western Cape	R 52 718 245	R 54 227 612	R 80 537 746	R 82 210 983
KwaZulu-Natal	R 18 667 318	R 24 279 783	R 19 418 918	R 17 298 208
Mpumalanga	R 6 157 584	R 6 475 994	R 7 347 742	R 7 983 236
Limpopo	R 595 537	R 606 145	R 519 188	R 559 836
North West	R 151 633	R 158 528	R 160 656	R 159 657
Northern Cape	R 35 507	R 28 268	R 24 390	R 22 981
Eastern Cape	R 621 907	R 570 195	R 1 120 649	R 863 419
Free State	R 461 894	R 549 151	R 547 477	R 519 885

Quarterly betting taxes/levies – FY2025/26

Betting on sport and other contingencies

Gambling tax levied and collected by PLAs

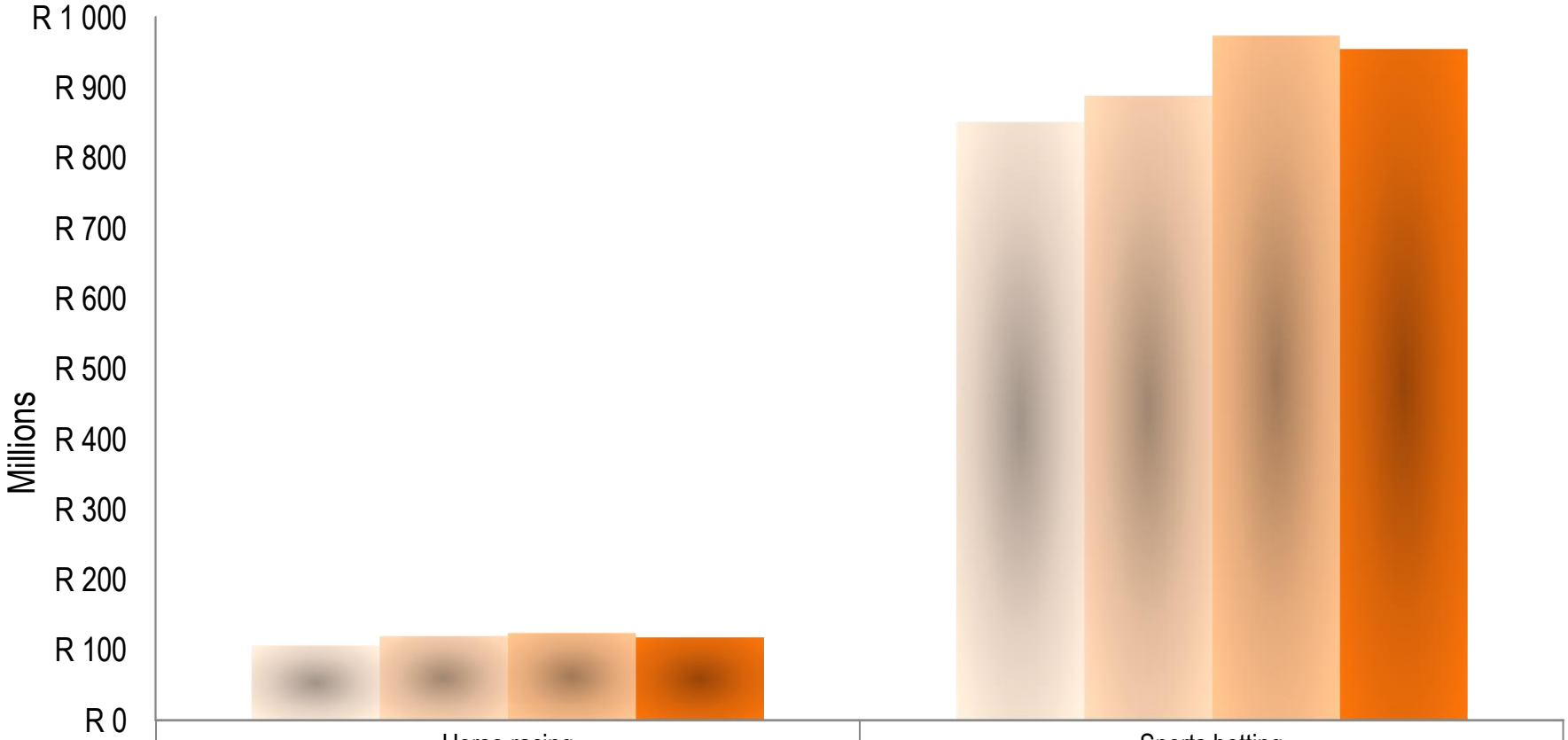


	Sports betting, Qrt 1	Sports betting, Qrt 2	Sports betting, Qrt 3	Sports betting, Qrt 4
Gauteng	R 46 813 222	R 48 413 398	R 45 519 755	R 40 888 321
Western Cape	R 262 173 686	R 258 938 700	R 278 310 877	R 289 322 452
KwaZulu-Natal	R 16 239 068	R 15 666 458	R 18 790 516	R 17 149 089
Mpumalanga	R 415 300 691	R 449 693 923	R 497 870 384	R 480 349 365
Limpopo	R 69 338 003	R 64 970 798	R 70 155 330	R 63 561 822
North West	R 18 915 112	R 20 362 848	R 23 889 363	R 19 703 585
Northern Cape	R 7 820 473	R 9 978 443	R 9 600 325	R 11 047 948
Eastern Cape	R 13 251 205	R 19 214 630	R 28 647 287	R 31 994 143
Free State	R 888 450	R 633 998	R 825 673	R 551 374

Quarterly betting taxes/levies – FY2025/26

Horse racing v sport and other contingencies

Gambling tax levied and collected by PLAs



	Horse racing	Sports betting
Quarter 1	R106 173 925	R850 739 911
Quarter 2	R119 333 887	R887 873 195
Quarter 3	R123 731 754	R973 609 510
Quarter 4	R117 678 533	R954 568 098

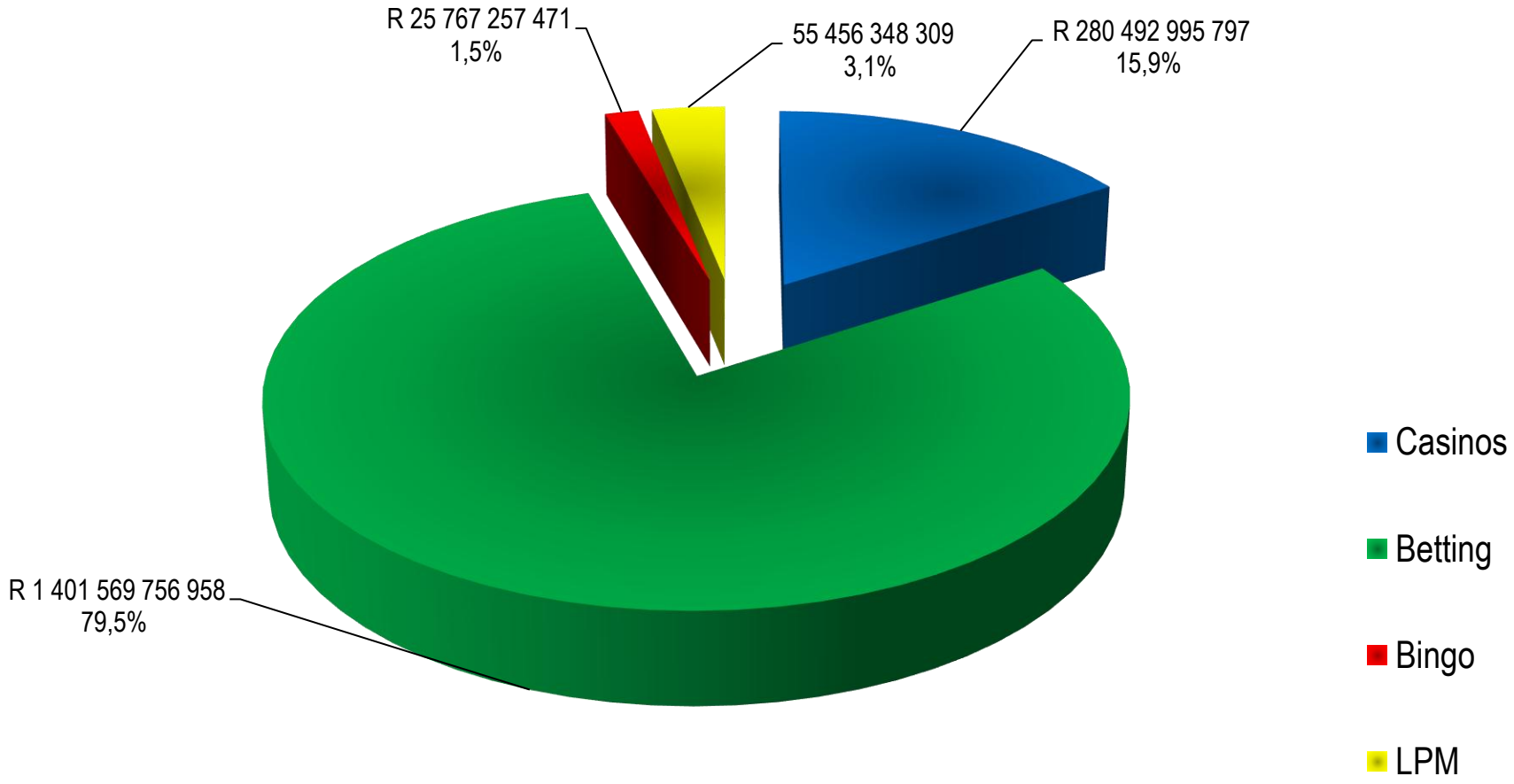
National Gambling Board
South Africa
a member of the dtic group

TURNOVER



Turnover per gambling mode, all provinces, FY2025/26

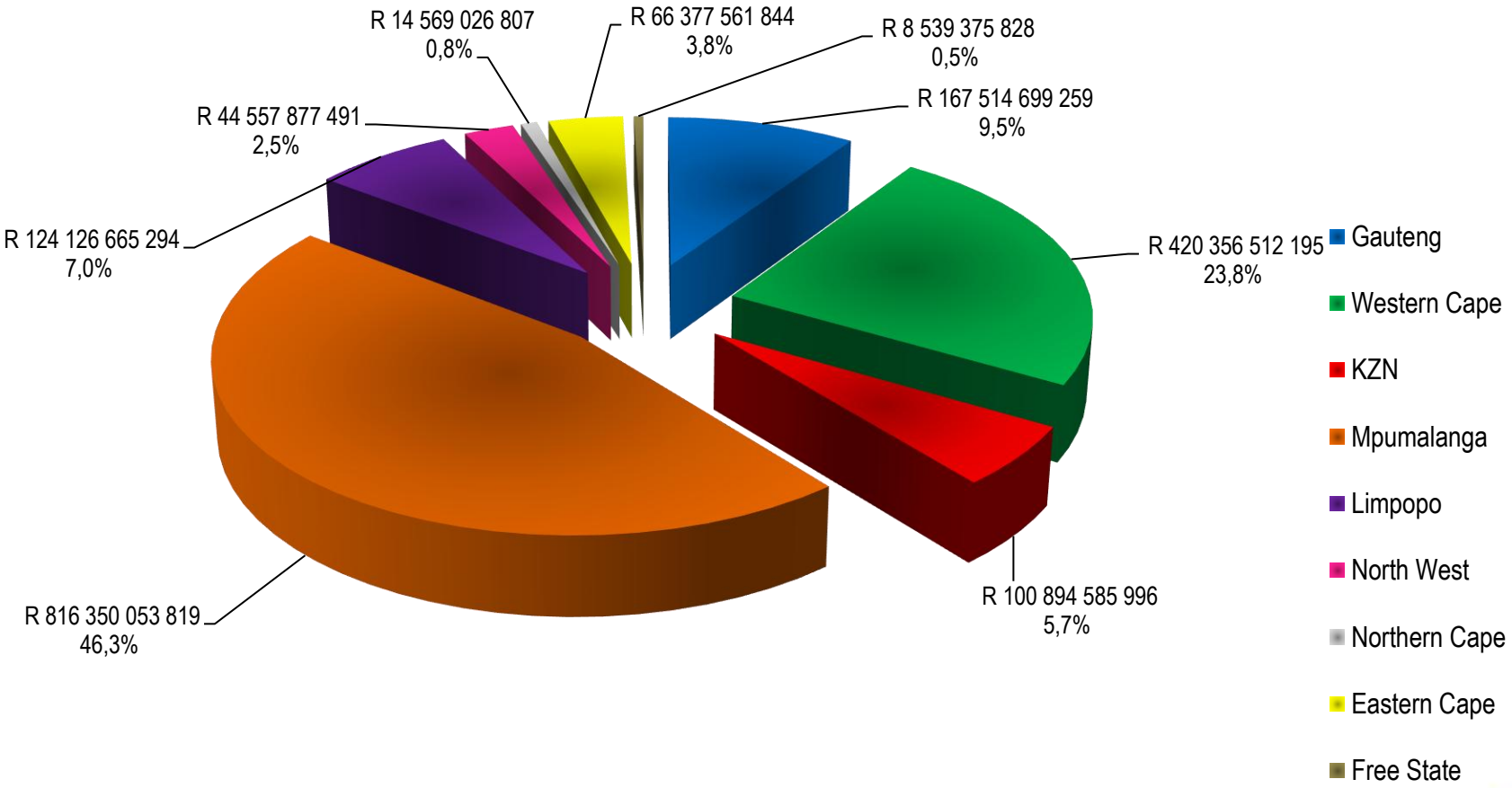
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total turnover: R1 763 286 358 535

Turnover per province, all modes, FY2025/26

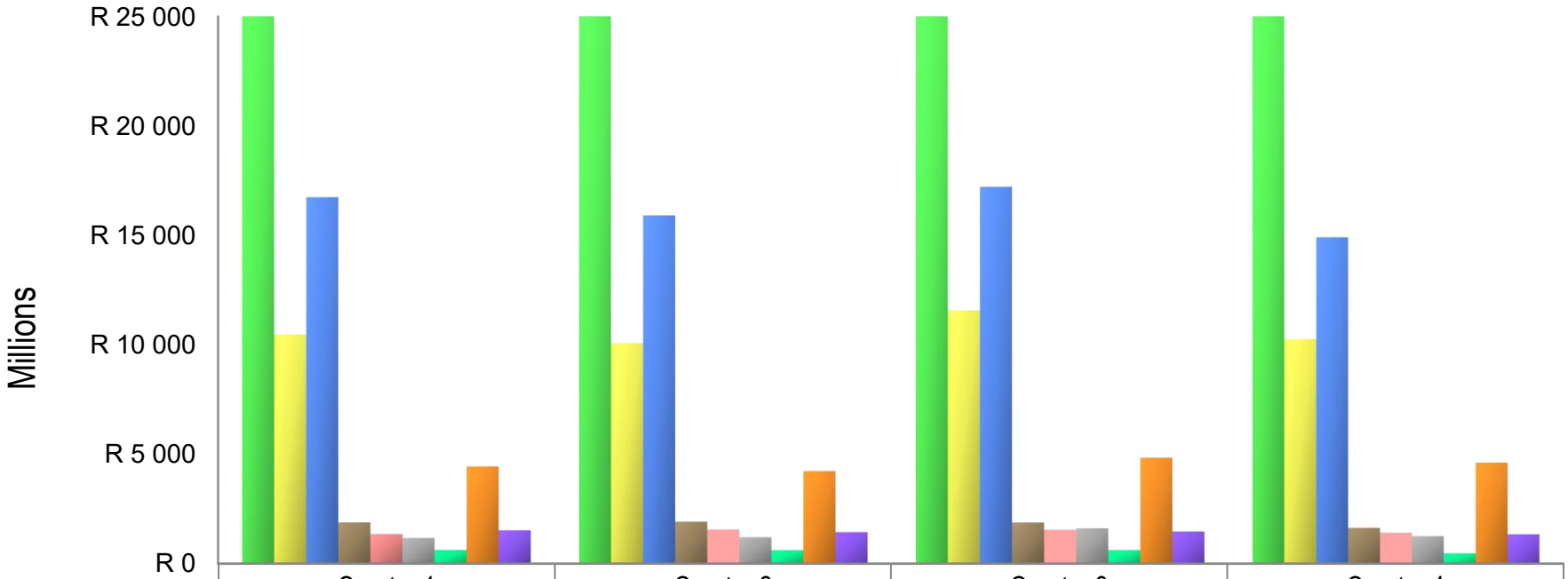
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion.



Total turnover: R1 763 286 358 535

Quarterly casino turnover - FY2025/26

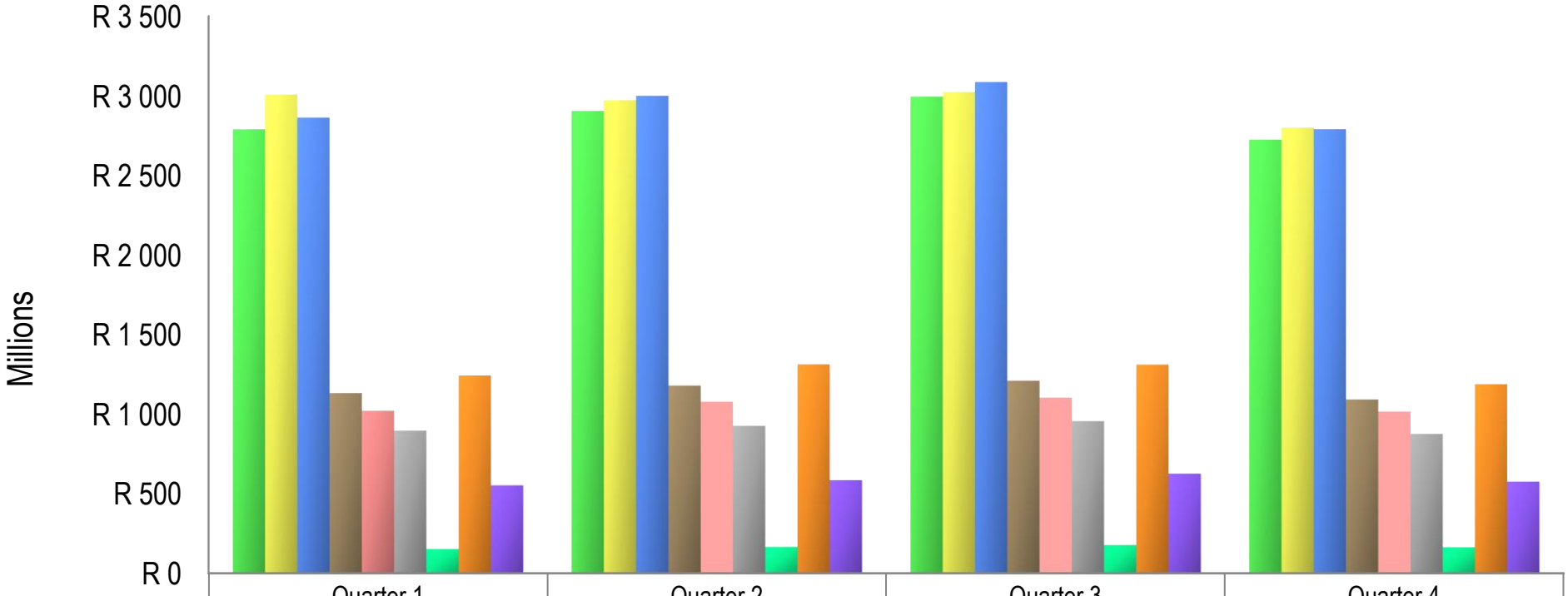
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R32 508 072 534	R31 854 322 041	R33 121 563 732	R31 186 736 915
Western Cape	R10 476 446 964	R10 086 420 333	R11 585 081 370	R10 274 174 351
KwaZulu-Natal	R16 746 846 716	R15 919 429 708	R17 219 008 716	R14 914 193 169
Mpumalanga	R1 880 293 165	R1 913 347 631	R1 876 468 355	R1 632 321 819
Limpopo	R1 346 234 725	R1 556 320 150	R1 542 840 602	R1 412 251 937
North West	R1 167 652 403	R1 203 992 783	R1 609 939 120	R1 249 667 864
Northern Cape	R621 057 092	R612 395 863	R615 034 680	R470 544 218
Eastern Cape	R4 441 355 153	R4 231 090 247	R4 841 413 824	R4 614 894 359
Free State	R1 519 830 348	R1 436 137 055	R1 467 218 589	R1 338 397 267

Quarterly LPM turnover - FY2025/26

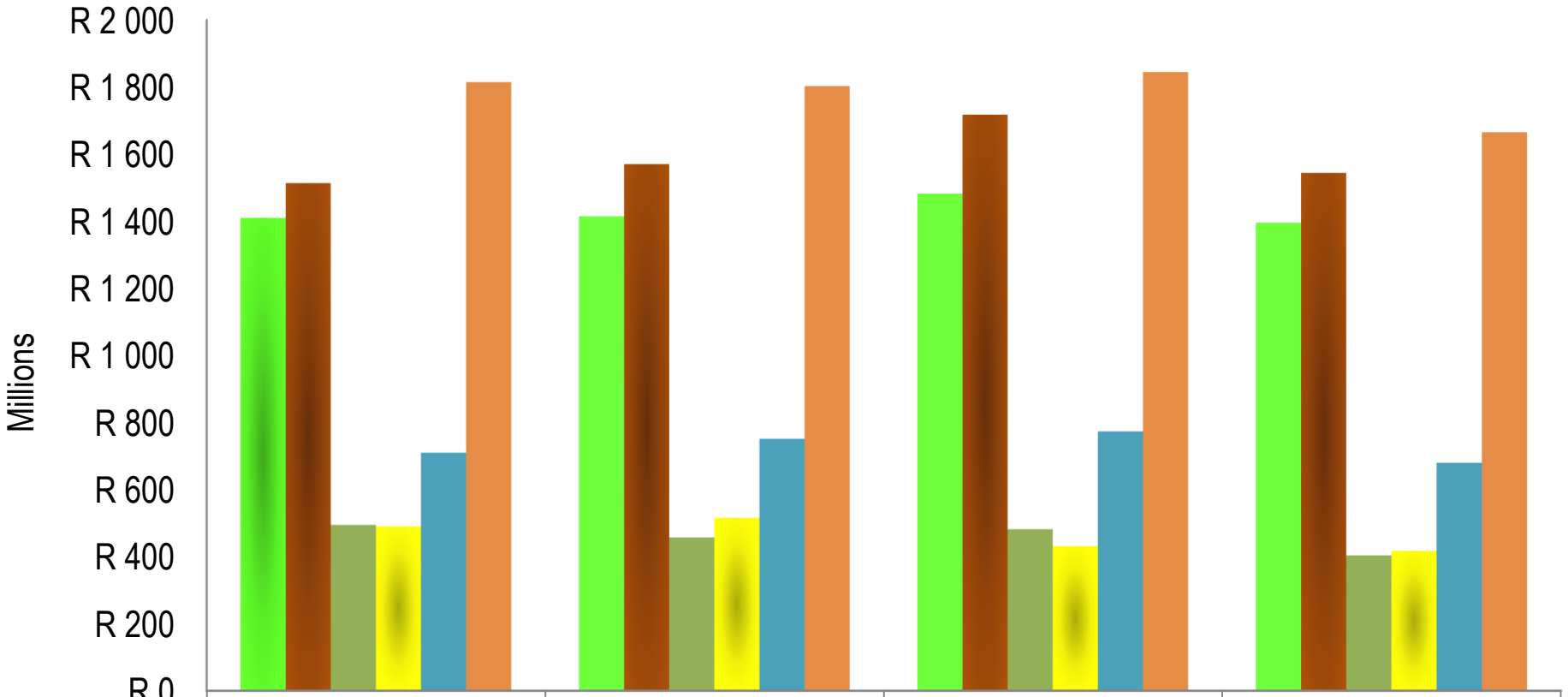
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R2 788 643 002	R2 903 652 013	R2 993 894 597	R2 723 638 777
Western Cape	R3 006 097 657	R2 971 368 766	R3 021 423 207	R2 799 139 710
KwaZulu-Natal	R2 862 039 776	R2 999 048 482	R3 085 779 746	R2 789 350 141
Mpumalanga	R1 130 933 676	R1 178 134 449	R1 208 516 130	R1 090 544 569
Limpopo	R1 019 929 282	R1 077 137 118	R1 102 132 512	R1 014 997 486
North West	R895 180 357	R925 308 178	R954 454 054	R874 204 042
Northern Cape	R151 688 189	R164 561 931	R176 730 099	R162 658 641
Eastern Cape	R1 241 312 244	R1 311 967 303	R1 310 039 495	R1 186 861 312
Free State	R551 360 442	R584 001 520	R624 884 404	R574 735 002

Quarterly bingo turnover - FY2025/26*

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

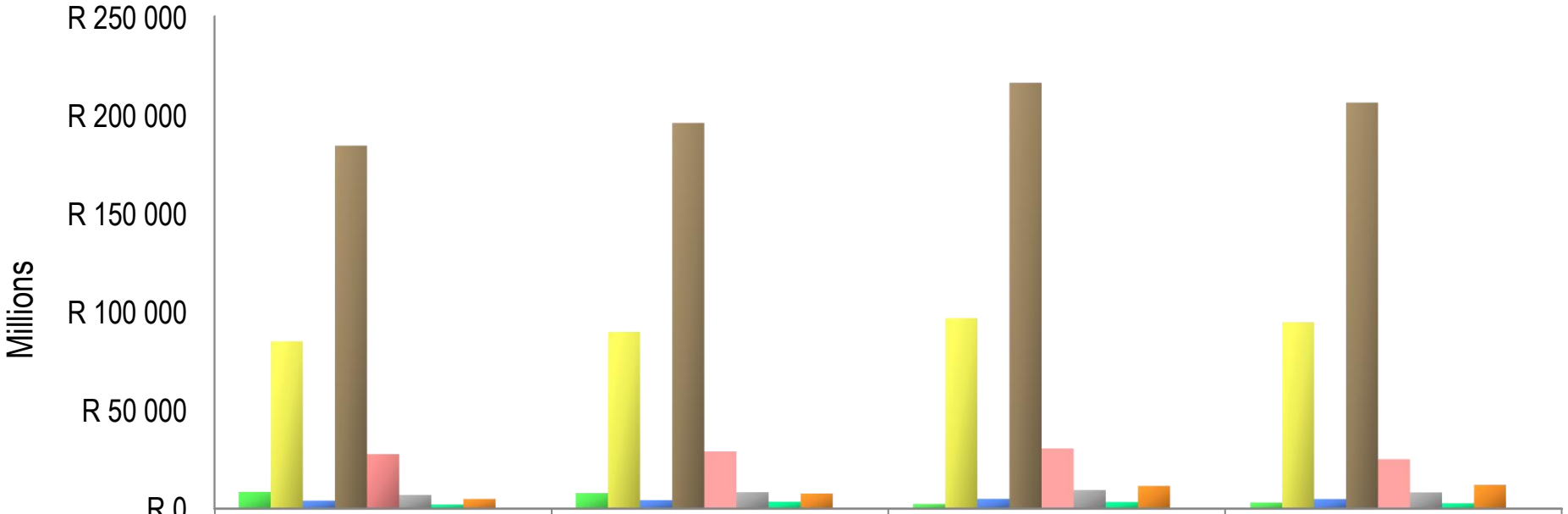


	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R 1 409 226 633	R 1 414 212 347	R 1 481 597 320	R 1 395 337 165
KwaZulu-Natal	R 1 513 015 748	R 1 569 860 280	R 1 717 392 071	R 1 543 841 068
Mpumalanga	R 493 745 457	R 456 444 117	R 481 146 872	R 402 909 059
Limpopo	R 489 195 295	R 514 851 699	R 430 397 728	R 416 418 523
North West	R 709 010 882	R 750 574 847	R 772 565 742	R 679 099 766
Eastern Cape	R 1 814 461 745	R 1 802 467 116	R 1 844 435 598	R 1 665 050 395

Bingo offered for play in Gauteng, Mpumalanga, North West, Limpopo, KwaZulu-Natal and Eastern Cape only

Quarterly betting turnover – FY2025/26
Bookmakers & Totalisators

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



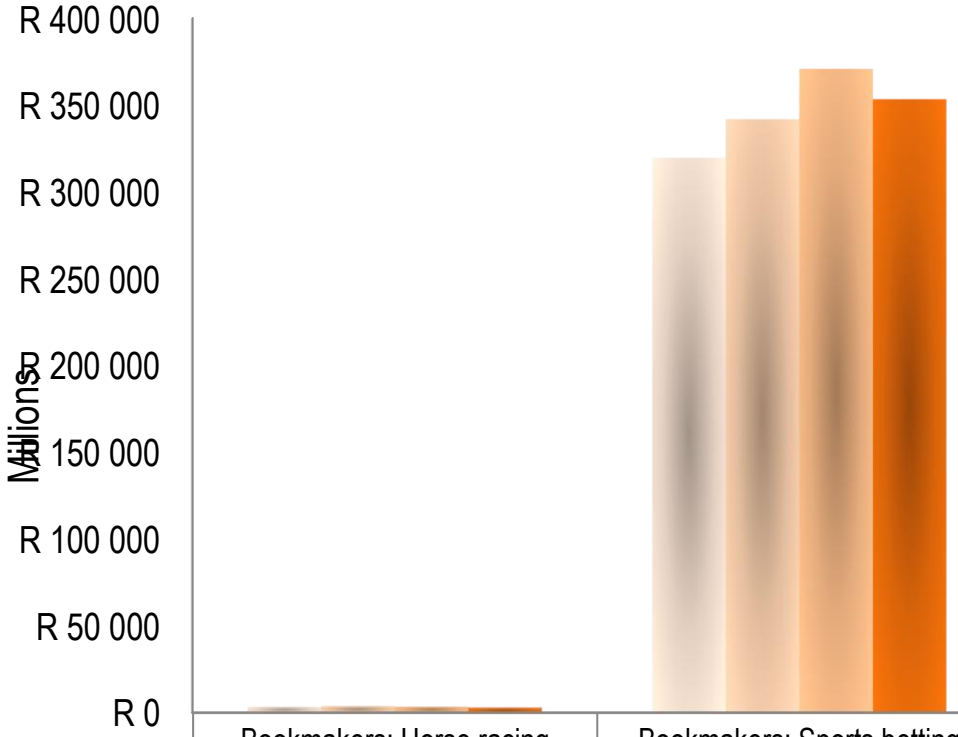
	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	R8 459 850 606	R7 878 171 160	R2 336 377 071	R3 059 403 345
Western Cape	R84 980 776 387	R89 798 774 226	R96 682 492 650	R94 674 316 575
KwaZulu-Natal	R3 995 776 408	R4 235 619 851	R4 932 529 775	R4 850 854 343
Mpumalanga	R184 339 758 241	R195 837 084 411	R216 263 477 416	R206 164 928 452
Limpopo	R27 645 908 216	R28 983 522 813	R30 484 177 925	R25 090 349 283
North West	R6 909 508 249	R8 273 435 173	R9 385 918 630	R8 197 365 403
Northern Cape	R2 080 633 636	R3 475 436 500	R3 335 921 446	R2 702 364 512
Eastern Cape	R4 864 730 067	R7 622 573 019	R11 501 444 843	R12 083 465 126
Free State	R 135 144 159	R 108 341 677	R 103 489 150	R 95 836 215

Quarterly betting turnover – FY2025/26

Split between Bookmakers & Totalisators

Horse racing v sport and other contingencies

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

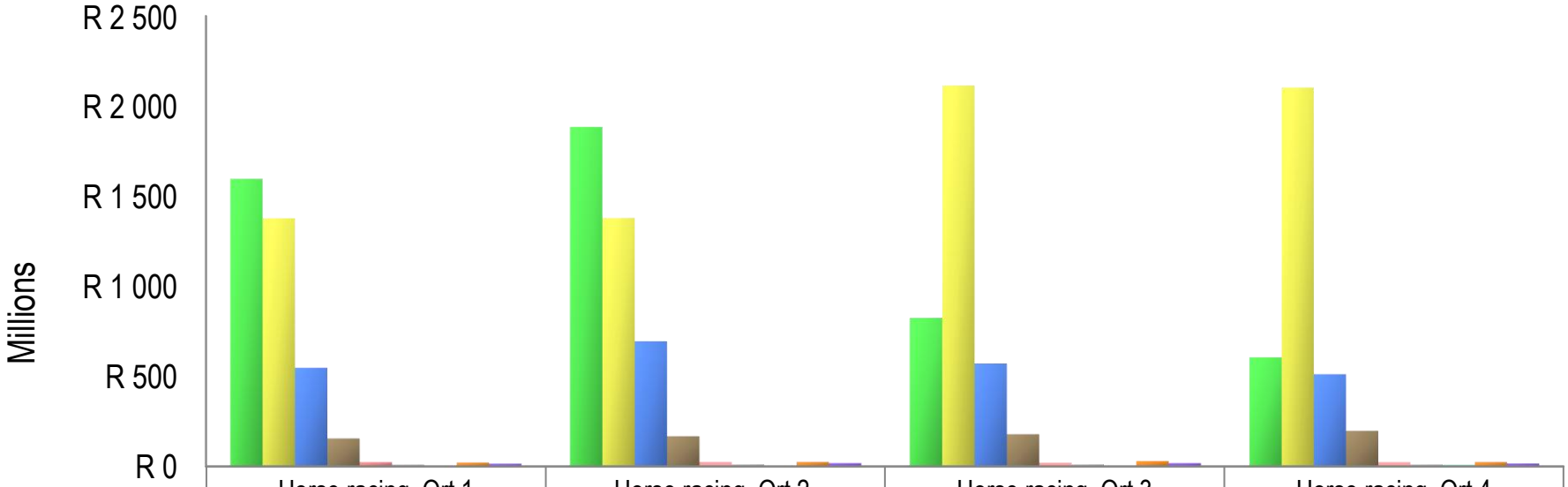


	Bookmakers: Horse racing	Bookmakers: Sports betting	Totalisators: Horse racing	Totalisators: Sports betting
Quarter 1	R3 389 224 072	R319 515 389 785	R357 132 555	R150 339 557
Quarter 2	R3 762 378 009	R341 830 947 731	R440 793 452	R178 839 639
Quarter 3	R3 412 483 317	R370 858 136 150	R355 547 350	R399 662 089
Quarter 4	R2 979 463 833	R353 365 670 499	R513 499 312	R60 249 611

Quarterly betting turnover – FY2025/26

Betting on horse racing*

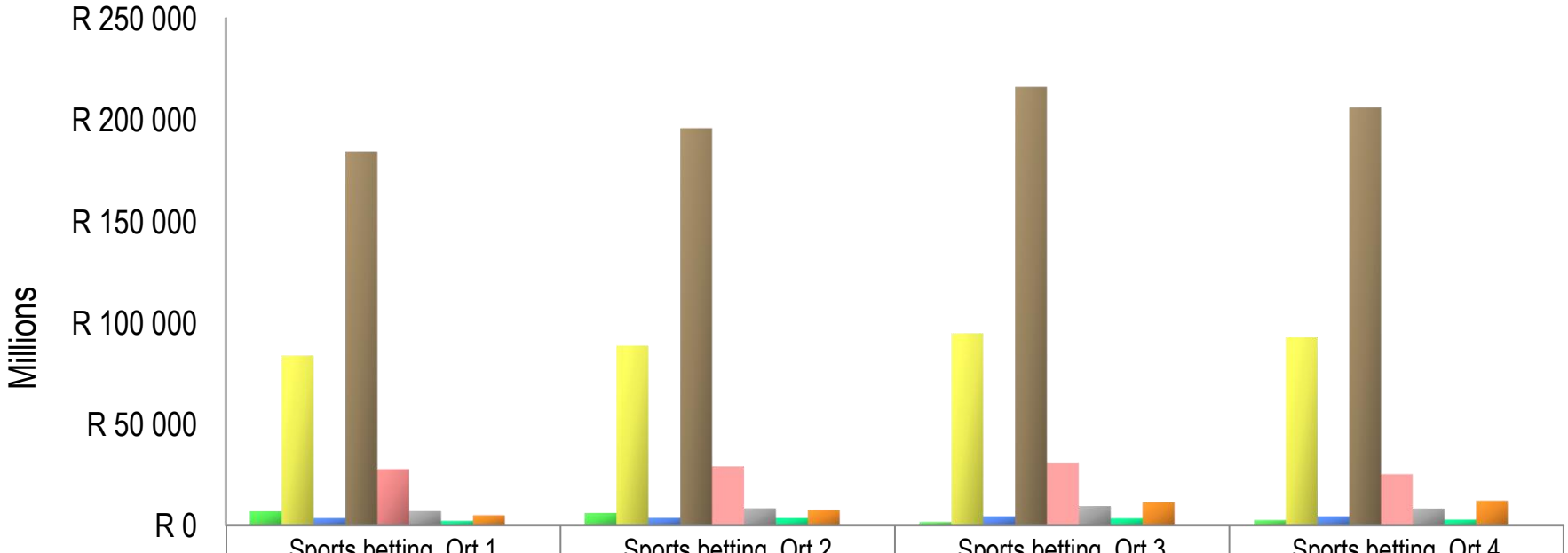
The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



	Horse racing, Qrt 1	Horse racing, Qrt 2	Horse racing, Qrt 3	Horse racing, Qrt 4
Gauteng	R1 596 344 788	R1 884 203 233	R823 687 354	R604 452 739
Western Cape	R1 376 418 691	R1 378 001 723	R2 115 529 608	R2 102 641 014
KwaZulu-Natal	R546 783 769	R694 032 733	R570 810 695	R510 892 444
Mpumalanga	R154 283 340	R167 094 175	R177 890 755	R197 053 530
Limpopo	R22 995 462	R23 923 218	R19 481 393	R22 440 334
North West	R8 559 334	R9 745 823	R9 535 881	R9 134 518
Northern Cape	R5 619 757	R4 230 995	R4 726 018	R7 293 022
Eastern Cape	R21 000 599	R24 738 143	R28 874 730	R23 643 018
Free State	R14 350 887	R17 201 419	R17 494 233	R15 412 525

Quarterly betting turnover – FY2025/26
Betting on sport and other contingencies

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion

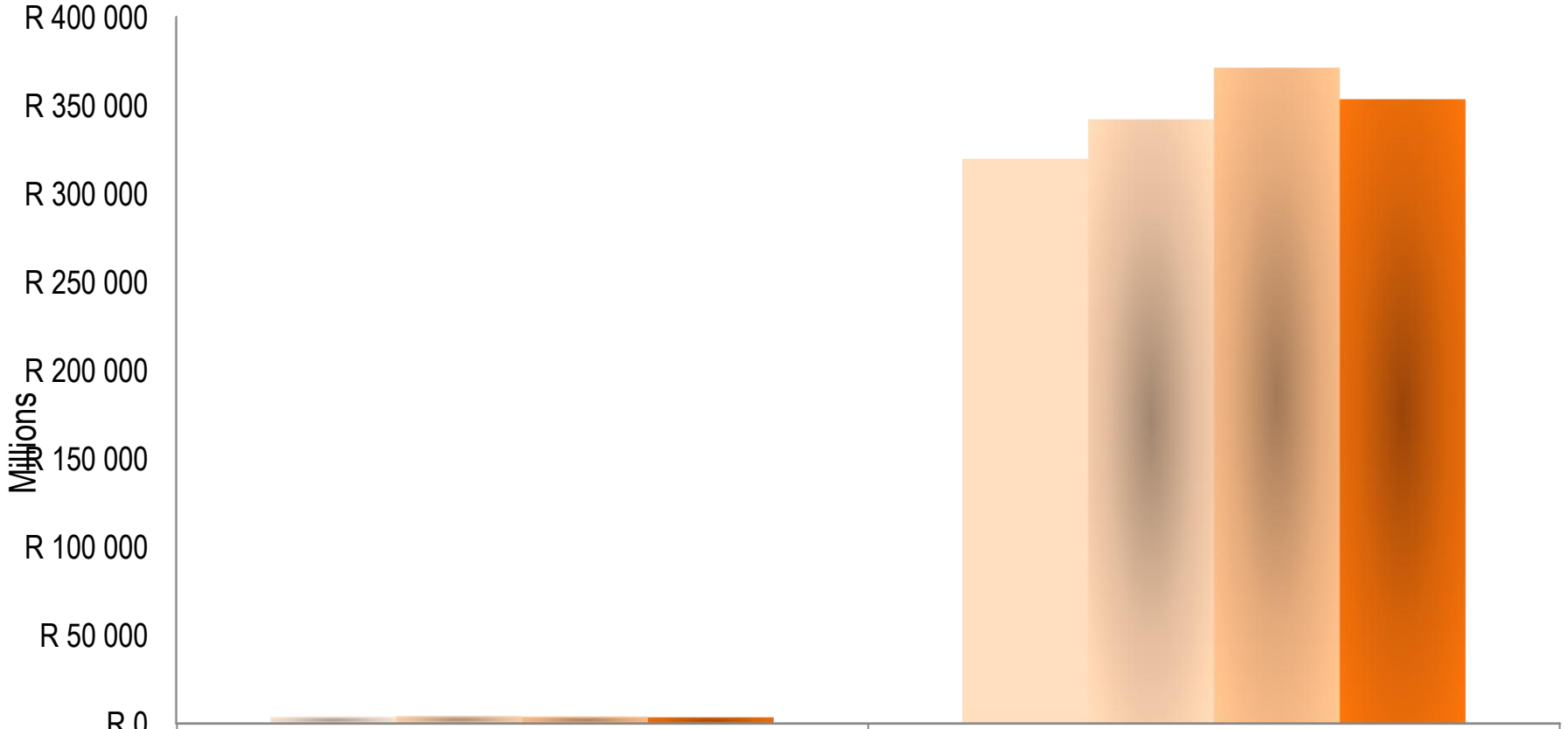


	Sports betting, Qrt 1	Sports betting, Qrt 2	Sports betting, Qrt 3	Sports betting, Qrt 4
Gauteng	R6 863 505 818	R5 993 967 928	R1 512 689 718	R2 454 950 606
Western Cape	R83 604 357 695	R88 420 772 503	R94 566 963 042	R92 571 675 561
KwaZulu-Natal	R3 448 992 639	R3 541 587 118	R4 361 719 080	R4 339 961 899
Mpumalanga	R184 185 474 901	R195 669 990 236	R216 085 586 661	R205 967 874 922
Limpopo	R27 622 912 754	R28 959 599 596	R30 464 696 532	R25 067 908 949
North West	R6 900 948 915	R8 263 689 350	R9 376 382 749	R8 188 230 885
Northern Cape	R2 075 013 879	R3 471 205 505	R3 331 195 428	R2 695 071 490
Eastern Cape	R4 843 729 468	R7 597 834 876	R11 472 570 113	R12 059 822 108
Free State	R120 793 272	R91 140 258	R85 994 917	R80 423 690

Quarterly betting turnover – FY2025/26

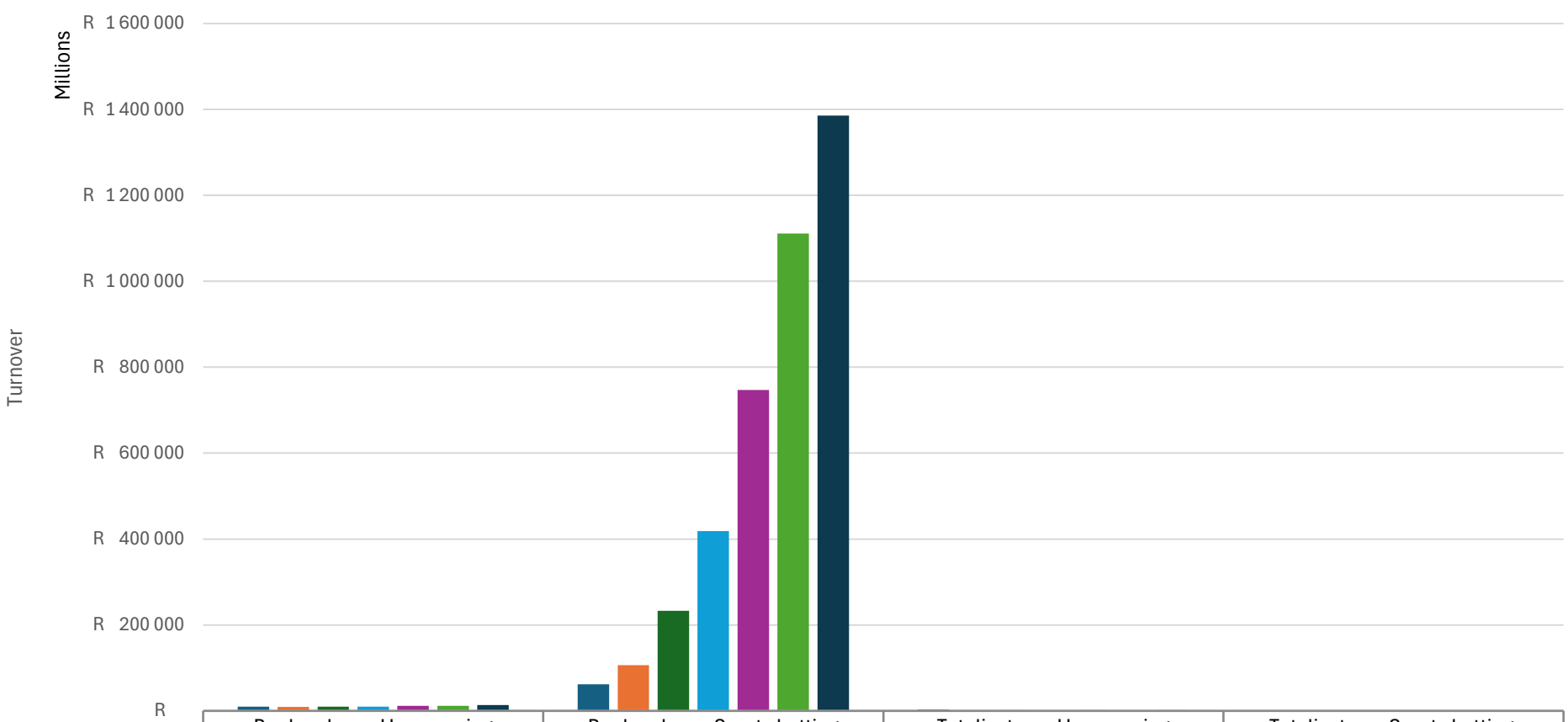
Horse racing v sport and other contingencies

The rand value of money wagered includes "recycling" which refers to amounts that are staked on more than one occasion



	Horse racing	Sports betting
Quarter 1	R3 746 356 627	R319 665 729 342
Quarter 2	R4 203 171 461	R342 009 787 369
Quarter 3	R3 768 030 667	R371 257 798 239
Quarter 4	R3 492 963 144	R353 425 920 109

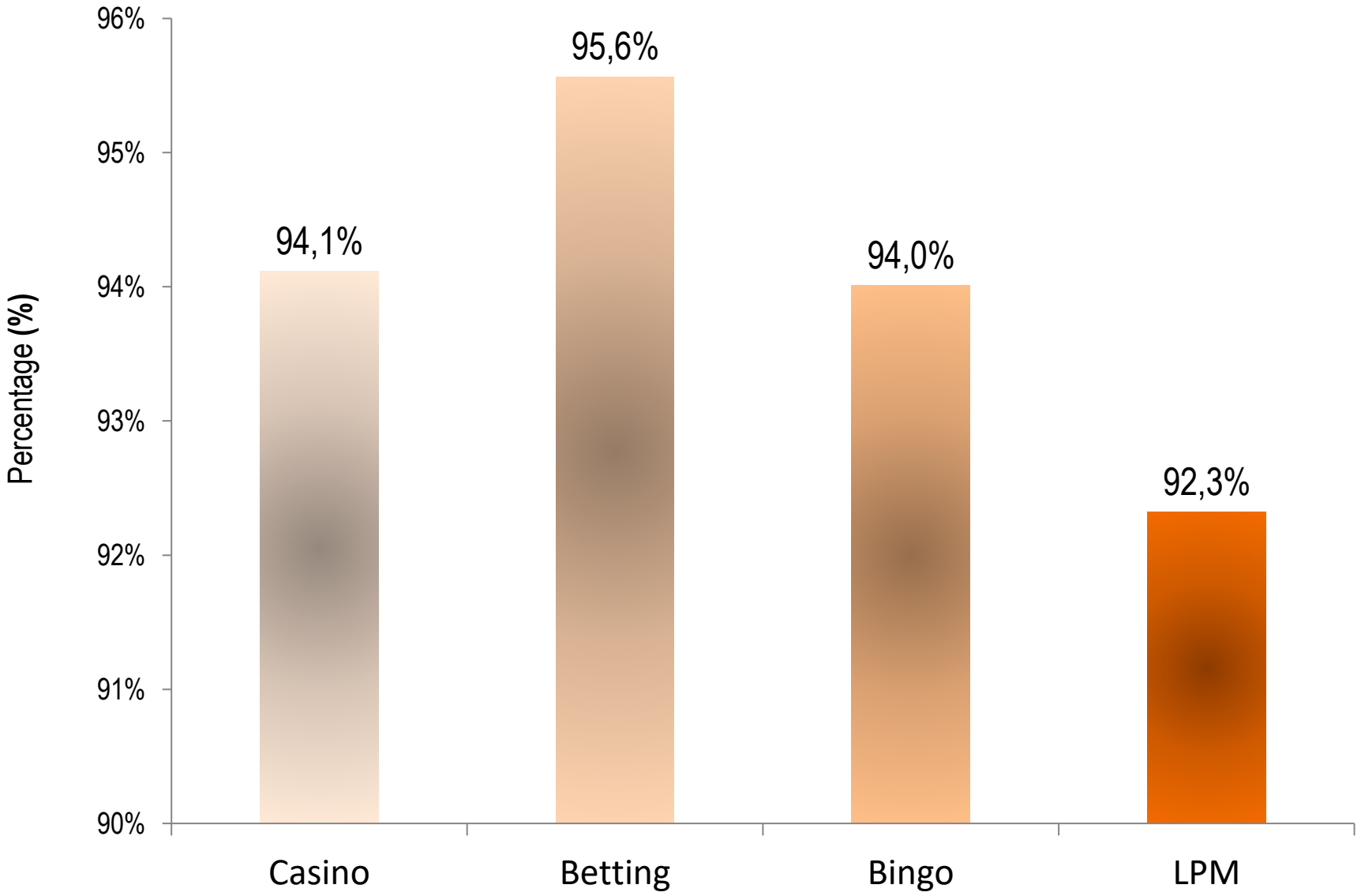
Trend in Turnover - betting (totalisators and bookmakers), FY2019/20 - FY2025/26



	Bookmakers - Horse racing	Bookmakers - Sports betting	Totalisators - Horse racing	Totalisators - Sports betting
FY2019/20	R 9 583 633 330	R 62 044 672 194	R 3 242 359 861	R 853 334 233
FY2020/21	R 9 012 594 027	R 106 490 259 595	R 1 819 187 377	R 1 160 199 878
FY2021/22	R 9 564 496 540	R 232 758 442 170	R 1 808 017 710	R 1 285 345 440
FY2022/23	R 9 751 778 488	R 418 407 045 010	R 1 706 820 933	R 1 129 277 939
FY2023/24	R 11 559 146 704	R 747 176 633 263	R 1 578 218 633	R 1 016 483 926
FY2024/25	R 11 888 562 595	R 1 111 416 544 157	R 1 453 303 662	R 844 555 537
FY2025/26	R 13 543 549 231	R 1 385 570 144 164	R 1 666 972 668	R 789 090 896

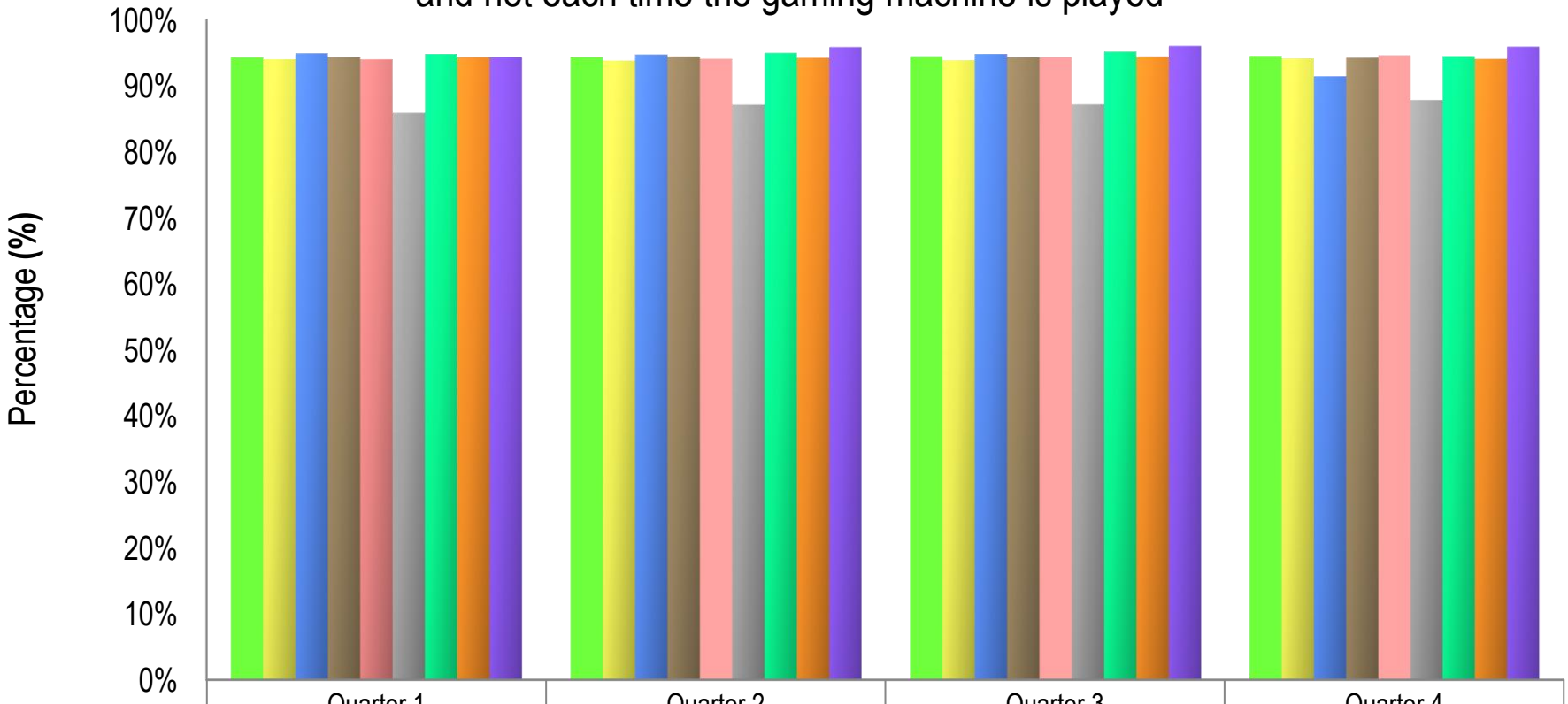
Average RTP % per gambling mode – FY2025/26

Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



Quarterly casino RTP % - FY2025/26

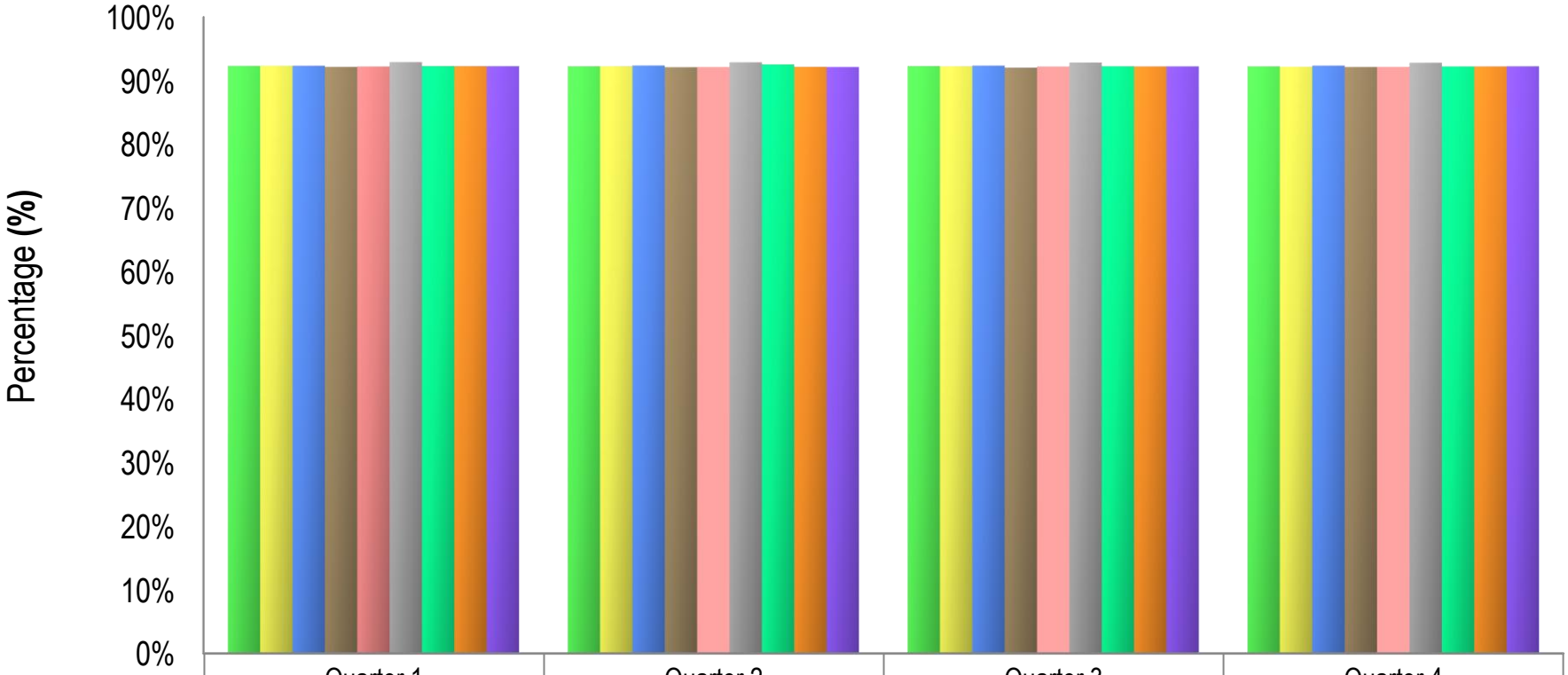
Return to Player is an average achieved over a significant number of game plays*
and not each time the gaming machine is played



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	94%	94%	94%	95%
Western Cape	94%	94%	94%	94%
KwaZulu-Natal	95%	95%	95%	91%
Mpumalanga	94%	94%	94%	94%
Limpopo	94%	94%	94%	95%
North West	86%	87%	87%	88%
Northern Cape	95%	95%	95%	94%
Eastern Cape	94%	94%	94%	94%
Free State	94%	96%	96%	96%

Quarterly LPM RTP % - FY2025/26

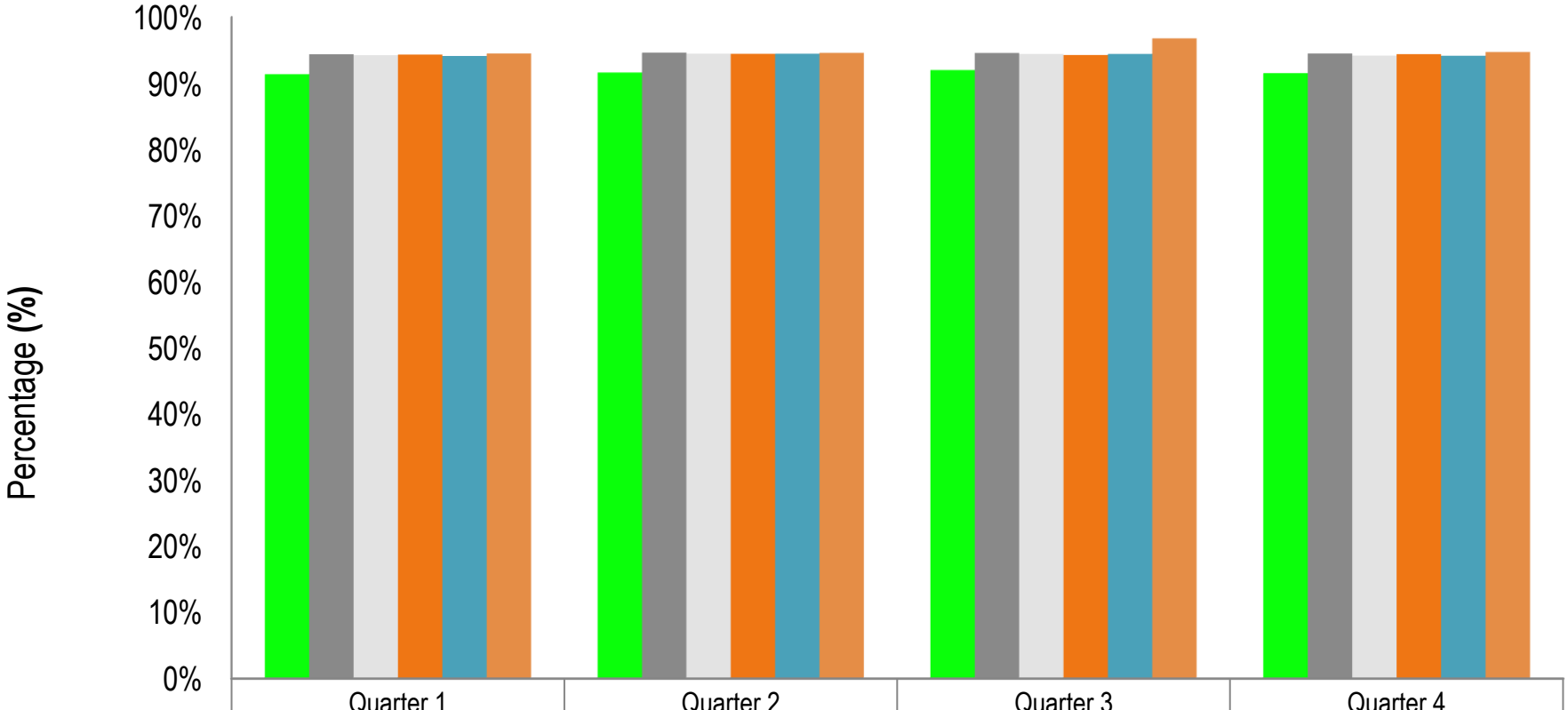
Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	92%	92%	92%	92%
Western Cape	92%	92%	92%	92%
KwaZulu-Natal	92%	92%	92%	92%
Mpumalanga	92%	92%	92%	92%
Limpopo	92%	92%	92%	92%
North West	93%	93%	93%	93%
Northern Cape	92%	93%	92%	92%
Eastern Cape	92%	92%	92%	92%
Free State	92%	92%	92%	92%

Quarterly bingo RTP % - FY2025/26*

Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played

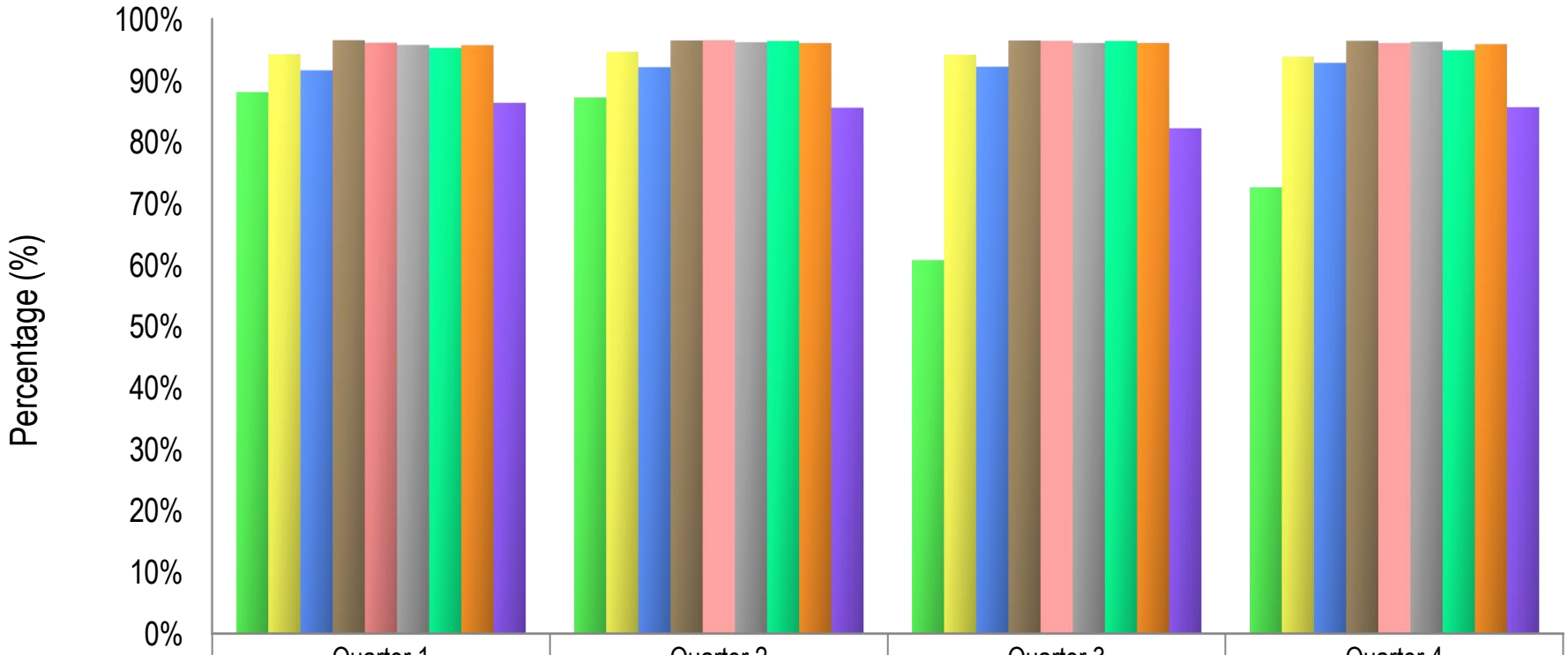


	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	91%	92%	92%	92%
KwaZulu-Natal	94%	95%	95%	94%
Mpumalanga	94%	94%	94%	94%
Limpopo	94%	94%	94%	94%
North West	94%	94%	94%	94%
Eastern Cape	94%	95%	97%	95%

* Bingo offered for play in Gauteng, Mpumalanga, Limpopo, North West, Eastern Cape and KwaZulu-Natal only

Quarterly betting RTP % - FY2025/26

Return to Player is an average achieved over a significant number of game plays* and not each time the gaming machine is played



	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Gauteng	88%	87%	61%	73%
Western Cape	94%	95%	94%	94%
KwaZulu-Natal	92%	92%	92%	93%
Mpumalanga	97%	96%	96%	96%
Limpopo	96%	97%	96%	96%
North West	96%	96%	96%	96%
Northern Cape	95%	96%	96%	95%
Eastern Cape	96%	96%	96%	96%
Free State	86%	86%	82%	86%

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